

		74	
KOTRA		74	가
(/ / 1)		UP-DATING	

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kotra

<http://www.kotra.or.kr>

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1. 가

[illegible]

(2004/05)

	- 9,979 - : 9,441 - : 5.1% (2005.5 /30)
가	2.8% (2005 1/4)
	Australian Dollar (A\$)
	○ A\$1 = US\$0.77 (2005.6.25) - '82 가 , 2000 6 A\$1 = US\$0.50 . - , 가 가 , 2004.3 US\$0.80 , US\$0.75 가 2005 6 US\$0.77 . - 52 A\$79.66, A\$75.26 .
(Net Foreign Debt)	A\$4,218 (2004.12)
(2004)	- CIA 3.5%, 26.3%, 70.2% . - GDP (IBIS World) : (3.0%), (4.5%), (10.5%), (6.3%), (7.2%), (10.4%), (2.1%), (2.8%), (4.9%), /가 / (2.2%), + (19.3%), (4.3%), / (5.8%), / (1.7%), / (3.8%), (2.2%), (9.0%)
(2004)	- 가 , 가 가 . - : US\$ 862.5 (: , , , ,) - : US\$ 1,035.5 (: , , , , ,) - : US\$ 173.1
	- : , , , - : , , ,

○ GDP :

	2000/01	2001/02	2002/03	2003/04()	2004/05()
GDP(A\$)	7,071	7,345	7,581	8,136	4,334*
GDP (%)	2.1	3.9	3.2	4.1	

GDP(A\$)	36,674	37,614	38,374	39,947	
----------	--------	--------	--------	--------	--

(: ,)

(* 2004/05 GDP)

(2005.5 , 2005/06 GDP 3% .)

o

	2002/03	2003/04	2004/05	2005/06()
(A\$)	1,783	1,863	1,932	2,145
(A\$)	1,780	1,831	1,923	2,051
(A\$)	+3	+32	+9	+94

(* : 7 1)

- (2005)

	— — 1961 10 , 68
	— '48. 8. 15 — '53. 3. — '61. 10. — '62. 6. — '67. 4. Holt — '67. 7. — '68. 9. — '68. 12. 1 () — '73. 8. 15 — '99. 5. . — '99. 9. 15 — '00. 5. — '02. 4. . — '04. 2. . — '04. 3. . () — '04. 8. — '05. 5. () — '05. 6. ()

	- '65. 9. 21 - '75. 6. 17 () - '79. 5. 2 - '82. 7. 12 ('84.1.1) - '83. 11. 23 ('83.11.24) - '83. 11. 23 ('83.11.24) - '88. 8. 9 - '88. 11. - '92. 2. 26 ('92.9.7) - '92. 8. 25 ('92.12.19) - '92. 8. 31 ('92.9.30) - '93.12. 17 - '95. 3. - '96. 2. 15 . - '96. 11. 14 - '99. 9. 17 , , - '04. 8. .
(2004)	- : US\$3,378 (3.3% 가) - : US\$7,437 (25.7% 가)
	- : , , 가 , , , , , , , , , , TV, VTR - : , , , , , 1 92%
	- ('04.12) : US\$ 602 (222) - ('04.12) : US\$ 709 (263)
('05)	5 , 1 (6)

2.

1.

○ : ,

○ , SOC 가

- : 가 6.8% (10 : 600% 가)

- SOC :

* , : AusLink 5 A\$110

* : 4~5 A\$150
 * : A\$ 36.7
 * : A\$ 100
 * : Telstra
 * : A\$ 10.3

○ : : 5.1% (2005. 5)
 ○ : 3 5 (6 : 113.7)
 ○ ; 2005/06 , A\$217
 ○ 가 : 가 2005 가 2~3%
 ○ 가

	가 (US\$/)								
	03.5	03.7	03.9	03.11	04.1	04.3	05.6.20		
*	1500	1520	1640	1900	2200	2850	3392	13.5	5
*	800	900	830	920	1050	1150	1317	1.45	1
*	8000	9000	10000	12000	15500	14200	16205	0.2	1
*	470	500	520	630	740	900	978	0.66	1
		2003(1/4)		2004(1/4)		2005(1/4)			
**	16.9		18.4		23.5		189	1	
**	33.3		34.8		51.9		350	1	

(: * 3 가 , ** 가)

2.

○ : WMI 122.8 (2005 .2) 102.4(3)
 - 2005.3 (5.25% 5.5%)

○ 가 (: US\$)

	2001	2002	2003	2004	2005(1/4)
	63,258	65,062	70,340	86,249	22,567
	60,733	69,533	84,872	103,554	27,209
	2,525	-4,471	-14,532	-17,305	-4,642

(: World Trade Atlas)

○ 가

	2001/02	2002/03	2003/04	2004/05(7~3)
	- A\$206	- A\$405	- A\$473	- A\$450 *

(:)

(* 2004.7 ~2005.3)

○

- 2005.1 (15% 10%)
- , FTA
- 가 (A\$1=US\$0.77 /2005.6)

○ 가 : : 25.3%, 40.6%

○

- IT ,
-

3.

- 2005/06 (/2005.5.10)
- A\$ 2,145 , A\$ 2,051 (94)
- 가 2.75%, 5%
- GDP 3%

	2002/03	2003/04	‘ 04/05()	‘ 05/06()
GDP(A\$)	7,581.4	8,136.7	4,334.6 *	-
	6.3%	7.3%	6.5%	-
가	3.1%	2.4%	2.7%	2.75%
	3.2%	4.9%	3.8%	3%

(* 2004. 7~12 GDP)

- (2005/06) 5 20% , GDP
0.2~0.5% (ABARE/2005.6.8)

- , (RBA/2005.6.21)
- RBA : A\$1=US\$0.70 (), A\$1=US\$0.65 (2006)

- 가
- 2004 BRW가 Citigroup, Melbourne Institute 가 8
2004/2005
3% , 2005/06 3.5% .
- BRW (2004/05)

(: %, A\$)

	GDP						가			
Citigroup	3.1	4.2	8.1	7.8	4.5	50.0	2.8	5.75	0.78	5.5
Melbourne Institute	2.9	4.0	6.0	10.0	5.0	52.0	2.3	5.25	0.634	5.4
Macquarie bank	3.0	4.3	6.7	8.9	5.0	49.5	2.0	5.25	0.790	5.5

ANZ bank	3.25	4.75	7.0	13.0	5.0	51.1	2.4	5.25	0.84	5.3
Portfolio Partners	3.0	4.3	7.3	8.0	4.8	47.0	2.3	5.5	0.74	5.2
AMP Handerson	2.9	4.6	6.3	8.3	4.6	48.7	2.6	5.5	0.74	5.1
BT Financial	2.6	4.4	7.5	10.6	4.2	48.2	2.4	5.25	0.78	5.6
ACIL Tasman	3.1	4.3	5.8	7.7	6.8	48.5	2.3	5.5	0.779	5.8
2004/05	3.0	4.4	6.8	9.3	5.0	49.4	2.4	5.4	0.76	5.4
2005/06	3.5	3.6	4.8	5.3	6.9	46.3	2.6	5.5	0.723	5.5

(: BRW)

3. /

□

o , : 2004 108.16
 - 2004 100
 - 4 , 9 (4)

o 2005 (1⁻⁵) : 22.9

< >

(: US\$)

	2001	2002	2003	2004	2005(1 ⁻⁵)
()	2,173 (-16.6%)	2,339 (7.70%)	3,272 (39.9%)	3,378 (3.3%)	1,462 (10.6%)
()	5,534 (-7.1%)	5,973 (7.90%)	5,915 (-1.0%)	7,437 (25.7)	3,753 (30.0%)
	-3,360	-3,633	-2,643	-4,059	-2,291

* : kita.net,

< 50 (HS 4) >

(: , %)

	HS Code		2002	2003	2004	2005 (1 ⁻⁵)	
		()	2,340	3,272	3,378	1,462	10.6
1	8703		316	359	512	321	61.3
2	8525		221	342	501	157	-15.4
3	8528		99	207	271	108	3.3
4	8471		94	138	133	51	-11.7
5	8708		40	55	97	43	21.7
6	2710		49	34	93	65	5.5
7	8418	.	56	74	89	37	1.2
8	4810		47	66	83	33	0.6

9	4011		58	71	74	33	1.3
10	8517		24	49	56	9	-57.3
11	8415		76	69	53	7	-10.5
12	8429	.	15	20	44	18	21.6
13	8704		6	21	43	35	215.2
14	8521		21	30	41	6	-57.3
15	2902		7	18	40	12	-21.8
16	4801		13	26	36	13	-9.8
17	7210	.	15	21	35	24	50.6
18	8544	.	11	17	35	15	51.7
19	2707		16	24	31	15	53.5
20	8450		24	32	31	7	-43.5
21	3901		19	28	27	13	15.2
22	7306		27	18	24	13	36.1
23	8512		14	19	23	10	9.8
24	8529		10	10	23	7	-39.5
25	3903		11	14	19	7	28.1
26	3907	.	18	19	19	18	263.1
27	7219		13	13	18	7	5.1
28	8427		7	8	18	9	82.9
29	3902		11	11	17	6	-11.4
30	3920	.	11	16	17	7	18.6
31	4002		9	10	16	6	-10.8
32	3921	.	13	14	15	5	8.4
33	7419		9	4	15	12	143.2
34	7305		8	4	14	6	-15.2
35	8507		10	10	14	7	19.8
36	8516	) (,	13	13	14	4	-20.6
37	5407		22	16	13	4	-20.2
38	7216		4	7	13	15	112.7
39	7411		7	8	13	7	55.6
40	8414		17	19	13	2	-61.6
41	5503		5	5	12	4	9.2
42	8422		5	10	12	4	-34.6
43	6004		6	11	11	3	-19.1
44	7212	.	5	4	11	7	57.4
45	7307		7	19	11	5	103.3
46	8501		9	12	11	4	-12.8
47	8473		24	18	10	5	20.7
48	8701		5	8	10	6	56.2
49	2917		13	9	9	3	3.1
50	2929		4	9	9	4	7.3

* :

< 50 (HS 4) >

(: , %)

			2002	2003	2004	2005	(1~5)
			5,973	5,916	7,438	3,753	30
1	2701	, ,	1,043	988	1,572	837	51.7
2	2709	, ()	892	762	1,194	619	31.5
3	2601		538	599	688	329	17.3
4	7601		326	337	365	164	8.9
5	7108	()	722	602	346	89	-55.9
6	7502		109	187	280	147	7.2
7	1001	,	168	170	249	85	0.6
8	202	()	163	142	241	131	62.1
9	1701	,	117	165	197	63	27.8
10	7207		76	108	176	175	168.8
11	8407		63	82	139	63	43.1
12	2711	가	143	70	135	85	340.1
13	2607		66	79	121	81	30.8
14	2608		73	96	118	121	202.8
15	8708		136	158	112	42	-16.9
16	5201	()	101	85	104	10	-66.4
17	201	(.)	22	33	74	47	121.7
18	1209	.	28	20	66	17	-38
19	7501	.	29	49	60	23	-18.2
20	3004	()	24	28	49	30	142.6
21	7801		17	22	44	16	13.1
22	3206		51	48	43	19	-1.7
23	4403		44	35	41	18	-22.5
24	5105	.	75	56	40	14	-18.6
25	206	(. . .)	25	22	39	20	116.4
26	7204	.	12	9	35	13	-19.8
27	5101	(,)	89	53	34	12	-25.7
28	406	,	33	34	32	12	-11.8
29	1107		28	29	32	9	24.7
30	2501	()	40	31	31	20	53.3
31	7403		82	46	27	60	375.4
32	7602		12	10	25	21	204
33	2602		16	19	24	10	-11.9
34	4401	,	14	13	22	13	19.9
35	2106		17	16	22	11	23.7
36	2505		20	20	19	6	-38.7
37	8524	,	17	17	17	13	85
38	2603		23	67	15	65	338.9

39	2606		3	8	13	5	7.8
40	1003		12	10	11	4	7.3
41	2309		11	9	11	4	-6.3
42	9032	,	19	15	11	4	-10.4
43	8543		3	5	9	5	133.6
44	701	(,)	4	5	8	6	-19.6
45	1214	, ,	0	0	8	6	116
46	7106	(1)	6	5	8	5	48
47	7404		6	4	7	5	203.1
48	4104	()	7	6	7	4	60.6
49	7202		0	0	6	9	1,125.70
50	4411		20	18	6	6	79.4

* :

4.

1.

○

- 1962 2004 222 US\$6.02

- 1999 82 US\$3.13 2000 가
, , , ,

- 2003 , , SOC
가

- , , EGIS

1

- 2005 , ,

○

()

(:US ,)

	62-99	2000	2001	2002	2003	2004	
	82	29	32	22	31	25	222
	313	79	23	2	129	54	602

(:)

(2005 1~5 9 4,931)

○

(2001-2003)

(: US\$,)

	()	
	123.0(79.3%)	10
	14.0(9.1%)	13
	7.8(5.0%)	18
	4.1(2.7%)	4
	1.8(1.2%)	3
	1.7(1.1%)	13
	1.3(0.8%)	6
	0.5(0.3%)	6
	0.3(0.2%)	7
	0.4(0.3%)	6
	155	86

(:)

2.

○

2004 263 US\$7.09 (297
US\$27.20) .

○

가

가

가

○

(: ,)

	'80~'99	2000	2001	2002	2003	2004	
()	485,603 (169)	58,057 (23)	10,560 (17)	52,678 (12)	48,685 (17)	43,565 (25)	709,148 (263)

(: /)

○

	()				
	(5%)	,		'79	
	(20%)	POSCO		'80	
	(5%)	LG		'84	
	(15%)	SK		'90	
	(50%)	, SK		'91	

	(7%)			'94	
	(5%)	SK		'95	
	(100%)			'97	
	MAC(20%)	POSCO		2002	
	(8.94%)	POSCO		2004	
	가 (33.3%)	,		'94	
	(17%)	, SK		'95	
	(7%)			'97	
	13				US\$773

(:)

(: 2004.12 POSCO Carborough Downs Glennies Creek 5% 가)

5. /

1.

2005 6 , 18 가 24
48 .

10 , 8 2 , 7 3
 , , , .

2.

- : 9
- 가 : 1
-

	(HS Code)			
1	Hot Rolled Plate Steel() 7208.51.00, 7208.52.00	04.4.2	09.04.01	() *04.9.9 (7208.51.00)
2	Expandable Polystyrene(EPS) 3903.11.00	92.11.4	07.11.4	*97 , 02 2
3	PVC Resin 3904.10.00	00.3.24	05.3.24	*04.12. (' 05.9.14)
4	Flexible Slabstock Polyols() 3907.20.00	02.4.26	07.4.26	
5	High Density Polyethylene(HDPE) 3901.20.00	03.12.18	08.12.18	() *04.11.4

6	LLDPE 3901.10.00, 3901.90.00	03.12.3	08.12.3	() *04.11.4
7	Copper Tube() 7411.10.00	01.4.19	06.4.18	() *04.6.28
8	Hot Rolled Structural Steel Section 7216.31,7216.32,7216.33,7216.40	02.7.5	07.7.5	*04.3.4
9	Washing Machines() 8450.11.00, 8450.21.00	03.9.17	08.9.17	*04.8.31
10	Greyback Cartonboard()* 4810.13.90,4810.19.90,4810.29.90, 4810.99.00,	05.4.9 ()	-	*05.5.19 ,

(:)

(*) (가) ,
)

, 2004 가 ERW (HS 7305 7306)
HSS 가 ,

가 , , 가 ,
가 가 .

6. /

1. (2005.6)

○ HDTV Digital Set Top Box :

- 2008 TV
, HDTV 가가 .

- 2005 6 HDTV 가 100 ,
가 1 , 5 500
.

- TV Digital Set Top Box가 ,
HDTV 가 Digital Set Top Box
Digital Set Top Box .

○ ()

- () 25%
, 33% , 2007 50%,
2009 67% .

- , 가 .
-
- . 가 .
- IT (Display , MP3 Player ,)
- 가 가 , 가
- 가
- Built-in 가
- ()
- 가 . (2005
- 1/4 77.7%)
- , .
-
- 130 ,
- , 88% 가 가 (
- 10%) ,
-
- 가 ,
- 가
- , NSW
- , 가 .
- 4 ,
- 가
- 가 가 ,
- 가 .
- , 2006
- 3,200Km 가 .

○

- NSW 가 12 ()
가

○

- 60 ,
·
- 5 120
·

○

- 가 ,
·
- ,

○

- 가 70 ,
A/S 가
- 가 ,
OEM 가가
(, .)

7. / /

○ :
가 SK 50%

90
92 ,

2000 12 SK가 2002

< >

New South Wales Lithgow

160km

Port Kembla

240km

가

가 1994 1

Delta

2

, Mount Piper

Wallerawang

230

230

Delta

Spot

가

2004

가

< >

, 1999

2000

(96-99 : 60)

가 2003

230

가 ,

2000

2000

< >

2005

2008

4

A\$41

4

2005

255

305

2006

가 1.8km

3.5km

, Main Heading

8. /

○ : Australia and New Zealand Government Procurement Agreement Financial Service and Accountability Act()

○ : Competitive tendering and Consulting Branch Department of Finance and Administration

○ :

- (Domestic Preference)

. NSW , WA , SA ,
,

Margin

Preference

. Preference Margin

- NSW , SA : 20%
- WA , : 10%
- , , ACT

○ ;

가

○ ;

○ ; 가 WTO 가 ,
가 ,
가

9. / (TAC)

가 (ASEAN)
(East Asian Summit)

ASEAN , ,
.

, ASEAN 가
(TAC; Treaty of Amity and Cooperation)

9.11

, ,
.

2005 6
TAC ASEAN ,
가 가 가 .

(East Asian Summit) 7 24~29
, 가

, , ,
.

, (East Asian Summit) 10 , ,
 가 가 , .
 10. /
 , .
 100 , .
 1 , , 가 .
 , 가 가

11. / / ,
 ○
 - , 3 Transit 8
 가 가 .
 - 6 가 12
 3 , 가
 ○
 - 3 (ETA: Electronic Travel
 Authority)
 - , 2 , , Travel
 Order, 2 , ,
 (), 2
 - 3 09:00-12:00, 14:30-15:30 .
 , 1 , 2
 .
 , 가 ETA

○

- , ,
 ,
 .
- , SARS
 가 , 가
 , .
- , 가 .
 .

< >

1)

○ : , , Incoming Passenger Card Customs, Quarantine and
Wildlife Statement ()

○

- Customs, Quarantine and Wildlife Statement ,
(Statement)
- 가 , (US\$ 150)
 .
 ♦ 가 , 가
 가 ,
 ,
 ♦ (, , ,)
 -
 ♦ ,

가 , , .

○

- 1 (18) 1
- 1 (18) 250 250
- (), ()
-
- , , 가 A\$400 (18 A\$200)

* 가 (, 가)

○ ,

2Km
3 . ()

2)

○ -

○ () , 1995.7.1

가

○ (, , , Outgoing Passenger Card)

2004 3 , 가 ,
2 .

12.

○

- AUSTRALIAN DOLLAR (A\$) , A\$ 1 = 100 Cents .
1966 . A\$ 100, A\$ 50, A\$
20, A\$ 10, A\$ 5 5 A\$ 2, A\$ 1, 50 Cent, 20 Cent, 10 Cent,
5 Cent 6

○

- 2000 6 1 50 ,
가 2005 6 A\$1=US\$0.78 .
- 가 OECD 가
가 ,
가 ,

2005 가 가 A\$1= US\$0.78

- , (RBA) A\$1= US\$0.70
2006 A\$1= US\$0.65

- 가 Enjoy

< '90 >

	95.6	2000.6	01.6	03.6	03.12	04.6	04.12	05.06
(A\$1=US\$)	0.71	0.60	0.50	0.67	0.74	0.69	0.76	0.78

○

- , 가 .

- 가 (HSBC)
가 , ()

- , .

- <http://au.finance.yahoo.com/m3>

13.

○ 35 , 39% ,
61% . 40% 80% ,
Queensland 53.1 ,
New South Wales 가 22.2 .

○ 465mm 6 가 ,

- : 7-9 , : 12-2

○ 2002 , 가 가 30%
2003~2004 , 2005
가 , 20%

○ 30 ,
5 , , 가 .

○ 1
,

14. / 2005

○ 가 가 ,

NSW 2005 .

- 1 3 New Year's Day ()
- 1 26 Australian Day ()
- 3 25 Good Friday ()
- 3 28 Easter Monday ()
- 4 25 Anzac Day ()
- 6 13 Queen's Birthday ()
- 10 3 Labour Day ()
- 12 26 Christmas Day ()
- 12 27 Boxing Day

*

<http://www.oztourism.com.au/ozhols.htm>

○ 11 () .

15. / / ,

○
- , , 가
1 , 10:00 , 11:00 .

- , 가 1 .
(

- (10 - 3) Summer Time 가
(, 10)

2 1

12:00 14:00

-

	ACT	NSW	VIC	QLD	TAS	S.A	N.T	W.A
24:00	01:00	01:00	01:00	01:00	00:30	00:30	23:00	23:00

* 가
*

o

- 09:00 ~ 17:00
- Day 21:00
- 40 , 2003 4
Westpac

16.

o 2000 7 1 가가 가 ,
10%

o 가 가 ,
가 가
20~100%

o , 가 ,
1~2

o , , 10% . (,
가)

《1 () 》

- Four Seasons ()
()
: (61-2)9238 0000
(/) : A\$ 215~525, Suite A\$ 620~4,000
:
*2000

- Shangri-La Hotel (ANA 가)
Rocks ()

: (61-2)9250-6000
: / -A\$ 215~525, Suite -A\$ 620~4,000
: 563 (Suite 40)
: , (127),

-
Rocks ()

: (61-2)9241-1234
: / -A\$420~600, Suite-A\$ 1,200~5,000
: 158 (Suite 5)
: , (23),

* view가 가

-

: (61-2)9286-6000
: / -A\$ 370-450, Suite -A\$ 700-5,000
: 557 (Suite 48)
: , (260), , ,

-

: (61-2)8223 1111
: / -A\$ 247-459, Suite- A\$ 549-2,000

-

: (61-2)9259 7000
: / -A\$ 230-450, Suite- A\$ 500-1800
* 2 가 , .

《 () 》

-

: (61-2)9281 6888
: / -A\$147

** www.scvb.com.au ()

. **

17.

1.

- 가 6 , .
- , (, ,) .
- 가 , 가 . (A\$ 10)
- 가 US\$10~20 , US\$30~70 .
- .

2.

- -----

117 Kippax St.	(02)9280-1577	Surry Hill
129 Clarence St.	(02)9290-1004	
238/242 Pitt St.	(02)9267-6500	
1st. Fl. Gateway Plaza	(02)9241-3317	
1 Macquarie Place		
가 Shop106, Prince Center	(02)9211-5220	8 Quay St.

○

Golden Century	393 Sussex St.	(02) 9212-3901
Emperor's Choice	261 George St.	(02) 9247-7740
Emperor's Choice()	147A King St.	(02) 9232-1881
Imperial Habourside	15 Circular Quay	(02) 9247-7073 ,
	The Rocks	

○

Matsukaze level 1, 2 Chifly Square (02) 9229-0191
Masuya 1214 O'Connell St. (02) 9235-2717 Basement Level
Torin() 122 Rowe St, Eastwood (02) 9874-9660

* Shangrila 36 Unkai (36階) .

○

LaBora Pizzeria 9a Barrack St. (02) 9233-5296 ,
ALFREDO'S 16 Bulletin Pl. (02) 9251-2829 Mon-Sat
Camineto 13 Playfair St. (02) 9247-5787 ,
The Rocks 1 25

○

Sydney Tower 100 Market St (02) 0233-3722

18. / / ,

1.

○

- 가
가 가 ,
가 가 가 ,
가 가
.
- , ,
.
.
.

- , 가 , 가 , .

- , 가 , 1

○

< >

- - 7 , 10

- - , 2Km

- - - , 2 , 2 가

- , (가 ,) 가 ()

- 가
: 1 30
: A\$300 () *
: Qantas, Virgin Blue

2004 3 5,000
6,400 , 4 7,500
1 2 3

< >

- 8 Conference 가 3 Line Service

Direct Line 15 , 가 Line 30

Anscon, Maersk, Cosco

2.

○

Vodafone 가 6

2

(A/B 1 , C/D 1)

가 , A\$ 5.99 - 9.99 ,

A\$2.49가

○

A\$0.40(40)

(가)

40

20

가

19.

/

○

	Australian Financial Review (AFR)	http://afr.com
	Sydney Morning Herald()	http://www.smh.com.au
	The Australian()	http://www.theaustralian.com.au
	Business Review Weekly ()	http://www.brw.com.au
	CHOICE()	http://www.choice.com.au
	AUSTRADE ()	www.austrade.gov.au
	Australian Bureau of Statistic	http://www.abs.com.au
	Australian Customs Service	http://www.customs.gov.au

	Science Industry Australia	http://www.scienceindustry.com.au
	Australian Security & Investment Commission	http://www.asic.com.au
		www.aia.com.au
	Export Finance & Insurance Corp	http://www.efic.gov.au
	Foreign Investment Review Board (FIRB)	http://www.firb.gov.au
	Intellectual Property Australia	http://www.ipaustralia.gov.au
	AusAID	www.aid.gov.au/
	Standards Australia	http://www.standards.org.au
	Search66com	http://search66.com
	Yellow Pages	http://www.yellowpages.com.au
	White Pages	http://www.whitepages.com.au
	Industry Search	http://www.industrysearch.com.au
	Aus Manufacturers	http://www.ausmanufacturers.com.au
	Sydney Convention & Exhibition Centre /	http://www.scec.com.au
	AES()	http://www.aussexhibit.com.au
	Sydney Show Ground()	http://www.sydneyshowground.com.au
	IBIS World	http://www.ibisworld.com.au/
	Ferret.com	http://www.ferret.com.au
&	CSIRO Australia()	http://www.csiro.au
	Access Economics()	http://www.accesseconomics.com.au
	IDC Australia(IT)	http://www.idc.com.au
	National Australia Bank(NAB)	http://www.nab.com.au

o

()

(61-2)6270 4100 www.mofat.go.kr/australia
(61-2)9210 0200 www.korconsyd.org.au
(61-2)9299 1790 www.kotra.or.kr/sydney
(61-3)9699 3833 www.kotra.or.kr/ktc/mel
(61-2)9252 4147 www.visitkorea.or.kr
(61-2)9959-5444 www.kores.or.kr
(61-2)9798 8800 www.ksociety.org

20.

/

/

○

, / ,

:

			/	
Freehill Hollingdale & Page		M. Lyan *	9225 5462 9225 4000	www.fhp.com.au
Young Kim			9283 2370 9283 2436	
Minter Ellison			9921 8538 9921 8123	www.minterellison.com
Rohde & Liesenfeld	/		9666 1322 9666 9466	www.rlaus.com.au
U.G Accountants	/		9804-7877 9804-7833	http://www.ugac.com.a u/
KPMG	/		9335 8975 9299 7077	www.kpmg.com.au
PWC	/		8266 9382 8286 9382	

: * Mr. M. Lyan

612

21.

/

1.

()	()		
()		(61-2)6270 4100	www.mofat.go.kr/australia
()		(61-2)9210 0200	www.korconsyd.org.au
()		(61-2)9299 1790	www.kotra.or.kr/sydney
()		(61-3)9699 3833	www.kotra.or.kr/ktc/mel
()		(61-2)9252 4147	www.visitkorea.or.kr
()		(61-2)9959-5444	www.kores.or.kr
()		(61-2)9956-8777	www.klafirsydney.org

			(02) 9144 6011	(02) 9144 6099
			(02) 9764 5311	(02) 9764 5255
			(02) 8756 5502	(02) 8756 5508
			(02) 9906 7355	(02) 9906 7588
			(02) 9959 5444	(02) 9957 4594
		,	(02) 9262 2041	(02) 9262 4809
()	-		(02) 9959 9715	(02) 9929 6208
			(02) 9763 9748	(02) 9763 9814
			(02) 9954 0911	(02) 9954 0919
		,	(02) 9767 4346	(02) 9767 4344
SK			(02) 9265 1804	(02) 9265 1888
SK			(02) 9261 0862	(02) 9261 1331
LG			(02) 9684 8000	(02) 9684 8095
LG			(02) 9957 4941	(02) 9957 3274
			(02) 9955 0479	(02) 9955 3652
			(02) 9241 2345	(02) 9241 2001
			(02) 9929 0928	(02) 9929 7670
			(02) 9763 3738	(02) 9763 3507
			(02) 9211 1795	(02) 9281 2116
			(02) 9763 3333	(02) 9763 3688
			(02) 9413 2314	(02) 9413 1985
			(02) 9251 3355	(02) 9251 3853

Ö : , (61-2)9798 8800, www.ksociety.org

- , , .
-
- 240V, 50Hz 가 , 3 (Y)
 . 가 A\$10 .
 110 (11) .
- .
-
- 가 , 가
 , .
- 가 , ,
 , 가 .
- 가 ,
 Help Point 가
-
- ,
 .
- 가 .
-
- “ 000 ”
 . 000 ,
 , A\$30(US\$25)
- , Korean Translator Please!
- .

○

- 12 (24) 가 10%
가 10%

○

- ,

○

- A\$10-15 A\$20 ,

○

- . 가 A\$5 가 ,
가

○

- 가 : 가 70-100%
60% , 2
가 2

- : , 가 Pitts Street
Rocks, ()

- : , 가 , ,
가 (Emu;
) ,
“ ” 가 , (Opal)

○

- 가

- 가

- , .

호

- 가

-

, A “ ” , R “ - ” . A “
?(A in Apple) ” , R “ ?(R in Romeo)
가 .

23.

1.

- 1770.4.20 James Cook, 4.29 Botany Bay(19km,) .
- 1779 Cook Banks (1776) Botany Bay (Penalty Colony) , Viscount Sydney가 Botany Bay (Convict Settlement)
- Arthur Phillip Botany Bay , Botany Bay가 , 1788.1.26 736 (548, 188) Port Jackson(Sydney Harbour)
- Phillip (Bay) Viscount Sydney Sydney Cove . 1790 Sydney Cove Sydney .

2.

○ 가 .

< (Opera House) >

1950 , , , 7 , 가 가 . , 1975 7

1957.1 가 John Utzon 1959.3 ~ 1973. 9
 . 3,000 200 가 .

2,194 350km 4,253
 105 . 27,230 ,
 161,000 . 25m 580
 가 .

2.2 1.8 . (2,690) ,
 (1,547) , (544) , (398) , .

< (Harbour Bridge) >

1932. 3.19 , “ ” .
 8 , 2 , , 1,149m,
 134m, 20 . 503m, Arch
 134m , ↔ 60m . A\$5 , Arch
 A\$5 .

< >

33 ° 5 : , 151 ° 12 .

Middle Harbour () , Port Jackson () ,
 Parramatta River () , Lane Cove River () ,
 Iron Cove () , Port Jackson (main
 harbour) .

가 1778 .
 , , 가 ,
 (107cm) , 가 (sand stone) ,
 가 () . 가
 1.5Km .

*

. : 500 (55)
 . : 21
 . ↔ :8.8
 .Manly ↔ :11
 . : 1,800
 . () : 47
 . () : 24
 . (50%) : 9

< / (North Head/South Head) >

North Head
 , South Head .

North Head South Head ,
 가 .

North Head , 가
 , .

< (Royal Botanic Garden) >

House , 가 가 Harbour Bridge, Opera
 . 1816 , 54 ,
 , .

< (Blue Moutain) >

100km (1 40)
 , .

가

,
 (Three Sister) , (Echo Point) ,
 , 가 , .

40 가 ,
 .

< (Sydney Aquarium) >

2 50 . 5,000
 .

24.

- 가 . A “ ” 가 “ ” 가 .
- , I can't " " " " ' ' I am supposed to go hospital today ' , ' I am supposed to go hospital to die ' .
- 가 , A “ ” , R “ - ” . A “ ?(A in Apple) ” , R “ ?(R in Romeo) 가 .
- .
- (Shout) "That's my shout" mateship 가 .
- B.Y.O B.Y.O Bring Your Own . 가 가 B.Y.O 가 가 , 가 . Licensed 가 가 .
- Aussie Mateship (Aussie) (Kiwi) 가 . (Mateship)
- G'day mate! " "
- Tar " " “ Thank you ” .

25.

○

113 ' 9 ~ 153 ' 39, 10 ' 41 ~ 43 ' 39 ,
, ,
.

○

7,682,300km2 35 가 , 78 .
12 ,

200 .

, 6 , New South Wales, Victoria, Queensland,
South Australia, Western Australia, Tasmania , 2 ,
Northern Territory Australian Capital Territory .

< >

	(Km)	(%)	(km)
New South Wales(NSW)	800,640	10.41	2,140
Victoria(Vic)	227,420	2.96	2,510
Queensland(Qld)	1,730,650	22.5	13,350
South Australia(SA)	983,480	12.79	5,070
Western Australia(WA)	2,529,880	32.89	20,780
Tasmania(Tas)	68,400	.89	4,880
Northern Territory	1,349,130	17.54	10,950
Australian Capital Territory	2,360	.03	..
(Jervis Bay Territory)	70	..	60
	7,692,030	100.00	59.740

(: 2005 Year Book Australia)

○

, .
, ,
, 가 가 .
, ,
.

○

가
가
가 160

○

가 , (300M)
6 가 87%가 500M , 1,000M
2%
80%가 (30%)

○

2 , 40% 가
300mm , 30% 600mm , 20%가 900mm
가
1,200mm 5%

○

< (mm) >

	1	2	3	4	5	6	7	8	9	10	11	12
	100	110	121	106	98	123	69	80	62	72	82	74
	45	40	38	46	45	40	36	47	50	58	60	49
	157	171	138	90	98	71	62	42	34	94	96	126
	17	19	21	36	55	55	62	50	46	39	24	24
	9	15	15	41	103	171	162	119	71	46	25	11
	40	36	36	45	36	29	46	47	39	48	44	56
	425	354	321	101	21	1	1	5	15	72	139	249
	61	53	52	49	48	39	42	47	52	65	64	53
	38	43	33	18	19	14	14	10	8	21	25	36

(: 2005 Year Book Australia)

26.

○

- 2005 6 2 30 .
- 2003 12 2 , 33.4
100 99.2 .
75.4 , 81.1 , 가 가 0.64%, 0.52% 1.16%
(2000) .
- 2.3 /KM2 , 2005 Year
Book Australia .
2002 .

< (2002) >

	()		()
	4,170.9	New South Wales	6,640.4
	3,524.1	Victoria	4,872.5
	1,689.1	Queensland	3,707.2
	1,114.3	South Australia	1,520.2
	1,413.7	Western Australia	1,927.3
	198.0	Tasmania	472.7
	107.4	Northern Territory	198.0
	321.8	Australian Capital Territory	321.8
	12,539.3		19,662.8

(: 2005 Year Book Australia)

○

- (89.2%), (1.6%), (4.1%), (1.0%) ,
2004 9 5 , 1.2 .
- , 700 1%

< 가 >

(:)

	98/99	99/00	2001/02	2002/03
	2491	2943	4221	3026
	1296	1771	1939	2686
	3318	3186	2837	3190
가	650	884	1493	1751
	2137	1502	1919	2568
	6133	6809	6108	6664
	1918	1467	931	1029
	627	768	759	903
	1556	1699	1715	1109
	917	1280	1442	1845
	2557	4631	2011	5783

(:)

○ :

○ :

- 2000 CENSUS 13%가

- 가 가 , 가
22.9%

- 2001 9.9% 가 가
가

- 1991 (WELL: WORKPLACE ENGLISH
LANGUAGE AND LITERACY PROGRAM),
2

○

27.3%	23.9%	22.8%	2.6%	23.4%

(: 2005 Year Book Australia)

○

- , , (uncompetitive society)
(equalitarianism)
, , (multicultural society)

- 가

- 1909 가

○

- 188 300 가

- 40%가 가 (ACTU: Australian Council of Trade Union) 가

- () 가

- ,

○ : 1984.2.1. Medicare

- 가

- Medicare 1.5%
()

○

- , 가

- 12
- 1980 14 , 가
2004 2005
, 가
 - 가 95/96, 96/97, 97/98 70%, 60%, 47%
, 98/99 45%
 - * : (80), (20), (5.5)
* 96/97 3 , 97/98

27.

○

- (Aborigine/) 6 가
가 가
가 가
6 1
- , 가
200
1788
- 1600 ~ 1900
- (Macassan) 1400 ,
가 200
- 17 , 1688
가 , 1770 “
” BOTANY BAY
1788 1 A. PHILLIP 11 1,030 (736) 1
, (

- 가)
- 1823 , 6 ,
1840 1891
 - 1850 가 가 . 1854
가 4 1857 가
23,623 가
가 .
 - 1901 ()
 - 1900 7 . 1901 1
6 가 가 .
36 가 . 1901 3 75
(1925 가
가 /) 가
 - . 1902 21
 - 가
 - 1913 CANBERRA 1927.7 가 ,
1931 . 1956
1962 . 1971 OECD 가
1975 가 1996 .
13
 - 2004 10 9 83% ,

28. 가

-
- (Prime Minister) ,
(Premier) , Cabinet Minister

(Senior Minister) Outer Minister(Junior Minister) ,
Outer Minister (Portfolio) (Cabinet)

- 4 “ ”

○

< (Senate) >

- (Senate) 6 12 , 2 Territory 2
76 (Senator) 6
6 (3) , 2 3 .

- , 가
가 . (President of the Senate) The Hon. Paul Calvert
.

- 2004 10 9
31 , 1 28 , 7
.

< (House of Representatives) >

- 150 (Member) ,
3 . (Speaker) The Honourable David Hawker .

2004 10 9 .

(Australian Labor Party)

Adams, The Hon Dick, Member for Lyons

Albanese, Mr Anthony, Member for Grayndler

Beazley, The Hon Kim, Member for Brand

Bevis, The Hon Arch, Member for Brisbane

Bird, Ms Sharon, Member for Cunningham

Bowen, Mr Chris, Member for Prospect

Burke, Mr Tony, Member for Watson

Burke, Ms Anna, Member for Chisholm

Byrne, Mr Anthony, Member for Holt

Corcoran, Ms Ann, Member for Isaacs

Crean, The Hon Simon, Member for Hotham

Danby, Mr Michael, Member for Melbourne Ports

Edwards, The Hon Graham, Member for Cowan
Elliot, Mrs Justine, Member for Richmond
Ellis, Ms Annette, Member for Canberra
Ellis, Ms Kate, Member for Adelaide
Emerson, Dr Craig, Member for Rankin
Ferguson, Mr Laurie, Member for Reid
Ferguson, Mr Martin, Member for Batman
Fitzgibbon, Mr Joel, Member for Hunter
Garrett, Mr Peter, Member for Kingsford Smith
Georganas, Mr Steve, Member for Hindmarsh
George, Ms Jennie, Member for Throsby
Gibbons, Mr Steve, Member for Bendigo
Gillard, Ms Julia, Member for Lalor
Grierson, Ms Sharon, Member for Newcastle
Griffin, Mr Alan, Member for Bruce
Hall, Ms Jill, Member for Shortland
Hatton, Mr Michael, Member for Blaxland
Hoare, Ms Kelly, Member for Charlton
Irwin, Mrs Julia, Member for Fowler
Jenkins, Mr Harry, Member for Scullin
Kerr, The Hon Duncan, Member for Denison
King, Ms Catherine, Member for Ballarat
Latham, Mr Mark, Member for Werriwa
Lawrence, The Hon Dr Carmen, Member for Fremantle
Livermore, Ms Kirsten, Member for Capricornia
Macklin, Ms Jenny, Member for Jagajaga
McClelland, Mr Robert, Member for Barton
McMullan, Mr Bob, Member for Fraser
Melham, Mr Daryl, Member for Banks
Murphy, Mr John, Member for Lowe
O'Connor, Mr Brendan, Member for Gorton
O'Connor, Mr Gavan, Member for Corio
Owens, Ms Julie, Member for Parramatta
Plibersek, Ms Tanya, Member for Sydney
Price, The Hon Roger, Member for Chifley
Quick, Mr Harry, Member for Franklin
Ripoll, Mr Bernie, Member for Oxley

Roxon, Ms Nicola, Member for Gellibrand
Rudd, Mr Kevin, Member for Griffith
Sawford, Mr Rodney, Member for Port Adelaide
Sercombe, Mr Bob, Member for Maribyrnong
Smith, Mr Stephen, Member for Perth
Snowdon, The Hon Warren, Member for Lingiari
Swan, Mr Wayne, Member for Lilley
Tanner, Mr Lindsay, Member for Melbourne
Thomson, Mr Kelvin, Member for Wills
Vamvakinou, Ms Maria, Member for Calwell
Wilkie, Mr Kim, Member for Swan

가 (Country Liberal Party)

Tollner, Mr David, Member for Solomon

(Independent)

Andren, Mr Peter, Member for Calare
Katter, The Hon Robert, Member for Kennedy
Windsor, Mr Tony, Member for New England

(Liberal Party of Australia)

Abbott, The Hon Tony, Member for Warringah
Andrews, The Hon Kevin, Member for Menzies
Bailey, The Hon Fran, Member for McEwen
Baird, The Hon Bruce, Member for Cook
Baker, Mr Mark, Member for Braddon
Baldwin, Mr Bob, Member for Paterson
Barresi, Mr Phillip, Member for Deakin
Bartlett, Mr Kerry, Member for Macquarie
Billson, The Hon Bruce, Member for Dunkley
Bishop, The Hon Bronwyn, Member for Mackellar
Bishop, The Hon Julie, Member for Curtin
Broadbent, Mr Russell, Member for McMillan
Brough, The Hon Mal, Member for Longman
Cadman, The Hon Alan, Member for Mitchell
Ciobo, Mr Steven, Member for Moncrieff
Costello, The Hon Peter, Member for Higgins

Downer, The Hon Alexander, Member for Mayo
Draper, Mrs Trish, Member for Makin
Dutton, The Hon Peter, Member for Dickson
Elson, Mrs Kay, Member for Forde
Entsch, The Hon Warren, Member for Leichhardt
Farmer, The Hon Pat, Member for Macarthur
Fawcett, Mr David, Member for Wakefield
Ferguson, Mr Michael, Member for Bass
Gambaro, The Hon Teresa, Member for Petrie
Gash, Mrs Joanna, Member for Gilmore
Georgiou, Mr Petro, Member for Kooyong
Haase, Mr Barry, Member for Kalgoorlie
Hardgrave, The Hon Gary, Member for Moreton
Hawker, The Hon David, Member for Wannon
Henry, Mr Stuart, Member for Hasluck
Hockey, The Hon Joe, Member for North Sydney
Howard, The Hon John, Member for Bennelong
Hunt, The Hon Greg, Member for Flinders
Jensen, Dr Dennis, Member for Tangney
Johnson, Mr Michael, Member for Ryan
Jull, The Hon David, Member for Fadden
Keenan, Mr Michael, Member for Stirling
Kelly, The Hon Jackie, Member for Lindsay
Laming, Mr Andrew, Member for Bowman
Ley, The Hon Sussan, Member for Farrer
Lindsay, Mr Peter, Member for Herbert
Lloyd, The Hon Jim, Member for Robertson
Macfarlane, The Hon Ian, Member for Groom
Markus, Mrs Louise, Member for Greenway
May, Mrs Margaret, Member for McPherson
McArthur, Mr Stewart, Member for Corangamite
Moylan, The Hon Judi, Member for Pearce
Nairn, The Hon Gary, Member for Eden-Monaro
Nelson, The Hon Dr Brendan, Member for Bradfield
Panopoulos, Ms Sophie, Member for Indi
Pearce, The Hon Chris, Member for Aston
Prosser, The Hon Geoffrey, Member for Forrest

Pyne, The Hon Christopher, Member for Sturt
Randall, Mr Don, Member for Canning
Richardson, Mr Kym, Member for Kingston
Robb, Mr Andrew, Member for Goldstein
Ruddock, The Hon Philip, Member for Berowra
Schultz, Mr Alby, Member for Hume
Secker, Mr Patrick, Member for Barker
Slipper, The Hon Peter, Member for Fisher
Smith, Mr Tony, Member for Casey
Somlyay, The Hon Alexander, Member for Fairfax
Southcott, Dr Andrew, Member for Boothby
Stone, The Hon Dr Sharman, Member for Murray
Thompson, Mr Cameron, Member for Blair
Ticehurst, Mr Ken, Member for Dobell
Tuckey, The Hon Wilson, Member for O'Connor
Turnbull, Mr Malcolm, Member for Wentworth
Vale, The Hon Danna, Member for Hughes
Vasta, Mr Ross, Member for Bonner
Wakelin, Mr Barry, Member for Grey
Washer, Dr Mal, Member for Moore
Wood, Mr Jason, Member for La Trobe

(Nationals)

Anderson, The Hon John, Member for Gwydir
Causley, The Hon Ian, Member for Page
Cobb, The Hon John, Member for Parkes
Forrest, Mr John, Member for Mallee
Hartsuyker, Mr Luke, Member for Cowper
Hull, Mrs Kay, Member for Riverina
Kelly, The Hon De-Anne, Member for Dawson
McGauran, The Hon Peter, Member for Gippsland
Neville, Mr Paul, Member for Hinkler
Scott, The Hon Bruce, Member for Maranoa
Truss, The Hon Warren, Member for Wide Bay
Vaile, The Hon Mark, Member for Lyne

o

- (The High Court of Australia), , (Supreme Court)
(Court of Disputed Returns)

- (Chief Justice) 6
, 70) ,

● (<http://www.australia.gov.au/>) :

○ , 가 (Premier,
) , ()
가 .

New South Wales	The Hon. RJ Carr, MP (ALP)
Victoria	The Hon. SP Bracks, MP (ALP)
Queensland	The Hon. P Beattie, MP (ALP)
Western Australia	The Hon. GI Gallop, MP (ALP)
South Australia	The Hon. M Rann, MP (ALP)
Tasmania	The Hon. JA Bacon, MP (ALP)

Source: Year Book Australia 2003

○ , 1 “ ” .

29.

< >

○ 가 (Constitutional Monarchy) 가 .

○ 가 (Federal Government Commonwealth Government),
(State Government : 6 2) (Local Government :
700 /) .

○ (Governor-General) , 6 (Governor)
, (Prime Minister) (Premier)

○ , .

- : , , , , , TV, , ,
 , , ,
- : , , , , , , , , ,
- : , , , , , , ,
- , .
- < (the Senate) >
- : 76
- 6 12
- 2 Territory(ACT, NT) 2
- : 6 , Territory 3
- 3 , .
- : (Proportional representation)
- - 1998.10.3 (40 , 2005.6.30)
- 2001.11 : (36 , 2008.6.30)
- 2004.10.9 : Territory 4 가
.
- : Senator The Hon. Paul Calvert (:)
- (2005 6)
- (ALP) : 28
- (LP) : 31
- (NP) : 3
- (AD) : 7
- : 7
- - (state)
- (가)
- < (the House of Representative) >
- : 150
- : 150

○ : 3 (2 6)

- 2004 10.9 가 .

○

- (seperate electral division)

- ()

- ,

○

- (ALP) : 60

- (LP) : 74

- (NP) : 12

- : 4

* : LP + NP () => LNP (Liberal National Party)

< >

○ 3 (35

)

○ : 18 , A\$20

1967 .

○ 2004 10 9 .

< >

○ 가 .

30. /

○ '96 3 , Howard

2004 10 ,

4 .

○ 96 , 가

, .

- , (Telstra) ,

, (Native Title Act) ,
, 가 , FTA

- , Howard . ,

(One Nation Party)

, Telstra

- 2001.11 Howard 3
9.11

, 가 , ,

- 2001.7 가가 (GST) 가
9.11

4 .

- , 1 2004 , 2003 12 42
, 2004

- 2004 10 , 2
, 1 9 .

< (2004.12) >

	2001	2004	
(ALP)	65	60	- 5
(LP)	68	74	6
(The nationals)	13	12	- 1
가 Country Liberal party	1	1	0
Independent	3	3	0
	150	150	0

: (Australian Electoral Commission)

- 2005 가 2004
가 , (US\$1=A\$1.36)

1. :

- 24
- 7 가
-

2. :

- 가 (Bulk Billing 85% 100%)
- (GP)

3. :
 - IT , , FTA 2
 - (Telstra) 50.9% 12
4. 1 :
 - 가
 - ,
5. :
 - (Trade Practices Act)
 - 5 25%
6.
 - 2006 Doha Global Trade
 - FTA , (PBS)
 - 2005 4 - FTA 가
7. :
 -
 - 5 1 가
 - 가 2
 - (ASIO) 25% Business Liaison Unit
8. :
 - 4 2,400 가
 - 2.4
9. :
 - 11
10. :
 - 20
 - 5
 - , 1.3
 - 12
 -
11. , :
 - (,) (AusLink) 118
 -
12. :
 - (65 30% -> 35% / 70 35% ->40%)

- 22
- 1.48
- , 76 , 27~29 ,
38~39 가

- 2005 5 2005/06 217

- 2005 6 , 가 .

31. 가

< (The Governor-General) >

- (Monarchy) ,
가 .

- 가 ,
(the Queen's representative in Australia) .

- : (Prime Minister)

- - 가 , 가 가 ,
가 .

- : Mr. Michael Jeffery (2003)

< (Prime Minister) >

- 가
, 가 ,
() .

- Mr. John Howard , 4 .

- () , Premier

- 2004 10 ,

32.

○ (Prime Minister)

- : [Hon. John Howard](#)
- : 1939. 7. 26 (NSW Earlwood)
- : ()
-
- .
- (Bennelong, 11)
- .
- .
- .
- (Treasurer)
- (Minister for Finance)
- .
- .
- .
- .
- : , (, , , ,)
- : Winston Churchill, Mahatma Ghandi

○ (Treasurer)

- : The Hon. Peter Costello
- : 1957. 8. 14
- : ()
- : ,
-
- .
- .
- .
- (Higgins, 5)
- .
- .

○

- : The Hon. Nick Minchin
- : 1953. 4. 15 ,
- : , ()
- : (Australian National Univ.) .
-
- . 77-83
- . 83-85

- . 85-93 ,
- . 93
- . 96-97
- . 97
- . 98.12.21

○ (Minister for Trade)

- : The Hon. Mark Vaile, MP
- : 1956. 4. 18 (Taree)
- : , (Deputy Leader of National Party)
-
- . 97 .
- . 98
- . 99
- . 2005 (2005 6)

○ (Minister for foreign affairs)

- : The Hon. Alexander Downer, MP
- : 1951.9.9
- : ,
-
- .96.3.1

○ Austrade ()

- : Peter O'Byrne
- : 1944. 8. 14
- : Austrade
- : Stanford
-
- . 98-2002.4 : Australian Hearing Managing Director
- . 2002 - : Austrade

○ 4

(CABINET MINISTERS)

Prime Minister	The Hon. J W Howard, MP
Minister for Transport and Regional Services and Deputy Prime Minister	The Hon. JD Anderson, MP
Treasurer	The Hon. PH Costello, MP
Minister for Trade	The Hon. MA Vaile, MP
Minister for Foreign Affairs	The Hon. AJG Downer, MP

Minister for Defence and Leader of the Government in the Senate	Senator the Hon. RM Hill
Minister for Communications, Information Technology and the Arts, and Deputy Leader of the Government in the Senate	The Hon. Daryl Williams
Minister for Employment and Workplace Relations	The Hon. Kevin Andrews
Minister for Immigration and Multicultural and Indigenous Affairs	The Hon. Amanda Vanstone
Minister for the Environment and Heritage (Vice-President of the Executive Council)	The Hon. Dr DA Kemp, MP
Attorney-General	The Hon. PM Ruddock, MP
Minister for Finance and Administration	The Hon. NH Minchin, MP
Minister for Agriculture, Fisheries and Forestry	The Hon. WE Truss, MP
Minister for Family and Community Services and Minister Assisting the Prime Minister for the Status of Women	The Hon. Kay Patterson
Minister for Education, Science and Training	The Hon. Dr BJ Nelson, MP
Minister for Health and Ageing	The Hon. Tony Abbott
Minister for Industry, Tourism and Resources	The Hon. IE Macfarlane, MP

OUTER MINISTRY

Minister for Regional Services, Territories and Local Government	Senator the Hon. IG Campbell
Minister for Revenue and Assistant Treasurer	Senator the Hon. HL Coonan
Minister for Veterans' Affairs and Minister Assisting the Minister for Defence	The Hon. Mal Brough , MP
Minister for the Arts and Sports	Senator the Hon. CR Kemp
Minister for Employment Services	The Hon. Mal Brough , MP
Minister for Citizenship and Multicultural Affairs	The Hon. GD Hardgrave, MP
Minister for Justice and Customs	Senator the Hon. CM Ellison
Special Minister of State	Senator the Hon. E Abetz
Minister for Forestry and Conservation	Senator the Hon. ID Macdonald
Minister for Children and Youth Affairs	The Hon. LJ Anthony, MP
Minister for Science (Deputy Leader of the House)	The Hon. PJ McGauran, MP
Minister for Ageing	The Hon. Julie Bishop , MP
Minister for Small Business and Tourism	The Hon. JB Hockey, MP
Parliamentary Secretary to the Prime Minister	The Hon. JM Kelly, MP
Parliamentary Secretary to the Cabinet	The Hon. PN Slipper, MP

Parliamentary Secretary to the Minister for Transport and Regional Services	Senator the Hon. RLD Boswell
Parliamentary Secretary to the Treasurer (Manager of Government Business in the Senate)	
Parliamentary Secretary to the Minister for Foreign Affairs	The Hon. CA Gallus, MP
Parliamentary Secretary to the Minister for Defence	The Hon. FE Bailey, MP
Parliamentary Secretary to the Minister for the Environment and Heritage	The Hon. Dr SN Stone, MP
Parliamentary Secretary to the Minister for Finance and Administration	The Hon. PN Slipper, MP
Parliamentary Secretary to the Minister for Agriculture, Fisheries and Forestry	Senator the Hon. JM Troeth
Parliamentary Secretary to the Minister for Family and Community Services	The Hon. RA Cameron, MP
Parliamentary Secretary to the Minister for Health and Ageing	The Hon. PM Worth, MP
Parliamentary Secretary to the Minister for Industry, Tourism and Resources	Mr WG Entsch, MP

(: Year Book Australia 2005)

○ , 12 1 Kim Beazley

○

- : Kim Beazley, MP
- : 1948 (Perth)
- : University of Western Australia ()
- 가 : 3
-
- . 1983 :
- . 1984 : ()
- . 1996 :
- . 2001 : ()
- . 2005.1.28 :

○ Shadow Minister

Leader()	Kim Beazley
Deputy leader, Employment	Jenny Macklin
Senate leader; Special Minister of State	John Faulkner

Trade	Stephen Conroy
Employment Services	Anthony Albanese
Veterans affairs; Customs	Mark Bishop
Industry and Innovation	Kim Carr
Children and Youth	Jacinta Collins
Revenue	David Cox
Treasury	Simon Crean
Ageing	Annette Ellis
Workplace Relations	Craig Emerson
Defence	Chris Evans
Population	Laurie Ferguson
Urban and Regional Development, Transport and Infrastructure	Martin Ferguson
Mining, Energy, Forestry	Joel Fitzgibbon
Health	Julia Gillard
Consumer affairs	Alan Griffin
Information Technology; Sport and Recreation; Arts	Kare Lundy
Homeland Security	Robert McClelland
Finance	Bob McMullan
Housing	Daryl Melham
Reconciliation and Indigenous affairs	Kerry O'Brien
Legal affairs	Nicola Roxon
Foreign affairs	Kevin Rudd
Retirement Incomes and Savings	Nick Sherry
Immigration	Stephen Smith
Family and Community Services	Wayne Swan
Communications	Lindsay Tanner
Sustainability	Kelvin Thomson

33.

o 6 2

- 7,682,300km² 35 , 78 , 12
200 , 6 , 2

- 1913 1927 7
- 6 (State) New South Wales (NSW), Victoria (VIC), Queensland (QLD), South Australia (SA), Western Australia (WA), Tasmania (TAS) , (Internal

* . , ,

*

* . 가 - WTO, APEC ,

* 가 .

○

< 가 >

- , 가 .
가 .

- (, ,) , CTBT, NPT,
Chemical Weapons Convention, Conference on Disarmament 가
, 2003 .

- 9/11 가
,

- , , .

- 가
가

- ASEAN Regional Forum(ARF) , 2005
ASEAN , , 가 East Asian Summit
East Asian Summit
ASEAN .

< , >

- ,
.

- ;
- ;
- * WTO Cairns Group
- * UR Cairns Group 가
- < 가 , , >
- 가 2002 (FTA) , 2003
- 2001 가 FTA
- 2005 1 .
- * , , FTA
- < >
- 가 ()
- < >
- .
- (. 가 4 (, , , 97.9)) 가 .
- , KEDO ()
- < >
- 가 4 .
- , 2002 5
- 2003 , NPT

*
 * 4 6
 * KEDO : 95.5 가 820
 * : ' 96 - 2004 1 4,650

< >

74. 7.30. (Whitlam),
 74.12.30. ()
 75. 4. , (가)
 75.10.30. , (30
 ,)

48

75.11. 6. ,
 00.2 -
 00.5 ,
 00.8
 00.11 (Alexander Downer)
 00.12
 01.2 ()
 02.5.20
 02.7.25
 03.4
 04.6 30 26
 04.7 (Alexander Downer) (6
)

< (A\$) >

'04.1	400	가 (6 /A\$300) + (A\$100)
'03.2	300	가
'02.6	600	가 (11,400 /A\$500) + (A\$50) + / (A\$50)
'02.5	200	KEDO
'01.6	500	가 , 4
'00.11	500	가
'00.2	600	가 (A\$500) + (A\$50) + / (A\$50)
'99.5	400	, (A\$325) + / (A\$25) + (A\$50)
'98.7	200	KEDO
'98.4	200	8 (A\$150) + , (A\$50)

'97.8	350	
'96	400	93
	4,650	

(: Ausaid '97)

- (가) , World Food Programme(WFP)
Unicef HWO

< >

- 가 .

- , ,

- 가

* : ,
2002 9.11
, 2004 10 11 ,

* EU : EU 가 ,
1997.6. .EU

* :
1997.
partnership

. 2003 APEC ARF
Framework , 2004 FTA
MOU Framework

* : 1997. ,
FTA

* : 1972. , , , 가 , 2003
8

(FTA)

. 2004

1

, 2004 2

2004 5

MOU

* GCC : GCC 6
가

35. 가

○ IMD 가 2005 The World Competitiveness Yearbook 2005
가

< 2005 가 >

			2004	2005
	(2005)			
Economic Performance	22	1) Domestic Economy 2) International Trade 3) International Investment 4) Employment 5) Prices	11 55 24 13 10	13 54 21 12 14
Government Efficiency	5	1) Public Fiance 2) Fiscal Policy 3) Institutional Framework 4) Business Framework 5) Education	4 19 3 7 5	21 19 5 11 3
Business Efficiency	4	1) Productivity 2) Labor Market 3) Financial Markets 4) Management Practices 5) Impact of Globalization	26 15 12 4 5	18 15 13 5 3
Infra-Structure	15	1) Basic Infrastructure 2) Technological Infrastructure 3) Scientific Infrastructure 4) Health and Environment 5) Value System	4 20 25 13 9	15 20 26 18 10

○ , 2001 2005 가 ,
,
, (Economic Performance)
가 가

< 2001~ 2005

>

	'2001	'2002	'2003	'2004	'2005
Economic Performance	28	16	23	19	22
Government Efficiency	6	6	4	2	5
Business Efficiency	12	9	7	4	4
Infrastructure	11	15	15	13	15

(: 2005 The World Competitiveness Yearbook)

36.

- 1970 .
- : Meter (Yard)
- : Kg
- : Liter

37.

- 가
- 가 , 5-6
- 가 가(1) , 가
- 가 ,

38.

○

- TAS () 5 2 (Kingsford Smith) 가 .
- (Kingsford Smith) 2004 3 , 2
- 가 , 2000 가 CBD(Central Business District) 20~25 .()
- 1 , 2 가 .
- , - 가 7 , 2004 3 가 가 9-10 .

○

- , , 30 가 , 1 .
- (50%) , (28%) , (10%) , FCL , 3 LCL 7 가 .
- , .

39.

○

- Fairfax, Murdock, Herald & Weekly 3 가 , TV .

○

- 가 700
Sydney Morning Herald The Age가

- 90% Sydney Morning Herald The Australian
Financial Review , The Australian Daily
Telegraph .

< (2003/04) >

	(/)	(%)
The Advertiser	569	-2.6
The Age *	706	+0.9
The Australian	420	-8.5
The Australian Financial Review() *	275	-7.1
The Courier Mail	626	+3.3
The Daily Telegraph	1,132	-7.5
Herald Sun *	1,553	+4.4
Sydney Morning Herald *	856	-4.4
West Australian	599	+4.0

* 10 Canberra(45,000), Mercury(52,000), Northern
Territory(23,000) .

* Fairfax .

○

- 10 23 , 3 35
가 , 가
Business Review Weekly(BRW)

7 .

* , : www.nla.gov.au/npapers

○

- , 75 TV 281 .
 TV ABC SBS PRIME,
 WIN, CAPITAL 5 . ABC , SBS
 , 3
 TV PAL NTSC 가 .
 - 2008 TV 가 HDTV TV
 가 .

○

TV

			TV
	59	41	40
	57	11	51
	55	26	47
Australian Rules*	52	5	48
	47	11	43
()	39	4	36
()	37	3	35
	36	23	28
	36	2	34
	33	10	25

(Australian Financial Review가 2003)

○

, 1 , 5 가 10
 가 .

- “ ” 가 ,
 , .

40.

○

: Mr. Colin Heseltine

- : 1가 1 11 ()110-714
 -
 . (02)2003-0100 ()
 . (02)2003-0111 (, 2 4 가)

. (02)398-2800 ()
 -
 . : (02)722-9264
 . : (02)737-9264, (02)735-6601
 . : (02)737-9264, (02)735-6601
 . : (02)723-7732
 . : (02)722-9264
 . : (02)720-9932
 . : (02)735-6601
 . : (02)722-6491
 . : : (02)738-8412
 . : (02)723-3065
 . : (02)734-5085

-
 . : webmaster@australia.or.kr
 . : consular@australia.or.kr
 . : visa@australia.or.kr
 . / : inform@australia.or.kr
 . : quarantine@australia.or.kr

- : : - 8 45 - 12
 . : : - 9 - 12 , 2 - 4 30
 . : : - 9 - 5
 . : - 9 - 5
 - (2005) : 10 2005

○ Austrade

- : Australian Trade Commission(Austrade)
 - : 17가 1 11
 - : (82-2) 398-2800
 - : (82-2) 734-5085
 - : <http://www.austrade.or.kr/>
 - : Mrs. Elizabeth Masamune ()

41. /

○ A bird in the hand is worth two in the bush :

가

”

가

가

○ Don't count the chicken before they are hatched :

가 , 가
가 , “
” .
가 가
가 ,
.

○ You can't make a silk purse out of a sow's ear :

“
”
가 가 ,
가
.

42. 가

○ 가 가 . 5%
가 ,
.

○ 가 2005. 6
A\$1=US\$.78 . 가
가 가 ,
A\$8.6 A\$9.4
가 5~10%
.

		(USD)	
		9.45	1
		2.7	1
		6.58	1 , 20
		2,992	150m2/ , Semi-furnished
		2,204	150m2/ , Semi-furnished
	()	8,562	150m2/ ()

	(2400CC)	18,889	, ,
		2.04	1
		2.0	
		1.14	가 , Km
		0.32	, 3
	()	1.65	- , 3
		0.15	가 , 1Kwh
		23.62	1
		8,195	1
		7,901	1 , American School
		48	, 18 1
		11.41	,
		22.83	, ,
		196	, 1
		132	, 1
		1,968	,
		2,362	,
:	2,000cc	가	2,400cc

43.

○ 가

- 1,2

, 1 .

- 1929-33

가

. 1930 가

1

.
.

○ 2

- 20

가 2

가

가

1

-

. 1949

23

Robert t Menzies

'Menzies'

-

가

1947

40%

1960

70%

. 1947

1983

3

60%

. 1947

1988

2

16

-

(1975-83)

. 1983

Bob Hawke

Paul Keating

(1991-1996)

가

가

-

1996

Howard

가

A\$1=US\$0.74 (97.6)

A\$1=US\$0.51

(2001 6)

○

- Howard

3-4%

2005 6

30

5.1%

-

2000

2003

, 2003

-

(FTA)

, 가 , ,

, GCC,

- 2005 3 FTA ,
4 FTA .
가 가

44.

○

TCF (, ,)
2005 1 (5%
) , 2010 5%
.

: www.apectariff.org

가
가
○

가
APEC APEC
, APEC EU NAFTA
(Open Regionalism)

ASEM

EAEC

1983.1 (CER/ANZCERTA) , 1990.7

2004 3 , 2004
ASEAN+ + 12

2002 가 (2003 8) ,
FTA , 2005 1

2005 6 , , ASEAN(,) ,GCC(UAE
) FTA

○

(GST) ('00.7.1) : '98.10.3 GST
, '99.6.28

2000.7.1 GST 가 . (GST :)

2003 7 1 , 2004 5
1 , 2005 7 , 2004 7
가

○ ('99.8.4)

1999.10 (Foreign Investment Review
Board)

A\$50 (US\$32.5)

, A\$50 15%

가

, 2005 1 FTA 가

가 A\$5 A\$8

45. /

1. FTA

- , WTO
1983 , 2002 가 2004 2 7 ,
FTA .
- , 2005 FTA , 가 , 4
FTA , FTA .
- , ASEAN ,
FTA (Single Market) .

2. FTA

- 2 , 1 가 , FTA 15 2004
2 8 , 8 2005 1 .
- FTA
- : 97% (www.dfat.gov.au)
* 2015
- , (A\$0.38/)
* :
5 1.5~2%
2010 .
- 3 : 15%() → 10%(2005) → 5%(2010)
* : 9 10
- 3 : 15%() → 10%(2005) → 5%(2010)
* , : 15.5% , 2010 8% , 2015
- 3 : 25%() → 17.5%(' 05) → 10%(' 10) → 5%(' 15)
* : (5%)
5
- : , , 66%
* : 37.8 2 1.5 ,
18 45.8 ,
(2005)

		39	46	59	80	34.5
		49	54	53	67	27.3
		607	695	849	1,035	22.0
		110	126	134	150	12.5
		79	86	106	122	15.4
		53	70	93	131	40.7
		24	26	31	36	16.4

(: World Trade Atlas)

4. FTA

- 2002 5 FTA
(TEA; Trade and Economic Agreement) ,
- FTA가 가
, 2003 7 가 TEF(Trade and
Economic Framework/)
- 2003 10 TEF JETRO Austrade
Invest Australia 3 MOU
- 2005 4 , FTA

4. (Single Economic Market)

- 1983 , - , , ,
CER(Closer Economic Relations)
, 2004 3 4 CER
- 가 ,
- 1983 CER
6

<

>

(: US\$)

	2001	2002	2003	('01->'03)
	6144	6971	8587	39.8
	3697	4316	5313	44.0
	2448	2655	3274	34.0
	1249	1661	2039	

(: World Trade Atlas)

5. FTA

○ 10 , 12
 , 2004 9 - -
 12 FTA 2007 ,
 2004 11 - - FTA

○ FTA ,
 FTA

<

ASEAN

>

Rank	Country	2,001	2,002	2,003	2004(1-6)
-	()	63,233	64,996	70,383	40,759
12	Brunei Darussalam	24	28	28	13
8	Cambodia	6	8	12	7
11	Indonesia	1,660	1,666	1,819	1,108
31	Laos	8	12	7	9
22	Malaysia	1,338	1,246	1,362	833
79	Myanmar	20	9	8	7
113	Philippines	682	627	625	365
105	Singapore	2,768	2,694	2,258	1,181
13	Thailand	1,183	1,367	1,470	984
96	Vietnam	257	272	277	224
	ASEAN	7,946	7,929	7,866	4,732
		13	12	11	12

(: World Trade Atlas)

< ASEAN >

Rank	Country	2,001	2,002	2,003	2004(1-6)
-		60,812	69,530	84,835	47,942
13	Brunei Darussalam	205	312	366	193
8	Cambodia	2	2	3	1
11	Indonesia	2,019	2,299	2,627	1,475
15	Laos	1	0	0	0
28	Malaysia	2,012	2,128	2,817	1,864
35	Myanmar	11	10	10	5
137	Philippines	262	421	526	259
73	Singapore	2,046	2,336	2,908	2,023
9	Thailand	1,388	1,711	2,357	1,315
102	Vietnam	1,084	1,245	1,484	675
	ASEAN	9,030	10,464	13,098	7,810
		15	15	15	16

(: World Trade Atlas)

○ GCC 6 FTA ,
FTA .

○ FTA , 가
.

46.

○
- [\(Reserve Bank of Australia\)](#)
(banker) .

- 2003 11 12 , 0.25%
, 2005 3 15 가 .

- 가
, 가
가 가 , 2005 3
2 122 3 102
, 5~6 가 가
113 .

○

- (Trading Banks) 가 가 가

4

- * [The Australia and New Zealand Bank Group Ltd.\(ANZ\)](#)
- * [The National Australia Bank Ltd.\(NAB\)](#)
- * [Westpac Banking Corporation \(Westpac\)](#)
- * [The Commonwealth Banking Corporation](#)

-

,

-

Macquarie Bank

○

- Building Societies, Home Loan Companies (), Credit Unions (), Finance companies, General and Life Insurance Companies (Pension Superannuation) .

○

-

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- * :
- . : 61-2-9251-3355
- . : 61-2-9251-3853
- . :

47. /

1.

○

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1 가

, 3

가 ,

.

- 3 . GDP 1 12%

- , .

2.

○ 가 6 (States) (Territories)
 , 가 , 1911
 (ACT), .

- 2 7,682,300km2 .

< >

- :
 - : 5,962,000
 - : 309,443
 - : , , ,
 3 2가
 - : , , , ,
 - : . 가 .
 . .
 .

< >

- :
 - : 4,452,000
 - : 87,884
 - : , , 가 .
 - : , .
 - : .
 .
 .

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- :
 - : 3,022,000
 - : 667,000
 - : ,
 - : , .

- : .
 . , , 가
 . 1960 .

< >

- :
 - : 1,658,000
 - : 975,290
 - : ,
 - : , .
 - : .
 . 70%
 .
 . , ,

< >

- :
 - : 1,458,000
 - 380,070
 - : ,
 - : ,
 - : .

< >

- :
 - : 169,000
 - : 520,280
 - :
 - : , ,

< >

- :
 - : 470,000
 - : 26,383
 - : , ,
 - : ,
 - : Bass ,

48. /

1.

2,000 , 1,200
 . (2:1)
 .
 1960 가 ,
 (General Motors Holden) 가
 30% . 80
 가 , .
 40 가 , 15 가
 , A\$6 5 5 가
 , .
 2004 95 , 2005
 100 .
 가
 Holden Commodore, Toyota Camry ,
 (Falcon), (Magna & Verada) .
 30 , 50
 .

49. /

< >

1.

○

가 , . OECD
 .
 - ,
 (Green Bus) .
 - ,
 , 95-96

20 가 79 5 92-93

- 20%(412.4m) 4%(245.2m)

- Waste Wise Construction Program

○ Waste Wise Construction Program

- 90 2000

가

- Construction Civil & Civic Multiplex, Fletcher
98%, 60%, 43%

- 98

Gore Bay

- Air 2000 Clean
Green Bus

- Eco-Labeling

가 , 가

* Eco-Labeling: 95

* Energy Labeling: 1986

6

- 가
(32.4%) (24.1%)
Clean Up Australia Day

- Clean up Australia Day 3 , 70
15000 가

2.

- 가
96 160 가

- 가 가 ,
가 Beach Watch

- Environmental Activist ,
Peace Environ-Australia Green

- Stormwater (Performance
based contract)

- Public Environmental Reporting
가

- (Bush Fire)
가 (Natural Heritage Trust)
가

<		>		(A\$)		
		1992-93	1993-94	1994-95	1995-96	1996-97
		124.0	135.3	125.1	165.0	204.9
,	가	31.0	20.1	7.0	38.3	54.2
		78.6	66.4	29.2	135.1	76.8
,		12.9	13.2	13.6	26.9	19.0
,		215.8	152.1	94.3	135.1	151.1
		46.1	38.0	22.8	51.3	58.0
		476.1	266.9	261.4	205.5	244.0
		61.4	64.6	25.5	181.3	71.4
		9.1	6.7	2.9	35.0	17.0
		1,055.1	763.2	581.9	973.4	896.3

* : Environment Protection Expenditure, Australia(4603.0)

3.

- 4 2 4 11 가 ,
13

- 6

- 가 ,

- 가 가 가 가

- 2004 5 404

- 가 5% () ,
가
10
()

4.

○

performance based contract

○

23 5

○

EPA(Environmental Protection Authority-
) RTA(Road and Traffic Authority-)
(Green Bus) , International Centre for Application of
Solar Energy

○

50. /

가 2005 Year Book

Australia 2001
USGS World Metal Statistics Yearbook

○

		(A)	(B)	A/B(%)	
		20	58	34.4	1
		110	340	32.3	1
		36	39	92.3	1

		32	190	16.8	2
		11	72	15.2	3
		5	50	10.0	3

* : USGS Mineral Commodity Summaries

o

		1997	1998	1999	2000	2001
		44,465.0	44,553.0	48,416.0	53,802.0	53,285.0
		1,490.1	1,626.2	1,719.3	1,761.5	1,785.3
		1,900.0	1,800.0	1,800.0	1,800.0	1,800.0
		400.0	400.0	400.0	400.0	400.0
()		631.5	584.8	461.8	525.4	378.4
()		650.0	1,395.0	1,701.0	2,637.0	3,473.0
()		558.0	607.0	737.0	832.0	873.0
()		271.1	285.0	416.0	484.0	560.0
()		311.0	309.3	300.4	296.4	287.7
()		531.0	617.3	681.0	678.0	714.0
()		228.5	173.0	272.8	223.4	270.0
()		2,136.0	1,500.0	1,912.0	1,614.0	2,069.0
()		123.7	144.0	124.9	167.0	199.2
()		73.7	79.6	85.7	112.6	127.0
()		0.1	0.1	0.1	0.1	0.1
		7.0	7.0	7.0	7.0	7.0
		1,106.0	1,474.0	1,720.0	2,060.0	1,970.0
		10.2	10.2	10.0	9.1	9.6
		1,468.0	1,559.5	1,297.0	1,433.0	1,327.0
		5,489	4,918	5,988	7,579	7,720
		961.8	1,059.0	1,163.0	1,420.0	1,519.0
		158	153	155	168	160
		216,690	222,040	234,710	n.a.	n.a.
	ct	40.2	25.5*	16.4	18.5	n.a.
		299	330	350	370	n.a.

(: World Metal Statistics Yearbook)

가 , 40% 2 35

GDP US\$25,000 , 10 OECD 가 2%

3-4% , , , ,

가

2008

,

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. - - < >

500 , 401 가
5 ,
A\$550 (US\$430)
1 , 2 ,
3 ,
가
55%
가 23%, NSW 가 15% .

		(A)	(B)	A/B(%)	
		20	58	34.4	1
		110	340	32.3	1
		36	39	92.3	1
		32	190	16.8	2
		11	72	15.2	3
		5	50	10.0	3

- 91

$\succ$

* : Australian Commodity Statistics 2003

- 92

가 , 1998 2003 10 가
 114 A\$233 (US\$182) , 2004 2 가
 가 A\$4 (US\$3120) 173 .
 2 8 - (FTA) 가 가
 가 , 173 ,
 , , .

52. / (2)

(Hard Coal) 5 , 1 .
 2002 38 , 13 1 ,
 9 2 , 3
 , 2.7 5 .
 , 가 1 .

< >

()		2001	2002	
		192.6	188.2	-
		106.3	104.5	1
		27.0	23.4	2
		23.0	18.3	3
		11.5	13.8	4
		7.9	7.4	5
		429.0	434.7	-
		88.0	99.9	1
		79.4	78.0	2
		65.3	67.7	3
		56.2	65.6	4
		34.1	34.8	5
		36.5	34.4	6
		21.0	16.2	7

* : Australian Commodity Statistics

, 47%, NSW 34%, 16%가
 97%가 .

(A\$29 / US\$22.4) NSW (A\$26 / US\$20)

Project					(A\$)
Ashton	White Mining	12km NW of Singleton	N,U	2004	110
Dartbrook	Anglo Coal Australia	10km NW of Muswellbrook	E,U	2004	55
Dendrobium	BHP Billiton	Kemira Valley, W of Wollongong	N,U	early 2005	266
Mandalong	Centennial Coal	35km SW of Newcastle	E,U	2005	185
Mount Arthur North	BHP Billiton	5km SW of Muswellbrook	N,U	late 2003	645
Southland colliery	Gympie Gold/Thiess	Hunter Valley	E,U	2004	150
Tahmoor North	Austral Coal	near Wollongong	E,U	early 2004	135
Airly Mountain	Centennial Coal	42km NW of Lithgow	N,fsc	na	12
Anvil Hill	Centennial Coal	20km SW of Muswellbrook	N,fsu	2007	na
Glendell	Xstrata	17km NW of Singleton	N,fsc	na	123
Maules Creek	Coal and Allied	20km NE of Boggabri	N,mlg	na	450
Mt Pleasant	Coal and Allied	5km W of Muswellbrook	N,dcg	2005-2006	310
Saddler's Creek	Anglo Coal Australia	15km SW of Muswellbrook	N,psu	na	128
Wyong	BHP Billiton	NW of Wyong	N,fsu	na	300

*) N ; New Project / U ; Under construction / E ; Expansion / fsc ; Feasibility study completed / fsu ; Feasibility study under way / mlg ; Mining lease granted / dcg ; Development consent granted / psu ; Prefeasibility study under way

Project					(A\$)
Broadmeadow`	BHP Billiton Mitsubishi Alliance	near Moranbah	N,U	2005	102
Curragh North	Wesfarmers	200km W of Rockhampton	E,C	2005	160
Eaglefield	RAG Australia Coal	30km N of Moranbah	N,C	na	100-150
Grasstree	Anglo Coal Australia	German Creek area	N,U	2006	250
Moorvale project	Macarthur Coal	10km from Coppabella	N,U	late 2003	67

Clearmont	Rio Tinto/Mitsubishi	11km N of Clermont	N,psc	2008	400
Dawson	Anglo Coal Australia	160km SW of Rockhampton	N,mg	na	300
Kogan Creek	CS Energy	40km NW of Dalby	N,fsc	2006	na
Monto coal mine	Macarthur Coal	120km S of Gladstone	N,Ur	na	35
Moura mine expansion	Anglo Coal Australia	120km SW of Rockhampton	E,fsu	na	140
Rolleston	Xstrata	100km S of Emerald	N,fsu	2005	390
Suttor Creek	Xstrata	13km W of Glenden	N,M	2007	na
Theodore	Anglo Coal Australia	140km SW of Rockhampton	N,mlg	2003-2004	240
Togarah North	Xstrata	45km SW of Blackwater	N,fsu	na	350
Wangoan	Xstrata	60km N of Miles	N,ps	2006	na

*) N ; New Project / U ; Under construction / E ; Expansion / fsc ; Feasibility study completed / fsu ; Feasibility study under way / mlg ; Mining lease granted / dcg ; Development consent granted / psu ; Prefeasibility study under way / C ; Committed / Ur ; Under review / M ; Mothballed / Ps ; Prefeasibility stage

Project					(A\$)
Yallourn Coalfield Development Project	Yallourn Energy	Iatrobe Valley	N,C	2004	150

* : Australian Commodity Statistics 2003

53. / (3)

16.5% 3
가
1 .

(Iron Ore) 10 A\$77.7 (US\$60)가

(Western Australia)

가 BHP Billiton Rio Tinto 가

< Iron Ore >

Project					(A\$)
Estern Ranges	Rio Tinto Baosteel	Pilbara,WA	N,U	2004	105
Koolyanobbing	Portman	Koolyanobbing,WA	E,U	early 2004	20
Mt Gibson Hematite	Mt Gibson Iron	324km SE of Geraldton,WA	N,C	2005	22
PACE Project	BHP Billiton	Pilnara,WA	N,U	early 2004	647
Yandi	BHP Billiton	Pilbara,WA	E,U	early 2004	42
Yandicoogina	Rio Tinto	Pilbara,WA	E,U	2004	200
Fortescue	Austeel	Fortescue 80km SW of Karratha, WA	N,fsc	na	3200
Hope Downs	Hancock Prospecting/ Kumba	Pilbara,WA	N,psu	na	1500
Mt Nicholas	Fortescue Metals	Pilbara,WA	N,psu	na	1500
Pellet plant	Midwest Corporation	55km N of Mullewa,WA	N,fsc	na	540

* : Australian Commodity Statistics 2003.12 Vol 10 no.4

, 가 , Rio Tinto Mitsubishi
Hismelt iron plant 82 Pig Iron
가 , Austeel 가 Newcastle
US\$23 1,000
5 A\$46 (US\$36)

< Crude Iron and steel >

Project					(A\$)
Hismelt iron plant	RioTinto/Nucor / Mitsubishi / shougang	Kwinana,WA	N,U	2004	420
Coating plant	BHP Steel	Sydney,NSW	N,fsu	2005	100
Cold rolling mill	Protech	Newcastle,NSW	N,fsc	na	650
Hunter specialty steel mini mill	Boulder Group	Muswellbrook,NSW	N,fsu	na	665
Newcastle integrated steel plant	Austeel	Newcastle,NSW	N,fsc	na	2800

* : australiancommodities vol.10 (2003.12)

*) N ; New Project / U ; Under construction / E ; Expansion / fsc ; Feasibility study completed / fsu ; Feasibility study under way / mlg ; Mining lease granted / dcg ; Development consent granted / psu ; Prefeasibility study under way / C ; Committed / Ur ; Under review / M ; Mothballed / Ps ; Prefeasibility stage

54. / (4)

가

2000 , 2002/03

44 258 ,

(Condensate) 57 bpd .

가 (LPG) 가 (LNG) , 2002/03

46 368 .

3 , , LPG, LNG()

< ,가 >

		2000/01	2001/02	2002/03
Crude Oil ()	Bonaparte	8898	5985	5131
	Carnarvon(Barrow Island)	646	580	547
	Carnarvon(North West Shelf)	6815	8609	8317
	Cooper-Eromanga(Queensland)	474	432	450
	Cooper-Eromanga(SA)	469	490	413
	Gippsland	8523	7860	6676
	()	31664	28933	26030
Condensate ()	Carnarvon(Barrow Island)	365	366	349
	Carnarvon(North West Shelf)	5121	5224	5705
	Cooper-Eromanga(Queensland)	141	203	239
	Cooper-Eromanga(SA)	805	859	743
	Gippsland	805	859	743
	()	7041	7167	7503
LPG ()	Carnarvon(North West Shelf)	1493	2028	1911
	Cooper-Eromanga(SA)	816	768	724
	Gippsland	1725	1799	1970
	()	4056	4612	4622
Natural Gas & Ethane (10)	Amadeus	459	471	452
	Bowen-Surat	614	518	647
	Carnarvon(Barrow Island)	929	452	1116
	Carnarvon(North West Shelf)	16042	16561	17753
	Cooper-Eromanga(SA)	5764	6308	5753
	Gippsland	6304	6355	6432
	()	32004	32543	33576

* : Australian Commodity Statistics 2003

, 가 , 가 가
가 가 가
가 , Santos, Woodside Energy, BHP Petroleum 가
가 .

2003 10 28 A\$470 (US\$370)
US\$13 , 가 Chevron Texaco,
Shell, Exxon Mobil 3 Gorgon LNG
US\$86 2008 .

<

>

Project					(A\$)
BassGas project	Origin/Australia Worldwide Exploration/ CalEnergy/ Santos	Bass Strait,Tas	N,U	late 2004	450
Bayu/Undan Gas REcycle Proejct	ConocoPhillips/ENI/Inpex/Santos /Tokyo Gas /TEPCO	Timor Gap Zone of Cooperation	N,U	mid-2004	3000
Camden Gas Project	Sydney Gas	Camden,NSW	N,C	2005-2006	100
CH4 coal seam methane project	CH4/BHP Billiton	Moranbah, QLD	N,U	early 2005	55
Darwin LNG plant	ConocoPhillips/ENI/Inpex/Santos /TokyoGas/TEPCO	Point Wickham near Darwin,NT	N,U	2006	3000
Kambalda to Esperance pipeline	Esperance Pipeline Company	Kambalda to Esperance,WA	N,C	end 2003	45
Liquigaz methanol plant	GTL Resources	Burrup Peninsula,WA	N,C	2006	700
Minerva offshore gas field	BHP Petroleum/Santos	Otway Basin,Vic	N,U	mid-2004	215
Mutineer/Exeter oilfield	Santos/Kufpec/Nippon oil/ Woodside Energy	Carnarvon Basin,WA	N,C	2005	480
North Queensland Gas Pipeline Project	Enertrade	Moranbah to Townsville,Qld	N,C	late 2004	150
North West Shelf project extension	Woodside Energy	North West Shelf, WA	E,U	LNG by mid-2004	2500
SEA gas pipeline	TXU/Origin/International Power	Port Campbell, Vic to Adelaide,SA	N,U	early 2004	500
Telfer gas pipeline	GasNet Australia	Port Hedland to Telfer,WA	N,C	mid-2004	114
Blacktip gas discovery	Woodside/ENI	Offshore Bonaparte Basin,WA	N, fsu	2007	1000
Casino gas discovery	Santos/AWE/ Mitsui	Offshore Otway Basin,Vic	N, fsu	2006	200
Cliff Head oil project	Roc Oil/AWE/Wandoo/Norwest/ Voyager Energy	Offshore Perth Basin,WA	N, fsc	2005	140

Dimethyl Ether Project	Japan DME	Burru Penninsula,WA	N, fsu	2006	1100
Enfield/Laverda oil project	Woodside Energy	50km N of Exmouth,WA	N, fsu	2006	1500-2100
Gas to liquid fuels plant	SASOL/Chevron JV	Barrow Island,WA	N, fsu	na	2000
Geographe/Thylacine gas discoveries	Woodside Energy/Origin/ Benaris/CalEnergy	Otway Basin,Vic	N, fsc	2006	1000
Gorgon LNG	Chevron Texaco/Shell/ExxonMobil	Barrow Island,WA	N, fsu	2008	11000
Hazelwood brown coal to diesel project	GTL Energy/International Power	Latrobe Valley,Vic	N, fsu	na	500
North West Shelf project extension	Woodside Energy	North West Shelf,WA	E, fsu	2007-2008	1200
PNG-Qld gas pipeline	Exxon/Mobil	PNG to Qld	N, fsc	2007-2008	1900
Stuart oil shale plant	Stuart Energy JV	Gladstone,Qld	N, fso	2007	600
Sunrise Gas Project	Woodside Energy/ ConocoPhillips/ Shell/Osaka Gas	Timor Sea,500km NW of Darwin,NT	N, fsu	2007	2000
Tassie Shoal methanol project	Methanol Australia	Timor Sea,275km NW of Darwin,NT	N, fsu	2007	2000
Victorian power and liquids project	Australia Power and Energy Ltd	Latrobe Valley Vic	N, fsu	2008	6000

* : australiancommodities vol.10 (2003.12)

*) N ; New Project / U ; Under construction / E ; Expansion / fsc ; Feasibility study completed / fsu ;
Feasibility study under way / mlg ; Mining lease granted / dclg ; Development consent granted / psu ; Prefeasibility
study under way / C ; Committed / Ur ; Under review / M ; Mothballed / Ps ; Prefeasibility stage

55. / (5)

(Gold) 1997 ,
5 , 2002 266
2,587 10.3% .
가 '90 US\$380 2001 US\$270
가 US\$400

(ABARE;Australian Bureau of Agricultural and Resource Economics)

19 , 가 A\$31 (US\$24)

(Western Australia)

, 가 , NSW , .

< >

Project					(A\$)
Cracow	Newcrest/ Sedimentary Holdings	near Cracow,Qld	N,U	late 2004	89
Frog's Leg	Dioro Exploration	WA	N,U	2004	13
Frog's Leg	Dioro Exploration	WA	N,C	2006	na
Paulsens	NuStar Mining	WA	N,C	late 2004	33
Sunrise Dam	AngloGold	WA	U,C	Progressively to 2006	87
Telfer redevelopment	Newcrest	400kmESE of Port Hedland,WA	R,U	late 2004	1200
Ballarat	Ballarat Goldfields	Ballarat,Vic	N,psc	na	65
Bendigo	Bendigo Mining	near Bendigo,Vic	N,fsc	2005	50-60
Boddington	Newmont/ Newcrest/ Anglogold	WA	E,fsbu	na	735
Charters Towers	Charters Towers Gold Mines	Charters Towers,Qld	N,fsc	2004	150
Cowal	Barrick Gold	near West Wyalong,NSW	N,fsc	2005	278
Fosterville	Perseverance	near Fosterville,Vic	N,fsc	late 2004	75
Gossan Hill	Gindalbie Gold/Newmont	500km NE of Perth,WA	N,fsu	2004	na
Gwalia Deeps	Sons of Gwalia	WA	E,fso	na	150
Peak Hill sulphide project	Alkane	40km N of Parkes,NSW	N,fsu	na	na
St Ives	Gold Fields Australia	Lake Lefroy region,WA	E,fsu	na	105
Sunrise Dam	AngloGold	WA	E,fsu	na	na
Westonia	Westonia Mines	Westonia,WA	R,fsc	late 2004	30
Wyoming	Alkane	52km N of Parkes,NSW	N,psu	na	20-30

* : australiancommodities vol.10 (2003.12)

*) N ; New Project / U ; Under construction / E ; Expansion / fsc ; Feasibility study completed / fsu ; Feasibility study under way / mlg ; Mining lease granted / dcg ; Development consent granted / psu ; Prefeasibility study under way / C ; Committed / Ur ; Under review / M ; Mothballed / Ps ; Prefeasibility stage

56. / (6)

1/3 2,000 .

'95 10.3 2002 20.8 가

2 , 가 '97

가 .

가가

가 A\$3 (US\$2,350) 7

, 5 2005 , BHP

Billiton Preston Resources 가 2007

(ABARE)가 ,

가 .

< Nickel >

Project					(A\$)
Maggie Hays	LionOre	130km W of Orseman,WA	N,U	late 2004	28
Sally Malay	Sally Maly Mining	Eat Kimberly region,WA	N,U	mid-2004	55
Avebury	Allegance Mining	near Zeehan,Tas	N,psc	2005	37
Forrestania	Western Areas/ Outokumpu	130km S of Southern Cross,WA	N,fsc	2005	70
Marlborough	Preson Resources	70km NW of Rockhampton,Qld	N,fsc	na	690
Mt Keith	WMC	S of Wiluna,WA	E,fsc	2005	150
Ravensthorpe	QNI	35km E of Ravensthorpe,WA	N,fsc	2007	950

* : australiancommodities vol.10 (2003.12)

*) N ; New Project / U ; Under construction / E ; Expansion / fsc ; Feasibility study completed / fsu ; Feasibility study under way / mlg ; Mining lease granted / dcg ; Development consent granted / psu ; Prefeasibility study under way / C ; Committed / Ur ; Under review / M ; Mothballed / Ps ; Prefeasibility stage

57. / (7)

180 , , , 5

Western Australia 가 , NSW

84% , ,

2002 , 3 , 가 58 , 23 , 22

가

가 /

< Alumina >

Project					(A\$)
Comalco alumina refinery project	Comalco	Yarwun, near Gladstone, Qld	N, U	2005	1500
QAL refinery upgrade	Queensland Alumina	Gladstone, Qld	Ef, up	2004	175
Nabalco refinery expansion	Alcan	Gove, NT	E, P, EIS, fsu	2007	1800
Pinjarra refinery efficiency upgrade	Alcoa	Pinjarra, WA	E, P, esu	2005	400
QAL refinery expansion	Queensland Alumina	Gladstone, Qld	E, psc	na	na
Wagerup refinery	Alcoa	Darling Ranges, WA	E, EIS, fsc, O	na	1200

< Aluminium >

Project					(A\$)
Tomago smelter upgrade	Pechinery Pacific	Tomago, NSW	E, U	2007	210

Aldoga smelter	Aldoga Aluminium	Aldoga, near Gladstone, Qld	N, fsc	2006	2000
Boyne Island smelter	Comalco	Gladstone, Qld	E, di	na	700-800
Kurri Kurri aluminium smelter	Hydro Aluminium	Kurri Kurri NSW	E, EIS, fsc	na	800
Kurri Kurri aluminium smelter	Hydro Aluminium	Kurri Kurri NSW	E, U	na	800
Tomago smelter	Pechinery Pacific	Tomago, NSW	E, 0	na	1200

* : australiancommodities vol.10 (2003.12)

*) N ; New Project / U ; Under construction / E ; Expansion / fsc ; Feasibility study completed / fsu ; Feasibility study under way / mlg ; Mining lease granted / dcg ; Development consent granted / psu ; Prefeasibility study under way / C ; Committed / Ur ; Under review / M ; Mothballed / Ps ; Prefeasibility stage / 0 ; On hold

58. / (8)

2002 , ()

3 .

2004 3 () 86 9 8 '95 38 2003 130% 가 , 3 가 .

2003 7 6 가 25% , 가 2004 , Rio-Tinto, Xstrata, Tritton Resources, WMC .

가 가 , WMC Xstrata .

가 가 , 2003 10 Copper Concentrate 8 가 .

< Copper >

Project					(A\$)
Northparkes expansion	Rio Tinto	near Parkes, NSW	E, U	2004	155
Tritton	Tritton Resources	17km W of Girilambone, NSW	N, C	2005	39

Whim Creek	Straits Resources	150km E of Karratha,WA	N,C	2004	23
Lady Annie	Buka Minerals	140km NNW of Mt isa,Qld	N,psu	na	na
Maroochydore	Aditya Birla Group	60km S of Telfer,WA	N,fsu	na	na
Mount Isa	Xstrata	Mount Isa,Qld	E,psu	2006-07	na
Nifty sulphide resource	Aditya Birla Goup	Pilbara region,WA	N,fsu	2004	70
Olympic Dam	WMC	Roxby Downs,SA	E,psu	2009	2000-3000
Roseby copper Project	Universal/Bolnisi	60km NW of Cloncurry, Qld	N,fsu	2005	40
White Range	Matrix Metals	35km S of Cloncurry,Qld	N,fsu	na	na

* : australiancommodities vol.10 (2003.12)

*) N ; New Project / U ; Under construction / E ; Expansion / fsc ; Feasibility study completed / fsu ; Feasibility study under way / mlg ; Mining lease granted / dcg ; Development consent granted / psu ; Prefeasibility study under way / C ; Committed / Ur ; Under review / M ; Mothballed / Ps ; Prefeasibility stage

59. / , , (9)

International Lead-Zinc Study Group , 10
23% 가 , 42% 가 .

2002
16.5%(144) 23.8%(66) .

가

< Lead-zinc-silver >

Project					(A\$)
Cannington growth project	BHP Billiton	135km SE of Cloncurry, Qld	E,U	2004	150
Endeavor mine upgrade	Consolidated Borken Hill	near Cobar,NSW	E,U	2004	10
Bowden's silver project	Silver Standard Australia	20km ESE of Mudgee, NSW	N,fso	na	50
Dugald River	Pasminco	85km NE of Mount Isa, Qld	N,O	na	250
Hellyer metals project	Western Metals	90km S of Burnie,Tas	N,O	na	90
Jaguar base metals	Pilbara Mines	260km N of Kalgoorlie, WA	M,fsu	na	40

Lady Loretta	Lady Loretta JV	140km NW of Mt Isa,Qld	N,O	na	200
Mcarthur River direct leaching project	Xstrata	Boroloola,NT	N,fsc	2008	500
Magellan lead project	Magellan Metals	30km W of Wiluna,WA	N,fsc	2004	50
Mount Garnet	Kagara Zinc	105km SW of Cairns,Qld	E,fsc	2004	5
Rasp Mine project	Consolidated Broken Hill	Broken Hill,NSW	N,fsc	na	60
Zinc ferrite reprocessing plant	Sun Metals	Townsville,Qld	N,C	by 2006	50

* : australiancommodities vol.10 (2003.12)

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, 10% 200 ,
80% 가 .

60. / (10)

, , , 가

Project					(A\$)
Honeymoon	Shothern Cross Resources	420km NE of Adelaide SA	N,fsc	2004	30

Project					(A\$)
Browns base metal project	Compass Resources/Guardian	near Batchelor,NT	N,fss	na	220

Project					(A\$)
Ferrochrome smelter	Consolidater Minerals	Pilbara region,WA	N,U	na	50

Project					(A\$)
Latrobe magnesium project	Latrobe Magnesium	150km E of Melbourne, Vic	N, fsu	2008	984
South Australia magnesium project	Magnesium International	Port Pirie, SA	N, fsc	2006	733
TasMag project	Indcor	Bell Bay, Tas	N, O	na	800
Woodsreef magnesium project	Pacific Magnesium Corporation	Woodsreef, NSW	N, O	na	681

Project					(A\$)
ERMS synthetic rutile plant	Austpac Resources	Eastern seaboard	N, fsu	2005	50
Kemerton TiO ₂ pigment plant	Millennium Inorganic Chemicals	Kemerton, WA	E, O	na	470
Kwinana TiO ₂ pigment plant	Tiwest JV	Kwinana, WA	T, O	na	200

Project					(A\$)
Coburn	Gunson Resources	250km N of Geraldton, WA	N, fsu	2005	na
Dongara	Ticor	Eneabba, WA	N, fsu	2005	15-71
Douglas	Iluka Resources	40km SW of Horsham, Vic	N, fsu	2004-05	15-71
Ginko	BeMaX Resources	NSW	N, fsc	2005	180
Goondicum	Monto Minerals	30km E of Monto, Qld	N, fsc	2005	55
Jangardup South	Cable Sands	Jangardup South, WA	N, EIS, fsu	2005-06	25-30
Mindarie	Southern Titanium	near Loxton, SA	N, fsc	2004	68
Ouyen	Murray Basin Titanium	15km NE of Ouyen, Vic	N, EIS, fsu	2005-06	40
Prungle	Murray Basin Titanium	NSW	N, f & EIS su	2009	56
Snapper	BeMaX Resources	NSW	N, fsc	2009	56
Twelve Mile	Murray Basin Titanium	210km SE of Broken Hill, NSW	N, ssc	na	80

Project					(A\$)
Mt Weld	Lynas Corp	Meenar and Mt Weld,WA	N,fsc	2004	40
Pinjarra gallium extraction plant	Geo Specialty Chemicl	Pinjarra,WA	N,O	na	75

Project					(A\$)
Binneringie project	Tantalum Australia	80km N of Norseman,WA	N,fsc	mid-2004	5
Mt Deans project	Tantalum Australia	6km SW of Norseman,WA	N,fsc	2005	5

Project					(A\$)
Ammonia plant	Burrup Fertilisers	Burrup Peninsula,WA	N,U	mid-2005	645
Ellendale Diamond mine	Kimberley Diamond Company	140km ESE of Derby,WA	E,C	2004	26
Weipa bauxite mine expansion	Rio Tinto	Weipa,Qld	E,C	late 2004	235
Ammonia/urea plant	Dampier Nitrogen	Burrup Peninsula,WA	N,fsc	2005	900
Argyle	Rio Tinto	130km SSW of Kununurra, WA	N,fsc	2007	na
Calcined petroleum coke plant	Astral Calcining	near Gladstone Qld	N,O	na	340
Dubbo zirconia project	Alkane Exploration/Astron	Toongi, 20km S of Dubbo, NSW	N,fsc	2005	91
Exmouth	Cockburn Cement	Cape Range, near Exmouth, WA	N,O	na	25
Manganese dioxide project	HiTec Energy	50km N of Kalgoorlie,WA	N,gso	2005	52
Pickanjinie fertiliser plant	Queensland Fertiliser Assets	Pickanjinie near Roma, Qld	N,O	na	600
Panton platinum palladium project	Platinum Australia	60km N of Halls Creek, WA	N,fsc	2004	57-64

Swan River kaolin project	Minerals Corporation	near Tammin,WA	N,fsc	na	na
Thangoo kaolin project	Mansfield Mining	100km SSE of Broome,WA	N,fsc	na	90

* : australiancommodities vol.10 (2003.12)

*) N ; New Project / U ; Under construction / E ; Expansion / fsc ; Feasibility study completed / fsu ; Feasibility study under way / mlg ; Mining lease granted / dcg ; Development consent granted / psu ; Prefeasibility study under way / C ; Committed / Ur ; Under review / M ; Mothballed / Ps ; Prefeasibility stage

61. /

○ (2005 6)

(: US\$/ ,)

	가							
	03.7	03.9	03.11	04.1	04.3	05.6.20		
*	1520	1640	1900	2200	2850	3,392	13.5	5
*	900	830	920	1050	1150	1,317	1.45	1
*	9000	10000	12000	15500	14200	16,205	0.2	1
*	500	520	630	740	900	978	0.66	1
	2003(1/4)		2004(1/4)		2005(1/4)			
**	16.9		18.4		23.5		189	1
**	33.3		34.8		51.9		350	1

) * (3)가 , ** 가

62. / ()

○ 가 , IBIS World

Ferret 가 가 . 1 50

- IBIS World : <http://www.ibisworld.com.au>

- Ferret : <http://www.ferret.com.au>

A0111 - Plant Nurseries	B - Mining
A0112 - Cut Flower and Flower Seed Growing	B1101 - Black Coal Mining
A0113 - Vegetable Growing	B1102 - Brown Coal Mining
A0114 - Grape Growing	B1200 - Oil and Gas Extraction
A0115 - Apple and Pear Growing	B1311 - Iron Ore Mining
A0116 - Stone Fruit Growing	B1312 - Bauxite Mining
A0117 - Kiwi Fruit Growing	B1313 - Copper Ore Mining
A0119 - Fruit Growing n.e.c.	B1314 - Gold Ore Mining
A0121 - Grain Growing	B1315 - Mineral Sand Mining
A0122 - Grain-Sheep and Grain-Beef Cattle Farming	B1316 - Nickel Ore Mining
	B1317 - Silver-Lead-Zinc Ore Mining
	B1319 - Metal Ore Mining n.e.c.
	B1411 - Gravel and Sand Quarrying
	B1419 - Construction Material Mining n.e.c.
	B1420 - Mining n.e.c.
	B1511 - Petroleum Exploration (Own Account)
	B1513 - Mineral Exploration (Own Account)
	B1520 - Other Mining Services
A0123 - Sheep-Beef Cattle Farming	
A0124 - Sheep Farming	
A0125 - Beef Cattle Farming	
A0130 - Dairy Cattle Farming	
A0141 - Poultry Farming (Meat)	
A0142 - Poultry Farming (Eggs)	
A0151 - Pig Farming	
A0152 - Horse Farming	
A0153 - Deer Farming	
A0159 - Livestock Farming n.e.c.	
A0161 - Sugar Cane Growing	
A0162 - Cotton Growing	
A0169 - Crop and Plant Growing n.e.c.	
A0211 - Cotton Ginning	
A0212 - Shearing Services	
A0213 - Aerial Agricultural Services	
A0219 - Services to Agriculture n.e.c.	
A0220 - Hunting and Trapping	
A0301 - Forestry	
A0302 - Logging	
A0303 - Services to Forestry	
A0411 - Rock Lobster Fishing	
A0412 - Prawn Fishing	
A0413 - Finfish Trawling	
A0419 - Marine Fishing n.e.c.	
A0420 - Aquaculture	

C2111 - [Meat Processing](#)
 C2112 - [Poultry Processing](#)
 C2113 - [Bacon, Ham and Smallgood Manufacturing](#)
 C2121 - [Milk and Cream Processing](#)
 C2122 - [Ice Cream Manufacturing](#)
 C2129 - [Dairy Product Manufacturing n.e.c.](#)
 C2130 - [Fruit and Vegetable Processing](#)
 C2140 - [Oil and Fat Manufacturing](#)
 C2151 - [Flour Mill Product Manufacturing](#)
 C2152 - [Cereal Food and Baking Mix Manufacturing](#)
 C2161 - [Bread Manufacturing](#)
 C2162 - [Cake and Pastry Manufacturing](#)
 C2163 - [Biscuit Manufacturing](#)
 C2171 - [Sugar Manufacturing](#)
 C2172 - [Confectionery Manufacturing](#)
 C2173 - [Seafood Processing](#)
 C2174 - [Prepared Animal and Bird Feed Manufacturing](#)
 C2179 - [Food Manufacturing n.e.c.](#)
 C2181 - [Soft Drink, Cordial and Syrup Manufacturing](#)
 C2182 - [Beer and Malt Manufacturing](#)
 C2183 - [Wine Manufacturing](#)
 C2184 - [Spirit Manufacturing](#)
 C2190 - [Tobacco Product Manufacturing](#)
 C2211 - [Wool Scouring](#)
 C2212 - [Synthetic Fibre Textile Manufacturing](#)
 C2213 - [Cotton Textile Manufacturing](#)
 C2214 - [Wool Textile Manufacturing](#)
 C2215 - [Textile Finishing](#)
 C2221 - [Made-Up Textile Product Manufacturing](#)
 C2222 - [Textile Floor Covering Manufacturing](#)
 C2223 - [Rope, Cordage and Twine Manufacturing](#)
 C2229 - [Textile Product Manufacturing n.e.c.](#)
 C2231 - [Hosiery Manufacturing](#)
 C2232 - [Cardigan and Pullover Manufacturing](#)
 C2239 - [Knitting Mill Product Manufacturing n.e.c.](#)
 C2241 - [Men's and Boy's Wear Manufacturing](#)
 C2242 - [Women's and Girl's Wear Manufacturing](#)

D - [Electricity, Gas and Water Supply](#)
 D3611 - [Electricity Generation](#)
 D3612 - [Electricity Transmission](#)
 D3613 - [Electricity Distribution](#)
 D3620 - [Gas Supply](#)
 D3701 - [Water Supply](#)
 D3702 - [Sewerage and Drainage Services](#)
 E - [Construction](#)
 E4111 - [House Construction](#)
 E4112 - [Residential Building Construction n.e.c.](#)
 E4114 - [Commercial and Industrial Building Construction](#)
 E4115 - [Institutional Building Construction](#)
 E4121 - [Road and Bridge Construction](#)
 E4122 - [Non-Building Construction n.e.c.](#)
 E4210 - [Site Preparation Services](#)
 E4221 - [Concreting Services](#)
 E4222 - [Bricklaying Services](#)
 E4223 - [Roofing Services](#)
 E4224 - [Structural Steel Erection Services](#)
 E4231 - [Plumbing Services](#)
 E4232 - [Electrical Services](#)
 E4233 - [Air Conditioning and Heating Services](#)
 E4234 - [Fire and Security System Services](#)
 E4241 - [Plastering and Ceiling Services](#)
 E4242 - [Carpentry Services](#)
 E4243 - [Tiling and Carpeting Services](#)
 E4244 - [Painting and Decorating Services](#)
 E4245 - [Glazing Services](#)
 E4251 - [Landscaping Services](#)
 E4259 - [Construction Services n.e.c.](#)
 F - [Wholesale Trade](#)
 F4511 - [Wool Wholesaling](#)
 F4512 - [Cereal Grain Wholesaling](#)
 F4519 - [Farm Produce and Supplies Wholesaling n.e.c.](#)
 F4521 - [Petroleum Product Wholesaling](#)
 F4522 - [Metal and Mineral Wholesaling](#)
 F4523 - [Chemical Wholesaling](#)
 F4531 - [Timber Wholesaling](#)
 F4539 - [Building Supplies Wholesaling](#)
 F4611 - [Farm and Construction Machinery Wholesaling](#)

-
- J7111 - [Postal Services](#)
J7112 - [Courier Services](#)
J7121 - [Wired Telecommunications Carriers](#)
J7122 - [Mobile Telecommunications Carriers](#)
J7123 - [Telecommunications Resellers](#)
J7124 - [Internet Service Providers](#)
J7129 - [Other Telecommunication Services](#)
- K - [Finance and Insurance](#)**
K7310 - [Central Bank](#)
K7322 - [Building Societies](#)
K7323 - [Credit Unions](#)
K7324 - [Money Market Dealers](#)
K7325 - [National and Regional Commercial Banks](#)
K7326 - [Foreign Banks](#)
K7329 - [Deposit Taking Financiers n.e.c.](#)
K7330 - [Other Financiers](#)
K7340 - [Financial Asset Investors](#)
K7411 - [Life Insurance](#)
K7412 - [Superannuation Funds](#)
K7421 - [Health Insurance](#)
K7422 - [General Insurance](#)
K7512 - [Securities Brokerage and Investment Banking](#)
K7513 - [Mortgage Brokers](#)
K7514 - [Funds Management](#)
K7515 - [Investment Advice](#)
K7519 - [Services to Finance and Investment n.e.c.](#)
K7520 - [Services to Insurance](#)
- L - [Property and Business Services](#)**
L7711 - [Residential Property Operators](#)
L7712 - [Commercial Property Operators and Developers](#)
L7720 - [Real Estate Agents](#)
L7730 - [Non-Financial Asset Investors](#)
L7741 - [Motor Vehicle Hiring](#)
L7742 - [Other Transport Equipment Leasing](#)
L7743 - [Plant Hiring or Leasing](#)
L7810 - [Scientific Research](#)
L7821 - [Architectural Services](#)
L7822 - [Surveying Services](#)
L7823 - [Consulting Engineering Services](#)
L7829 - [Technical Services n.e.c.](#)
L7831 - [Data Processing Services](#)
L7832 - [Information Storage and Retrieval Services](#)
L7833 - [Computer Maintenance Services](#)
L7834 - [Computer Consultancy Services](#)
L7841 - [Legal Services](#)
L7842 - [Accounting Services](#)
L7851 - [Advertising Services](#)
L7852 - [Commercial Art and Display Services](#)
L7853 - [Market Research Services](#)
L7854 - [Business Administrative Services](#)
L7855 - [Business Management Services](#)
L7861 - [Employment Placement Services](#)
L7862 - [Contract Staff Services](#)
L7863 - [Secretarial Services](#)
L7864 - [Security and Investigative Services \(Except Police\)](#)
L7865 - [Pest Control Services](#)
L7866 - [Cleaning Services](#)
L7867 - [Contract Packing Services n.e.c.](#)
L7869 - [Business Services n.e.c.](#)

M8111 - Central Government Administration	N - Education
M8112 - State Government Administration	N8410 - Preschool Education
M8113 - Local Government Administration	N8421 - Primary Education
M8120 - Justice	N8422 - Secondary Education
M8130 - Foreign Government Representation	N8423 - Combined Primary and Secondary Education
M8200 - Defence	N8424 - Special School Education
	N8431 - Higher Education
	N8432 - Technical and Further Education
	N8440 - Other Education
08611 - Hospitals (Except Psychiatric Hospitals)	P - Cultural and Recreational Services
08612 - Psychiatric Hospitals	P9111 - Film and Video Production
08613 - Nursing Homes	P9112 - Film and Video Distribution
08621 - General Practice Medical Services	P9113 - Motion Picture Exhibition
08622 - Specialist Medical Services	P9121 - Radio Services
08623 - Dental Services	P9123 - Free to Air Television Services
08631 - Pathology Services	P9124 - Pay Television
08632 - Optometry and Optical Dispensing	P9210 - Libraries
08633 - Ambulance Services	P9220 - Museums
08634 - Community Health Centres	P9231 - Zoological and Botanic Gardens
08635 - Physiotherapy Services	P9239 - Recreational Parks and Gardens
08636 - Chiropractic Services	P9241 - Music and Theatre Productions
08639 - Health Services n.e.c.	P9242 - Creative Arts
08640 - Veterinary Services	P9251 - Sound Recording Studios
08710 - Child Care Services	P9252 - Performing Arts Venues
08721 - Accommodation for the Aged	P9259 - Services to the Arts n.e.c.
08722 - Residential Care Services n.e.c.	P9311 - Horse and Dog Racing
08729 - Non-Residential Care Services n.e.c.	P9312 - Sports Grounds and Facilities n.e.c.
	P9319 - Sports and Services to Sports n.e.c.
	P9321 - Lotteries
	P9322 - Casinos
	P9329 - Gambling Services n.e.c.
	P9330 - Other Recreation Services

Q9511 - [Video Hire Outlets](#)
 Q9519 - [Personal and Household Goods Hiring n.e.c.](#)
 Q9521 - [Laundries and Dry-Cleaners](#)
 Q9522 - [Photographic Film Processing](#)
 Q9523 - [Photographic Studios](#)
 Q9524 - [Funeral Directors, Crematoria and Cemeteries](#)
 Q9525 - [Gardening Services](#)
 Q9526 - [Hairdressing and Beauty Salons](#)
 Q9529 - [Personal Services n.e.c.](#)
 Q9610 - [Religious Organisations](#)
 Q9621 - [Business and Professional Associations](#)
 Q9622 - [Labour Associations](#)
 Q9629 - [Interest Groups n.e.c.](#)
 Q9631 - [Police Services](#)
 Q9632 - [Corrective Centres](#)
 Q9633 - [Fire Brigade Services](#)
 Q9634 - [Waste Disposal Services](#)
 Q9700 - [Private Households Employing Staff](#)

63. / GDP

2005 Year Book Australia GDP , 가
가 2002/03 .

, 92/93 2002/2003 10
GDP 가 7.7% 가 , , ,

< GDP >

(: A\$, %)

	1992/93	2001/02	2002/03	가 (92/93 → 2002/03)
Agriculture, forestry and fishing	19700	27663	20206	0.3
Mining	24398	33822	33944	3.4
Manufacturing	61589	76686	78958	2.5
Electricity, gas and water supply	13778	15977	16145	1.6
Construction	27737	39540	45977	5.2

Wholesale trade	22823	36089	37919	5.2
Retail trade	25028	36034	37689	4.2
Accommodation, cafes and restaurants	10079	14630	15206	4.2
Transport and storage	23161	34718	36382	4.6
Communication services	9689	19163	20378	7.7
Finance and insurance	34256	50792	53073	4.5
Property and business services	45624	75524	75091	5.1
Government administration and defence	21553	27755	28353	2.8
Education	26766	31201	31619	1.7
Health and community services	28684	41236	42725	4.1
Cultural and recreational services	9407	12470	12327	2.7
Personal and other services	11422	16011	16081	3.5
Ownership of dwellings	44972	63326	65836	3.9
Taxes less subsidies on products	42319	61733	63723	4.2
Statistical discrepancy	832	0	2577	-
Total	504,145	714,370	734,209	3.8

(: Year Book Australia 2005)

64.

○ (FTA) , 가

○ (Patent)

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가

(Scheme)

[The Patent Office of IP](#)

[Australia](#)

- 20 5

○ (trade mark)

- , , , ,

가

가

, .

- (Surname),
(Department of Fair trading and Practice)

- 10
10 Trade Mark office of IP Australia
가

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- , ,
가

- 12 16
가 Design Office of IP Australia 가

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- , , , , ,
The Universal Copyright Convention 가
, Copyright Act 1968 ,

Fair dealing Provision
(copyright notice)가
가

- 가 50 50
50

- 2003 CD

○

가
- <http://www.customs.gov.au> , import/export
intellectual property

65. / (Trade Mark)

○

- : IP Australia ()
- : <http://www.ipaustralia.gov.au>
- : (61-2) 7283 2999
- : (61-2) 6283 2978
- : tmhelpline@ipaustralia.gov.au.

○

- (trade mark database) :
- (Trade Mark Application) : , , 가
- (Examination) : 6
- * 6 .
- * (application to expedite) .
- * Trade Marks Act 1995 가
- : ,
- (Official Journal of Trade Marks) 3 .
- : 가 가
- * (registration fee) 6 .
- * .
- (Certificate of Registration) (trade mark
recorded in the Register of Trade Marks)

○

- : (the filing date) 10
- : 12 12 가
- * (late fees) .
- * 가

○

- (Application to register): 1 (class) A\$150 (135,000)
- (6) : A\$300 (27)
- : 1 (class) A\$300 (270,000)

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○ (search) 가

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가 , (trade mark attorney, solicitor) (search) agent professional search firms

○

가

66.

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- , “Trade Practice Act ”
Consumer Protection Product Liability

- Consumer Protection Authority Australian Consumer's
Association (ACA)가 . ACA “ CHOICE ”

- 가
가

- Choice 2002 2003
가 1 가 , 2004 가 가 1 ,
가 1 가

* Australian Consumer's Association : <http://www.choice.com.au/>

○

- 1966 (Standard Australia)가

* Standard Australia : <http://www.standards.org.au/>

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67. /

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가 EC UL
가

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- QAS (Quality Assurance Services) : 1966 (Standard Australia)가

-

- RCM (Regulatory Compliance Mark) : QAS ,
1998

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- QAS :
- RCM :

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- QAS () : Standard Australia가

- 가
가
- * , , Urban
Australian Water Authority가 /

- () : 1966 Standard Mark

- : QAS

○ : QAS 가

- (Product Design) : , , ,

- (Quality of Manufacturing) :

- (Ongoing Monitoring) :
QAS ()

○ : (Standards Australia)

- Standards Australia() ,
.(,
Australian Communications Authority가)

- / Standards Australia
SAI-Global 가 , , ,

○ Standards Australia

- : 286 Sussex St. Sydney NSW 2000 (GPO BOX 5420, Sydney, NSW 2001, Australia)
- : () 1800 623 503, () (61-2) 8206 6060
- : (61-2) 9746 4765
- : Mr. Ian Roe, Research Analysts
- : <http://www.standards.org.au>
- : researchsydney@standards.org.au
- : 1922

* SAI-Global

68.

1. 가

- , 가 가 .
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- 가 ()
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 가 .
- (Australian Quarantine and Inspection Service) 가
Risk Analysis Management 가
가 .

2.

- (R00) , ,
 , , 1995
 WTO .
- WTO 가 .
 , ,
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1. / 가
- 2.
3. 가가
4. .

* Director Origin
Australian Customs Service
5 Constitution Ave
Canberra ACT 2601 Australia
Home Page : <http://www.customs.gov.au>

(“ import/export ” , “ rules of
origin ” .)

Fax) 02-6275-6377

3.

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90

A\$500

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* New South Wales
3rd Floor, Tower Sydney Central Building
477 Pitt St
GPO BOX 8
Sydney NSW 2000
Tel) 1300-363-260
Fax) 02-9213-4043

* Australian Capital Territory
Customs House
5 Constitution Ave
Canberra City ACT 2601
Tel) 02-6275-5041
Fax) 02-6275-6005

4.

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Quarantine Act 1908 AQIS (Australian
Quarantine And Inspection Service)가 ,
AQIS .

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AQIS

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- Canned Meat Product() : 가 5%
- 가
- AQIS 가 가
- ,
- 가
- 가 가
- 가
- Poultry(가)
- (cooked canned poultry) 가
- Cooked uncanned poultry 가
- Dairy Products(가)
- 가 10% AQIS 가
- 3

- * Category1: Foot and Mouth Disease(FMD)가 가
- * Category2: FMD , 24 FMD 가
- * Category3: 가

- Fish and Fish Products () :
- Eggs and Egg Product() : ,
- 10% AQIS 가 가
- Fresh Fruits and Vegetable() : 가
- Frozen Fruit and Vegetable() : 18 ' C
- 가

5.

- AQIS , 가/
- / /
- / 가
- 가 , ,
- pest risk .

6.

○ Management . 가가 AQIS Risk Analysis .

- : 가
- : 가(, phytosanitary requirements 가)
- : 가
- : () 가
- : 가
- : 가
- : 가
- : 가
- : ()
- : (가)
- (Plant): Narcissus Fly, Genud Musa, Xanthomonas Campestris, Fire Blight(), Pear Blight(), Cabbage Butterfly(), Pieris Rapae, Pseudomonas Syringae, Corynebacterium Flaccumfaciens, Colletotrichum Lindemuthianum, Mosaic(), Narcissus Fly, Downy Mildew(), Wood Wasps()

○ 가 .

- (10% AQIS 가
- 가)
- Foot and Mouth Disease(FMD) 가 가
- 가
- 가

○ 가 .

7.

○ , 가
ICON ,
가 ,

<http://www.affa.gov.au/outputs/quarantine.html>

Australian Quarantine & Inspection Service

GPO BPX 858 Canberra City ACT 2601

Tel) 02-6272-5999

Fax) 02-6272-5373

69. /

1.

- Tokyo Round GATT (Anti-Dumping Code)
.
- - The Customs Act 1901
 - The Customs Tariff (Anti-Dumping) Act 1975
 - The Anti-Dumping Authority Act 1988
 - Customs Legislation (Anti-Amendments) Act 1998
- FTA 2
가 , , 2005 3 9
 , , 가 .
- 2005 3 , , 17 , 27 46
가 .
가 9 ,
(8), (6) , EPS, PVC, HDPE,
LLDPE, 5 , ,
가 .
2002 , 가 2003
가 , 2005
.
가 (FTA)
.
- 2004 , ERW 가
가 ,
HDPE, LLDPE, 가
 , 2005 3 (), , HSS 3
가 .
- 2005.3 PVC
.

2.

- (The Australian Customs Service)

-
-
-
- ()
- ()
-

* : www.customs.gov.au

3. ()

○ (prima Facie) : 20

○ : 37

○ (Preliminary Finding) : 60

- : 가

- : 가 ((Interim Dumping Duty) (Security) 가

4. (Final Finding)

○ 155

- Australian Customs Service ,

○ The Administrative Decisions(Judicial Review) Act 1977 Judiciary Act 1903 , GATT .

○ 5 , 가 5 .

5.

○ 가 , .

<

(2005.6) >

	(HS)				
	(EPS) (3903.1100)	92.1		92.11	,
	PVC (3919.9000)	' 99.4	' 99.10	' 00.3	LG ,
	* (Copper Tube) (7411.1000)	' 00.10	' 01.2	' 01.4	,P ,H , G ,A
	(Polyols) (3907.0200)	' 01.4	' 01.8	' 02.4	SK
	* (Hot Rolled Steel Section) (7216.3100/3200) (7216.3300/4000)	' 01.11	' 02.3	' 02.7	POSCO,
	* (8450.1100/2000)	' 02.7	' 02.12	' 03.9	,
	HDPE* (3901.2000)	' 02.10	' 03.6	' 03.12	SK ,LG ,
	LLDPE* (3901.1001)	' 02.10	' 03.6	' 03.12	SK , LG ,
	() * (720851 720852)	03.8	04.2	04.4	POSCO,
	() (4810.1390/1990/2990/ 9900)	04.12	05.5	-	(2005.4.9)

(: Australian Customs Dumping Notice No.2004/14,)

(* ,)

- : 2004.12.31 2005.6.18

f

- HSS : 2004.12.23 2005.4.5

○ , 2005 6 , 18 24 48
 (44 , 4) , 10
 , (8) , (7) .

6.

:

○

, 가 ,

○

, 가 , , 가 가

○

가

가 가 가 , 가

○

가 , ,

70.

1.

○

(The Standard Tariff) (Concessional rate of
duty) , (Non preferation General
rate) (Preferential)

○

,

○

'96.7 5% , TCF

- 2010 5% 2000 5 15% 2005 10% ,

2010

5%

(Industry Commission)

2000

5%

(Ford, GM Holden, ,

)

10%

.

- TCF (, ,) ,

* , : 15%() → 10%(2005) → 5%(2010)

* : 25%() → 17.5%(2005) → 10%(2010)

< TCF > (: %)

	'99	2000-2004	2005	2010
	17.5	15	10	5
	17	15	10	5
	28	25	17.5	10
	18	15	10	5

< >

○

- (DC Rate) : 5%

가 .

* (LDC), (DC), (DCS), (DCT)

4 , , , 가 ,

, DCT .

- : , 가 ,

- www.apectariff.org

2.

○ (Drawback of duty) :

< >

○ <http://www.customs.gov.au>

○ <http://www.taxreform.ato.gov.au>

3.

○ 1983 (CER) , 2002 가 FTA

○ 2004.2 FTA , 7 FTA
FTA 2005 1 가
,

71.

1.

○ ,
5 가 .

○ ,
98%가 Green Line , Red Line

○
(Compile-System)

○ Electronic Entry A\$30 , Manual Entry A\$50 가
A\$2000(180)

○ .

-

- * (Bill of Lading)
- * (Commercial Invoice)
- * (Packing List)
- * (Country of Origin)

-

- 1.
2. (Arrival Notice)
 - * Shipping Company :
 - * Bank : B/L Commercial Invoice, Packing List
3. (Fax /Courier)-Customs Agency
4. (Hs Code)-Tariff Classification
5.
 - * (Duty): FOB x Duty Rate

○ Service Charge 1 .

- Customs Agent ' s Fee/Professional Attendance Fee
- Cartage to Warehouse Fee()
- Unpacking Fee()
- Cartage

5.

○ / , 가 , 15
() .
- , 가 .

* Tel) 61-2-9314-1711, Fax) 61-2-9314-2484

○ 98%
24
가 .

6.

○ Australian Customs House
5 Constitution Ave
Canberra City ACT 2601
Tel) 02-6275-5041/1300-363-263
Fax) 02-6275-6005

○ ,
.
-

<http://www.customs.gov.au>
Information@customs.gov.au

○ AQIS Policy and International Division
Tel) 02-6272-5584
Fax) 02-6272-3307

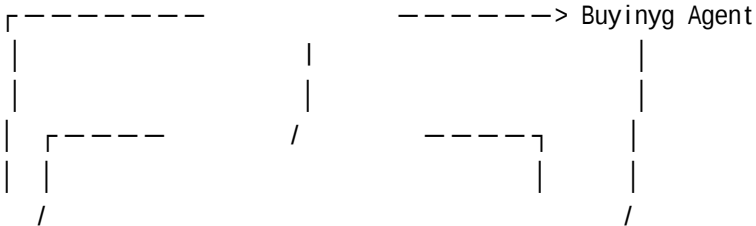
○ Import Risk Analysis Secretariat
Tel) 02-6272-6337 / Fax) 02-6272-3307

7.

- Rohde & Liesenfeld P/L ()
4A Lord Street (POBox 362) Botany NSW 2019 Australia
Tel) 61-2-9666-1322
Fax) 61-2-9666-9466
E-Mail : bobyoon@rlaus.com.au

72.

1.

- 가 ,
-> Wholesaler / Distributor -> 가
Buying Agent
- 가 3-4 가
- DA/DP , L/C T/T
10-11 4-5 가
- 
Buyinyg Agent
- 가
300%

Buying Agent	FOB 가	5-10%	
/	가	(Landed Duty Paid Price)	35-40%
	가	35- 40%	
	가	40- 75%	
	가	15- 35%	
	가	50-100%	

2. .

- . 98/99
A\$142,781 GDP A\$ 556,978 25.5%
- 98/99 868
15.0% 130 .
- 84,000
가 .
- 가 ("JUST JEANS") 24 .
- 가 30-50%
SERVICE .
- DAVID JONES
COLES MYER
K-MART TARGET , .
- , , .
- :
- COLES MYER COLES SUPERMARKET LTD (

), MYERS STORES(), K-MART(), TARGET AUSTRALIA(),
 GRACE BROS(), KATIES (), DYNAMITE(),
 EZYWALKIN (), FAYS (), BOANS(), RED ROOSTER
 () 가 .

· COLES MYER WOOLWORTHS Big W(),
 WOOLWORTHS (), ROCKMANS (,), DICK
 SMITH (,), CHANDLERS(가)
 가 .

·
 .

- :

· DAVID JONES, C.P.FITZGERALDS, AHERNS, JOHN MARTIN RETAILERS,
 McDONNELL & EAST , , 가 , 가
 . 가 , , ,
 40 . COLES MYER WOOLWORTHS
 가

- :

· , ,
 . 가
 가
 ,
 가

3.

-
 .
 .
 가 .

- 가 13-15% ,

30-40% , 100% .
30-50% .

- 80% ,
40% . 15%,
30-40% .

- 가
.

. : 30-50% .

. : 가
.

. : , ,

. : , ,

가
.

. . :
, , TV

가 , (State) A\$ 10
가 30 TV A\$ 4,000
.

- : .

. 80 가
.

*

*

*

L/C ,

가 .

. 가 가 , ' , 10-15%

. 가 , BUYING AGENT

가

COMMITTEE) (MERCHANDISE

(QUALITY CONTROL DEPARTMENT)

가 가 가 가 가

BUYING AGENT

BUYING AGENT

BUYING AGENT

, 가 ,

BUYING AGENT

4.

○

가

-

가

가

가

-

:

가

EU

1

가

가

TARGET, K-MART

BIG W, WOOLWORTHS

가

3-4가

300

DAVID JONES

2-3가

150

1

2

OECD

가

가

가

가

-

FOB

:

FOB 가

FOB 가

-

:

가

가

(PALLET) 1,165MM X 1,165MM

20KG

(MULTIPLE PACKS)

- , 가

-

- L/C D/A, D/P

가

가

QUALITY

가

가

- 가

73. /

○ 가 2 , 35

○ 2004 3 2~4 가
(BULKEX2004)가

○ 400 가 , (, ,),
, , ,

○ 가 가

< "BULKEX 2004" 가 >

- Air Freight (12)
- Aircraft Equipment, Supplies (13)
- Bar Coding (22)
- Belting (3)
- Bulk Bags (2)
- Conveyor Systems (20)
- Courier Services (6)
- Cranes (9)

- Air Freight (12)
- Aircraft Equipment, Supplies (13)
- Bar Coding (22)
- Belting (3)
- Bulk Bags (2)
- Conveyor Systems (20)
- Courier Services (6)
- Cranes (9)
- Export Facilitation Services (27)
- Forklifts (9)
- Freight, Cargo Services (36)
- Import Services (14)
- [Materials Handling Equipment \(71\)](#)
- [Materials Handling Machinery \(29\)](#)
- [Refrigerated Transport \(4\)](#)
- [Sea Freight \(5\)](#)
- [Storage Equipment, Containers \(19\)](#)
- [Supply Chain Consultancies \(24\)](#)
- [Transport Equipment \(18\)](#)
- [Transport Services \(45\)](#)
- [Trucking Services \(6\)](#)
- [Tyre, Wheel & Windscreen \(10\)](#)
- [Vehicle Dealerships \(17\)](#)
- [Warehousing, Storage Equipment \(16\)](#)
- [Warehousing, Storage Services \(18\)](#)

○ , 가

HAYLEY MEDIA P/L

< >

○ : <http://www.bulkex.com.au/>

- : HAYLEY MEDIA PTY LTD

- PO Box Q1612, Sydney NSW 1230

- Ph: (02) 9279 4408 Fax: (02) 9279 4409

- Email: abhr@bulkhandling.com.au

- : Brian McCormack

74.

1.

- ,
 ,
 .
- 가 The Australian Government Tender System
 .
<https://www.tenders.gov.au>

2.

- WTO 가
 .
- () ,
 .

3.

- 가
 ,
 .
- 가 ,
 ,
 .
- 가 ,
 AusLink ,
 M/A ,
 가
 .
- 가 ,
 가
 .

75.

1.

- [\(The Reserve Bank of Australia\)](#) , .
- 1959 가 , 가 1959
(The Reserve Bank Act 1959) .
- '83.12 , , .

2.

- : Financial Transaction Report Act 1988
- : Australian Transaction Report and Analysis Centre (AUSTRAC)
- : , , 가
A\$1 A\$5

3.

- 1983 , 가 , '83.12 ,
20 6 .

4.

- L/C 가 D/A D/P,
T/T 가 .

76. /

1.

- 768 KM2 2 , 가 (0.3%)
가 1.2% .

- 60%가 , , , , , 5 , , .
- GDP , New South Wales Victoria 가 60%, GDP 60% Queensland South Australia GDP 85% 가 .

- 75%가 .

- (: : A\$)

/					
()	(Km2)	(%)	()		(%)

New South Wales ()	800,640	10.41	6,463 (3,987)	178,214	35
Victoria ()	227,420	2.96	4,765 (3,283)	132,180	26
Queensland ()	1,730,650	22.48	3,556 (1,575)	82,497	16
S/Australia ()	983,480	12.81	1,497 (1,088)	54,402	11
W/Australia ()	2,529,880	32.89	1,883 (1,295)	36,023	7
Tasmania ()	68,400	0.89	470 (195)	10,562	2
[]					
NT ()	1,349,130	17.54	195 (87)	10,498	2
ACT ()	2,360	0.03	311 (311)	5,393	1

	7,692,030	100.00	19,021 (11,954)	509,769	100

○ (: A\$, %)

/

New South Wales	18,933	19.5	47,969	43.6
Victoria	19,025	19.6	33,755	30.7
Queensland	16,647	17.1	12,674	11.5
South Australia	6,180	6.4	4,318	3.9
Western Australia	25,464	26.2	9,519	8.6
Tasmania	2,219	2.3	439	0.4

[]

Northern Territory	2,532	2.6	1,399	1.3
Australian Capital Territory	33	0.0	9	0.0

[]

(가) 6,223 6.4

97,256 100.0 110,082 100.0

(: (ABS), Int'l Merchandise Trade Australia)

* 2000 , 가 ,

○ 2005 3 가 .
 , 1999 , A\$ 1,390 ,
 2005 A\$ 1,500 (US\$1,200) .

-
 - 2004 US\$ 1,035 , , , 40%

2.

○ 가

○ 3,400 Km

2,000Km

○ 가 .

1
가 .

○ US\$3 ,
가 가 .

○ , 가
가 400% 가
.

77. /

1.

○ 가 가 , 가 80%
 , 가

○ , 2
 ,
가 .

○ , 30
가 ,
40% (25-30)
가 ,
.

- 47% 10
5% .

○ , 가 ,
 , Well Being .

2.

○ ,
가 .

○ 가 가 가
 ,
 .

가

가

,

3.

○ China Town

,

,

○

,

가

○

가

1

, 1

US\$ 3

OECD

가

A/S

4.

○

가

,

-> Wholesaler/Distributor ->

가

Buying Agent

,

○

,

DA/DP

,

L/C

T/T

, 10-11

4-5

가

<

>

Buying Agent

FOB 가

5-10%

/

가 (Landed Duty Paid Price) 35-40%

가 35- 40%

가 40- 75%

가 15- 35%

가 50-100%

<

>

○

1

16% 160

○ 84,000

가

가 ("JUST
JEANS") 24

○ 가 30-50%
Self Service

David
Jones
Coles Myer K-Mart Target

○

< >

○ Coles Myer Coles Supermarket Ltd. (,
, Myers Stores(),K-Mart(),Target Australia (),
Grace Bros(), Katies (), Dynamite(), Ezywalkin
(), Fays (), Boans(),Red Rooster ()
가

- Coles Myer , Buying Office

○ Coles Myer Woolworths Big W(),
Woolworths (), Rockmans (,), Dick Smith
(,), Chandlers(가)
가

○

< >

○ David Jones, C.P.Fitzgeralds, Aherns, John Martin Retailers,
Mcdonnell & East , 가 , 가
가 , , ,

40

Coles Myer

Woolworths

가

< >

○

가

가

가

< >

○

가

○ _____ :

가

13-15%

30-40%

100%

30-50%

80%

40%

15%,

30-40%

○ _____ : 가

* :

30-50%

* :

가

* :

* :

가

* :

, , TV

A\$100,000

가

○ 가 .

* : 80 가 , .

○ , 가 L/C , 가

○ 가 가 10-15% . BUYING AGENT

○ 가 .

< >

○ . (Merchandise committee)

○ . (Quality control dept.)

가 .

○ 가 가 .

가 .

< Buying Agent

>

○

Buying agent

Buying agent

가

agent

Buying

○

가

<

>

○

가

-

가

가

가

-

가

:

가

가

Target, K-Mart

EU

1

Big W, Woolworths

가

3-4가

300

David Jones

2-3가

150

1

1 6

OECD

가

가

가

가

-

FOB

:

FOB 가

FOB 가

-

:

(PALLET) 1,165MM

X 1,165MM

20KG

(MULTIPLE

PACKS)

- :
가 .

* 가
* 가 . (

SOLE UPPERS가 가 가)

*
* 가 가 . (: 75G, 100G, 125G, 150G)
* TAG가

*
* Flammability

78. /

1.

○ 가 3 (Easter)"

5 "Mother's day" 12 "Christmas"

, , 가

가 .

6 가 1

2.

○ 가

"

"

가

,

.

,

가

.

.

.

가

.

가

.

3.

○

.

5 가

가

.

.

,

.

.

가

.

(2)

,

(,),

.

가

.

가

8

가

.

가

.

.

.

79.

/

1.

○

,

,

4가

.

- 가 가
- 1991 (mining) 6%
- '91 '96 10% FDI
-
- 2005 2 GNP가 US\$3
- 1970
- 가
- 가 1964
- '2005 3
- Toyota, GM Holden, Ford 4
- (,) 2010
- 가
- '80
-
- 가 , 2 가 가
- 가 ,
- 2003 300 (RHQs; Regional head-
quarters)가 , 40% 가 (IT&T) . IBM, Microsoft,
Oracle, Sun Microsystems, Alcatel, CISCO Systems, Compaq, Philips, Lucent
Technologies, EDS, Nortel, Novell, SAP America Online
AT&T, BT, MCI Worldcom, Cable and Wireless, AATP, Worldxchange
Vodafone EDS Motorola ()
, Cathay Pacific IT ()
- 2.
- (corporate tax) 가 30%
- 2000.7.1 36% 34%
- 2001.7.1 30%
- 가

3.

가.

○ 가, ,
Foreign Acquisitions and Takeovers Act 1975 (the Act) , (national Interest) 가 .

○ '99.8 9 Foreign Acquisitions and Takeovers Regulations 가 .

- 가 () 가 가
(FIRB) (relevant parties)
가
(screening) .

○ ' (contrary to the national interest)'
(media and developed residential real estate)
(specific restrictions) .

- 가
가 .
가
가 가 가
가 가 가

. (Prior Approval)

○ .

- A\$50 (acquisitions of **substantial interests** in existing Australian businesses with total assets over \$50 million or where the proposal values the business at over \$50 million)

* substantial interests : 1 15%
가 40% .

- A\$10 (proposals to establish new businesses involving a total investment of \$10 million or more)

- 5% (portfolio investments in the media of 5 per cent or more and all non-portfolio investments irrespective of size)

- A\$50 50% (takeovers of offshore companies whose Australian subsidiaries or assets are valued at \$50 million or more, or account for more than 50 per cent of the target company's global assets)

- (direct investments by foreign governments or their agencies irrespective of size)

- (acquisitions of interests in urban land(including interests that arise via leases, financing and profit sharing arrangements and the acquisition of interests in urban land corporations and trusts)

- 가 (proposals where any doubt exists as to whether they are notifiable)

○ , (, 가 ,) FTA

· (Examination by sector)

○ (Urban Land)

- 가 .
- * .
- * .
- * 가 (special category visa)

, .

- .

- .

○ (Banking)

- the Banking Act 1959, the Financial Sector (Shareholdings) Act 1998

○ (Civil Aviation)

- : , ()
100%

- : Qantas
25% , 가 35% . Qantas
49% 25%,
35%

○ (Airports)

- .

○ (Shipping)

- The Shipping Registration Act 1981
가 .

○ (Media)

- ()
5%

* (Broadcasting)

* (Newspapers)

○ (Telecommunications)

- , 가 Telstra Corporation Ltd. (Telstra)
1997.10 49.9%

. Telstra
35% 가 5%

Telstra 2005 3 .

- . (A\$50)
.

. (Applications)

○ .

The Executive Member

가 : [Foreign Investment Review Board](#)

80.

1.

○

, , 가

, .

○

2001 “ Invest Australia ”
One Stop .

2.

○

, 가 가 (가) .

○

, 가 .

○

35% TV 20% 가 , TV
25% .

○

, 25% 40% .

○

1992 2 가 .

○

가 , 15%
가 .

3.

○ R & D Incentives

- (125%), R & D 가
100%
Industry Research and Development Board

○

- Export Market Development Grants(EMDG): 2005 3 A\$ 25
8 , 8
(A\$3
) ,

3,800 A\$1.5 AUSTRADE가
A\$4 3,200) ,

○

- Plant & Equipment Allowance: A\$5
10% .

4.

○ : The Foreign Acquisitions and Takeovers Act 1975

○ : Invest Australia()

○ 가 :

* [\(Department of Treasury\):](#)

* [\(Foreign Investment Review Board\):](#)

* Invest Australia()

- : National investment Response Center, Sydney, NSW 2001, Australia
- : 61-2-9397-1600

- : 61-2-9397-1666
- : nirc@industry.gov.au
- : www.investaustralia.gov.au

* (Department of Treasury)

- The Executive Member,
- Foreign Investment Review Branch, Department of Treasury, Canberra ACT 2600
- Tel) 02-6263-3795
- Fax) 02-6263-2940

81.

1.

- 1975 Foreign Acquisitions & Takeovers Act .

. Invest Australia 2000 Invest Australia Austrade
, 2001 .

Invest Australia
, 가 가 (National Interest)
(Foreign Investment Review Board; FIRB)가 가 .

가 , , , 가

가 .

2. 가

- A\$5
- A\$1
- 5%
-
- (Urban Land) : 가 가 A\$5 ,
- 가 , ,
- 2005 1 가 ,
- 가 .
- (FTA 2005)
- * , :
- 가

* , , : A\$5 가 .
 * : A\$8 가 .

3.

- , , , (,),
 49% .
- Invest Australia (www.investaustralia.gov.au)
 가 .

82.

1.

- 가 Invest Australia
 (FIRB) , 가 .
- A\$5
- A\$5
-
- 가
- , , 가 , 가 , (), ,
 , (), A\$5
 가 , FIRB .
- A\$5
- A\$5 (A\$3)
- A\$1

2.

- (Register of Companies)
 Corporate Affairs Commission .
- .
- (The Australian Securities Commission)
 .
- : , , , , 가 , , , ,

- : , ,
-
-
- , 50 ()
- () , 가
- , ()
- 가
- 3.
- (Representative office) : , 가
- (Branch) : , 가
- (Company) : ()
- (Partnership) :
- (Joint Venture) :

83. /

1.

- 가
(Australian Securities & Investment Commission: ASIC)
- ,
- 가
-
-
-
-
-
-
-

○

A\$ 550
(ARBN)

,
9

○

ARBN

9

○

. (가
).

가

. 가 1
15

○

(1).

-

-

-

(7)

-

-

-

-

*

,

-

*

,

,

15%

*

30%

84.

1.

○

-

(Freehold Title)
(Strata Title)

(Leasehold

.

- 가 가
99 .

- 가 가 .
가 ,
.

○

- . ,
가 ,
- , 가 .
- “ Invest Australia ” 가 .

○

- (,) : 가 가 .
가
(30%)
(, 47%) .
- , , ,
.
- 가 : 2.5% 가
.
- : 가 가 2.5-5%
.

2.

○ 가 . ,
.

85. /

○ ,
.
가 .

- 19 가 8 , 가 11
- 가 , 가
- ,
- 가 ,
- 가

86. /TRADE DEVELOPMENT ZONE

		PMB 88 WINNELLIE, DARWIN, NT 0821, AUSTRALIA	
	2,000,000m2		NORTHERN TERRITORY
	A\$ 55/m2 (가)		
	, 가		가
		15km(	
		()	
		8km	
		가	
	(가 : A\$ 0.1376/KWH)		

40km		
(가 : A\$ 0.1244/KWH)		
(가 : A\$ 0.70/kI)		
가		
450	US\$3	
1	,	1
	,	1
.		
.		
.		
NORWEST BUSINESS PARK(www.northwestbusinesspark.com.au)		
POBox 6887, BAULKHAM HILLS BUSINESS CENTER, NSW 2153		
61-2-9894-1300	61-2-9894-1311	Bill Parker

88.

/TASMANIAN TECHNOPARK

	DOWSINGS POINT, GLENORCHY, TAS 7010, AUSTRALIA	
5	m2	
	16	가
1,000	m2	:A\$ 60 ()
	가	가
	10	km
	8	km
	(가	: A\$ 0.1445/KWH)
	(가	: A\$ 0.46/kl)
		가
	20	
	(1	)
	IT	
	TECHNOPARK MANAGEMENT SERVICES	
	POBox 149, GLENORCHY, TAS 7010, AUSTRALIA	
	61-3-6233-5588	Wendy Spencer

89. /IT

< >

○

, IT

(BI)가

○

4 (NSW ,Sydney ,UTS ,ANU)
ATP(Australian Technology Park) , Department of Communications,
Information Technology and the Arts (CITA)
10

○

ATP , 40 가 ,
CITA 5 10
BI

-

가

○

/ , (/ /)

< >

1) Australian Technology Park

-

- * : Suite 145 National Innovation Centre ATP, Eleigh, NSW 1430, Australia
- * : (61-2) 9209 4124
- * : Mr. Charles Summers
- * : <http://www.atp.com.au>

-

- * 가 : 가 3
Pre-incubator

- * : 2 A\$10,000 (US\$6,000) 가

*

. : A\$520- (32)
. : 3.5 , 60 , 125

-

*
Austrade () AusIndustry ()
가 .

* 2
() .

-

* IT, , ,

2) Australian Distributed Incubator Pty Ltd

- : 15
- : IT
- : A\$7
- : <http://www.adinc.com.au>
- : Mr Michael Paul, Program Co-ordinator
- : Level 2, 455 Bourke St Melbourne VIC 3000 Australia
- : (61-3) 9605 2550
- : (61-3) 9605 2511
- : michellep@adinc.com.au

3) BlueFire Group

- : 2
- : IT
- : A\$6
- : <http://www.bluefire.com>
- : Mr Kamal Sarma
- : 2-6 Waltham St Artarmon NSW 2064 Sydney Australia
- : (61-2) 9439 4394
- : (61-2) 9437 3879
- : ksarma@bluefire.com.au

4) Epicorp Ltd

- : 40 /2 3
- : A\$1
- : Mr Roslyn Hughes
- : PO BOX 2166 Canberra ACT 2501 Australia

-
- : (61-2) 6242 1984
 - : (61-2) 6241 5284
 - : roslyn.hughes@epicorp.com.au

5) EiR Pty Ltd

- : 3
- : IT&T
- : A\$1
- : <http://www.entres.com.au>
- : Mr Richard Henning
- : 1 Sarich Way Technology Park Bentley WA 6012 Australia
- : (61-8) 9451 0893
- : (61-8) 9361 4077
- : richard@entres.com.au

6) ePARK

- : 6
- : IT/
- : A\$5
- : <http://www.epark.com.au>
- : Ms Lucie Hedman
-
- * Sydney Office : Level 2, 18 Bulletin Place Sydney NSW 2000 Australia
- * Melbourne Office (: Mr Nick Batchelor) : 125 Victoria St Fitzroy VIC 3065
- : (61-2) 9251 0106()/ (61-3) 412 031 313()
- : (61-2) 9252 6487()
- : lucie@epark.com.au / nick@epark.com.au

7) Information City Victoria

- : 2
- : A\$8
- : <http://www.informationcity.com.au>
- : Mr Robert Crompton, Executive Director
- : PO BOX 80, Flinders Lane Post Office Melbourne VIC 8009
- : (61-3) 9369 8299
- : (61-3) 9369 8225
- : robertc@jtp.com.au

8) inQbator

- : 3
- : A\$9.5
- : Dr Laurie Hammond

- : (61-7) 5578 9500
- : (61-7) 5578 9522
- : laurie.hammond@inqbator.com.au

9) ITem3 Pty Ltd

- : 5 (2001 : 12)
- : A\$7.34
- : <http://www.item3.com.au>
- : Dr Rob Forage
- : Level 1, 40 Chandos St St Leonards Sydney NSW 2065 Australia
- : (61-2) 9431 1901
- : (61-2) 9966 9774
- : rforage@item3.com.au

10) IT & C Incubator of the Northern Territory

- : 2 , 4
- : A\$5
- : <http://www.itcint.com.au>
- : Mr Norman Evans
- : Level 1, Harry Chan Arcade 60 Smith St Northern Territory, Australia
(GPO BOX 1369 Darwin NT 0801)
- : (61-8) 8982 9800
- : (61-8) 8982 9801
- : info@itcint.com.au

11) SA BITs (Playford Centre)

- : 23 , 10
- : A\$1
- : <http://www.palyford.com.au>
- : Mr Geoff Thomas
- : PO BOX 8121, Station Arcade SA 5000 Australia
- : (61-8) 8468 9888
- : (61-8) 8212 3809
- : gthomas@palyford.com.au

90.

1.

o .

2.

○

- Northern Territory
-

○

- : 1986. 12
- : 200ha (60)
- : Northern Territory Darwin

○

- : 가 , 12
- GST(가) (Single Export Shipment Claims): 가
- .
- (Approved Exporter Claims): 가
- , 가
- GST(가)

○

- : , , Payroll tax
- :
- , , , ,
- , , , ,

○

-
-
-
-
- 50

○

- :
- 2005 10 .
- , 가
- .

91.

1.

- 2000.7.1 (Sales Tax)가 , 가가
((GST; Goods & Services Tax)

- 2005 6 30% ,
가 .

- A\$ 6,000 가 , 47%
, 2005 3 2005 7 .

< >

2004.6	2004.07.01	2005.07.01	(%)
0-6,000	0-6,000	0-6,000	0
6,001-21,600	6,001-21,600	6,001-21,600	17
21,601-52,000	21,601-58,000	21,601-63,000	30
52,001-62,500	58,001-70,000	63,001-80,000	42
62,501	70,001	80,001	47

- (Medicare) 1.5%가 .
48.5% .

- , 가 ,
가 .
() .

2. 가가 (GST)

- GST(Goods and Services Tax)
10% , GST
(Wholesale sales tax) FID, Debit tax,
(Stamp Duty) .

- GST (GST FREE) (Input Taxed)
가 (Enterprise)
GST GST .

GST ,

* 가 GST(Input GST) - GST(Output GST)
(Australian Taxation Office)

- GST
 GST가 .
 - , , , ,
 , , , ,

- GST

- GST

- , GST GST
 - (A\$50,000, A\$10,000)
 - GST GST

-	A\$2	.
-	A\$2	
	,	21 /
	.	

-
- 14 ,
- (, FBT)

○

- 가 A\$50
- 가

○

- "BED TAX"
- FID(), DEBIT TAX()
- , , 가 ,

○

- (Payroll Tax)
- (Land Tax)
-

92.

1.

- 35 가 , 75% 2 .
- 가 , 2002 5 가 ,

(: TEU)

	2000	2005	2010
	449	639	797

	1027	1606	2252
	1327	1580	2165
	127	170	206
()	342	345	427
	3273	4340	5847

(* : Freight Logistics In Australia /2002.5)

- , 가 .
- 2005 3 , (Dalrymple Port)
50
가 .

2.

- 가 , 가 , 2003
 , 1960 가
 , 가 .
- 가 () ()
 , 가 .
- : Western Power Corp., Macquarie Generation, Delta Electricity, Loy Yang Power, CS Energy Ltd., CLP AusPower P/L
- : TransGrid, Queensland Electricity Transmission Corp Ltd., SPI PowerNet P/L, Western Power Corp., Transend Networks P/L
- : EnergyAustralia, ENERGEX Ltd., Australian Gas Light Co., Ergon Energy Corp Ltd., Western Power Corp., Integral Energy Australia, CKI/HEI Electricity Distribution Holdings(Australia) P/L

- 가 Kwh A\$10.15 A\$3.72 (Off-peak tariff)
A\$0.15 .

3.

- : 870 (1,100 ,
)
- : (, ,) 10 Intelsat
(4, 6)

- 가 : 1,600 (2005. 3)
- : 2
- (2004.6)
- . (43%), (35%), (15%), Orange (7%)

4.

- 가
- '98 : 13%
- '00 : 28%
- '03 : 40%
- '04 : 55% (5.5 /460 Dial-Up , ADSL 90)
-
- : A\$30~50/
- ISDN : A\$50/
- (ADSL) : A\$50 / (ADSL)

5.

- 1 가 1 , , ,
- (A\$2.6/ US\$1.7) ,
- ,
- ,
- A\$2.55 (A\$3.60), 1Km A\$1.455 - 가 .
- , 가 , 가 .
- 2.5 .
- , .
- : , 4 Km (CBD: Central Business District)
- , .
- : 가

- :

() (: Km)

NSW	VIC	QLD	SA	WA		
9,810	5,107	9,357	120	5,583	6,235	36,212

(* : , Year Book, Australia, 2000)

()

NSW	Pacific National(Toll Holdings +Patrick)	
Queensland	Queensland Rail(Queensland)	
SA / WA	Australian Railroad Group(Wesfarmer/Genese & Wyoming)	
Victoria	Freight Australia(Toll +Patrick)	Broad
Tasmania	Australian Transport Network(Toll +Patrick)	

(* : The Australian Financial Review 2004)

< >

(: Km)

	NSW	VIC	QLD	SA	WA	TAS	
	10,503	7,544	10,344	-	7,739	1,946	38,076
	7,098	-	149	13,421	-	-	20,668
	18,358	14,852	8,589	-	7,482	1,290	50,571
	299	-	13,019	-	8,740	282	22,340
	3,474	-	8,046	-	-	45	11,565
	445	797	-	-	-	172	1,414
	2,511	1,013	-	-	-	-	3,524
	42,688	24,206	40,147	13,421	23,961	3,735	148,158

(* :)

○ : 1 (Pacific Highway) 12,538 Km .

- - - - -

6.

- 가 480 24 Km .
- 가 .

< >

- 가 , 가
- 가 .

7.

- Australia Post 가 .
- 1-2 , 1 ,
(Air mail) 50 , A\$1.10 .

8.

< >

	75	2005 ~ 2013	Solar City
	100	2005~2006	R&D,
Torres 가	3,500	2006~	PNG ~ (3,200km)

(: A\$,)

< >

	428	2005~2010	
NSW	450()	2007~2010	
Wyaralong Dam	149	~2026	

< >

		()	가			
						**
	Hay Point(Q)	BHP Billiton	88.5	87.0	Minor	Major
	Darymple Bay(Q)*	Frime Infra.				
		Newcastle(NSW)	Consortium	89	76	Minor

	Gladestone(Q)	Qld	45	43	Major	Major
		—	32	23	-	-
	Port Hedland(WA)	WA	100	98	Major	Minor
	Dampier(WA)	WA	80	75	Major	Minor
	Cape Lambert(WA)	Rio Tinto	52	39	-	Major
		-	8	7	Minor	-

(* A\$5)
(**)

< >

Gateway Motorway	910	2006~2015	
Westlink M7	2,200		
Toowoomba-Ipswich	680	2006~2015	
	2,600		Mitcham-Frankston
	800		
AusLink	10,000	2005~2010	

< ()>

Sunshine Coast - Marcoochydore	1,000	2006~2026	
CBD - Springfield	590	2006~2015	
Gold Coast - Coolangatta	500	2006~2026	
	1,500	2005~2010	498
	1,600		Epping- Chatswood
	600		Spencer St. Station
	300		-
AusLink(-)	550	2005~2010	
AusLink(-)	450	2005~2010	

< , >

NSW	Energy Australia	2006 ~ 2010	2,096
	Integral	2006 ~ 2010	1,420
	Country	2006 ~ 2010	1,254
	Australian Inland	2006 ~ 2010	18
	ETSA Utilities	2006 ~ 2010	723
ACT	ActewAGL	2006 ~ 2010	103
	Energex	2006 ~ 2010	2,133
	Ergon	2006 ~ 2010	2,297
	AGLE	2006 ~ 2010	322()
	Citipower	2006 ~ 2010	597()
	Powerco	2006 ~ 2010	1,073()
	TXU	2006 ~ 2010	668()
	United Energy	2006 ~ 2010	623()

93.

1.

○ 가 Sydney Morning Herald

()

가

2.

○ (Award) , ,
가

2

○ 38

Award가

3

가

1.5 ,

3

2

○ 2003

35

가

•

10

94. /

1.

○ (Workplace Relations Act 1996)

, ,

○ 45 가 ,
(ACTU; Australian Council of Trade Union)

- ,

○ ACTU

*
*
*
*
*
*
*
*

,

2.

- 45

ACTU

- ACTU

AIRC()

- AIRC

ACTU가

- , 가

- , (Federal Industry Court)

*

. , 45

*

가

10%

○ : 가 가

, .

- 3

4%(3% 6%) 가

- ,

2003 가 가 7.2% ,
2005 5% .

- : , , ,
- : 9% 가
- 가 : Worker's
- Compensation 가 .
- : 1.5%
- 가 : 20 ()
- 가 : 10 2 가,
- 5 1 가
- 가 : 90
- 가 52
- :
- 2005 가(12) 가 .

3.

가. (ACTU ; AUSTRALIAN COUNCIL OF TRADE UNIONS)

- : Level 2, 393 Swanston Street, Melbourne Vic 3000
- Tel: (613) 9663 5266
- Fax: (613) 9663 4051
- Website: www.actu.asn.au
- Email: mailbox@actu.asn.au

Association of Professional Engineers, Scientists and Managers Australia
Australasian Meat Industry Employees Union
Australian Education Union
Australian Institute of Marine and Power Engineers
Australian Licensed Aircraft Engineers Association
Australian Manufacturing Workers Union
Australian Maritime Officers Union
Australian Nursing Federation
Australian Professional Footballers' Association
Australian Salaried Medical Officers Federation
Australian Services Union
Australian Workers Union
Australian Writers Guild
Blind Workers Union of Victoria
Breweries & Bottleyards Employees Industrial Union of Workers WA

Civil Air Operations Officers Association of Australia
 Club Managers Association Australia
 Communications, Electrical and Plumbing Union of Australia
 Community and Public Sector Union
 Construction, Forestry, Mining and Energy Union
 Finance Sector Union
 Flight Attendants Association of Australia - Domestic/Regional Division
 Flight Attendants' Association of Australia - International Division
 Funeral and Allied Industries Union of NSW
 Health Services Union of Australia
 Independent Education Union of Australia
 Liquor, Hospitality and Miscellaneous Workers Union
 Maritime Union of Australia
 Media, Entertainment and Arts Alliance
 Medical Scientists Association of Victoria
 National Tertiary Education Union
 National Union of Workers
 New South Wales Nurses' Association
 Police Federation of Australia
 Rail, Tram and Bus Union
 Rugby League Professionals Association
 Salaried Pharmacists Association of WA Union of Workers
 Shop Distributive and Allied Employees Association
 Textile, Clothing and Footwear Union of Australia
 Transport Workers Union
 Union of Christmas Island Workers
 United Firefighters Union of Australia
 Victorian Psychologists Association
 Western Australian Prison Officers Union of Workers
 Woolclassers Association of Australia

95.

1.

○ Department of Family and Community Services
 , Centerlink Department of Education, Training and
 Youth Affairs가 .

○ Centerlink가

2. (Superannuation)

○ 가 ,

9%

3. - Worker ' s Compensation

- 가 ,
가 . NSW WorkCover Authority of
New South Wales가 .

4.

- Award() ,
 , 가
 2
 , .
- 2005 A\$38,000 8%
가 . A\$58,000 .

5.

- 38 .
Award가 가 , 3
1.5 , 3 ,
2 .

6.

- , , 가 가
1 , 3
가 .
- , ,
 , 가 .
- Workplace Relations Act 1996 ,

9%

(Superannuation) , NSW
1 2 4 (, 45
20% 가) , 6 16 (45 20)

7.

○ Fringe Benefit/ 가

가 , 가
가 3 31 4 .

○ Training Guarantee Scheme/

A\$214,000 , 1.5%

8.

○ , AUSTUDY(
), Assistance for isolated Children
Scheme() .

9.

○ , , ,
1 가 .

96.

1.

○ 가 가 ,

○ .

○ , .

○ 4 (bond)

○ (house), Unit (), , ()

가
 150
 가
 가 (,
)
 가
 1/10 4
 Flat
 가

2.

가
 가 4 (1)
 가

3.

'84.2 (Medicare)
 가 가
 ()
 Medicare '95.6.13 ' 95.7.1
 (General Practitioner) (Specialist)
 가
 “ 000 ”

○

- Chemist Pharmacy , Panadol
가
가 .
가 .

○

- : 1,112 (69% 가)
- : 94,361 (1,000 6.2 , 79%가)
- : 275,535
- 가 , , .

○ 가

- : A\$520/
- : A\$30/1
- : A\$100/1

4.

○

56 , 2000
가 .

○

가 , , , ,
 , .

5.

○

가 가
 .

○

20가 1가 가 , NSW ,
1000 14 (1000 8.5) .

○

가 ,
 .

97. 가 / . 가

1.

- , (City rail) , 가
- 가 가 , (inspect) .
- : <http://www.domain.com.au>
- 가 가
- , 가 , 가 (Inspect) .

2.

- 1 A\$400 A\$700 .
- 가 ,
- 가 (Bond/4) (rent/1)가 .
- Inspection bond .

3.

- (National Australia Bank), Westpack 가
- 가 가 , , .

○ deposit book
가 .

4.

○ ()
.

, .

○ 가 2 ,
(ADSL) .

5. 가 , ,

○ 가 The Natural Gas Company(: 131 606) ,
가 , 가 , 가
가 .

○ Energy Australia (131 535) .

○ , UNIT(),
가 가
.

6.

○ TV 가 PAL Multi
가 . 240 220V
(50 Hz: 60 Hz) 가
가 .

○ 2008 TV HDTV .

○ , 가 50%
.

7.

○ 가
10
.

○ , 가 ,

가 , ,

- “ ”

○ “ ” , “ ” 가 가 가 가 가 가 . , ,

98. 가 /

1.

○ 가

○ 2005 3 2 , 2004 가 30 1.5%

US\$ 1 5 ,
US\$ 40 ,

○ 가 가 , IDP Australia , 20 가 100 .

2002 2003 , , , 2002 4 , 2003 10 9 , , 2003 3 .

<

>

	2002 ()	2003 ()	
	47931	57579	20.1
	22091	23803	7.7
	18658	22159	18.8
	20985	20336	-3.1
	17530	19779	12.8
	17329	18987	9.6
	15643	17025	8.8
	11364	14386	26.6
	11064	12189	10.2
가	12062	11843	-1.8
	79198	85238	7.6
	273,855	303,324	10.8

(: 60%가)

(: 2004.03.04)

99.

1.

○ (Primary) 6 , (Secondary) 6 , (Tertiary) 3~6 .

○ (Secondary) HighSchool , 4 (7~10) , 2 (11~12) , .

○ , 11~12 .

○ , HSC (High School Certificate) , VCE (Victorian Certificate of Education) , .

○ (10) (TAFE; Technical And Further Education) , TAFE 200 가 , 가가 2 11 , 2 .

2.

○ 가 가 .

가 가 .

○ North Turamurra ()가

, .

○

- 9 30 3 30 2
3 가
20 150

.

- () 4
가 .

- (3), (),
6 , 3 , 2
 .

○

- ,
1 (9:30-11:20) 2 (11:50-1:30) ,
 , .

.

- 1 3 1
(9:30-11:20) , 2 (11:50-1:30) .

- 4 6 , ,
3 30 .

- (9:30- 1:30) ,
(2:00-3:30) 가 .
2000 가
가 .

- 2 ,
.
.
.

○

- :
- : Turramurra High School at Maxwell St. Turramurra, NSW 2074 Australia
- : (- : 9804-8804)
(:0414-514-989)
- : 9804-6700

○

- 가 ,
.

○

, 가 ,
A\$60 (US\$50) , 2-3 A\$120 (US\$90) .
가 .

100. /

1.

○

, 15 2004 9 POSCO가
US\$ 7 7,300 .

○

1979 5%

○ 13

'70 1 , '80 2 , '90 8 가 , 2000
POSCO MAC , Carborough Downs,
Glennies 가 .

○ 가 , , 8 , .

< >

	()				
	(5%)	,		'79	
	(20%)	POSCO		'80	
	(5%)	LG		'84	
	(15%)	SK		'90	
	(50%)	, SK		'91	
	(7%)			'94	
	(5%)	SK		'95	
	(100%)			'97	
	(8.9%)	POSCO		2004	
	Carborough Downs(5%)	POSA		2004	
	Glennies(5%)	POSA		2004	
	가 (33.3%)	,		'94	
	(17%)	, SK		'95	
	(7%)			'97	
	MAC (20%)	POSCO		'02	
	15				US\$773

(* :)

101.

1.GDP

	2001/02	2002/03	2003/04	2004/05
(%)	3.9	3.2	4.0	
GDP(A\$)	7345.7	7581.4	7886.2	4,334.6()
()	US\$0.510	US\$0.566	US\$0.750	
GDP(US\$)	374,633	429,111	591,471	
GDP(A\$)	37,614	38,374	39,426	

GDP GDP A\$
US\$ GDP .

2. 가 : 2.7% (2004/05)

3.

- : 967 (2004.5 /)

- : 5.1% (2005.6)

4. (2005/06)

	2002/03	2003/04	2004/05	2005/06
(A\$)	1,783	1,863	1,932	2,145
(A\$)	1,780	1,831	1,923	2,051
(A\$)	+3	+32	+9	+94

(* : 7 1)

5. (2004 / World Trade Atlas)

- : US\$862 (2003 22.5% 가)

. : , , , , , ()

- : US\$1,035 (2003 22.0% 가)

. : , , , , 가 , , , , ()

- : - US\$173 ()

6. ()

	2001/02	2002/03	2003/04	2004.7~12
(A\$)	- 206	- 405	- 473	- 294

7. : A\$ 9,057 (2003 6)

8. : A\$ 4,632 (2003 6)

9. : A\$1 = US\$ 0.78 (2005.6)

102.

1.

		2000/01	2001/02	2002/03	2003/04
()	A\$	153,854	153,340	148,530	143,178
(“)	A\$	153,205	154,573	167,145	167,275
(“)	A\$	649	-1,233	-18,615	-24,097
	A\$	-18,560	-20,550	-40,322	-47,427
()	A\$	16,386	21,907	41,140	48,263

(* : Balance of Payments 2004.6 / Australian Bureau of Statistics)

103.

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1.

(: US\$, %)

	2001	2002	2003	2004		
-- --	63233	64996	70369	86248	100	22.5
Japan	12246	12059	12797	16248	18.8	26.9
United States	6140	6285	6176	6987	8.1	13.1
China	3904	4564	5957	8017	9.3	34.5
New Zealand	3705	4324	5328	6428	7.4	20.6
Korea, South	4925	5430	5279	6721	7.7	27.3
United Kingdom	2679	3062	4756	3693	4.3	-22.3
Taiwan	2777	2580	2426	3001	3.5	23.7
Singapore	2768	2694	2260	2385	2.7	5.6
India	1250	1351	2222			
Hong Kong	2162	1925	1869			
Indonesia	1660	1666	1819	(2359)	(2.6)	(29.6)
Thailand	1183	1367	1470			
Malaysia	1338	1246	1362			
Saudi Arabia	1356	1289	1186			
Canada	937	1018	1133			
Italy	1136	1108	1030			
Netherlands	851	766	870			
South Africa	671	705	863			
Germany	762	876	848			
U.A.E	657	695	736			

(: World Trade Atlas)

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(: US\$, %)

	2001	2002	2003	2004		
-- --	60812	69530	84835	103554	100	22.0
United States	11063	12598	13377	15053	14.5	12.5
Japan	7867	8575	10601	12232	11.8	15.4
China	5325	6999	9344	13154	12.7	40.7
Germany	3442	3993	5250	6033	5.8	14.9
United Kingdom	3246	3178	3551	4226	4.1	19.0
New Zealand	2448	2654	3274	3815	3.7	16.5
Korea, South	2389	2598	3105	3612	3.5	16.4

Singapore	2046	2336	2908	4556	4.4	56.7
Malaysia	2012	2128	2817	4073	3.9	44.63
Italy	1774	2062	2688	3246	3.1	20.8
Indonesia	2019	2299	2627			
France	1334	1767	2500			
Thailand	1388	1711	2357			
Taiwan	1564	1819	2175			
Vietnam	1084	1245	1484			
Sweden	791	946	1171			
Canada	903	933	1169			
Ireland	658	844	1060			
Papua New Guinea	644	668	979			
Netherlands	524	651	786			

(: World Trade Atlas)

104. /

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(: US\$)

HS	Description	2002	2003	2004
	--The World--	64,996.091	70,382.599	86,364.600
27	MINERAL FUEL, OIL ET	13,430.398	13,855.968	17,479.097
26	ORES,SLAG,ASH	5,212.511	6,307.538	8,328.957
71	PRECIOUS STONES,META	3,405.406	4,382.439	4,821.218
02	MEAT	3,199.226	3,411.666	4,713.663
10	CEREALS	2,908.430	2,018.148	4,098.529
99	O SPECL IMPR PROVISI	1,963.660	3,352.641	4,072.581
84	MACHINERY	2,691.937	2,945.710	3,345.696
28	INORG CHEM;RARE ERTH	2,306.023	2,685.058	3,323.920
76	ALUMINUM	2,467.664	2,628.521	3,160.249
87	VEHICLES, NOT RAILWA	2,363.163	2,767.886	2,945.259
22	BEVERAGES	1,389.480	1,665.719	2,096.471
85	ELECTRICAL MACHINERY	1,429.765	1,632.900	1,919.893
51	ANIMAL HAIR+YARN,FAB	1,978.541	1,671.932	1,905.309
30	PHARMACEUTICAL PRODU	1,003.252	1,427.015	1,865.451
04	DAIRY,EGGS,HONEY,ETC	1,563.835	1,342.960	1,739.118
98	SPECIAL OTHER	1,356.767	1,735.114	1,427.480
90	OPTIC,NT 8544;MED IN	997.833	1,128.294	1,350.069
74	COPPER+ARTICLES THER	820.632	868.076	1,248.339
44	WOOD	644.899	746.175	927.258
12	MISC GRAIN,SEED,FRUI	690.558	509.065	871.335
41	HIDES AND SKINS	683.758	743.820	826.868
03	FISH AND SEAFOOD	840.846	804.165	824.538
72	IRON AND STEEL	430.602	650.952	754.378
52	COTTON+YARN,FABRIC	728.344	643.962	742.755

01	LIVE ANIMALS	636.147	627.936	606.722
39	PLASTIC	409.606	482.707	589.141
48	PAPER,PAPERBOARD	450.696	506.027	582.964
75	NICKEL+ARTICLES THER	901.854	431.057	503.575
73	IRON/STEEL PRODUCTS	318.262	392.134	486.393
32	TANNING,DYE,PAINT,PU	365.251	402.188	459.075
88	AIRCRAFT,SPACECRAFT	942.614	511.829	438.427
08	EDIBLE FRUIT AND NUT	369.583	362.606	408.996
23	FOOD WASTE; ANIMAL F	294.036	357.511	394.163
79	ZINC+ARTICLES THEREO	432.272	437.027	358.714
07	VEGETABLES	378.418	257.234	351.101
78	LEAD	218.683	224.701	344.573
11	MILLING;MALT;STARCH	256.922	284.993	334.558
95	TOYS AND SPORTS EQUI	178.345	248.651	327.241
25	SALT;SULFUR;EARTH,ST	278.564	295.074	313.899
21	MISCELLANEOUS FOOD	199.434	268.994	298.066
15	FATS AND OILS	191.260	232.714	280.266
37	PHOTOGRAPHIC/CINEMAT	231.640	241.878	254.925
38	MISC. CHEMICAL PRODU	214.630	223.535	252.657
33	PERFUMERY,COSMETIC,E	201.947	207.720	222.302
19	BAKING RELATED	141.416	173.668	213.799
49	BOOK+NEWSPAPR;MANUSC	160.987	193.172	213.780
81	OTHER BASE METALS, E	87.457	103.863	192.480
20	PRESERVED FOOD	146.463	184.245	183.451
18	COCOA	122.989	149.785	171.511
89	SHIPS AND BOATS	343.976	357.974	165.401
16	PREPARED MEAT,FISH,E	89.297	143.416	164.232
94	FURNITURE AND BEDDIN	161.546	154.876	164.087
35	ALBUMINS;MOD STRCH;G	110.784	143.371	147.049
70	GLASS AND GLASSWARE	102.186	112.425	139.364
40	RUBBER	90.726	104.348	123.981
29	ORGANIC CHEMICALS	109.177	117.038	119.242
17	SUGARS	102.330	90.824	115.521
61	KNIT APPAREL	88.263	117.880	105.233
31	FERTILIZERS	66.687	102.482	101.157
34	SOAP,WAX,ET;DENTAL P	81.002	90.996	101.147
05	OTHER OF ANIMAL ORIG	70.408	74.819	99.171
82	TOOL,CUTLRY, OF BASE	74.773	84.282	92.669
83	MISC ART OF BASE MET	49.986	67.444	86.724
62	WOVEN APPAREL	64.040	72.767	79.301
97	ART AND ANTIQUES	52.905	71.310	77.844
24	TOBACCO	54.454	62.812	76.939
69	CERAMIC PRODUCTS	59.828	68.059	76.689
93	ARMS AND AMMUNITION	16.428	18.091	66.123
63	MISC TEXTILE ARTICLE	53.707	57.315	65.202
57	TEXTILE FLOOR COVERI	44.082	50.194	55.113
59	IMPREGNATD TEXT FABR	44.515	51.271	53.096

47	WOODPULP, ETC.	26.369	36.675	52.260
86	RAILWAY;TRF SIGN EQ	26.343	24.535	42.087
68	STONE,PLASTR,CEMENT,	34.925	42.165	41.900
91	CLOCKS AND WATCHES	42.447	27.582	41.872
60	KNIT,CROCHETED FABRI	20.764	26.310	33.183
64	FOOTWEAR	31.216	32.188	32.235
54	MANMADE FILAMENT,FAB	22.497	26.172	30.038
56	WADDING,FELT,TWINE,R	19.938	26.889	27.652
96	MISCELLANEOUS MANUFA	24.028	23.248	27.326
42	LEATHR ART;SADDLRY;B	20.587	23.312	26.831
06	LIVE TREES AND PLANT	24.040	21.609	26.092
09	SPICES,COFFEE AND TE	17.142	19.548	21.563
80	TIN + ARTICLES THERE	11.831	18.590	21.033
36	EXPLOSIVES	16.949	17.129	19.529
55	MANMADE STAPLE FIBER	26.508	21.250	19.022
65	HEADGEAR	10.182	11.654	13.232
13	LAC;VEGETABL SAP,EXT	14.118	9.187	12.295
92	MUSICAL INSTRUMENTS	4.944	6.866	7.199
45	CORK	4.764	8.518	7.073
58	SPCL WOVEN FABRIC,ET	7.086	6.440	6.836
43	FURSKIN+ARTIFICIAL F	13.215	6.891	3.910
50	SILK;SILK YARN,FABRI	1.527	1.280	1.889
66	UMBRELLA,WLK-STICKS,	2.045	1.154	1.236
67	ARTIF FLOWERS,FEATHE	0.581	1.354	0.733
53	OTHER VEG TEXTILE FI	0.383	0.374	0.520
14	OTHER VEGETABLE	3.264	0.343	0.416
46	STRAW,ESPARTO	0.292	0.367	0.144

(: World Trade Atlas)

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(: US\$)

HS		2002	2003	2004
	--The World--	69,530.098	84,835.298	103,714.199
84	MACHINERY	11,879.365	14,345.969	17,540.153
87	VEHICLES, NOT RAILWA	8,951.867	11,679.791	14,044.955
85	ELECTRICAL MACHINERY	7,680.503	9,464.881	12,317.335
27	MINERAL FUEL, OIL ET	5,071.200	6,493.989	9,479.611
30	PHARMACEUTICAL PRODU	2,605.455	3,267.249	4,440.903
90	OPTIC,NT 8544;MED IN	2,766.656	3,276.594	4,088.866
88	AIRCRAFT,SPACECRAFT	2,877.124	2,965.582	2,798.478
71	PRECIOUS STONES,META	1,979.525	2,626.595	2,783.723
39	PLASTIC	1,977.468	2,351.329	2,718.065
29	ORGANIC CHEMICALS	1,514.429	1,839.741	2,201.877

73	IRON/STEEL PRODUCTS	1,103.427	1,437.709	1,949.518
48	PAPER,PAPERBOARD	1,339.971	1,630.414	1,864.321
94	FURNITURE AND BEDDIN	954.911	1,241.543	1,617.276
40	RUBBER	1,040.159	1,264.783	1,456.455
62	WOVEN APPAREL	921.913	1,118.276	1,292.948
72	IRON AND STEEL	671.860	873.402	1,199.386
95	TOYS AND SPORTS EQUI	926.943	1,005.065	1,143.555
61	KNIT APPAREL	712.743	863.847	1,126.792
38	MISC. CHEMICAL PRODU	655.137	719.422	852.826
44	WOOD	579.960	731.114	848.056
21	MISCELLANEOUS FOOD	527.402	668.453	773.759
49	BOOK+NEWSPAPR;MANUSC	551.359	649.326	733.459
33	PERFUMERY,COSMETIC,E	500.425	628.582	725.528
64	FOOTWEAR	560.795	594.942	705.480
31	FERTILIZERS	428.854	492.250	654.279
22	BEVERAGES	378.984	472.247	589.291
76	ALUMINUM	357.928	485.102	587.461
82	TOOL,CUTLRY, OF BASE	417.177	486.237	582.457
28	INORG CHEM;RARE EARTH	389.628	456.587	540.004
63	MISC TEXTILE ARTICLE	352.907	418.276	518.990
69	CERAMIC PRODUCTS	357.721	447.385	493.746
83	MISC ART OF BASE MET	333.241	389.545	478.158
42	LEATHR ART;SADDLRY;B	312.227	372.899	464.708
03	FISH AND SEAFOOD	320.236	407.355	442.656
70	GLASS AND GLASSWARE	324.899	373.930	433.633
32	TANNING,DYE,PAINT,PU	293.530	346.184	388.840
89	SHIPS AND BOATS	395.009	205.463	360.250
20	PRESERVED FOOD	205.077	277.099	354.158
37	PHOTOGRAPHIC/CINEMAT	307.668	343.372	348.459
34	SOAP,WAX,ET;DENTAL P	226.822	282.945	324.023
93	ARMS AND AMMUNITION	186.119	237.282	316.900
19	BAKING RELATED	188.080	250.709	310.070
68	STONE,PLASTR,CEMENT,	186.975	254.624	294.558
15	FATS AND OILS	190.387	242.915	288.853
08	EDIBLE FRUIT AND NUT	172.701	226.734	287.000
96	MISCELLANEOUS MANUFA	208.132	236.138	276.914
16	PREPARED MEAT,FISH,E	194.846	234.614	254.764
18	COCOA	164.171	212.412	251.921
86	RAILWAY;TRF SIGN EQ	166.719	274.768	251.381
04	DAIRY,EGGS,HONEY,ETC	161.581	217.975	249.183
54	MANMADE FILAMENT,FAB	208.991	234.229	239.904
91	CLOCKS AND WATCHES	180.421	181.918	226.517
52	COTTON+YARN,FABRIC	220.868	215.312	210.038
74	COPPER+ARTICLES THER	192.056	245.848	204.309

23	FOOD WASTE; ANIMAL F	165.177	200.094	196.971
57	TEXTILE FLOOR COVERI	122.708	160.051	192.551
02	MEAT	101.276	134.324	189.326
55	MANMADE STAPLE FIBER	159.386	160.088	175.666
47	WOODPULP, ETC.	136.591	151.554	175.461
09	SPICES, COFFEE AND TE	129.558	160.123	174.855
99	O SPECL IMPR PROVISI	373.218	226.633	169.364
25	SALT; SULFUR; EARTH, ST	122.835	144.383	166.343
56	WADDING, FELT, TWINE, R	126.242	147.034	153.299
26	ORES, SLAG, ASH	104.166	149.287	145.939
35	ALBUMINS; MOD STRCH; G	106.140	130.421	144.366
07	VEGETABLES	91.531	119.637	137.260
51	ANIMAL HAIR+YARN, FAB	108.595	143.752	136.482
24	TOBACCO	155.706	163.597	120.839
12	MISC GRAIN, SEED, FRUI	74.240	111.266	117.667
17	SUGARS	73.803	96.750	117.035
92	MUSICAL INSTRUMENTS	70.921	89.860	106.720
59	IMPREGNATD TEXT FABR	76.179	87.490	99.633
65	HEADGEAR	68.287	75.652	93.690
97	ART AND ANTIQUES	56.165	62.586	86.101
45	CORK	86.366	86.378	84.373
41	HIDES AND SKINS	90.400	84.836	83.508
60	KNIT, CROCHETED FABRI	68.767	78.683	81.829
36	EXPLOSIVES	44.135	70.638	76.161
58	SPCL WOVEN FABRIC, ET	60.415	63.275	65.515
81	OTHER BASE METALS, E	41.184	50.262	56.676
13	LAC; VEGETABL SAP, EXT	40.490	46.681	50.405
01	LIVE ANIMALS	46.199	52.072	49.372
05	OTHER OF ANIMAL ORIG	45.748	46.011	47.577
10	CEREALS	26.201	76.308	45.306
11	MILLING; MALT; STARCH	19.802	29.493	34.650
06	LIVE TREES AND PLANT	19.523	23.160	27.177
67	ARTIF FLOWERS, FEATHE	22.700	22.006	25.578
80	TIN + ARTICLES THERE	12.447	17.024	24.816
46	STRAW, ESPARTO	13.168	17.457	24.803
75	NICKEL+ARTICLES THER	22.489	19.900	24.049
43	FURSKIN+ARTIFICIAL F	15.767	16.728	19.163
50	SILK; SILK YARN, FABRI	9.674	12.186	18.275
66	UMBRELLA, WLK-STICKS,	14.496	14.216	16.035
53	OTHER VEG TEXTILE FI	18.939	18.378	15.257
79	ZINC+ARTICLES THEREO	5.337	7.645	11.150
78	LEAD	6.471	4.450	3.845
14	OTHER VEGETABLE	2.103	1.969	2.358

(: World Trade Atlas)

106. /

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○ , : 2004 108

- 2003 92 17.7% 가
- , 100 (,)
- 2005 1~5 10.6% 가, 30.0% 가

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	2002	2003	2004	2005(1~5)
	2,340	3,272	3,378	1,462(10.6% ↑)
	5,973	5,916	7,438	3,753(30.0% ↑)
	-3,633	-2,644	-4,060	-2,291

(: US\$,)

2. 50 (2005.5)

	HS Code		2002	2003	2004	2005(1~5)	
		()	2,340	3,272	3,378	1,462	10.6
1	8703		316	359	512	321	61.3
2	8525		221	342	501	157	-15.4
3	8528		99	207	271	108	3.3
4	8471		94	138	133	51	-11.7
5	8708		40	55	97	43	21.7
6	2710		49	34	93	65	5.5
7	8418	.	56	74	89	37	1.2
8	4810		47	66	83	33	0.6
9	4011		58	71	74	33	1.3
10	8517		24	49	56	9	-57.3
11	8415		76	69	53	7	-10.5
12	8429	.	15	20	44	18	21.6
13	8704		6	21	43	35	215.2
14	8521		21	30	41	6	-57.3
15	2902		7	18	40	12	-21.8
16	4801		13	26	36	13	-9.8
17	7210	.	15	21	35	24	50.6
18	8544	.	11	17	35	15	51.7
19	2707		16	24	31	15	53.5
20	8450		24	32	31	7	-43.5
21	3901		19	28	27	13	15.2

22	7306		27	18	24	13	36.1
23	8512		14	19	23	10	9.8
24	8529		10	10	23	7	-39.5
25	3903		11	14	19	7	28.1
26	3907	•	18	19	19	18	263.1
27	7219		13	13	18	7	5.1
28	8427		7	8	18	9	82.9
29	3902	,	11	11	17	6	-11.4
30	3920	•	11	16	17	7	18.6
31	4002		9	10	16	6	-10.8
32	3921	.	13	14	15	5	8.4
33	7419		9	4	15	12	143.2
34	7305		8	4	14	6	-15.2
35	8507		10	10	14	7	19.8
36	8516	(,)	13	13	14	4	-20.6
37	5407		22	16	13	4	-20.2
38	7216		4	7	13	15	112.7
39	7411		7	8	13	7	55.6
40	8414		17	19	13	2	-61.6
41	5503		5	5	12	4	9.2
42	8422		5	10	12	4	-34.6
43	6004		6	11	11	3	-19.1
44	7212	.	5	4	11	7	57.4
45	7307		7	19	11	5	103.3
46	8501		9	12	11	4	-12.8
47	8473		24	18	10	5	20.7
48	8701		5	8	10	6	56.2
49	2917		13	9	9	3	3.1
50	2929		4	9	9	4	7.3

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3. 50 (2005.5)

			2002	2003	2004	2005(1~5)	
							가
			5,973	5,916	7,438	3,753	30
1	2701	, ,	1,043	988	1,572	837	51.7
2	2709	, ()	892	762	1,194	619	31.5
3	2601		538	599	688	329	17.3
4	7601		326	337	365	164	8.9
5	7108	()	722	602	346	89	-55.9
6	7502		109	187	280	147	7.2
7	1001	,	168	170	249	85	0.6
8	202	()	163	142	241	131	62.1

9	1701	,	117	165	197	63	27.8
10	7207		76	108	176	175	168.8
11	8407		63	82	139	63	43.1
12	2711	가	143	70	135	85	340.1
13	2607		66	79	121	81	30.8
14	2608		73	96	118	121	202.8
15	8708		136	158	112	42	-16.9
16	5201	()	101	85	104	10	-66.4
17	201	(.)	22	33	74	47	121.7
18	1209	.	28	20	66	17	-38
19	7501	.	29	49	60	23	-18.2
20	3004	()	24	28	49	30	142.6
21	7801		17	22	44	16	13.1
22	3206		51	48	43	19	-1.7
23	4403		44	35	41	18	-22.5
24	5105	.	75	56	40	14	-18.6
25	206	(. . .)	25	22	39	20	116.4
26	7204	.	12	9	35	13	-19.8
27	5101	(,)	89	53	34	12	-25.7
28	406	,	33	34	32	12	-11.8
29	1107		28	29	32	9	24.7
30	2501	()	40	31	31	20	53.3
31	7403		82	46	27	60	375.4
32	7602		12	10	25	21	204
33	2602		16	19	24	10	-11.9
34	4401	,	14	13	22	13	19.9
35	2106		17	16	22	11	23.7
36	2505		20	20	19	6	-38.7
37	8524	,	17	17	17	13	85
38	2603		23	67	15	65	338.9
39	2606		3	8	13	5	7.8
40	1003		12	10	11	4	7.3
41	2309		11	9	11	4	-6.3
42	9032	,	19	15	11	4	-10.4
43	8543		3	5	9	5	133.6
44	701	(,)	4	5	8	6	-19.6
45	1214	, ,	0	0	8	6	116
46	7106	(1)	6	5	8	5	48
47	7404		6	4	7	5	203.1
48	4104	()	7	6	7	4	60.6
49	7202		0	0	6	9	1,125.70
50	4411		20	18	6	6	79.4

(:)

107. /

1. ()

(: A\$)

	2000/01	2001/02	2002/03	2003/04
	464	460	463	523
	183	158	153	171
()	(178)	(159)	(151)	(173)
()	(5)	(-1)	(2)	(-2)
Portfolio	150	160	156	182
()	(119)	(125)	(123)	(129)
(Bond)	(31)	(35)	(33)	(53)
	23	30	39	41

(* : Balance of Payments and International Investment Position 2004.9)
(2005.6 : A\$1 = US\$ 0.78)

108. / (2000/01)

1. 가 ('99/00 - 2000/01)

(: A\$)

	가			
	'99/00	2000/01	'99/00	2000/01
	18	10	0.8	0.4
	27	39	3.0	14.8
	118	84	21.7	21.9
	75	75	10.1	23.7
가	14	7	5.5	0.9
(外)	172	167	25.0	31.1
	56	42	2.4	0.8
	3,344	2,810	9.5	12.7
	3,824	3,234 *	78.0	106.3

(* Foreign Investment Review Board, Annual Report/ www.firb.gov.au)

2. (2000/01)

(: , A\$)

가					
	318	198	12,232	10,995	2,326
	990	-	812	2,732	15,973
가	207	-	-	950	-
	23	-	-	2,669	-
	203	-	11	94	237
	76	51	18	38	731
	74	-	10	492	-

	47	2	340	-	466
	58	58	3	-	113
	109	26	311	213	1,845
	4	-	-	-	-
	133	-	797	880	195
	38	117	168	1,420	98
	20	-	-	667	-
	1,150	1	65	353	1,097
	3,450 **	453	14,767	21,503	3,081

가		가	()		
	376	113	21,199	58	47,797
	734	1	2,330	118	22,270
가	460	-	300	339	2,049
	319	-	94	-	3,082
	83	-	643	3	1,071
	143	-	2,653	-	3,634
	116	350	234	163	1,365
	12	-	228	-	1,048
	990	224	448	3	1,839
	179	18	87	-	2,679
	2	-	-	-	2
	1,342	-	1,454	-	4,668
	105	-	752	2	2,662
	3	-	17	-	687
	5,511	159	305	93	7,584
	10,375	865	30,744	779	102,567

(:) (: 2 * ** 가 2
, **)

109. / (2004)

1. 4 ()

(: A\$)

	2000/01	2001/02	2002/03	2003/04
	827	863	916	1,058
	201	215	237	253
()	(171)	(180)	(197)	(216)
()	(30)	(36)	(40)	(37)
Portfolio	484	486	493	619
()	(184)	(173)	(165)	(212)
(Bond Money Market)	(300)	(313)	(328)	(407)
	23	32	45	40

(* : Balance of Payments and Int'l Investment Position 2004.9)
(7 6)

110. /

1.

- 2005 1~5 : 9 4,931
- 2004 : 25 5,400
- 1962-2004 : 222 , 6 200 ()

	2001	2002	2003	2004	(1962-2004)
(US\$)	23	2	129	54	602
	(32)	(23)	(31)	(25)	(222)

- 2001~2003 3

	(US\$) ()	
	123.0(79.3%)	10
	14.0(9.1%)	13
	7.8(5.0%)	18
	4.1(2.7%)	4
	1.8(1.2%)	3
	1.7(1.1%)	13
	1.3(0.8%)	6
	0.5(0.3%)	6
	0.3(0.2%)	7
	0.4(0.3%)	6
	155	86

2.

	2000	2001	2002	2003	2004	
(US\$)	58,057	10,560	62,678	48,685	43,565	709,148
()	(23)	(17)	(12)	(17)	(25)	(263)

(* : ,)

- 2004 POSCO가 8.9%
 (A\$19 /2004.9) 12
 Carborough Downs (5%), Glennies Creek (5%)
 가 ,
 가 .

111. 가 / 가, 가, ,

1.

2004			
가 ('89/90=100)	147.0	2005	1/4
가 (All Ordinaries) *	4,222.0	2005.6.29	
(A\$1= US\$?)	0.766	2005.6.28	
(%)	5.5	Cash Rate	
1) * 가 1979=500			
2) (Cash Rate)	2005.3.2	5.25%	0.25%
(ABS (Australian Economic Indicators)		Financial Review	

112. /

1.

- 2004 : 2000 14 (2004.12)
- : 1,021 5,700 (2004.12)
- : 965 5,200
- * Full Time 가 689 5,700 , Part Time 275 9,500 .
- : 5.1% (2005.6)

113. /

1. : www.fed.gov.au

2.

- (NSW) : www.nsw.gov.au
- (VIC) : www.vic.gov.au
- (QLD) : www.qld.gov.au
- (SA) : www.sa.gov.au
- (WA) : www.wa.gov.au
- (TAS) : www.tas.gov.au