	74	
KOTRA	74	가
(/	/ 1) UP-DATING	

, , .



http://www.kotra.or.kr

1				가	1.
) 3	(2001		/		2.
) 5	(2002		/		3.
8)3)	(2003	/		4.
9)5)	(2005	/		5.
10)4)	(2004	/		6.
11					7.
12					8.
13			/		9.
13			/		10.
13			/		11.
14			/		12.
14			/		13.
14			/		14.
15		PVC,	/		15.
15			/		16.
15			/		17



15	/	18.
16	/	19.
16	/	20.
16	/	21.
17	/	22.
17	/	23.
17	/ -EU	24.
17	/	25.
. (AGOA)18	/	26.
(AU)19	/	27.
20	/2010	28.
22	/ /	29.
24		30.
25		31.
26		32.
26	/ /	33.
27		34.
28		35.
29	•••••	36.



32	37.
33	38.
35	39.
35	40.
36	41.
38	42.
44	43. 가
46	44.
/47	45.
49	46. 가
50	47.
51	48.
51	49.
/ 가 (2001)53	50. 가
/ 가 (2005)54	51. 가
54	52.
54	53.
55	54.
56	55.

59		56.
59	가	57.
60		58.
61		59.
64		60.
/66		61.
/69		62.
/75		63.
/84		64.
/93		65.
/97		66.
/99		67.
110		68.
		69.
112		70.
113		71.
		72.
116		73.
117		74.



119	75.
120	76.
/121	77.
/123	78.
/124	79.
	80.
129	81.
129	82.
/133	83.
134	84.
	85.
136	86.
	87.
142	88.
144	89.
· / . 가145	90.
147	91.
) : Daewoo Corporation149	92.
: Samsung S.A (Pty) Ltd150	93.



S.A.(Pty) Ltd 151	ung Electronics	: Sams	/	4.	94.
S.A.(Pty) Ltd 151	: LG Electronic		/LG	5.	95.
152) Ltd	: Jebon(SA)	/	6.	96.
153	(Pty) Ltd	: PosChrome	/	7.	97.
tors153	: Kia Mo		/	8.	98.
ic Cable (Pty) Ltd 154	sela Taihan Electi	: Males	/	9.	99.
vy Industry Pty Ltd) 155	(DaewooHea		/ /	00.	100.
155				01.	101.
156				02.	102.
.156	15	/		03.	103.
.157	15	/		04.	104.
157		/		05.	105.
158		/		06.	106.
158		/		07.	107.
.160		/		08.	108.
161		/		09.	109.
161		/		10.	110.
.162		/		11.	111.
162		/		12.	112.

163		/		113.
(,).163	-	/ -		114.
164			가	115.
164				116

1. 가

	(REPUBLIC OF SOUTH AFRICA)
	1,219,090 km2 (6)
	, 17 c, 464 mm
	Pretoria(), Bloemfontein() Cape town()
	44,820
	(548), (322), (228) (234)
	35.4 (79%), 4.3 (9.6%), 4.0 (8.9%) / 1.1 (2.5%)
	, , , 11 가
	Christian (3,575), Islam (65) Hindu(55), (677)
()	1961 5 31
가	Thabo Mbeki (, : 2004 4 , : 5)

(GDP)	US\$ 2,131 (2004)			
	3.7% (2004) 2.8% (2003)			
1 GDP	US\$ 4,755 (2004)			
	29.4%			
가	4.3% (2004) 4.0% (2003),10.8% (2002)			
	10.5 %			
	RAND			
	US\$1=6.1063 RAND(2005 5), US\$1=6.4499 RAND(2004) US\$1=7.5647 RAND(2003) US\$1=10.5165			
	US\$ 395 (2004 9)			
	US\$ 328 (2004)			
	, (18.1%), (17.9%) (12.0%), , (12.7%), (11.5%), (5.1%)			
	US\$ 459 (2004), US\$ 476 (2004)			
	, , , , , () , , , , , ()			

_

	(1995),		(1995),	(1995)
- US\$ 959.0	(/2004)	
- US\$ 530.1	(/2003)	
- US\$ 999.0	(/2004)	
- US\$ 781.6	(/2003)	
-	: 가	, ,		
		,가 ,		
-	:	, ,	,	,
US\$34 (), US\$5.4	()
3,000				

(2001) 2. 1. 2001 3.5% 2% 가 ABSA 가 2.3% 1.8%, 3/4 1.2% 2/4 3/4 1.5% , 1.1%, 2.3% 가 가 가 2002 2.4 - 2.6% (2001. 3/4)

	2001.1/4	2001.2/4	2001.3/4	
	-5.8	-3.9	-1.5	3.9
	0.9	2.3	-1.2	5.3
	1.1	0.8	1.1	18.3
,	2.0	0.6	2.2	3.2
	1.7	2.7	-0.6	2.8
,	2.9	3.3	2.3	12.5
	4.7	4.0	4.3	9.9
,	4.4	3.0	3.3	17.9
	3.1	1.8	2.1	2.4
	-0.8	-0.3	-0.2	12.8
	3.0	2.8	2.3	11.1
GDP	2.0	1.8	1.2	100%

: %,

2.

ㅇ 가

.

< 가 >

(:%)

	1998	1999	2000	2001.10
가	7.1	6.9	7.8	6.0

:

Ó

- 가 .

< >

	1999	2000	2001.1/4	2001.2/4	2001.11
US\$1= RAND	6.1131	6.9353	7.8232	8.0344	9.7181

:

Ó

Ó

- 2001 1 9 23.6% 가 1 8

, 15% 가 1 6

, , ,

(2001.1-9 , :)

		(%)		(%)
1	22,210	12.0	20,341	13.2
2	10,711	5.8	5,275	3.4
3	10,024	5.4	4,156	2.7
4	8,216	4.4	3,355	2.2
5	7,394	4.0	3,278	2.1
6	7,028	3.8	3,276	2.1
7	5,008	2.7	2,808	1.8
8	4,459	2.4	2,415	1.6
9	2,344	1.3	2,038	1.3

:

3. / (2002)

1.

2001 4/4 , 9.11 2000 3.4% 2.2% . 2002 7\ 7\ 7\ 7\ 7\ 2.4 - 2.6%

.

(:%)

			,
	2000	2001	
	7.3	-3.2	4.1
	-1.9	0.1	5.4
	5.1	2.9	18.2
,	-2.3	0.7	3.2
	2.7	4.0	2.7
, ,	4.3	3.4	12.4
	4.9	3.9	9.8
,	5.9	3.8	17.7
social & personal service	3.4	3.2	2.4
	-0.9	-0.8	13.1
	2.0	2.9	11.0
GDP	3.4	2.2	100%

:

2.

ㅇ 가

_	2001 가	6.6%			가	
	3	8% 가		가		3.4% ,
	1.4% ,	0.9% ,	0.8%		0.2%	

< 가 >

(:%)

	1999	2000	2001	2002.3
가	6.9	7.8	6.6	8.0

:

0

- 2001 US\$1= 8.6031 . , 가 가 U\$1=10-11

.

- 가

< >

	1999	2000	2001	2002.4
U\$1= RAND	6.1131	6.9353	8.6031	10.6030

:

Ó

- 2001 13.81%() 3 15% . 7h

•

- 1% 16%가 フト .

Ò

.

 , , ,
 14
 .

 , , ,
 14
 .

4.		/	(2003)					
	10%	가				가		
	2가	가	가					
Ó		가		가				
	가 가	가			40%	가 가		2002 2 가
8			11		가	11	9	, 12
			가				,	
	, 10.5163	가					2002	2
가	가	Standard B	ank	8.5		9.5	8 9.0	11 2 9.5
3	9.8 4	10.2 가	Telkom			가	,	2 3.3
Ó	가							
	기 11 가	ト 12.5%フト 10%フト				가 3 6%	가	10% 2002
2001		가		:	가		2002	
가		•		-				

```
가
                                                              가
                                                             가 가
            가
                                            가
                                                  2002
                                                       12
             가
                                                                      가
                              가
                                                              8.5%
           . 가
                                                               가
                                       2
Ó
                     2.8 3%
       가
                             가
                                                       )
        Standard Bank
                        Old Mutual
                                         2.8%
                                                                2.5%
                                                  Nedbank
                                                     2.5 3.5%
                                                           , 3
                                     가
                                                                   8%
 가
     가
                                             가
                        (2005)
                /
5.
2005
                    3%
                                       4%
                                                      가
                                                가
                                                                    가 7%
     가
<
Ó
2004
                                                                   3.8%
                        . 2005
             3%
                                                (2005
3.7%)
```

```
Ò
2003
                                        2
     가 가가
      2005
                  1 5.8 RAND
                                           가
ㅇ 가
                 가
                              가
가
                   4%
                            (2005 가 : 4.5%)
          가
   4%
Ó
     2
          17%
                      11%
           (2005
                       : 10.5% 11.0%)
            / (2004 )
6.
o 2003
                                        1.9%
                                                 98
가
                  . 2001 2.7%, 2002
                                  3.6%
Ó
                      가
  - 0.2%
Ó
                                     가
                          1%
                                                2000
                                                     5.1%,
                                    2003
2001 3.6%, 2002
              5.3%
                                                -1%
                               2.9% ,
Ó
                                         3.6%
```

O			가 . 가		
O ,	,	03 31%			
7.					
1992 1 KOTRA 2002	가	가	,	9 2003 가	2001,
가 . 2004 가 20 .	27.8%	9 6 가 10	2004	81%	가
가	, LG ,	,		,	2 12
	,	, 1 15		가	
< >					
92 97	100% 31	가	가 , 98	16	
, 가	2002	,			

	가 98	6
99 4.2 , 2002 3.9 ,	97 26	2000 4.9 , 2001 2000
9.4 , 2001 6.9 , 2002 6.0		2000
2003 5.3 34.5% 가	, 2004	2003 81% 가
9.6	2003 7.8	29.4%
가 , 2004 2003	3 27.8% 가	
-	가 .	
가		
가	, 가 가	가 ,
, , ,	,	
< >		
	-1	
가	가 , 가 ,	,
가 가	•	
2004		, , 가 ,
2004	,	, , , , , ,
0		
8.		
_	95	
		,
가		
	가	
	12	, , ,
, SJM	1	, ,
,	,	, Poscrome

```
가 ,
    가
                 1 1 5 ,
                                     7 6
          34 ,
                 24
9.
      /
Ò
Ò
      : 1980. 1. 1
       : 8703, 8702, 8704
Ó
      : 가
Ó
Ó
10.
       :
      : 1998. 5. 5
       : 7323 93
Ó
              : 2394 C / KG
                   : 2728 C / KG
              가 ( : 20%, : 30%)
Ó
Ó
                           (SASSDA) ( )
11.
     : 1998. 10. 01
      : 4011 10
                      58.4% 가 ; ; ,
Ò
              40%
    : 58.4%
```

```
Ó
Ó
12.
        : 1998. 12. 18
        : 6301 40, 6301 90
                                                       가
Ó
Ó
Ó
13.
        : 1998. 12. 18
        : 7306 40
가 2-6MM
                                                   21.34 -
        가 2-6MM
: , ,
: LG
114.30MM
0
Ò
        : 47.6%
        : SALMAC STAINLESS (PTY) LTD
14.
Ó
        : 1999. 2. 5
Ò
         : 2803
Ò
        : , ,
Ó
Ò
        : 40%
        : ALGORAX (PTY) LTD
Ò
```

```
15.
      / PVC,
Ó
       : PVC
Ò
      : 2000.12.15 -
Ò
     가: ,
       : PVC
                     Polifin
Ó
Ó
       : 42.31%
Ó
      16.
         /
Ò
       : HSCode 854470, 900110
       : 2000.3.31
       가: 가
        : ATC (Pty) Ltd, Aberdare Cables (Pty) Ltd 2
       : S
Ó
                          49.9%
17.
         __/
Ó
        : 1999. 6. 18
        : 7323 93
       : 384.13%
       : , ,
Ò
Ó
                              (SASSDA) ( )
18.
        : 1999. 8. 27
Ò
       :147%
```

```
:167%
Ó
19.
              /
Ó
        : 1999.11.19
                             :8.8% , :57.7%
Ó
                   :7.6%,
Ó
          : 2001.9
Ò
20.
              /
Ò
        가 :
                                     HAGGIE RAND
Ò
Ó
                                    가
                          가
                                                 가
                      가
     7312 10, 7312 1015, 7312 1020, 7312 1025, 7312 1040, 7312 1090, 7312 90
          Ò
           (Tel:27-12-428-7733 Fax:27-12-428-7736)
Ó
             : 10.4%
                          (2002.2.8)
(
                            )
21.
Ó
          : 1998
Ó
          : KG
                        96
Ó
          : HS 630140 , 630190
          : 2004
                 7
(
     :
                            )
```

```
22.
       : 1998 10
Ó
       : 384.1%
Ó
       : HS 732410
       : 2005 1
(:
                     )
23.
        /
       : 1999 8
       : 147%,
Ò
                     167%
       : HS 2847
Ó
       : 2005 3
(:
                     )
     / -EU
24.
     12 EU
                       86%
     EU 10
                              95%
     . -EU
                       1996
                                             1999. 3
                        -EU
     EU
     EU 가
                                    , EU
                       가
                                          가
25. /
                             가 14
   (SADC : SOUTHERN AFRICAN DEVELOPMENT COMMUNITY) 10
                           가
                                    가
     가
14
```

```
가
                             가
              가
                           (ACCA)
26.
      /
[ ]
                       (
                            )
                                             가 )
                            (
[
              ]
48
           가 35
                   가 가
           가
                     GSP(Generalized System of Preference)
                                                   가
[ ]
2000.10.1
                     , 2008 9 30
                             visa system
         VISA SYSTEM
                                      AGOA
가
[ ]
                                             가가
    GSP
           가
                                                  가
                             , 가
           GSP
```

```
(AU)
27.
        53
                                             (AU : African Union)
2002
          9
                                                  가
1963
       5
           25
                                                  (OAU : Organnisation of African
Unity)
        39
9
                                                   가
                        53
                                        43
                                  가
            가
                                                        가
1
                                                                                가
        (Africa's time has come)
        (EU)
                                                                   ΑU
                                                                              15
                                                                               The
African Bank, The African Monetary Fund, African Investment Bank
    . AU
                                                                    가
             (DRC)
ΑU
                             가
    가
    가
       : AU
```

28.	/2010		
	2010	가	
Ó	31		
35.5	, US\$1= 6.0	가) , 159,000 가	213 (
	272 ,	23 127 46	
	40% 가 가	가	
		가, 가 ,	,
		가	
		가 .	
Ó		3 3	
2010 3 3)가	가	23 (
	, 13 가	18 , 5 , 7 4	, 2

```
Ó
                                , IT,
(
           )
            2 6
    2008
                          , 1 6
                                          13
    9
                           가
                                                       9
           4
                                          (Pretoria),
   (Kimberley),
                       (Nelspruit),
                                                              (Port
Elizabeth) 4
                  , 23
                  가
                               가
            가
                )
                                7,200
                                    Gautrain
Gautrain
                                              10
                                     , 2008
         2009
                                                             11
                                     . Gautrain
                                                       가
              · IT )
                                  가
                                                       가
                                                       가
```

가 가 가 IT Ó 2010 2010 6 가 가 가 29.

```
)
              400
Tobacco
              250 MG
Cigars
              50
              1
              2
              50 ML
              1200 ( 200 ) :
              1200 11250 ( 200 1900 ) : 20%
              11250 ( 1900
                                 ) : 가 (14%)
                  )
                           WORK PERMIT STUDY PERMIT
                                               가
                               78 ( 13 )
가
                                                 가 (14%)
            , BOARDING PASS
<
                                (11 -2 )
                     가
  , EU,
                                    가
                                                     가
                        1
                                                       가
                                                    1
                  가
                       . 1
```

1 2 가 . 100 (: 02-792-4855) 15 가 가 30. (RAND) R , 1,2,5,10,20,50 1, 10,20,50,100,200 가 . 2, 5 가 2001 2002 U\$1 10 2003 2004 U\$1 = 6.44992005 U\$1 6 < > 가 1.3% 가 가 가 . 가 가 가

```
31.
                                                                       가
                                     6
                                       1750M
                                         가
                                              11 3
                                                          , 69
          , 가
              17,
                            464MM
                                                  200MM
                                                                     20%,
          가 50%, 600MM
200 600MM
                              30%
<
                                              1750M
                                          가
                                                                 15 ,
30
                      5,
                           15
                                                       가
                 20
  가
                                                              가
                                         12
                     1
                                  20.1
                                                  125
                                                             16
                     7
                                  10.4
                                                   4
                                                             1
                                  20.9
                                                  150
                                                             6
                                  12.2
                                                  82
                                                             12
                                  22.7
                                                  137
                                                             18
                                                  12
                   )
```

32. < 12 <2005 01.01() NEW YEAR'S DAY 03.21() HUMAN RIGHTS DAY 03.25() GOOD FRIDAY 03.28() EASTER DAY 04.27() FREEDOM DAY 05.02() WORKERS' DAY 06.16() YOUTH DAY 08.09() NATIONAL WOMEN'S DAY 09.24() HERITAGE DAY 12.16() DAY OF RECONCILIATION 12.25() CHRISTMAS DAY 12.26() DAY OF GOOD WILL < 가 가 가 가 . 12 1 가 , 3 가 / / , 33. KST-7 24:00 17:00 08:00 16:00

```
09:00 15:30
                                               09:00
                                                           11:00
                                               2
                               가
            09:00
                        18:00
                 3
                             2
           가
                                                           가
1
                                  1 3
            가
34.
               100
                                                2
                                                                      SUN-CITY
     PALACE
                                                   TABLE BAY
               5 STAR
                              6 STAR
         5 STAR
(
                   )
                                                         가
PALACE HOTEL
                  SUN CITY
                                 (011)780-7800
                                                      U$ 500 / single
TABLE BAY HOTEL
                  CAPE TOWN
                              (021)438-4444
                                                      U$ 400 / single
MICHALANGELO HOTEL JOHANNESBURG
                                                      U$ 350 / single
                                 (011)282-7000
SANDTON SUN
                                                      U$ 350 / single
                  JOHANNESBURG
                                 (011)780-5000
HILTON
                  JOHANNESBURG
                                 (011)322-1888
                                                      U$ 300 / single
HYATT
                  JOHANNESBURG
                                 (011)280-1234
                                                      U$ 300 / single
                    )
 :
                                가
                                                                   가
```

```
<
     가
                                                      가
                                                      가
CROWNE PLAZA
                  JOHANNESBURG
                                  (011)783-5262
                                                     U$ 200 / single
HOLIDAY INN
                  CAPE TOWN
                                  (021)488-5100
                                                     U$ 200 / single
                                  (031)332-7361
HOLIDAY INN
                  DURBAN
                                                     U$ 160 / single
                    )
                               가
                                                                  가
35.
             JOHANNESBURG (011)656-1230
            JOHANNESBURG
                           (011)789-2818
     가
            PRETORIA
                           (012)809-0090
            CAPE TOWN
                           (021)447-0084
IMPERIAL PALACE JOHANNESBURG
                                (011)883-0923
                                               SANDTON SQUARE
                                                가
```



LAI LAI JOHANNESBURG (011)447-5261 SANDTON 가 , < > DARUMA JOHANNESBURG (011)780-5157 SANDTON SQUARE 가 SANDTON 가 BUTCHER SHOP JOHANNESBURG (011)784-8676 SANDTON STEAK CASA MIA JOHANNESBURG (011)884-5116 SANDTON GIOUVANNI JOHANNESBURG (011)804-6401 가 36. Ò : (011)282-5000

O : (011)282-5000

- SANDTON MORNING SIDE CLINIC

0 : 10111

- 가

: 1023, 1025



< :	>		
	PRIVATE BAG X250, PRETORIA, 0001	(012)319-6000	(012)319-3454
	PRIVATE BAG X895, PRETORIA, 0001	, ,	, ,
	PRIVATE BAG X447, PRETORIA, 0001	(012)310-3911	, ,
	PRIVATE BAG X115, PRETORIA, 0001	(012)315-5111	(012)323-3262
	PRIVATE BAG X152, PRETORIA, 0001	(012)351-1000	, ,
	PRIVATE BAG X114, PRETORIA, 0001	(012)314-8911	,
	PRIVATE BAG X081, PRETORIA, 0001	(012)315-1111	, ,
	PRIVATE BAG X117, PRETORIA, 0001	(012)309-4000	, ,
	PRIVATE BAG X059, PRETORIA, 0001	(012)317-9000	, ,
	PRIVATE BAG X059. PRETORIA, 0001	, ,	` ,
< >			
RESERVE BANK	K P.O.BOX 427, PRETORIA	(012)313-3911	(012)313-3749
FNB	SUITE 402, WEST TOWER,	(011)320-5700	(011)320-5701
	SANDTON SQUARE		
STANDARD BAI	NK 11, ALICE LANE, SANDTON	(011)636-2929	(011)636-3188
< >			
	P.O.BOX 784055, SANDTON, 2146	(011)269-3000	(011)269-3116
	P.O.BOX 91267, AUCKLAND PARK	(011)446-3830	(011)446-3847
< >			
	BLDG., #3, GREENPARK ESTATES	(012)460-2508	(012)460-1158
	27, GEORGE STORRAR DRIVE,		
	GROOENKLOOF, 0181, PRETORIA		



KOTRA 18TH FL., SANDTON CITY OFFICE (011)784-2940 (011)784-2983 TOWER, CORNER OF RIVONIA ROAD & 5TH STREET, SANDTON P.O.BOX 1550, GERMISTON (011)454-3197 (011)454-3198 SANDTON ROSES 011-403-9625 AXI 011-648-1212 CAPE TOWN UNICAB 021-448-1720 MAGICAB 021-934-5455 DURBAN AUSSIE 031-309-7888 Johannesburg Int'l Airport 011-921-6911 Cape Town Int'l Airport 021-934-0407 Durban Int'l Airport 031-408-1000 > 가 1. www.ananzi.com : 가 2. www.msn.co.za: 가 3. www.aardvark.co.za: Ò 09() - 82(Collect Call Ò 0800-99-0082 0 Ò



```
37.
(
       )
                                                     가
(
       220 , 50
                                                        3
                                                             ROUND
                      ADAPTOR
( )
                                         가
                                                      가
          가
                                                     가
( )
                                                  SANDTON
           200
                ( 40,000 )
                                                     가
                                                           TAXI
DOWNTOWN
                                              DOWNTOWN
                (SANDTON)
( )
                                  10111
( )
        10%
                                                             1
              가
                    10
```

Kotra

```
( )
( )
                   HAIR SALON
                       HAIR SALON
                                                            HAIR
CUT
                              ( 20,000 )
                       100- 150
      )
                                                      가
      7000 )
( 가)
               가
                      가
           가
( )
                                                  가
                    FREE MARKET
( )
                                     가
 가
                   가
38.
<
(GOLD REEF CITY)
           SANDTON
                                   30
```

```
가
                            280
 가 .
                            가
                                         20
(LION PARK)
                                 40
      50
      110 ( 20,000 )
                                           가
< >
(SUN CITY)
                     SUN GROUP
                                                            가
           SUN GROUP
                                                           200KM
                                 SUN CITY
                                 2
                                                           SANDTON
SUN
                   09:00
                                가
                                              SUN CITY
                                                            5
    가
              . 94
                                                        SUN CITY
GARY PLAYER
                                              MILLION DOLLAR CHALLENGE
                                      가
           3-4,000
(
          )
                가
                                                        5
```

39 .			
Ó	11 가	,	가
40.			
< >			
			, ,
< >	,	가가 .	
122		6	
< >			
	,	1650-1750	·
< >			
	20%		
< >			
		, ALUN	IINO-SILICATES, , ,

			(%)	
ALUMINO-SILICATES	MT	51	37.4	1
ANTIMONY	KT	250	6.4	4
CHROME ORE	MT	5500	77.5	1
COAL	MT	55333	10.7	5
COPPER	MT	13	2	13
DIAMONDS	K CAR	N/A	N/A	
FLUORSPAR	MT	80	18.2	3
GOLD	Т	36000	40.4	1
IRON ORE	MT	2300	3.4	10
LEAD	MT	3	2.1	7
MANGANESE ORE	MT	4000	80.0	1
PHOSPHATE ROCK	MT	2500	5.3	4
PLATINUM-GROUP METAL	Т	70000	70.0	1
SILVER	KT	10	-	-
TITANIUM MINERALS	MT	220	30	2
URANIUM	KT	284	9.1	4
VANADIUM	KT	12000	31.6	2
VERMICULITE	MT	80	40.0	2
ZINC	MT	15	3.5	5
ZIRCONIUM MINERALS	MT	14	19.4	2

(: Mining Weekly)

< >

, 가

41.

< >

가

44,819 23.663 . 79%, 9.6%, 7 8.9% / 7 2.5% .

```
가 2/3가 NGUNI (ZULU, XHOSA, NDEBELE, SWAZI),
SOTHO-TSWANA , TSONGA , VENDA , AFRIKANSER , ENGLISH , COLOURED ,
INDIANS
           WESTERN CAPE 가 4.5 , EASTERN CAPE 가 6.4 ,
KWAZULU-NATAL 가 9.4 , NORTHERN CAPE 가 8 , FREE STATE 가 2.7
NORTH-WEST 가 3.67 , GAUTENG 가8.83 , MPUMALANGA 가3.1 , LIMPOPO 가
5.2
                          가
                                      PRETORIA, WITWA-TERSRAND,
VEREENIGING(PWV ) 10,000
                                       , CAPE
DURBAN/PINETOWN/PIETERMARITZBURG , PORT ELIZABETH/UITENHAGE
                                             가
   4 (
                   4%)
                                  50%フト
                     가 823 ,
                                                 1,913 ,
                 234
                                                 5,484
    . 2
                     3,215
 가 70 2.52%, 80 2.47%
                                              가
91-95 2.06%
                                         가
                                              2.4%
                      70
               가 2.8%
                                         1.7%
    CHRISTIAN CHURCHE가 35,750 (
                                  6,767
    가
                     15%
                                                 가
                                       가
```

```
가
                      가
42.
                                1488
                                               가 BARTHLOMEW DIAZ가
                                               KHOIKHOI (
             SAN (BUSHMEN)
                  , 14
                                   (BANTU)
GREAT LAKES
                                    17
1488
               フト BARTHLOMEW DIAZフト
                       JAN VAN RIEBEE- CK
           1652 4 6
                                                  (DUTCH EAST INDIA
COMPANY)가
  HALFWAY HOUSE
                         JAN VAN RIEBEECK
1657
   1688
          (HUGUENOTS)
                             1750
         170,000 KM2
                             1.7
```

```
1770
                                                               1,000 KM
      GREAT FISH RIVER
    1 GREAT FISH RIVER
                                                                 10
                        . 1780
                          가
1795
                                                                  (1803
                              ) 1814
          , 1806
1820
                             5,000
BOER(
                                                                   GREAT
FISH RIVER
     1820
             SHAKA
                 (ZULU)
                                          DRAKENBURG
MFECANE
       DIFAQUANE
         가
VOORTREKKER
                                                                  1834-
1838
               가
                    6,000
10%
                                              , 1838.2
                    MATABELE
                                                                  DINGAN
       VOORTREKKER
                                PIET RETIF
                                                            가
   ) .
```

가 DINGAN 가 PIET RETIF . DINGAN VOORTREKKER 1838.12.16 DINGAN VOORTREKKER 1840 (NATALIA REPUBLIC 가 1842 1843 , 3 DRAKENSBURG , 1848 (ORANGE RIVER SOVEREIGNITY) VOORTREKKER (TRANSVAAL) 가 (SAND RIVER CONVENTION) 1852 SOUTH AFRICA) (ORANGEFREE STATE) 1854 가 가 1867 (GRIQUALAND) 2 KIMBERLEY 50,000 가 가 1877 CETSHEWAYO 1879 ISANDHLWANA 104 RORKE'S DRIFT ULUND I 13 1887

```
1880.12.16
2 1881. 2 MAJUBA
                                                    2
                                                      PAUL KRUGERフト
     , 1887 WITWATERSRAND
                                                           )
                                                         (YITLANDERS
                                                            7
 .)
                     10
                                                1/3
                                 가가
                           가
                                                                  가
                                                     가
       YITLANDERS
       MAJUMA
                           , YITLANDERS
                                                 500
          (
                              YITLANDERS
YITLANDERS
5 45
                                             ANGLO-BOER WAR(1899- 1902)
       1854
                      (REPRESENTATIVE GOVERNMENT)
                                                            1872
                                                            KIMBERLEY
                                                 1893
                                (NGUNI,
                                                               5
        . 1860
                               VEREENIGING
             1906 1907
```

```
1908
        1909
                                                          가
1910 5 31
                          (THE UNION OF SOUTH AFRICA)
                                                                   . 1910
           LOUIS BOTHA
                             JAN SMUTS가
                                                                 LOUIS BOTHA
  , 10
                                                           1
                           ),
               (
                                         1960
                                                                       LOUIS
BOTHA
          1915
                   JAN SMUTS
1920
         1930
                 JAN SMUTS JMB HERTZOG가
                                          1933 HERTZOG
                    , 1934
                                          (UNITED PARTY)
1934 ,
                                               DF MALAN
                                                                   HERTZOG
                                   (NATIONAL PARTY)
1939
      JAN SMUTS
                                             1948
                                                                   HERTZOGフト
                                . 20
                             (MULTINATIONS DE-VELOPMENT)
1950
                              (GROUP AREAS ACT), 1951
         , 1959
1960
                                                          , 10
PAC
                    가
1960.3.21
          SHARPEVILL
                                         69
                                가
                                                                 ANC
ANC
      PAC
                                                      . 1964
NELSON MANDELA ,
```

```
가
1961 3
 2
         1961 5 31
              1976
                      SOWETO
                            10 ANC
 8
                       1977
                                             18
                                              418
                            1977
1978 9
                            P W BOTHA가
(1978 9
                       가
12가
              )
                  1980
                                        1983.11.2
3 ,
                                    가
        가
1983
           가
                                   1986 , UN, EC
1989 1 BOTHA
                              DE KLERK
                                                1989
       . 1990 2 ANC, PAC
9
    NELSON MANDELA 27
1991
                    , 6
                      . 1991 12
                     (CODESA)
                                               BOIPATONG
                                         , 1992
               MASS ACTION,
1993 1
             ANC
                                '99
                   '94
                                . 7
             CODESA
     '94.4.27
                                               8
                       가
                                   가 IFP, CP
                                                11
18
     12 23
                                                , '94
14
     205
                              '99 4
                                     30
                  (NATIONAL ASSEMBLY SENATE)가
             가
                           )
```

1993 10 16 DE KLERK ANC NELSON MANDELA '93 93 12 6 (TEC: TRANSITIONAL EXECUTIVE COUNCIL)가 ('94.4.27) 94.4.26-4.28 ANC()가 62.6%, NP() 20.4%, IFP() 10.5% ANC가 1994.5.10 145 UN 가 가 . 가 ANC가 1 1999.6.2 2/3 1999. 6. 16 2 가 . 가 2004.4.14 ANC 2/3 2004.4.27 3 가 43. 가 5 20% 1 2 5% 28 (Premier) 가 9 가 30 80 3 2 가 Local Government가

```
(
                      )
1. URL
           : www.gov.za
                                      (South Africa Government On-line)
           : www.dti.gov.za
2. URL
           : Ministry of Trade & Industry
3. URL
           : www.dme.gov.za
            : Ministry of Mineral & Energy Affairs
                                                 STRUCTURE, MINE
             HEALTH & SAFETY, ENERGY, MINERAL DEVELOPMENT,
             CORPORATE SERVICES, WHAT'S HAPPENING
                                                            BAR
4. URL
            : www.parliament.gov.za
                                      NEW, INTRODUCTION, NATIONAL
             ASSEMBLY, NCOP, COMMITTES, POLITICAL PARTIES,
             PARLIAMENTARY PAPERS, TODAY IN PARLIAMENT, BILLS,
             LEGISTRATION
                                     BAR
5. URL
           : www.isa.org.za
                        (Investment South Africa)
6. URL
           : www.sabs.co.za
                         (South African Bureau of Standard)
7. URL : www.gov.za/tenders
8.
                                 www.gov.za/dept/index.html
                                                          400
```

5

200					_			200	_			_	
												Gauteng	
KwaZulu-Natal			11,	North	ern	Cape	4,			rovince	25	, North-V	les t
Province 12, W	ester					•		9					
10		90											
		2											
•							,						
,									The		al	Coun-cil	of
Provinces가	1997	2					54			36			
	•												
< >													
			ı	Domon	Dutal	h Low	,		,				
				Roman	Dutci	II Law	(,)			,
7									•				
,										310			•
										310			
•										10			
										10			
	•												
44.													
< >													
				Ele	ector	al Co	mmis	sion	Act			Electo	ral
Commision	1											18	
				가								22	
	가												
										가			
<	>												
		ANC(69.68	%),C	OA(12.3	37%),	IFP(6	6.97°	%),DU	M(2.28	%),ID(1.	73%),NNP(1.6	65%)

```
45.
<
       1994
                          3
                                                        ANC
                      . 1994 , 1999 , 2004 3
    62.65%, 66.35%, 69.68%
                          NNP(New National Party)
                                                     1999
          1.65%(1994 20.39%, 1999 6.87%)
DA(Democratic Alliance)
                            10%
                                        12.37%(1994 1.73%, 1999 9.56%)
     1
                       DA
     Tony Leon
         12
                  10
                  IFP
                        DA
11
                                                             가
                                                                  가
     , 40%
가
                             . 5
               가
                                  가
                 ( : %)
ANC(69.68), DA(12.37), IFP(6.97), UDM(2.28), ID(1.73), NNP(1.65)
( : Pretoria News)
```

```
< >
1974 94
                                          1985
가
                              가
1994
                                99
                                              가
              . 40%
       가
40
         가
                                Part-time
         8%
                  Part-timer
       166,775 ,
                                    65,516 .
                  183,239
                    74,476
                                  17,709
        37,841 ,
 가
                           2001 6
                            가
                   가
                               . World Economic Forum Harvard
Institute for International Developmen 가
           . 가
     43
                                      Standard & Poor's가
             (stable) (positive)
 가
                                             가
             가
                    가
                            가
           ( )가
            가 가
          HIV/AIDS 24.5%
                                   . AIDS
```

가 AIDS '99 11.9%, 2005 21.65%, 2010 25.2% 가 3 3.5% 6% 가 50% 가 46. 가 ANC(Thabo Mvuyelwa Mbeki())가 가 2004 27 1999 1942 6 18 Govan Epainette Mbeki 4 Idutywa , 1974 Zanele Dlamini University of Sussex > 1956 가 Lovedale ANC 1960 ANC Pretoria-Witwatersrand . 1961 ANC 가 ANC 1975 ANC 1978 ANC ANC 1993 ANC 1994 . 1999 가 ANC

가

kotra

2005

43

< >

ANC 가 가 .

47.

.....

Mbeki Thabo President

Zuma Jacob Deputy President

Nqakula Charles Parliamentary Counsellor

Ms Thoko Didiza Minister of Agriculture and Land Affairs

Dr ZP Jordan Minister of Arts, Culture
Dr I Matsepe-Casaburri Minister of Communications

Mr BMN Balfour Minister of Correctional Services

Mr Mosiuoa Lekota Minister of Defence
Ms N Pondor Minister of Education

Mr M van Schalkwyk Minister of Environmental Affairs and Tourism

Mr Trevor Manuel Minister of Finance

Dr N Dlamini-Zuma Minister of Foreign Affairs

Dr M Tshabalala-Msimang Minister of Health

Ms N Mapisa-Nqakula Minister of Home Affairs
Dr LN Sisulu Minister of Housing
Mr R Kasrils Minister of Intelligence

Ms B Mabandla Minister of Justice & Constitutional Development

Mr MMS Mdladlana Minister of Labour

Ms P Mlambo-Ngcuka Minister of Minerals and Energy

Mr Sydney Mutamadi Minister of Provincial and Local Government

Mr A Erwin Minister of Public Enterprises

Ms GJ Fraser-Moleketi Minister of Public Service and Administration

Ms SN Sigcau Minister of Public Works

Mr C Nqakula Minister of Safety and Security
Dr ZST Skweyiya Minister of Social Development
Mr M Stofile Minister of Sport and Recreation

Dr EG Pahad Minister of The Presidency
Mr A Erwin Minister of Trade and Industry

Mr MBM Mpahlwa Minister of Transport

Ms BP Sonjica Minister of Water Affairs and Forestry



48.

9 .

9 Eastern Cape (Bisho), Mpumalanga Province (Nelspruit), Gauteng (Johannesburg), KwaZulu-Natal (Pietermaritzburg), Northern Cape (Kimberley), Nimpopo Province (Pietersburg), North-West Province (Mafikeng), Free State (Bloemfontein), Western Cape (Cape Town)

(Legislature) (Premier) (Minister) . Local Government가 .

49.

< >

, , , 가

,

가

Department of Foreign Affairs(DFA)가

가

•

가 , 가 .

< >

1990

가 UN, (SADC), (AU) 가 가

가 85 96 가 73 . 160 .

178 가 .

```
<
        >
                           가
1994
       12
                                                                     (SADC),
                                       AFRICAN UNION(AU)
        53
          가
5 (
                                           ) 가
                      가
                               (SACU)
                                       가
       )
          1
                                      500
                        AGOA(
                                                                    200
                                     Mbeki
가
EU
            가
                                                                 가
                                                  40%
EU 가
                                                  170 $
                                        가 가
80
                               가
                 EU
                                                                 가
        99
            3
        2002
                                가
                     EU
                                                               EU
                99
                                                             99
                                          가
2
                         가
                                          가
          5
```

Kotra

50. 가 / 가 (2001)

2001 : 42

< >

	' 97	'98	' 99	'00	'01
Economic Performance	43	45	43	43	47
Government Efficiency	42	40	38	37	38
Business Efficiency	29	33	36	35	32
Infrastructure	45	46	46	46	46

< >

Economic	47	- Domestic Economy	45
Performance		- International Trade	37
		- International Investment	30
		- Employment	49
		- Price	2

Government	38	- Public Finance	33
Efficiency		- Fiscal Policy	19
		- Institutional Framework	38
		- Business Framework	29
		- Education	47

Business	32	- Productivity	20
Efficiency		- Labor Markets	48
		- Financial Markets	28
		- Management Practices	25
		- Impact of Globaliization	41

Infrastructure	46	- Basic Infrastructure	33
		- Technological Infrastructure	35
		- Scientific Infrastructure	44
		- Health and Environment	42
		- Value System	49

: The World Competitiveness Yearbook 2001.



```
51. 가 / 가 (2005 )
<WEF 가
           >
Ò
           (Growth Competitiveness Index) : 41 /104
               (Business Competitiveness Index) : 25 /103
 ( : Global Competitiveness Report 2004 2005)
<IMD
    가 >
ㅇ 2,000 가
                               가
                                      : 19 /30
 ( : World Competitiveness Report 2004)
52.
Ò
o 220V 50Hz(
                                 3
                                             )
53.
1994
                                    10
               가
<
      )
                가
```

```
가
                                                                         가 10
                                                                 가
                                               가
54.
                                        , 10
                   20
                                           가
                                          가
    2010
        >
                                  South African Marine Corporation(Safmarine) 가
          6
                        가
                                 Durban, Richards Bay, Cape Town, Sal-danha Bay, Port
Elizabeth, East London
                                                                            가
                                      East London Eastern Cape
                   가
```

```
1 2
                      70%
                         가
               가,
       가
55.
     >
1996 The Films and Publications Act Film and Publi-cation Board and
a Review Board가
                                       가
 가
                        18
                                                        가
           5
             Independent Broadcasting Authority(IBA)가 1994
       )
1994
                                82
                        가가
                                                   IBA 가
1997 IBA가
                                                       Midi Television
(e-TV) 가
                  1998
                                            M-NET (DSTV)
                                       41
                                             가 12
```

```
(
        )
            12.1
                                       4
              (SABC)
                                                             11
13
                                  7
                                     3
                11
                           5,000
                                          가
                                                    가
                                                     Argus Printing and Publishing
Company, Perskor,
                        Times Media
               13
                                               24
                                                            가
                               17
                                                                     2
                    Sunday Times
                                    Rapport
        . Sunday Times
                          504,295
                                           Rapport
                                                          338,702 가
                       City Press(188,546), The Star (164,364), The Sowetan
(154,747)
          300
                                 500
                                  347,519 가
                     Huisgenoot
                                                                              You
231,648
            가
The South African Press Association(SAPA)
                                                                           40
                                                                  AP, AFP, Deutsche
Press, Reuter,
                    United Press International
                                          )
(
         : Sowetan(154747)-
          Star((164,364)-
          Citizen(80,886)-
          Beeld(101,212)-
          Burger (106, 499) -
          Daily News(51,091)-
          Cape Times(48,774)-
          Mercury(39,053)-
          Business Day(41,653)-
```



```
Daily Dispatch(32,806)-
           Herald(31,689)-
           Volksblad(28,207) -
           Natal Witness(23,477)-
           Pretoria News((28,038)-
- Weekly Newspapers : Sunday Times (504,295) -
                       Rapport (338,702) -
                       City Press(188,546)-
                       Ilanga (92, 143) -
                       Sunday Tribune(109,500)-
                       Saturday Star(136,191) -
                       Mail & Guardian(37,057)-
                       Sunday Independent (40, 151) -
                       Weekend Argus(103,901) -
- Magazines : Huisgenoot(347,519)-
              You(231,648)-
              Ssrie(162,642)-
              Rooi Rose(141,155)-
              True Love(134,098)-
              Reader 's Digest (119,373) -
              TV PIlus(118,015)-
              People(113,285)-
              The Motorist(110,348)-
              Cosmopolitan(102,984)-
(
         )
1. URL
            : http://www.star.co.za
            : The Star(
                                           )
                                    STAR
2. URL
            : http://www.bday.co.za
            : Business day(
                                         BUSINESS DAY
3. URL
            : http://www.suntimes.co.za
            : Sunday Times(
                                               )
                                                            500,000
```

*5*6.

< >

• : Sydney Bafana Kubheka

o : 1-37

(02)792-4855(02)792-4856

o : www.southafrica-embassy.or.kr

57. 가

		(USD)	
		9.76	1
		3.46	1
		2.57	1 , 20
		1,730	150m2/ , Semi-furnished
		1,065	150m2/ , Semi-furnished
		980	150m2/
	2000cc	35,485	, ,
		0.89	1
		35.50	가 , Km
		0.14	, 3
	()	3.92	- , 3
		0.00050	가 , 1Kwh
		24.67	1
		4658.62	1
		14,019.23	1 , American School
		53.26	, 18 1
•		5.14	,
		66.57	, ,
		250	, 1
		130	, 1
		530	,
		1240	,

(: KOTRA)

58.

```
가
                                   70
                     1960
                                           80
                 가
Apartheid(
                 )
                                               가
                            1960
         1985
                                   1993
                         2-3%
           가
                                                     3,000$
                                                GDP
                                       1.7-3.3%
              2%
                  가
                             가
                                                         가
                                 3
                       GDP
                                            가
             GDP
                      1
              가
                         가
                                              1997
     가
          가
       37%
             2 , 3
```

.

```
59.
                                                         GEAR (Growth, Employment and
                                            1996
Redistribution)
GEAR
                                                          가
가
                                                       가
1996
              National Small Business Act
                                  Centre for Small Business Promotion(CSBP,
                                                      ), National small Business
Council(NSBC, 9
               ),
                             Ntsika Enterprise Promotion Agency(Ntsika,
                                                   Khula Enterprise Finance(Khula,
                              )
Chief Directorate가
    36
             41
```

The Export Marketing and Investment Assistance Scheme (EMIA), the Export Credit and Foreign Investment Reinsurance Scheme 7

```
가
           가
                                                             WTO
<
                     The Spatial Development Initiative(SDI)
                                 KwaZulu-Natal SDI, Fish River SDI가
                             Lubombo SDI, Wild Coast SDI,
                                                                               Maputo
Development Corridor,
                                         Coega, Saldan-ha, West Bank,
Wetton-Landsdowne
                                                                              Coega
Eastern Cape
                                                 30 \text{Km}
                100
                                                     , 250 가
<
     Industrial Development Corporation (IDC)가
                                                          100,000
                                 (Prime Rate)
                                                   4.5%
             2%
IDC
Ó
                : 1
                                            100,000
       가
Ò
   2 10
Ó
                 (Economic Empowerment Scheme) :
```

Ò IDC Ò Ó (restructuring) Telkom, Eskom, Transnet Danel restructuring South Africa Airway Telkom . South Africa Airaway 12 가 Denel South African Forestry Company Portnet가 Eskom 가 . 1994 가 National Skill Fun 1998 Presidental Jobs Summit and poverty relief programmes

ω.						
<	>					
					South Afr	i can
Reserve	Bank()					
7	•		14		7	가
,	1	,	3			<i>^</i> 1
			가			
	가		M3	가	가 가 가	
3					가 가	
<	>					
1990		The Finan	cial Servics	Board(FSB)	가	
<	>					
					tar of Bank	
	,	50	,	3가 Risk-weighte	가 ed assets 8%	•
	D1002					
				가	·	
14		, 2		42	the Of	fice
of the F	Registrar of Bank			4	_	
Eirot No					t Corporation Limi	ted,
riist Na	tional Bank holdir	igs Limited	Nedcor 82%	Limited .	. 16%	
	38					



```
115,734
                                                                 10,5 Billion
                                             8,438
                                                                           8%
              10%
                      가
                                                                                 38.6
Billion
                                                                     , Sinking Fund,
                                       802.8 Billion
<
1983
                                                                                 The
Development Bank of Southern Africa(DBSA),
    The Land and Agricultural Bank of South Africa(LandBank)
<
                        >
Ó
            :
                                      가가
                                                  70%
                                                      가
            : 가
Ò
Ò
Ó
Ó
<
1. URL
           : http://www.reservebank.co.za
```



: Reserve Bank

```
: Standard Bank
3. URL
            : http://www.absa.co.za
            : ABSA Bank
4. URL
            : http://www.fnb.co.za
            : FNB Bank
            : http://www.nedbank.co.za
5. URL
            : Ned Bank
61.
                /
                                              가
                                                                    가
          가
   9
        30
                 10 4
               (Electra Mining Africa)
               (SAITEX)가
                              가
                                                                          가
              <
GDP :
          GDP
                7.5% (668
                               )
               : 885
                    27.6%
              : 409,230 (
                                          2.7%)
```

2. URL

: http://www.standardbank.co.za

```
55
                                              707
                                     가
                     가
                                                                  2000
                          52%
                                                          (PGM : Platinum-group metals)가
                                          24%
                 50%
    가
<
 (%,
Type
                 674kt
                          2.8
                                   8
                                          492kt
                                                    3.3
Antimony
                 3,710t
                          3.1
                                   4
                                          130kt
                                                     45.9
               6,662kt
                          44.8
                                   1
                                         1,090kt
                                                     28.1
                 224Mt
                          6.2
                                          70Mt
                                 6
                                                   11.7
                                                           2
                 137kt
                           1.1
                                 12
                                            49kt
                 2,574kt
                           47.5
                                          2,119kt
                                                      56.2
                 835kt
                         11.4
                                 3
                                           672kt
                                                     26.4
                                                             1
                 82kt
                          2.9
                                            28kt
                                 6
                                                      2.1
                         16.6
                 428t
                                         404t
                                 1
              3,635kt
                         19.5
                                         1,845kt
                                                     25.4
                                                             2
                                 1
                 37kt
                          3.1
                                 9
                 152 t
                          0.9
                                15
                          2.0
                 861 t
                                 9
                 18kt
                         57.2
                                 1
                                          16kt
                                                   65.3
                          0.8
                 63kt
                                18
                                          12kt
                                                    0.3
   1.
        2000
   2.
                : Department of Minerals and Energy
                               (2000.1-12)
                                               (:
\hbox{\tt Commodity}
Gold, platinum & silver group
Gold
                    25,272,141
                                     25,054,597
                                                        99.1%
                    29,543,494
                                     27,074,627
Platinum
                                                        91.7%
Silver
                       184,336
                                        169,938
                                                        92.2%
```



Base minerals group)			
Chrome	1,080,195	360,794	33.4%	
Copper	1,573,603	598,509	38.0%	
Iron ore	3,064,750	2,469,106	80.6%	
Lead concentrate	108,728	88,973	81.8%	
Manganes	1,232,115	863,512	70.1%	
Nickel	1,994,314	805,505	40.4%	
metallic	386,291	69,308	17.9%	
Asbestos fibre	33,352	30,574	91.7%	
Coal	19,702,883	10,925,886	55.5%	
Fluorspar	103,722	90,376	87.1%	
Limestone&dolomite	792,445	13,528	1.7%	
non-metallic	4,353,484	2,122,215	48.7%	
	8,891,121	5,487,292	61 . 7%	
•			77.6%	
2. (2000)	t of Minerals	and Energy	77.6%	
2. (2000)	t of Minerals) : US\$ 1= 6.9	and Energy	77.6%	
2. (2000)	t of Minerals (and Energy 353 39		
2. (2000) < >	t of Minerals (): US\$ 1= 6.9 62 Dup metal) 12	and Energy 353 39		
2. (2000) < >	t of Minerals (): US\$ 1= 6.9 62 Dup metal) 12	and Energy 353 39 512		
2. (2000) < > 69 PGMs(Platinum-gro	t of Minerals (): US\$ 1= 6.9 62 Sup metal) 12	and Energy 353 39 512		
2. (2000) < > 69 PGMs(Platinum-gro	t of Minerals (): US\$ 1= 6.9 62 bup metal) 12	and Energy 353 39 512		
2. (2000) < > 69 PGMs(Platinum-gro	t of Minerals (): US\$ 1= 6.9 62 bup metal) 12	and Energy 353 39 512		
2. (2000) < > 69 PGMs(Platinum-gro	t of Minerals (): US\$ 1= 6.9 62 bup metal) 12	and Energy 353 39 512 203,944 99,479		
2. (2000) < > 69 PGMs(Platinum-gro	t of Minerals (): US\$ 1= 6.9 62 bup metal) 12	and Energy 353 39 512 203,944 99,479 50,552		
2. (2000) < > 69 PGMs(Platinum-gro	t of Minerals (): US\$ 1= 6.9 62 bup metal) 12	and Energy 353 39 512 203,944 99,479 50,552 16,303		
2. (2000) < > 69 PGMs(Platinum-gro	t of Minerals (): US\$ 1= 6.9 62 bup metal) 12	and Energy 353 39 512 203,944 99,479 50,552 16,303 5,742		
2. (2000) < > 69 PGMs(Platinum-gro	t of Minerals (): US\$ 1= 6.9 62 bup metal) 12	and Energy 353 39 512 203,944 99,479 50,552 16,303 5,742 5,026		



```
(2000-2004)>
   PGM(Platinum-group metals)
                                      34%
                                      25%
                                      12%
   Base Metals
                                      16%
                                       9%
   Ferrous&Heavy Metals
                                       4%
62.
             5.7%
                   MIDP(Motor Industry Development Plan)
              1950
                                              36
                                                         가
                      4 5
               5,500
                                , 1,100
                                                       , 220
650
                                 가
                                 , BMW
                                 가
                                                          7.6%
                                                                        가
               366,899
          108,001
                                  58.7%
   <
                         : 366,899 (2001 )
                    : 108,001 (2001 )
  0
                           : 5,500
 0
                     : 1,100
 0
 0
                       : 850
                         : 220
                                   (150
                                                                        )
 0
                            : 450
 o Engine Reconditioners : 500
 o Vehicle Body Builder: 80
```



```
o Farm vehicle and equipment suppliers : 500
                  : 33,000(
                                       ) 60,000(
                                                                 )
                                     가 3.5%
              407,036
                                                              가
                                               13.9%
                    1997
                                1998
                                          1999
                                                     2000
                                                                 2001
                   342,535
                               286,159
                                         266,349
                                                    289,333
                                                                299,035
                    19,569
                               25,896
                                          59,716
                                                     68,031
                                                                108,001
                   362,104
                              312,055
                                         326,065
                                                    357,364
                                                                407,036
         (%)
                       5.4
                                   8.3
                                            18.3
                                                       19.0
                                                                 26.5
                                                                 85,064
                    56,740
                               63,351
                                          59,426
                                                     66,749
                   399,275
                               351,510
                                         325,775
                                                    356,082
                                                               384,099
         (%)
                    14.2
                                18.6
                                           18.2
                                                      18.7
                                                                  22.1
2001
                                                             387
8.6031)
                                                        60%
           Toyota,
                                                       1,2
                     1997
                                 1998
                                           1999
                                                      2000
                                                                  2001
                    239,762
                                203,821
                                          189,370
                                                    224,122
                                                              239,000
Light Commercial
                    114,354
                                 99,078
                                           96,169
                                                    105,235
                                                               115,146
Medium Commercial
                      5,636
                                 5,092
                                            4,668
                                                      5,162
                                                                5,383
Turck/Bus
                      7,123
                                 6,419
                                            5,568
                                                      6,563
                                                                7,310
                    366,875
                                314,410
                                          295,775
                                                    341,082
                                                               366,899
```

o Parts Dealer: 650

< >

가 . ,

·

328,790 가 가

228 가 .

가

가 .

0

1999	2000	2001
257,602	267,190	282,011
53,571 1,186	45,334 954	44,858 567
 1,220	1,714	1,354
313,579	315,192	328,790

< >

[]

Α.

Orginal Equipment Compenent for vehicles	49%
Light vehicles	20.4%
Other compenents	9.4%
Automotiv tooling	4.1%
Engine Parts	3.1%
Medium & Heavy vehicles	2.4%
Seat Part& Leather	1.5%
Tyres	1.5%



가 В. 42.4% 21.3% 6.2% 4.3% 2.9% 2.7% 2.7% 2.4% 2.4% 2.2% 1.7% [] Α. Light VehiceIs 44.5% Cathalytic Convertors 21.8% Seat part&Leahter 8.0% Other Components 6.5% Tyres 3.3% Medium/Heavy Vehicles 2.3% Road Wheels& Parts 2.1% Engine Parts 1.9% Engines 1.4% Wiring Harnesses 1.0% В. 가 26.7% 16.9% 13.4% 8.8% 4.5% 3.9%

> 3.4% 2.7% 2.3% 1.8%



```
1. :
      2. 2002.1-6
[
                         547
                      15,453
                                             4,850
                      13,787
                                               245
                       2,104
                                               455
                      8,019
                                            13,704
                      10,300
                                             4,643
                       2,109
                                               434
                         678
                                             4,836
                       1,845
                                             1,356
                      16,575
                                             4,605
      1.
     2. 2000
          >
                                             28
                           18
                                       가
                              5 8
                                                             2001
                        1998
                                     1999
                                                2000
                       33,700
                                   32,000
                                              32,300
                                                           32,700
                       70,000
                                   60,000
                                              59,500
                                                           58,500
                        9,100
                                    9,000
                                               8,600
                                                            8,500
                      170,000
                                             175,000
                                  175,000
                                                           180,000
                      282,800
                                  276,000
                                             275,400
                                                          279,700
   1.
```

2.

```
<
                                                   가
     가
      MIDP(Motor Industry Development Plan)
                                                         가
                                                                               가
                                                          Toyota, BMW,
                 가
                             가
             가
                                                                          40.0%
        2%
                 가
                                           가 10%
                             2007
                                                          30%
             가
                가 가
                                                 )가
                                                                      가
2000
        2 5
                  ),
                                           ),
                  가
   가
               4,100,000
                             1,946,000
                                          6,046,000
                                                            6.7
               1,625,000
                               950,000
                                          2,575,000
                                                           12.0
               1,435,000
                                          1,943,000
                               508,000
                                                           34.6
               1,108,743
                               382,000
                                          1,490,751
                                                           18.7
                469,500
                                            819,500
                                                            6.7
                               350,000
                 386,500
                               255,000
                                            641,500
                                                           14.8
                 386,000
                                89,000
                                            475,000
                                                           24.2
                 236,100
                               204,300
                                            440,400
                                                           67.0
                 145,000
                               132,000
                                            277,000
                                                          181.6
                 242,000
                                24,200
                                            266,200
                                                          409.1
              11,819,375
                              6,054,743 17,874,118
                                                           42.6
     1. 2000
      2.
                : Society of Motor Manufacturers & Traders Ltd
                가
                                                       www.naamsa.co.za
                                       ), DTI(
         : Naamsa(
                                                           )
```

63.		1				
가		가		agoa ,	EU FT/	A
•	0.5%		17			65%
	35%					
2003			-5%	, -79	%	
			550 MILLION M2 NTHETIC FABRICS S 26% .	31%, CONT FIL	AMENT FABRICS	3 11%, WORSTED
2003						
15%		가	60%		,	, ,
	AGOA FTA 2003 3.1% 가	·	기 -22.3%,	-8.3%,	0.8% ,	-32.5%,
-1				,	,	
가			,		•	
2003						-7.0
	가,	가 19.2%	가	,		33.6%
			,		가	20%

가

15% . FILAMENT YARN, SPUN SYNTHETIC FABRICS,

COTTON FABRICS, KNITTED FABRICS .

AGOA EU- FTA 가 ,

가

가 .

, ,

TEXTILE COTTON , POLYSTER , KNITTED

COTTON POLYSTER KNITTED

POLYESTER , ,

POLYSTER

가 20% ,

knitted polyester knitted 가 .

80% POLYSTER

POLYSTER KNITTED .

ITEM . 기

•

,

, 가

```
20-30%
                                                      1998
                                    가 가
                                                  가
             (HS: 5407 ) 22%-24%
     (HS:5208 ) 22-24%
     (HS:5111 ) 22-24%
              가 .
          가
              90-120
                                        가
                                                            가 . D/A
                                        D/A
                       가
                                                             가
                                가
D/A
E-mail
                                                            Fax
        E-mail (가
                                              . 12
                                                     1
                   가
                           가
1. HRN FABRICS
     : P.O. BOX 291 LENASIA 1820, RSA
     : 27-11-852-7300/ : 27-11-852-2707
      / : MR. HAROON NOSARKA/MANAGER
       / :
       : 1996
      : USD 600 000
        : 6
     : IMPORT
        : BRIDAL, LACE, CHIFFFON, POLYESTER AND OTHER HIGH FASHION FABRICS, RAW
         SILKS, TIE SILK
                                       가
```

2. GOLDEN GLOW TRADING COMPANY (PTY) LTD

- : P.O. BOX 42513 FORDSBURG 2033, RSA - : 27-11-838-1228/ : 27-11-836-5704

- : goldglo@mweb.co.za

- / : MR.FEROZ PATEL/MANAGER

- :1985

- : U\$1 500 000

- : 20 - : IMPORT

- : 100% POLYESTER WOVEN FABRICS, ALL TYPES OF KNITS, COTTON, STRECH FABRICS AND

LINEN, LACE

- : INDIA, KOREA, CHINA

- : 가

3. RUBITEX

- : P.O. BOX 36259 GLOSSDERRY 7702,RSA

- : 27-21-447-6002/3 : 27-21-447-3786

- : MR.C.HASSIM

- : rubitex@iafrica.com

- : 1996

- : U\$ 500 000

- : 8

- : PRINTED PLAIN WOOVEN FABRICS, POLYESTER

- : KOREA, CHINA, TAIWAN, INDONESIA

4. SK TEXTILES

- : P.O. BOX 256 PAROW 7500, RSA

- : 27-21-683-2710 / : 27-21-683-9437

: MR JULIAN CALOW(PRESIDENT): julian@sktextiles.co.za

- : www.sktextiles.co.za

- : 1998

- : U\$ 450 000

- : 5

- : IMPORT

- : , COTTON, VELVET

- : CHINA, INDONESIA, HONG KONG, TAIWAN , KOREA

- : 가 .

5. TRUVAL MANUFACTURERS

- : P.O. BOX 391689 BRAMLEY 2018, RSA

- : 27-11-333-1880 / : 27-11-333-2047

- : craig@truval.co.za - : www.truval.co.za

- / : MR. CRAIG BERGEN / MANAGER

- : 1990

- : U\$ 1,000,000

- : 40

- : MANUFACTURE

- : FASHION FABRICS FOR MENS AND WOMENS CLOTHING

- : CHINA AND KOREA

- : 가 가 가 .

6. CHEMTEX MARKETING C.C.

- : P.O. BOX 87085 HOUGHTON 2041,RSA

- : 27-11-803-1931 / : 27-11-803-4883

- / : MR.ROBIN DILWORTH / MANAGER

- / :

- :1988 - : 3

- . .

- : US 150000

- : IMPORT

- : PVC FABRIC, RAINWEAR FABRICS

_ .

- : 1996 . . .

7. TRAIN & CO JG (PTY) LTD

: P.O. BOX 2647 JOHANNESBURG 2000, RSA

- : 27-11-624-2523 / : 27-11-624-1904

- / : MR. J.K.TRAIN / MANAGING DIRECTOR

- : igtrain@mweb.co.za

- : 1935

- :US 250000

- : 24

- : IMPORT

- : T-SHIORT COTTON KNIT FABRICS, COATED FABRICS (INDUSTRIAL), HABERDASHERY

- : CHINA, HONG KONG, INDONESIA, MALAYSIA

- : 가

8. ELEGANCE NOVELTIES

```
: P.O. BOX 34339 ERASMIA 0023,RSA
   : 27-12-666-9006 / : 27-12-666-9375
     / : MR.Y.DOCKRAT / MANAGING DIRECTOR
      : elegance@mweb.co.za
        : 1975
      :US 250000
        : 45
  : MANUFACUTE
       : BUTTONS, CURTAIN MATERIAL, COTTON, LINEN, POLYCOTTON FABRICS INCLUDING HABERDASHERY
9. UNIVERSAL FABRICS
    : P.O. BOX 421055 FORDSBURG 2033, RSA
     : 27-11-838-1527 / : 27-11-838-1529
     / : SHARIZ LAHER / MANAGER
       : 1981
      : US 200000
       : 24
        : ALL FASHION FABRICS
    : CHINA,
          : 가
10. BALMORAL TEXTILES CC
     : P.O. BOX 29440 SANDRINGHAM 2131 ,RSA
     : 27-11-485-1502 / : 27-11-485-1517
     / : SIMON ROSS
        : 1979
      : US 70000
        : 4
        : GEORETTE, POLYESTER FABRICS
      : CHINA,
           : 가
```



11. PRELUDE TEXTILES

- : P.O. BOX 826 CAPE TOWN 8000, RSA

- : 27-21-462-1573 / : 27-21-462-1410 OR 462-1396

- / : MR. RALPH ISRAEL / MANAGER

- : www.preludetex.co.za

- : ralme@mweb.co.za

- : 1999

- : US 600000

- : 8

- : DISTRIBUTOR

- : SPANLACE KNITS, STRECTCH FABRICSOTRIMMINGS

- :

- :

12. M. & P. TRIKAM

- : P.O. BOX 42235 FORDSBURG 2033, RSA

- : 27-11-836-5716 / : 27-11-836-0330 - / : MR. PRAKASH TRIKAM / PRESIDENT

- : mptrikam@worldonline.co.za

- :1935

- : US 200000

- : 5 - : AGENT

- : FUSING, TAFETTA LININGS, VISCOSE LININGS SINGLE JERSEY LININGS

- : TAIWAN, CHINA, KOREA

- : 가

13. PERLTEX AGENCIES

- : 32, RALEIGH STREET YEOVILLE 2198 ,RSA

- : 27-11-648-9154 / : 27-11-486-2736

- / : MR.MALCOLM PEREL / PRESIDENT

- : perltex@mweb.co.za

- : 1985

- : US 150000

- : 3 - : AGENT

- : POLYESTER FABRIC, NYLON YARN

- : CHINA, INDONESIA, KOREA

- : 가 가

14. FAR EASTERN TRADING

- : P.O. BOX 3334 CAPE TOWN 8000, RSA

- : 27-21-448-3670 / : 27-21-448-2674

- / : MAURICE HANAN / MANAGING DIRECTOR

- : N/A

- : 1995

- :US 250000

- : 4 - : AGENTS

- : POLYESTER

- : CHINA, TAIWAN, KOREA

- :

15. LAHER BROS

- : P.O. BOX 421055 FORDSBURG 2033 , RSA

- : 27-11-838-1527 / : 27-11-838-1529

- / : E.A.LAHER / MANAGING DIRECTOR

- : unifab@mweb.co.za

- : 1949

- : US 500000

- : 10

- :

- : FASHION FABRICS

- : CHINA, TAIWAN, INDIA, PAKISTAN, INDONESIA, KOREA

- : 가

16. TRANSVAAL CLOTHING

- : P.O. BOX 16790 DOORNFONTEIN, RSA

- : 27-11-402-5153 / : 27-11-402-0599

- / : VICKEY LEAH / MANAGING DIRECTOR

- :

- : 1979

- : US 200000

- : 500

_ .

- : DRESSES, LADIES SKIRTS, TROUSERS,

BLOUSES & CASUAL WEAR FOR GIRLS

- : CHINA, KOREA AND TAIWAN

- : 가

17. GENERAL FABRICS (PTY) LTD

- : P.O. BOX 1728 JET PARK ,RSA

- : 27-11-640-6923 / : 27-11-640-6927

- / : GERLAN COHEN / DIRECTOR

- :

- : 1992 - : US 100000

- : 5

_

- : ALL FASHION FABRICS
- : CHINA, KOREA, TAIWAN

- : 가

18. TOP INTERNATIONAL TRADERS (PTY) LTD

- : P.O. BOX 1677 RANDPARK RIDGE 2156, RSA

- : 27-11-763-3033 / : 27-11-763-3120

- / : LIN / MANAGER

_

- : 1999

- : US 200000

- : 60

- :

- : T-SHIRTS

- : CHINA - : 가

19. PALTEX 1995 PTY LTD

- : P.O. BOX 9111420 ROSSLYN 0200, RSA

- : 27-12-703-8800 / : 27-12-703-8802

- / : SWART / MANAGING DIRECTOR

: paltex@mweb.co.za: www.paltex.co.za

- : 1990

- : US 150000

- : 250

- :

- : WEFT KNITTED FABRICS

- :

- : . 가 가가

```
: P.O. BOX 8090 JOHANNESBURG 2000, RSA
     : 27-11-402-8370 / : 27-11-402-9175
       / : MR.HAROLD KAWALSKY / MANAGING DIRECTOR
       : maragent@global.co.za
         : 1964
          : 4
        : US 200000
      : AGENT
          : ACRYLIC, COTTON, DRESS, NYLON COATED, POLYESTER, T-SHIRT COTTON KNIT,
            POLYESTER, PVC COATED FABRICS.
                                                          가 .
21. LAGOONA (PTY) LTD
      : P.O.B BOX 10 BERGVLIET 7864, RSA
     : 27-21-705-0530 / : 27-21-705-6656
       / : MR.WATENBERG / MANAGING DIRECTOR
       : lagoona@global.co.za
          : 1985
       : US 600000
         : 10
      : IMPORT
        : FASHION FABRICS
                                                                        가
              :
                               가
64.
                                        250
                                                 (25)
       3
                                                    1,300
            가
3 5
                                             0.7%
                      가
```

20. MARITIME AGENCIES (PTY) LTD



```
가
1
                                 37kg
      1/3
             가
                                                                 50%
                                                                              9%
                                           가
              가
                                                                   13%(114,000)
      Polymer
                             30%
 - rigid
               29%
 - flexible
               19%
                9%
                        tubes, pipe, hoses, fittings
                5%
                        shade-netting, irrigation equipment
                5%
                5%
                3%
가
                3%
가
                3%
                3%
                        disposal medical porcusts
                2%
    &
                2%
               13%
     : WESGRO(Western Cape
                                   ))
                                                                     가,
                                    bottle water
                             가,
                                                           가,
                       가,
                                                                           가
2.9%
Sasol
                                                                       Propylene
                                                           LDPE, LLDPE, PP, PVC
                               . Sasol
                                               Polifin
                                          Safripol
                                                       PΕ
                                                             PP
```

```
PET
                                                          SANS (SA Nylon Spinners)
                         가
          Hoescht
                    2
                                         SANS
                                                              가
                  Fibre-grade PET 7
                                      , Bottle-grade 2 5
         Polymer
                  /
<
Type
HDPE
       180,000
                   155,000
                              99
                                      98
LDPE
        93,000
                   135,000
                              44
                                     267
                                      73
LLDPE
      105,000
                    87,000
                              14
PP
        310,000
                    132,000
                              246
                                      48
PVC
        160,000
                    152,000
                               27
                                      205
PET
        165,000
                    108,000
                               22
                                        7
   1. : WESGRO (Western Cape
                                    )
   2. 1997
Polymer
                                   Plastics Conversion
          가
                                         가
                              1,000
                        ABI(Amalgamated Beverage Industries)
            Midrand
                                                  1 6
                                                          case
                                                                 bottle
                                                 2
                                                       bottle
                                                                               PET
bottle
           1
  Polifin Ltd
   . Monomers Division :
                              200
     Tel: 27-11-790-1111
     Fax: 27-11-790-1058
     Ethylene, Monomers, Propylene
    . Plastic Technical Services :
                                        40
     Tel: 27-11-458-0700
     Fax: 27-11-458-0744
     Polypropylene
```



. Polyethylene Division : 400

Tel: 27-11-790-1111 Fax: 27-11-790-1077

LDPE Powder, Raw Material, PE

. Sasolburg Factory : 4,000

Tel: 27-16-920-9111 Fax: 27-16-920-2079

Calcium Chloride, Ferric Chloride, LDPE Powder & Raw Material

Polyvinyl Chloride

. Secunda Polypropylene Factory : 2,800

PP Raw Material

SANS Fibres (Pty) Ltd

Tel: 27-21-959-4911 Fax: 27-21-951-1317

> : 1,800 : 1970

Contact : Mr. MJ Loubser (Managing Director)

Fibres Nylon, Yarn, PET

Safripol (Pty) Ltd

Tel: 27-16-970-4000 Fax: 27-16-970-4107

: 330: 1970

Plastic Raw Material

> (: %)

1997 1998 1999 2000 2001

18.0 19.8 21.4 22.8 23.9

5.6 6.3 6.7 7.3 7.7

1. : IDC (Industrial Development Corporation)

```
2.
            가(HS 39 ) > ( : %)
 <10
   가
                             가
           14.25
                                        11.88
           13.95
                                         8.70
                                         7.71
            9.38
            7.33
                                         7.61
            6.85
                                         7.06
                                         6.20
            5.16
            4.26
                                         5.49
            4.13
                                         3.98
            3.30
                                         3.18
                                         2.67
            2.48
  1.
                        (DTI)
  2. 2002 3
< 5
                                   ( : %)
 HS code
3923
                                         29.32
3926
                                         16.70
3922
                                         11.18
3920
                                         8.29
                            가
                                   (: %)
3921
                    , ( 가
                                   ) 21.71
3926
                                         15.79
3923
                                         13.46
3919
                                          9.99
3920
```

1. : (DTI) 2. 2002 3

<	/	>	(:)	

HS code	1999	2000	2001		가
3901	372,222	372,694	553,621	-	22.3%
3902	68,482	315,952	95,263	5	68.2%
3903	247,849	363,906	391,814	2	40.5%
3904	123,178	127,037	148,815	14	45.9%
3905	66,305	83,034	115,337	9	28.1%
3906	247,673	266,235	325,792	10	40.0%
3907	502,747	583,049	624,691	7	49.8%
3908	294,032	336,703	348,450	12	45.8%
3909	276,624	304,847	332,771	21	21.6%
3910	71,799	70,540	86,127	17	53.2%
3911	52,987	61,678	71,920	16	54.8%
3912	117,271	144,160	152,422	15	45.0%
3913	13,308	15,093	13,308	18	67.0%
3914	25,373	34,199	35,371	-	0.8%
3915	3,678	3,335	5,024	11	106.8%
3916	24,252	36,502	41,373	8	22.2%
3917	173,337	195,205	275,374	18	41.8%
3918	48,387	47,635	60,837	4	10.1%
3919	197,329	229,647	278,586	14	25.0%
3920	476,392	548,584	636,162	6	49.1%
3921	203,698	226,476	266,571	8	67.8%
3922	7,676	9,790	11,705	-	14.3%
3923	232,024	286,988	328,094	19	51.8%
3924	80,353	91,956	96,694	10	11.7%
3925	9,614	9,700	14,294	17	100.0%
3926	278,615	356,217	444,0111	11	43.3%

^{1. : (}DTI)

^{2. :} US\$1= '99 6.1131 2000 6.9353 2001 8.6031 3. 가 2001.8 /2002.8 가 .

(Western Cape

POLYMER SUPPLIERS

Carst & Walker

Tel: +27 21 555-7560
Fax: +27 21 555-1993
Email: map@carst.co.za
Website: www.carst.net
Contact: Mike Parker

Plastamid

Tel: +27 21 592-1200 Fax: +27 21 592 -1409

Email: Stephen_mountain@plastamid.co.za

Website: www.plastamid.co.za Contact: Stephen Mountain

Plastomark

Tel: +27 21 595-1947 Fax: +27 21 595-1948

Email: sloanr@plastomark.co.za

Contact: Ronnie Sloan

Polifin

Tel: +27 21 686-7740 Fax: +27 21 689-3091

Email: garth.newell@polifin.com

Contact: Michael Bresler

PLASTIC CONVERTERS

Alnet

Tel: +27 21 530-2400 Fax: +27 21 534-8338 Email: Andres@alnet.co.za

Contact: Andre Smit

Alplas Plastics

Tel: +27 21 550-2900

Fax: +27 21 550-2902

Email: info@penflex.co.za

Contact: Ms. Bernie Willis

Andrag

Tel: +27 21 950-4111
Fax: +27 21 919-1184
Email: andrag@andrag.co.za

Contact: Louis Andrag

Advanced Medical Technologies

Tel: +27 21 852-7333
Fax: +27 21 852-7308
Email: amt@icon.co.za
Contact: George den Das

Bichler Industries

Tel: +27 21 371-7114

Fax: +27 21 371-0040

Contact: Charl du Plessis

Bowler Metcalf

Tel: +27 21 704-2223
Fax: +27 21 704-2224
Email: molds@bowler.co.za

Contact; Mike Brain

Cape Plastics

Tel: +27 21 511-7444

Fax: +27 21 511-6428

Email: capeplas@mweb.co.za

Contact: Michael Cowan

Drago Plastics

Tel: +27 21 939-5002 Fax: +27 21 939-1774 Email: janet@drago.co.za Contact: Janet Viviers



Emo-technic

Tel: +27 21 534-8140 Fax: +27 21 534-8176

Email: info@emotechnic.co.za

Contact: Martin Gassner

Exacto Craft

Tel: +27 21 511-0740

Fax: +27 21 511-9992

Email: sales@exacto.co.za

Website: www.exacto.co.za

Contact: Roland Lieventritt

Harwill Medical

Tel: +27 21 370-4000 Fax: +27 21 370-4001

Contact: Willem van Rensburg

Hillfort Plastics

Tel: +27 21 948-0675
Fax: +27 21 948-0698
Email: sam@hilfort.co.za
Website: www.hilfort.co.za
Contact: Dave Balkwill

Polyoak

Tel: +27 21 710-9200 Fax: +27 21 712-1342

Email: polymd@polyoak.co.za Contact: Jeremy Mackintosh

Stopak

Tel: +27 21 703-9393 Fax: +27 21 704-1349 Email: bags@stopak.co.za

Contact: Barry Hugo

Tedco Plastics

Tel: +27 21 951-7878
Fax: +27 21 704-1349
Email: tedco@mweb.co.za
Contact: Michael McPetrie



Centre for Research in Computational & Applied Mechanics, University of Cape Town

Tel: +27 21 650-2711 Fax: +27 21 650-2710

Email: bdr@psipsy.uct.ac.za Website: www.cerecam.uct.ac.za

Contact: Prof. B Reddy

Chemical & Allied Industries Association

Tel: +27 11 482-1671
Fax: +27 11 726-8410
Email: caia@iafrica.com
Website: www.caia.co.za

Contact: Dr. Laurraine Lotter, Chairman

Plastics Federation of South Africa

Tel: +27 11 314-4021 Fax: +27 11 314-3764

Email: enquiries@plasfed.co.za

Contact: Bill Naude

65. /

2002

가 1 .

HS CODE 7323 93

HS Code 7323 93

650 HS Code 7615 19 270 가

가 가 가 (31%), (8%), (22%), (7%)가 가 가 가 가 가 5 1892 Hendler and Hart社 (www.hendler.co.za) 가 가 Adams, Dion, Hyperama, Woolworth 가 가 (가 US\$ 1= R 7. 가) o Bastille 11pc Set (S/S) R 1,999.00 o Bastille 18pc Set (S/S) R 2,999.00 o Bastille Grande Set (6pc) (S/S) R 1,999.00

Made from the best quality 18/10 surgical stainless steel with cool-grip handles
A three ply capsule base ensures even heat distribution and retention of heat
Unique lid design creates a seal that prevents excess moisture escaping in the form of
steam, sealing in natural moisture and goodness

Each lid has a thermostat knob built into it unique temperature guide which makes it possible to achieve correct cooking temperatures precisely and conveniently. No more burnt food!

Low temperatures are required for cooking thanks to the efficient heat retention qualities of the base and saving on electricity consumption

Due to the low porosity of stainless steel, Bastille is easy to clean and provides an extremely hygienic method of food preparation



- 18 Piece set consists of the following:
- .1.5 litre Saucepot and lid
- .2 litre Casserole and lid
- .3.2 litre Casserole and lid
- .6 litre Casserole and lid
- .24cm Frying Pan and lid
- .Universal Steamer
- .Universal Mixing Bowl and plastic seal
- .Grater
- .Adapter Ring
- .Stainless Steel Frying Basket
- .Suction Knob
- .Lifter
- .Recipe Book
- o Bauer Pro 18cm Casserole & Lid R 299.00
- o Bauer Pro 24cm Casserole & Lid R 449.00
- o Bauer Pro 20cm Frying Pan & Lid R 299.00
- o Bauer Pro 28cm Frying Pan & Lid R 399.00
- o Bauer Pro 28cm Grill Pan No Lid R 349.00
- o Bauer Pro Homemaker set R 999.99

Healthy cooking with no or limited oil

Easy to clean

Scratch resistant

Unmatched durability

No chipping or peeling

Carries a triple guarantee:

Lifetime guarantee never to warp, bend or buckle

Two year guarantee that the coating will not bubble, chip or peel under normal usage conditions

- Introducing the 7 piece Homemaker set including the following:
- .1 x 28cm Frying pan
- .1 x 2 Liter Casserole and Glass lid
- .1 x 6 Liter Utility Casserole and lid
- .2 x Free non-stick nylon utensils
- o Bauer Pro 28cm Casserole and Lid R 449.00

The ultimate in non-stick cookware.

- . Titanium coated at 16500 degrees Celsius for maximum coating protection.
- . Incredible lifetime guarantee never to warp, buckle or bend.



```
o Bauer Pro 32cm Wok and Lid R 599.00
The ultimate in non-stick cookware.
Titanium coated at 16500 degrees Celsius for maximum coating protection.
Incredible lifetime guarantee never to warp, buckle or bend.
(
               )
o AMALGAMATED APPLIANCES
- ADD: P.O.BOX 10525, JOHANNESBURG, 2000, SOUTH AFRICA
- TEL: (27-11)626-3415
- FAX: (27-11)626-2258
- EMAIL : drummond@amap.co.za
- CONTACT : MR. FREDDIE SHOW
o AMC COOKWARE
- ADD: P.O.BOX 1644, CRESTA, 2025, SOUTH AFRICA
- TEL: (27-11)678-7483
- FAX: (27-11)678-7483
- CONTACT : MR. HESTER VAN DER WESTHUIZEN
o HERITAGE HOUSE
- ADD : P.O.BOX 46354, ORANGE GROVE, 2119, SOUTH AFRICA
- TEL: (27-11)640-7547
- FAX: (27-11)485-1457
- CONTACT : MR. JERRY CUMMINS
         hollow ware cookware
o TITAN APPLIANCES
- ADD : P.O.BOX 5253, WELTEVREDEN PARK, 1715, SOUTH AFRICA
- TEL: (27-11)679-3484
- FAX: (27-11)679-3484
- CONTACT : MR. JOSLIN
o NU-WORLD INDUSTRIES (PTY) LTD
- ADD : P.O.BOX 8964, JOHANNESBURG, 2000, SOUTH AFRICA
- TEL: (27-11)321-2111
- FAX: (27-11)887-8731
- CONTACT : MR. J A GOLDBERG(DIRECTOR)
```

가

```
O HENDLER AND HART
- ADD : P.O.BOX 204, BOKSBURG, 1460, SOUTH AFRICA
- TEL: (27-11)898-6300
- FAX : (27-11)568-1015
- EMAIL : louise@hendler.co.za
- CONTACT : MR. ROB SUTTLE
- 가
( )
                                            Ezee-Dex
66.
                                   가
                가
                                                             가
                    GMP
                                                          30km
             Jumbo Roll
                                               가
                             가
                                                               A3, A4
                                                                           80,
                                                가
125, 175
                        80
                                                              Α4
                                                                     100
3.9
                           가 ,
                                                            가
가
       가
              L/C at sight
      Pouch film
                                             ), Action Group (20%,
                 GMP (35%,
                                                                           )
                                                 가
                    가
```

```
O Peach Office Products SA (Pty) Ltd
    : 27-11-336-8141
    : 27-11-337-7051
     : P 0 Box 2513 Johannesburg 2000 South Africa
      : Mr. P Schurbohm(Sales Director)
        : 10
         : 2002
O Statmark (Pty) Ltd
    : 27-11-620-4600
     : 27-11-620-4690
     : P O Box 3551 Johannesburg 2000 South Africa
       : Mr.G Reid(National sales manager)
        : 60
         : 1998

    Action Group

    : 27-11-838-7281
     : 27-11-838-7322
     : P O Box 1291 Houghton 2041 South Africa
      : Mr. VE Denton(Managing Director)
        : 30
         : 1974
○ Doculam CC
    : 27-31-201-2092
     : 27-31-201-9621
     : P O Box 18333 Dalbirdge 4014 South Africa
     : Security solution
                           laiminating pouch
      : Mr. R Naidoo(Buyer)
        : 31
        : 1979
( )
                                    Ezee-Dex
```



67.	/							
0								
·		10%		,	,	,		
4								
4 3	•					71	LID E	
						가	U\$ 5	
8.7	, %.	, 5.5%			90,000			
full-time freelance	가	2,000				,		
Ó								
	BOOK	60%	가					,
						0	TRADE	
TRAD	/GENERAL	80%	•			8		
					,		,	
		•						
	,	20%	가			, NATU	JRAL HISTORY ,	
SADC(sout	h AFRICAN DE	EVEOPMENT COM	MUNITY)					
•			•	가				

O BOOK PUBLISHING 가 TRADE/GENERAL 가 가 8 가 60% . (80%). 가 가 **CURRICULUM** 가 가 NATURAL HISTORY, , 가 CAPE TOWN 'S STRUIK NEW HOLLAND PUBLISHERS가 1.5 가 GAUTENG 가 WESTERN CAPE 가 2/3 CAPE TOWN 가 150 : MASKEW MILLER LONGMAN, OXFORD UNIVERSITY PRESS, CAMBRIDGE UNIVERSITY - TRADE/GENERAL : STRUIK, TAFELBERG ,HUMAN& ROUSSEAU WESTERN CPAE 35% 가 85% , 가 가 가 Ó 가 가 가 1000 55%

, 가

kotra

TRADE

```
HUISGENOOT, YOU, READER'S DIGEST
       BONA, DRUM, TRUE LOVER
              가
              )
                        3
Ó
                          96,517 , 2002
  . HS 4901
             : 2001
                                               95,053
                                                        , 2003 122,296
              70%
                          5,407
  . HS 4902
             : 2003
  . HS 4903
             : 2003
                          1,532
  . HS 4904
             : 2003
                          300 /
  . HS 4905
             : 2003
                          1,148 /
  . HS 4906
             : 2003
                          297 /
  . HS 4907
             : 2003
                          2,951 /
  . HS 4908
             : 2003
                          2,681 /
  . HS 4909
             : 2003
                          1,369
                          759 /
  . HS 4910
             : 2003
                            20,086 /
 . HS 4911
              : 2003
                                               가
o : HS 49
 . HS 490790 : 15%
 . HS 49081010
               : 5%
 . HS 49081090
                : 15%
 . HS 49089010
               : 5%
 . HS 49089090
               : 15%
 . HS 4909
           : 15%
 . HS 4910
           : 15%
 . HS 49111090
               : 15%
 . HS 49119990
               : 15%
```

가 14%

kotra

가

В.

Ò

1. ADVANCE PRINT PTY LTD

TEL: 27-11-493-3100 FAX: 27-11-493-1478

ADD: P.O BOX 9644 JOHANNESBURG 2000.SOUTH AFRICA

E-MAIL: damong@advance.co.za

Contact : MR.D.GREVILLE
WEB : www.advance.co.za

EMPOLYEES:50 EST YEAR : 1945

2. ALERT STATIONERS CC

TEL: 27-31-306-0278 FAX: 27-31-307-1153

ADD: P.O BOX 5789 DURBAN 4000.SOUTH AFRICA

E-MAIL: priya@dbn.stormnet.co.za

Contact : MR.P BEHARI

WEB: www.alertstationers.co.za

EMPOLYEES: 29 EST YEAR : 1986

3. BOKSBURG PRINTERS PTY LTD

TEL: 27-11-917-9880 FAX: 27-11-917-4961

ADD: P.O BOX 114 BOKSBURG 1460 JONNESBURG .SOUTH AFRICA

E-MAIL: bprinter@mweb.co.za

Contact : MR.E TINKER

EMPOLYEES: 28 EST YEAR : 1949

4. BRITS PRINTERS PTY LTD

TEL: 27-12-252-1370 FAX: 27-12-252-3248

ADD: P.O BOX 34 BRITS 0250.SOUTH AFRICA

E-MAIL : brits@yebo.co.za Contact : MR.JH STEENKAMP

EMPOLYEES: 40 EST YEAR : 1970



5. COLORPRESS PTY LTD

TEL: 27-11-493-8622 FAX: 27-11-493-6347

ADD: P.O BOX 39178 BOOYSENS 2016.SOUTH AFRICA

E-MAIL: colorpress@icon.co.za

Contact : MR.H FREEMAN

WEB: www.colorpress.co.za

EMPOLYEES: 60 EST YEAR : 1968

6. CREDA COMMUNICATIONS PTY LTD

TEL: 27-21-505-6199 FAX: 27-21-505-6296

ADD : P.O BOX 1200 EPPINDUST 7475, SOUTH AFRICA

E-MAIL : info@creda.co.za

Contact : MR.GR LEWIS

WEB : www.creda.co.za

EMPOLYEES: 469 EST YEAR : 1953

7. DURAND & BOWDEN PTY LTD

TEL: 27-11-334-0351 FAX: 27-11-334-0915

ADD: P.O BOX 4055 JOHANNESBURG 2000.SOUTH AFRICA

E-MAIL: <u>durbowgroup@icon.co.za</u>
Contact: MR.J DE VILLIERS

EMPOLYEES: 75
EST YEAR: 1910

8. DURRNAT & VILJOEN PTY LTD

TEL: 27-12-333-3248 FAX: 27-12-333-7853

ADD : P.O BOX 1977 PRETORIA 0001.SOUTH AFRICA

E-MAIL: dv@intekom.co.za
Contact: MR.D.WEBBER

EMPOLYEES:50 EST YEAR : 1963

9. GEO CONSTABLE CC

TEL: 27-11-917-9520 FAX: 27-11-892-3204



ADD: P.O BOX 224 BOKSBURG 1460.SOUTH AFRICA

E-MAIL: geoconst@mweb.co.za

Contact : MR.RM REDHEAD

EMPOLYEES: 21 EST YEAR : 1902

10. HUMAN SCALE PRINTERS CC

TEL: 27-31-912-2910 FAX: 27-31-912-2933

ADD: P.O BOX 54791 UMLAZI 4031.SOUTH AFRICA

E-MAIL: info@humanscale.co.za

Contact : MR.GB BUTHELEZI

EMPOLYEES: 19 EST YEAR : 1986

11. ILITHA PUBLISHERS CC

TEL: 27-12-361-1496 FAX: 27-12-361-1496

ADD: 480 ESSENHOUT LANE PRETORIA 0081.SOUTH AFRICA

E-MAIL: mmmboya@mweb.co.za

Contact: MR.MM MBOYA

EMPOLYEES: 14 EST YEAR : 1996

12. INDEPENDENT BUSINESS FORMS

TEL: 27-21-551-0140 FAX: 27-21-551-0129

ADD: P.O BOX 11528 BLOUBERGRANT 7443.SOUTH AFRICA

E-MAIL : ibf@mweb.co.za Contact : MR.D.COLMAN

EMPOLYEES: 15

13. INTERPAK BOOKS

TEL: 27-33-397-7500 FAX: 27-33-397-9934

ADD: P.O BOX 1436 PIETERMARITZBURG 3200.SOUTH AFRICA

E-MAIL: andrewg@interpakbooks.co.za

Contact: MR.A GRAHAM

EMPOLYEES: 205

14. LEBONE LITHO

TEL: 27-11-493-7921



FAX: 27-11-493-7911

ADD: P.O BOX 91370 AUCKLAND PARK 2006.SOUTH AFRICA

E-MAIL: print@lebonelitho.co.za

Contact: MR.K MICHAEL

EMPOLYEES: 38 EST YEAR : 2000

15. MELITA PRINTERS & STATIONERS CC

TEL: 27-31-700-1303 FAX: 27-31-700-1526

ADD: P.O BOX 10327 ASHWOOD 3605.SOUTH AFRICA

E-MAIL: samjcmel@mjvn.co.za

Contact : MR.C MUNSAMY

EMPOLYEES : 60 EST YEAR : 1980

16. MORUPA LITHO PRINTERS PTY LTD

TEL: 27-11-614-0431 FAX: 27-11-614-0080

ADD : P.O BOX 27121 BENROSE 2011.SOUTH AFRICA

E-MAIL: monto.khumalo@coriscapital.com

Contact : MR.A CAZZAVILLAN

EMPOLYEES: 32 EST YEAR : 2001

17. NEW ERA PRESS PRINTING PTY LTD

TEL: 27-11-812-1600 FAX: 27-11-812-1908

ADD : P.O BOX 138 SPRINGS 1560. SOUTH AFRICA

E-MAIL: printing@newerapress.co.za

Contact : MR.M DANNHEISSER

EMPOLYEES: 47 EST YEAR : 1937

18. PEGPRINT CC

TEL: 27-14-597-4948 FAX: 27-14-597-3996

ADD : P.O BOX 3885 RUSTENBURG 0300.SOUTH AFRICA

E-MAIL: titles@mweb.co.za

Contact : MR.B TITE

EMPOLYEES: 15 EST YEAR : 1984



19. PHARMACEUTICAL PRINTERS & PUBLISHERS

TEL: 27-11-674-1227 FAX: 27-11-472-1342

ADD: P.O BOX 825 FLORIDA 1710.SOUTH AFRICA

E-MAIL: subscriptions@pbb.co.za

Contact : MR.L WRIGHT WEB : www.pbb.co.za

EMPOLYEES: 18

20. PRINT DYNAMIX PTY LTD

TEL: 27-11-618-2066 FAX: 27-11-614-8449

ADD: P.O BOX 9371 JOHANNESBURG 2000.SOUTH AFRICA

E-MAIL: printdyn@global.co.za

Contact: MR.F.WILKS

EMPOLYEES: 150 EST YEAR : 1980

21. PROMINENT FORMS CC

TEL: 27-11-474-3100 FAX: 27-11-474-4554

ADD: P.O BOX 2075 JOUBERT PARK 2044.SOUTH AFRICA

CONTACT : MISS.L LIDIDIDI

EMPOLYEES: 12 EST YEAR : 1992

22. QUO VADIS PRINTERS PTY LTD

TEL: 27-12-541-1531 FAX: 27-12-541-2957

ADD : P.O BOX 911034 ROSSLYN 0200.SOUTH AFRICA

E-MAIL: quovadis@icon.co.za

Contact : MR.C SMIT

EMPOLYEES: 14 EST YEAR : 1982

23. RA BURNS PTY LTD

TEL: 27-34-212-2129
FAX: 27-34-212-2166

ADD: P.O BOX 117 DUNDEE 3000.SOUTH AFRICA

E-MAIL : robb@rabco.co.za Contact : MR.R D BURNS



EMPOLYEES: 30 EST YEAR : 1961

24. REN-FORM CC

TEL: 27-11-493-1575 FAX: 27-11-493-8374

ADD : P.O BOX 606 BEDFORDVIEW 2008.SOUTH AFRICA

E-MAIL : eric@renform.co.za Contact : MR.EA DU SART

EMPOLYEES: 74 EST YEAR : 1989

25. STAR STAIONERS & PRINTERS

TEL: 27-31-569-1061 FAX: 27-31-569-1094

ADD: P.O BOX 1195 PINETOWN 3600.SOUTH AFRICA

E-MAIL : starstat@iafrica.com Contact : MR.N A VAN DER BANK

EMPOLYEES: 20 EST YEAR : 1992

26. ULTRA LITHO PTY LTD

TEL: 27-11-621-3300 FAX: 27-11-626-3578

ADD : P.O BOX 40895 CLEVELAND 2022.SOUTH AFRICA

E-MAIL: info@ultra-litho.co.za

Contact : MRS.S MORLAND

EMPOLYEES: 150 EST YEAR : 1961

Ó

1. BARKEW COATING CC

TEL: 27-31-701-8991 FAX: 27-31-702-7438

ADD: P.O BOX 100 PINECRAFT 3617. SOUTH AFRICA

E-MAIL : <u>Kevin@barkev.co.za</u> Contact : MR.K R ALLAN

WEB : www.barkev.co.za

EMPOLYEES: 20 EST YEAR : 1988



2. IPEX MACHINERY SERVICES PTY LTD

TEL: 27-11-493-7816 FAX: 27-11-493-2389

ADD: P.O BOX 61044 MARSHALLTOWN 2107.SOUTH AFRICA

 $\hbox{E-MAIL} \ : \ info.ipex@mweb.co.za$

Contact : MR.RA BRUSSOUW

WEB: www.ipex.co.za

EMPOLYEES: 74
EST YEAR: 1988

3. PLASQUIP PTY LTD

TEL: 27-11-902-8923 FAX: 27-11-902-8980

ADD: P.O BOX 14261 WADEVILLE 1422.SOUTH AFRICA

E-MAIL: plasqjhb@global.co.za

Contact : MR.S WHITAKER
WEB : www.plasquip.co.za

EMPOLYEES: 23 EST YEAR : 1988

4. RONNIE COX GRAPHIC SUPPLIES CC

TEL: 27-11-794-6225 FAX: 27-11-794-6245

ADD : P.O BOX 4493 HONEYDEW 2040.SOUTH AFRICA

E-MAIL : rcox@iafrica.com

Contact : MR.P COX

WEB: www.ronniecox.co.za

EMPOLYEES: 13 EST YEAR : 1974

5. TELPRO

TEL: 27-11-466-1551 FAX: 27-11-466-1555

ADD: P.O BOX 5297 RIVONIA 2128. SOUTH AFRICA

E-MAIL : telpro@telpro.co.za
Contact : MR.B STEENKAMP
WEB : www.rolanddg.co.za

EMPOLYEES: 40 EST YEAR : 1989



6. PRINTFIX SHINOHARA PRINTERS ENGINEERS CC

POSTAL ADDTRESS: P.O. BOX 83076 SUNWOOD PARK 1470, REPUBLIC OF SOUTH AFRICA

CONTACT DETAILS: TEL: 27-11-873-4462 FAX: 27-11-873-4465

E-MAIL: <u>info@shinoharaafrica.co.za</u> CONTACT PERSON: MR.DAVE GORDON

7. DENNES ENGINEERING

POSTAL ADDRESS: P.O. BOX 8 HOWARD PLACE 7405, REPUBLIC OF SOUTH ARICA

TEL: 27-21-511-6041 FAX: 27-21-511-6951

CONTACT PERSON: MR.DON NASH (MANAGING DIRECTOR)

E-MAIL: don@dennes.co.za
WEBPAGE: www.dennes.co.za

THE COMPANY WAS ESTABLISHED IN 1974

EMPLOYEES - 25

8. BESWICK MACHINERY (PTY) LTD

POATAL ADDRESS: P.O. BOX 82319 SOUTHDALE 2135, REPUBLIC OF SOUTH AFRICA

CONTACT DETAILS: TEL: 27-11-433-2686

FAX: 27-11-680-2166 OR 27-11-433-1610

CONTACT PERSON: MRIAN BESWICK (MANAGING DIRECTOR)

E-MAIL: <u>ian@beswick.co.za</u>
WEBPAGE: www.beswick.co.za

THE COMPANY WAS ESTABLISHED IN 1980

EMPLOYEES - 50

9. PRINTING PRODUCTS

POSTAL ADDTRESS: P.O. BOX 202 MARLBORO 2063, REPUBLIC OF SOUTH AFRICA

CONTACT DETAILS: TEL: 27-11-608-4445 FAX: 27-11-608-4446

CONTACT PERSON: MR.PETER GOLLER E-MAIL: ppjhb@printprod.co.za



68.

< >

- The Patents Act, 1978
- The Trade Marks Act, 1993
- The Copyright Act, 1993
- The Designs Act, 1993
- The Unauthorised Use of Emblems Act, 19612
- The Performers Protection Act, 1967
- The Registration of Copyright in Cinematograph Films Act, 1977
- The Merchandise Marks Act, 1941

< >

World Intellectual Property Organisation(WIPO)가

- Paris Convention for the Protection of Industrial Property
- Berne Convention for the Protection of Literary and Artistic Work

WIPO 가

- The Budapest Treaty on the International Recognition of the Deposit of Micro-organism for the Purposes of Patent Procedures
- The Trade Marks Law Treaty
- The Patent Co-operation Treaty
- The Universal Copyright Convention
- The Protocol to the Berne Convention
- The Instrument on the Rights of Performers and Procedures of Phonograms
- The Hague Agreement concerning the International Deposit of Industrial Designs



<	>				
- :			1	t emp	orary
patent(60) 12-18		20		
- :		15 ,	10		
가 .					
- :					
	50	•			
- : 가 .	10	10	가 .	2 000	
νr .	85		1,500 가	2,000	
26	6	2		•	
<pre>c</pre>	, Designs and Copy and Industry ria 0001 5	/right			
69.					
< >					
				가	
1998		the Housing Home Builders			Act
			`		HBRC

5

Health Act 가 1977 가 가 National Lottery가 99 Lotteries Board Liquor Bill , Gambling Act 70. , 94 WTO 30% , 90% 55% 40% , 가

90% 40% , 7F 55% 30% , 45% 22% , 32% 14% , 25% 7.5% . . . 54% 36% , 49% 30%

가

. , 4

Commission for Customs and Excise 2 CNA, Paperbacks 가 Waltons 71. 13,000 Harmonised System 20% 가 80% 5% 100% WTO 가 가 450 / 5% 40% 20-40% 10-40% 20-30%

5%

10.0% 19%

```
30%
                                                  19%
                                                  10%
                                                  25%
                                                  30%
         : <a href="www.cargoinfo.co.za">www.cargoinfo.co.za</a>, 2005.5)
                                                   가
                              가
                                                                5%
                                                                        40%
<
                                                                       가
                   가
< 가가 >
                                                           가가
                                                  14%
                                                                         가
<
              가
         가
                           가 .
72.
                                                      가
```

가 가 가 가 . HS Ó 가가 Soft Drinks Regulations , Ó Wine, Oher Fermented Beverages and Spirits Act : Foodstuffs, Cosmetics and Disinfectants Act Ó Ó Medical Control Council Ó : Hazardous Substances Act Ò

Weight Measures Act

< > (Bill of Entry) 1 3 가 *7*3. 70-80 5-6 60-70% 가 Wool-worth, Micro, Checker, Edgar, Pick'n Pay 가 60,000 가 가 < 가 가 가 가 가 , 가 가 가 가 가 6 100 가 10%

1 2 フトフトフト フト 10% 55% 80% 32%

.

74.

< >

가 가

가

State Tender Board가 , , ,

Provincial Tender Boards , , , , PARASTALS,

Local Authorities가 .

Provincial Tender Boards .

Government Tender Bulletin

가 가 . Government Tender Bulletin

Government Printers(:27-12-334-4735,4736) .

www.treasury.gov.za
가 Trade Information Service FAX,
E-mail

가

. 가

```
가
                             21
                                                            30-45
                                            가
      (Lead time)
                                    가
<
        100 Points System(88/10/2system)
             (
                        )가
             10 가
                                                                   50%
                 2 가
                          가
5%
                   1
                   2
5-10%
10-20%
                   3
20-30%
                   4
30-40%
                   5
40-50%
                   6
50-60%
                   7
60-70%
                   8
70-80%
                   9
80%
                   10
         가
                                     88
                                         12
88
             Local Content
                                               SABS
2.5%
        가
             가
                  . 2
```

```
75.
<
                   The Currency & Exchange Act The Exchange Control Regulations
                             (EXCON)
    . 1961
                7
6
                                                                    EXCON
              12
                                             가
                                          50,000
                                             가
           가
                                                         EXCON
                                                                    가
                8-10
1
12
                                             8 3 $),
                                                                               (
                               50,000
                                        (
                                                             1
                                                                    160,000
27,000$)
           가
              2-3
                                                       가
                                                               . 75%
                                                                              100%
                                                                         . 5
                            Form A
```

Kotra

< > 750,000 Charge 가 2billion 가 1billion 가 가 가 **7**6. / > 가 14 GDP GDP 80% 1/3 9.6 US\$ 476 2004 2.1% 11 가 79% 가 9.63% 2.5% 94 U\$ 3000 가 29.5% 40%

kotra

가

가 가 6 가 가 가 가 가 , 가 가 90-120 90-120 D/A USANCE L/C L/C L/C 20-25% 가 가 가 가 3 **77**.

< > 가 가 D/A USANCE L/C 90-120 L/C T/T 가 가 가 가 가 가 . D/A 가 가 가 가 가

< >

・
BLACK EMPOWERMENT 가 .

가 가 가 가 가 가 가 가 **7**8. / 가 가 가 가 가 가 가 가 2 М 가

가 가 가 가) 가 가 가 100% 가 **7**9. 가

AGOA 2008 EU 10 -EU 95% (SADC) 10 14 , EU, 가 가 가 > 가 가 40%가 < 80. < 70 60 60% 가 . 90 가 가 Trade & Investment South Africa(TISA) 가 . ISA

Kotra

<		>						
		(SMEDP:Small &	Medium Enterp	orise Deveolpm	ent Program)	36	
	1		•					
					가			
				,	,			
<	>							
			100%				가	
			100%				71	
가	,	,		,	,			,
		,		,				,
	,			,				
	,							
	,			,				
	,					가	가	
			,					
	,							
	, 기	-		가 11				
	,							

```
<
               가 ,
                        가
                                                                   6%
                             200
                                      ( 32 $)
                            (16 $)
                   100
가
                2003 12 31
                                                             가
 가
             158,168
              23,883
              22,045
              12,752
              6,003
               7,066
               3,644
               3,435
    : 1$= 7.5647
      :
                                   81,634
                                                 가 가
                                                                       80,617
                                            가 10,131
             67,248
                                  >
```

The Project Management Unit
Trade and Investment Development Programme
Ntsika Enterprise Promotion Agency

Tel no: (27-12) 4832000

Fax no: (27-12) 4832088 or 4832076

Investment South Africa

PO Box 782084 Sandton 2146

Tel: (27-11)884-2206; Fax: (27-11)884-3236

Internet; http://www.isa.org.za.

South African Chamber of Business

Sacob, PO Box 91267, Auckland Park, Johannesburg 2006

Tel: (27-11)446-3800; Fax: (27-11)446-3847

Internet; http://www.scob.co.za

Trade and Investment Council

P.O BOX 902 Groenkloof 0027, Pretoria

Tel: (27-12)428-7905 Fax: (27-12)428-7898

W-page; www.tisaglobal.com

< >

Development Bank of Southern Africa(DBSA)

1258 Lever Road, Headway Hill, MIDRAND, South Africa

(27-11) 313-3911 (27-11) 313-3086

Web-site: www.dbsa.org

.

Industrial Development Centre(IDC)

Gauteng (Head Office)19 Fredman Drive, Sandton, PO Box 784055,

Sandton 2146, South Africa

(27-11) 269-3000 (27-11) 269-3116

Web-site: www.idc.co.za

E-mail: callcentre@idc.co.za

: - 가

EASTERN CAPE DEVELOPMENT CORPORATION

Hammer Mill House The Quarry Office Park Quartzite Drive EAST LONDON

Eastern Cape, South Africa

(27-43) 721-1003 (27-43) 721-1006

Web-site : www.ecdc.co.za E-mail : tzweni@ecdc.co.za

: Eastern Cape

81.

									가
company))	. 75%			가	가 .		(a ⁻	ffected
							가	가	
AIDS		;	가					가	
82 .									
<	가	>							
		,							
Close Co	orp	Company Act	Close Corp	poration Act	가		•		1
01030 0019		Close Corporation Act가 .							
		Company							Local
Comapny Company				I Company f Companies		Public	Compa	ny i	Private
<		>							
()								
0	가 :	가	가						

가 Ó - Public Company : 2 가 CM27 - Office of the Registar of Companies and Close Corporation Add:Zanza Building, 116, proes Street, Pretoria, South Africa Tel: (27-12)310-8743 Fax: (27-12)328-3051 7 2 (Pysical Add) (Postal Add) CM31 **CM27** 가 500 (80\$)가 가 4,500 (Authorized Share 가 Capital) 0.5% - Private Company : 50 1 Public Company 가 가 - Public Company Private Company

가

```
100
                           50
   CM5
   3-4
                                                                            가
                         가
            2
   1
            가
(
        )
- Close Corporation
                     Close Corporations Act
                                                             가
         Member가
                                가
                                        10
                                                        (%)
                              가
                                                                가
                      Registar of Close Corporation
                                      가
- Partnershipa and Sole Traders
   : Foreign Company)
                                           가
                                            CM27,37
                                               )
                                  CM37
  (
                                      )
                                               CM31
           CM31
```

< 가 3-4 (Temporary Resident) 1.5 700,000 3 Immigrants Selection Board 2 -18 10,020 가, Property Council of South Africa P.O.Box 78544, Sandton 2146, SA Tel: 27-11-883-0679 Fax: 27-11-883-0684 Email: ceo@procsanet.org.za Web: http://www.procsanet.org.za 가 3-6 가 (Transfer 가 10%가 Duty) 가 1-8% Association of Law Societies가 45 -290 2-3

```
83.
<
     가
                                               (external
company)
21
                                                    가
                   6
         가
2,400 ( 400 )
< 가 >
                                 Work Permit( 가)
   6 -8
        , , , 2 ,
250,000 ( 40,000 )
1,020 ( 150 ) .
      Multi-entry
                 가
                                                가 ,
     $30
      6-8
                                           , 2 ,
1,020 .
                 가
                       가
< 가 >
   가
    $170
```

-Office of the Registrar of Companies and Close Corporations -The Regional Services Council or Joint Service Board(Natal -The Workmen's Compensation Commissioner; -The Department of Manpower;	s;); RSC (Industrial Council)			
84.				
가 , Town, Port Elizabeth Johannesburg IDZ .	(DTI) Durban, Cape 6 5			
·				
85.				
< >				
The South African Revenue Service(SARS)가 African Revenue Service Act . SARS 1997	1997 the South			
	50 가			
< >				
가 .	3,800 12.5%가 .			
3 1 2 .				

```
30%가
        12.5%
                 2
                                                          70,000
                                                                          18%
                         가
255,000
                          74,100
                                    + 40%
                      (
                                           )
               - 70,000
                                                        18%
         70,001- 110,000
                                    12,600
                                                        25%
        110,001- 140,000
                                    22,600
                                                        30%
        140,001- 180,000
                                    31,600
                                                        35%
        180,001- 255,000
                                    45,600
                                                        38%
        255,001
                                                        40%
                                    74,100
         ( :
                              )
              (Excise Duty) >
                                               ,TV,
< 가가
                                                                         가 가
  가가
            1993
                          14%
             가
                                          . 1996
                                                  10
                                                           가 가
                   가
                          25%가
                                              25,000
                   12%
                                                            1
   가
                                                                  가
                  15%
                 가
                        70,000
                                        1%,
                                                                    70,000
         250,000
                                         5%
                                                                    8%
                        10%
```

86. 2/3 가 92%가 **ESKOM** 가 **ESKOM** 7 dry-cooling 가 . ESKOM 250,00 가 . ESKOM 400 가 가 **ESKOM** 가 600 1000) 21 14% **ESKOM** 가 1976 가 Koeberg 2 1 . The Ministry of Transport가 가 1910 1985 South AfricanTransport Services(SATS) 1990 Transnet 7 Spoornet, Transnet Portnet, Autonet, South African Airways, Petronet, FAST FORWARD, METRORAIL Transnet 100 \$ 가 80,000 Spoornet 30,600 20

```
가
South African Rail Commuter Corporation
                                     1 $
                                                            가
                                                             18
60
                             120
               . Spoornet 90
                         1 3,000
                     가
                                                      가
1990
            가
8
   가
                                가
                                                       9,400
                                      2
                  , 41401M
   1,437KM
6
                               3 5
                   가
Telkom
            . 1990
          Telcom
                      Vodacom Mobile Telephone Network(MTN), CELL-C가
2006
                     2 1
                  ADSL
                                                   가
                                          3
               2,760 가
                                     8
   70%가
                         7
                                                                  가
```

```
87.
1996
                         (Bill of Rights)
Manpower Training Act (1981)
1997
              the Basic Conditions of Employment Act
   가/ 가/
             가
                                         The Compensation for Occupational
Injuries and Diseases Act가 1996
                                                 가
       >
                         40
                                                  45
        5
             가
                                                                  가
                           가 가
               12
                                4
< 가>
    24
                                    3 (21 ) 가
              가
                   가
    3
```

```
<
      3
                                                   6
               ( 6 100%, 7.5 75%)
                        가
                                            Labour Relations
                                     가
                   가 가
          가
Act
   : 2
- 2
     : 30
                       가
                                          4 가
        가 가
                                             가
             가
                         5
The Labour Relations Act가 1996
                    The Employment Equity Bill 1997
   (50
                    )
```

<	>								
1950	60	00	70				フ	ŀ	
가				. 1979					
			가		99 24.4%	248			3.3
Federati	on	Confede	eration						
가 Trade Un Unions(F	,	•	ration	1.8 of Organi 00,000	isations		eration o	f South A	South African African Labour Dyees(Force)가
				rs of Sou EHAWUI/165	ıth Afric		200,000), Nation	M/300,000), al Education, 가
040						0/	00/	가	
610				フ	' }	6(O%	FAWU(29	9.2%), Paper,
Prin-tin (19.	_	od and		Workers' .2%),	Union(16.1%) (11.9%)			(37.4%),
<	>								
			가						가
				36%					
	;	የት							

1 2

```
2
                           가
                                                   가
     2.8%
                           가
                   가
                                                       54%가 24
                                                15.9
11
                              30.5%
                                                                   40%
                   13.5%
                    4.8%
                    0.7%
                    4.2%
TRADE
                   20.2%
                    4.9%
BUSINESS
                    9.1%
COMMODITY
                   17.7%
PRIVATE HOUSEHOLD 10.2%
                    0.5%
      :
                      )
               )
                      2,500
                                    - 7,000
                      3,500
                                    - 9,000
                      5,000
                                    - 15,000
                      5,000
                                    - 10,000
                                    - 3,500
                      1,200
                        700
                                    - 1,800
                       )
```

Kotra

88.				
< >				
. 가	가			
		1997 8		·
	가	·		
				가
	가 .			
< >			가	
	가	가		가가
			가	
가				
< >				
가	가 .			가
·	·			
< >				
1966	Unemployment Ins	urance Act 2%		가
		88,920 (16 6		45%

```
<
     >
1941
          Workmen's Compensation Act
                               Workmen's Compen-sation Commissioner
                              가 36,000 ( 7 )
    가
     >
                     Department of
                                 Welfare
                                                        가
                                         가
                                1997
                                                        6,680
                325,471
                       가
        Social Assistance Act
                              가
                                             가
                      가
1998 4 1
                  가 7
                                   The Child Support Grant Pro-gramme
100
     ( 15$)
                                             가
     5
1990
                                  3.5
   1.8
                           . 1978
                                        National Welfare Act
                            . 1990
       1.5 $
                                      가 24,500 ,
                          25,600
        160,000 ,
                       5,100
        300
             가
                                         255 가
             108,000
```

89.		
< 가>		
	가	
•	가	가
	,	,
5kg-10kg	가 .	
< >		
2	가 . 가	가 가
가	가 가	가 .
< >		
가	가 가	. 가
가 가	가 가	가
	가	
	가 가	Security가
< >		
1500	1 2	
	가 .	
가		
, , , ,	, , , ,	, ,
, , ,	가 .	

```
90. 가 / . 가
                                            Work
                      6 8 가
Permit
                                      가
1 . $200 . , Feasibility Study,
                                    , 2 ,
                                    250,000
  ),
 ),
( )
                             가
                                          100
650
                           1,000,000(1 8 )
         가
        10
                             30
300,000 500,000 가
                 가 7.5%
       가 가
                           (250,000
                          150 가
  2,600 )
                                     . 가
              1%, 70,001-250,000 5%
       70,000
                                       250,000
               가 8%
( )
가
                                 가
                                          (Town
House, Cluster) 가
                                 The Star Classified
  가
        1
  1-2
                                     가
```

```
10,000
                                                                          가
                                                               10%
                                    1
<
                                                      )
         가 (
                    )
       가
                               가
                                         Amalgamated Banks of South Africa(ABSA),
Standard Bank, First National Bank(FNB)
                                         Nedbank
        >
                                    가
                                                                         1-2
                 가
                                                                     가
                1,200
                     3
                  1
                                                                   24
                                                                PRE-PAID
        가
                가
                            가
                             가
                                                     가
      2
                                 가
              가
                                                               ( 100,000 )가
                                                        550
```

```
91.
              11,7 , 44
                                  , 21
                                        , 35
FET(The further Education and Traning)
          27,458 가 .
           ..
     가
< >
 가
                      (RDP)
          5
               가 1994
         100 $
                       20%
                                                  6%
     . 1997 South African Schools Act , 7 15
                              3
  1
< >
            (Pre-primary), (Primary), (Secondary)
(Higher Education) .
( )
                                         가
                              3
7 가
              3 Junior Primary School
                                       . 3 Senior
Primary School
                        2
```

```
Junior
                   Senior
                                               Junior
             Senior
                        가
                                     6
                                             가
              20,000
                                                                     470
                                                         가
                                                                       226 가
                  11
                                                             35,000
22,700
        )
                                   가
                                                                    Post-school
Education
                                  Vocational Education
                                                                      . 90
                (University),
                                     (Technikon),
                                      21
  가
                  15 ( 1
                                        )가
                                                        128
70
                                                       360,000
15,000
                                                200,000
5,500
American School
                                                가
                                                         가
                            가
   가
가
                      KwaZulu Natal
                                       Hilton College
                                                                  가 52,000
               Michaelhouse 가
                                  48,000
                                                                   가
                    St Stithians College, St Johns College, Roedean School, St Alban's
    Gauteng
                                                   30,000-35,000
College, Crawford College
```

```
(American International School)
1)
  - Add : private Bag X4, Bryanston 2021
     Plot 160, 26 Lake Close, Diepspoot
  - Tel: 27-11-464-1505
  - Fax: 27-11-464-1327
        ( )
         :
                  $15,000
                 $18,000
2) The Crawford Schools
  - tel: 27-11-784-7565
  - fax: 27-11-784-7566
  - e-mail : crawford@global.co.za
    ( )
                 $ 6,000
            : $7,000
                     가
    . www.crawford.co.za
3) Dainfern College
  - Add : P O Box 3199, Dainfern, 2055, South Africa
  - Tel: 27-11-469-0635
  - Fax: 27-11-469-0639
  - ( ): 6,000-8,000
           /( ) : Daewoo Corporation
92.
        >
City: Sandton
Add : 1st Fl. Fed Sure Towers, 13 Predman Dr., Sandown, Sandton 2196
      P.O.Box 786734, Sandton 2146
Tel: (27-11) 784-1326
Fax: (27-11) 784-1301
E-mail: dwjoh1@icon.co.za
Pres: (J.H. LEE)
```



```
: 1984
         : 1(
              ), 2( )
<
         : ( )
                     5가 541
Add :
Tel : (02) 759-2114
Fax: (02) 753-9489
Pres :
                             : Samsung S.A (Pty) Ltd.
93.
        __/
City: Sandton
Add : 16th Fl. Office Tower, Sandton City, Sandton
      P.O.Box 782610, Sandton 2146
Tel: (27-11) 884-8746
Fax: (27-11) 884-6860
E-mail: dangun@samsungcorp.com
Pres: (J.H. Jeon)
       >
       : 1991
        : 2(
               ), 4( )
         :
                 ( )
Add :
                    2가 250
Tel: (02) 3706-1114
Fax: (02) 3706-7387
```

Pres :

```
: Samsung Electronics S.A. (Pty) Ltd.
City: Bryanston
Add : 5 Libertas Road, Somerset Office Park,
         Brayanston Ext 16/P.O.Box 70006,
         Bryanston 2021, RSA
Tel: (27-11) 549-1500
Fax: (27-11) 549-1628
E-mail : yhmin@samsung.co.za
Pres: (Y.H.Min)
              ,CTV, VCR, AUDIO, FAX 가
                                                  OA
        : 1995
          : 8(
                 ), 150(
         : US$ 2,000
          : US$ 170
        : ETRON(90:10)
                    ( )
          :
Add :
                      2가 250
Tel: (02) 727-7114
Fax: (02) 727-7985
Pres:
                                   : LG Electronics S.A. (Pty) Ltd.
95.
            /LG
City: Johannesburg
Add : P.O.Box 473, Lasando 1600
Tel: (27-11) 571-6700
Fax: (27-11) 822-5751
Pres :
          (Y.J. Kang)
```

```
<
       : 1989
       : 13( ), 90( )
       : US$ 10,000
        : US$ 73
          (100:0)
        : LG ( )
Add :
                        20
Tel : (02) 3777-1114
Fax: (02) 3777-5335
Pres :
96.
   / : Jebon(SA) Ltd.
City: Sandton
Add : P.O.Box 782362, Sandton 2146
Tel: (27-11) 886-2800
Fax: (27-11) 886-2252
E-mail: richardkim@jebon.co.kr
Pres: (Y.K.KIM)
       >
       : 1996
       : 2( ), 5( )
        : ( )
Add :
                            1141-2
Tel: (031) 902-9161
Fax: (031) 902-7775
Pres:
```

```
97. / : PosChrame (Pty) Ltd.
City: Johannesburg
Add : 6 Hollard Street, Johannesburg/ P 0 Box 8186 Johannesbyrg 2000
Tel: (27-11) 376-3019
Fax: (27-11) 376-3049
E-mail: essohn@billiton.co.za
Pres: (W.S. Shon)
        : Ferro Chrome
       : 1996
        : 1( ), 0(
                           )
        : US$ 32,000
         : US$
               (
                                   )
        : Samancor(50:50)
         : POSCO
Add :
                        892
Tel: (02) 3457-0114
Fax: (02) 3457-1935
Pres:
98.
                                 : Kia Motors
City: Sandton
Add : 17th Fl., Sandton Office Tower, Sandtoncity
Tel: (27-11) 783-3743
Fax: (27-11) 884-7548
Pres: (Y.K Cho)
```

```
: 1(
                   ):1( )
                     (100:0)
                         213
Add :
Tel: (02) 3464-6190
Fax: (02) 3464-6838
Pres :
                              : Malesela Taihan Electric Cable (Pty) Ltd
99.
         __/
City: Vereeniging
Add : P O Box 1643, Vereeniging 1930, Steel Rd, Peacehaven, Vereeniging, RSA 1609, RSA
Tel: (27-16) 450-8200
Fax: (27-16) 450-8202
E-mail: taihansa@icon.co.za
Pres :
           (C.H.Kim)
        : 2000
         : 3(
                   ), 420(
          : US$ 1
                 (49:51)
                       1가
Add :
                                  194-15
Tel: (02) 316-9420
Fax: (02) 754-5240
Pres :
```

```
(Daewoo Heavy Industry Pty Ltd)
100. / /
( )
City: Isando
   : 21 Wrench Road, Isando, RSA
    : (27-11) 974-2095
Tel
Fax
     : (27-11) 974-2778
E-Mail : sglee@icon.co.za
    : (S.G. Lee)
       : 1997
       : 1( ) : 18
(
       )
Add
Tel
      : (032) 760-1114
Fax
     : (032) 762-1546
Pres
```

	2001	2002	2003	2004
GDP ()	1,020,007	1,164,945	1,251,468	1,374,476
1 GDP ()	2,941	2,389	3,569	4,597
(%)	2.7	3.6	2.8	3.7
가 (%)	6.6	10.8	4.0	4.3
(%)(*)	29.5	29.4	29.7	-
/ ()	251.3 / 214.9	299 / 257	364 / 341	459 / 476
()	12.4	15.3	24.8	32.7
()	30.8	32.7	37.1	39.5
(\$1)	8.6031	10.5165	7.5647	6.4499



```
( : , South Afica Yearbook) : * , 11% ,
```

			2000	2001	2002	2003	2004
()	-0.36	-0.26	-0.16	0.03	0.03
()	-1.19	1.24	0.8	-1.88	-4.43
()	22.7	35.3	38.6	16.7	-10.7
()		210.3	251.3	314.1	275.6	296.2
()		187.6	216.0	275.4	258.8	306.9

(: Reserve Bank)

1\$: '2000 6.9353, '2001 8.6031, 2002 10.5165, '2003 7.5647, '2004 6.4499

103. / 15

(:)

	2002	2003	2004
	313,997,743	275,669,139	296,115,594
1.	35,940,276	28,841,353	29,990,930
2.	27,568,126	24,170,332	27,869,388
3.	24,783,866	24,172,201	26,601,871
4.	22,172,003	18,071,769	20,391,036
5.	12,620,911	11,405,869	12,077,595
6.	5,118,085	5,033,724	8,817,875
7.	8,184,675	6,952,868	7,784,031
8.	5,567,727	5,743,533	7,270,604
9.	9,258,024	7,364,724	7,210,780
10.	5,150,115	5,723,886	7,157,620
11.	6,424,855	6,156,553	7,140,342
12.	4,744,393	6,704,340	6,580,392
13.	7,309,455	6,551,409	6,182,317
14.	6,806,192	5,161,144	5,513,816
15.	6,418,899	5,676,203	5,077,739



* : (DTI)

* : 2002 U\$1=10.5165, 2003 U\$ 1 =7.5647, 2004 U\$ 1=6.4499

104. / 15

(:)

		'	,
	2002	2003	2004
	273,982,158	257,348,512	257,348,512
1.	43,155,758	38,451,417	43,644,943
2.	31,981,200	25,079,415	25,970,404
3.	14,266,388	16,600,250	23,021,153
4.	25,117,075	22,596,969	21,125,373
5.	19,122,094	18,236,646	20,942,096
6.	11,310,442	15,463,951	18,768,189
7.	12,497,470	15,049,987	17,085,370
8.	9,667,271	9,286,363	15,222,821
9.	9,939,139	8,418,809	9,268,130
10.	7,793,284	6,112,773	7,247,278
11.	4,498,573	4,184,035	6,492,796
12.	4,918.573	5,343,984	64,413,381
13.	3,618,516	2,764,216	5,195,147
14.	5,418,155	4,638,442	5,059,620
15.	2,943,267	3,126,148	4,547,261

: (DTI)

: 2002 U\$ 1=R 10.5601, 2003 U\$ 1 =R 7.5647, 2004 U\$ 1 =R 6.4499

105.

(:)

2002 2003 2004 42,347,182 34,792,081 1. 34,778,556 2. 0 8,639,576 29,804,158 3. 15,404,907 16,401,325 17,374,628 4. 10,862,581 12,326,221 16,798,478 19,557,871 13,563,809 15,787,509 6. 16,196,367 13,226,385 12,881,256 9,732,918 7. 8,467,038 8,861,294 8. 9,191,039 8,662,939 6,984,374 7,156,349 5,113,670 6,890,531

(DTI)

: 2002 U\$ 1 =R 10.5165, 2003 U\$1=7.5647, 2004 U\$1=6.4499

106. /

(:)

	2002	2003	2004	
1.	24,785,656	26,919,915	38,037,519	
2.	10,106,659	10,950,132	16,502,335	
3.	6,200,577	8,219,024	9,695,183	
4.	7,609,375	6,483,573	8,230,172	
5.	6,711,679	6,640,977	8,037,853	
6.	3,963,006	3,721,168	5,386,116	
7.	5,041,195	4,811,579	5,044,822	
8.	4,895,353	4,584,393	4,283,704	
9.	3,963,006	3,721,168	3,919,659	

(DTI)

: 2002 U\$1=R 10.5165, 2003 U\$1=7.5647, 2004 U\$1=6.4499

107.

[]

(: U\$, %)

		2003		2002	
			가		가
	MTI	530,185	34.4	394,491	-6.7
1	741	73,759	215.9	23,349	-55.4
2	812	48,646	18.4	41,072	42.5



3	824	가	40,017	17.1	34,165	19.4
4	214		36,703	6.8	34,369	30.3
5	725		22,700	107.9	10.916	-8.5
6	823		20,415	48.2	13,777	-4.0
7	252		20,317	147.8	8,199	2.0
8	434		14,317	-30.5	20,594	-32.2
9	320		13,341	59.8	8,349	-12.7
10	811		12,716	133.3	5,219	23.3

[]

(: U\$, %)

					(. υψ
			2003		2002	
				가		가
	MTI		781,630	29.6	603,137	-12.4
1	111		148,028	181.3	52.623	-41.7
2	618		141,875	70.0	83,436	12.7
3	621		136,097	-29.0	191,618	-15.8
4	613		95,554	73.7	55,006	80.0
5	622		37,281	15.4	32,314	-6.8
6	112		37,107	32.8	27,952	55.4
7	015		26,092	-19.8	32,523	-50.2
8	619		15,159	428.2	2,870	137.9
9	119		14,691	4.0	14,128	5.9
10	612		12,005	-59.7	10,934	-8.9
11	019		6,582	-30.6	10,583	60.8
12	742		6,707	-10.6	9,162	36.6
13	229		2,905	-37	6,458	122.3
14	331	가	8,946	-31.0	6,427	-28.1
15	228		4,485	4.1	4,809	7.2
16	219		4,736	-10.2	4,775	0.8
17	031		11,922	53.6	4,021	-66.3
18	290		3,125	-10.0	3,880	24.2
19	041		4,604	152.5	3,749	-18.6



108. /

(:U\$)

		2003	2003		
			가 (%)		가 (%)
1		58.0	380.3	200	245.3
2		40.0	23.8	115.9	189.9
3		36.7	6.8	78.6	114.3
4		15.7	41.3	41.6	164.6
5		24.9	9.4	30.9	24.3
6		20.4	40.2	29.2	43.1
7		22.7	107.9	26.9	18.4
8		17.6	146.1	23.4	33.0
9	TV	6.4	-4.7	18.3	137.7
10		12.6	23.2	18.2	44.5

(: MTI 4)

(: U\$)

	2003	2003		2004	
		가 (%)		가 (%)	
1	132.7	92.4	263.9	98.9	
2	133.5	157.1	256.2	92.0	
3	135.1	-29.3	119.2	-11.8	
4	91.2	79.3	53.0	-41.9	
5	37.3	15.3	47.3	27.0	
6	37.1	32.8	38.7	4.5	
7	21.5	-25.3	25.7	19.2	
8	13.7	-1.6	15.1	9.8	
9	4.3	3.0	14.5	237.1	
10	9.9	7.7	8.7	-11.7	
1 .	/ · MTI	1	•	·	

(: / : MTI 4)

(:)

2000	2001	2002	2003	
244,653	213,184	189,911	180,507	
3,819 14,277 226,557	4,414 7,284 201,486	6,766 3,441 179,734	4,704 3,758 172,074	

.....

: 2003 가 가

: South African Reserve Bank

: 2000 U\$ 1=R 6.9353, 2001 U\$ 1 =R 8.6031, 2002 U\$ 1 =R10.5165

2003 U\$ 1=R 7.5647

110. /

(:)

180,507 4,707 3,758 172,042 44,084 269 21 43,794 43,704 911 42,793 11,183 11,183 23,080 23,080 14,936 14,936 15,837 4,392 1,993 9,452 3,510 551 2,959 6,807 6,807

* 2003 가 가

: South African Reserve Bank

: U\$ 1= R 7.5647

111. /

(:	١
(•	,

 2000	2001	2002	2003	
328,859	370,695	255,837	303,438	
 5,461 4,084 319,314	5,072 3,622 362,001	4,923 3,984 246,930	12,207 4,265 286,966	

: 2003 가 가

: South African Reserve Bank

: 2000 U\$ 1=R 6.9353, 2001 U\$ 1 =R 8.6031, 2002 U\$ 1 =R10.5165

2003 U\$ 1=R 7.5647

112. /

(:)

303,438 12,207 4,265 286,966

303,438	12,207	4,265	286,966
158,168	-	262	188,149
29,521	6,963	1,724	20,834
22,858	-	664	22,172
16,066	-	318	15,748
4,659	-	-	4,659
20,480	4,643	390	15,447

.....

: 2003 가 가

: South African Reerve Bank

: U\$ 1= R 7.5647

```
113.
                    /
                                         ( : )
         /
303,438
       500
             103,093 75,427 1,938 13,425 22,043
                                              86,626
           가 가
  : 2003
   : South African Reserve Bank
   : U$ 1= R 7.5647
114.
         ( )
Ó
     : 36
      : 115,202
Ó
     : 24
     : 76,314
Ó
     : 3
     : 2,452
Ó
      : 21
     : 73,862
     : 가
( :
```

115. 가

		2001	2002	2003	2004	
가	(%)	6.5	10.8	6.8	4.3	
(, M1)	313.2	350.6	378.2	412.3	
		8.6031	10.5165	7.5647	6.4499	
(%)()		13.00	17.00	11.50	11.00	

: Statistics South Africa, South African Reserve Bank

: Prime rate ,

116.

* : Statistics South Africa