

가

2002. 7.

KOTRA

< >	3
I.	5
1.	5
2.	5
3.	5
4. / / /	5
5.	6
II.	7
1. 가	7
2. 가	13
3.	15
4.	18
III.	22
1. 가	22
2.	23
IV.	26
1. ()	
2.	

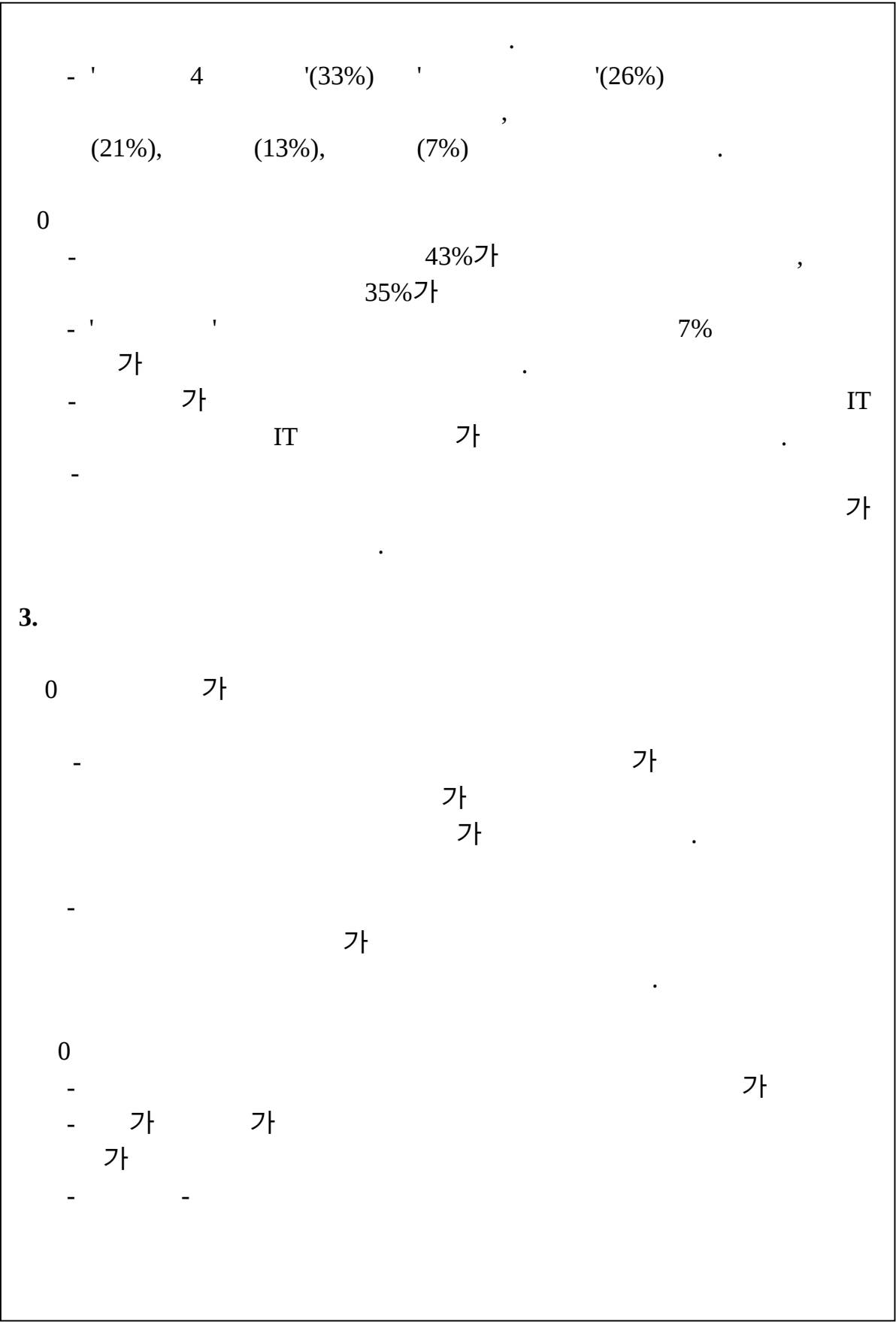
< >

1.

0 : 가
 0 : 7 5 () - 10 () ()
 0 : (, ,)
 0 : 72 KOTRA 98
 0 : 14,157 (5,631, 8,257)

2.

0 가
 - 1.2 78.4
 (70.6) (86.8)
 * ,
 2.5 가
 , 가
 * 70 80
 .
 - 10%
 , 5% 7%
 * ,
 ,
 가
 - 가 35%
 1 , ' 가' 22%
 (25%) 3 .
 0
 - 54%가 15
 , 60%가



I.

1.

0 가 , 가 .

2.

0 : 7 5() - 7 10()

3.

0
- 72 98
- ,
()

4. / / /

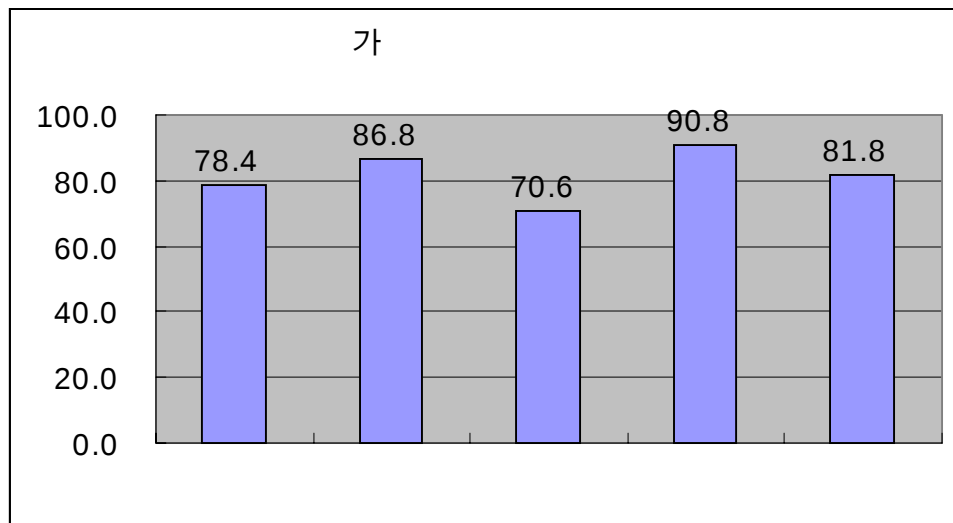
		.CIS										.
		14,157	515	3,222	852	1,568	1,423	1,705	431	1,135	434	2,872
		5,631	281	1,384	405	685	596	659	105	618	155	743
		8,257	235	1,919	270	883	819	1,246	326	608	206	1,745
	30	6,729	245	1,540	303	795	728	929	105	681	185	1,218
	30	7,292	166	1,763	334	756	687	976	326	454	176	1,654
		2,022	38	438	80	165	90	304	81	237	49	540
		777	26	177	41	86	51	140	15	57	13	171

II.

1. 가

가. 가

0 가 78.4
 . (=100, =50)
 - 5 77.2 1.2%

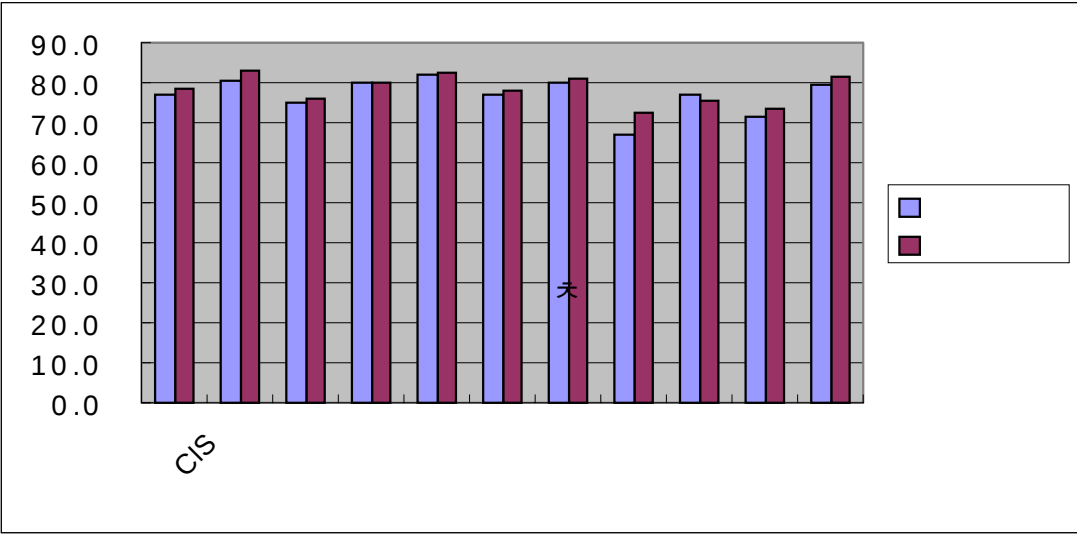


- (70.6) 7.8 (81.8)
 , (86.8) (90.8)

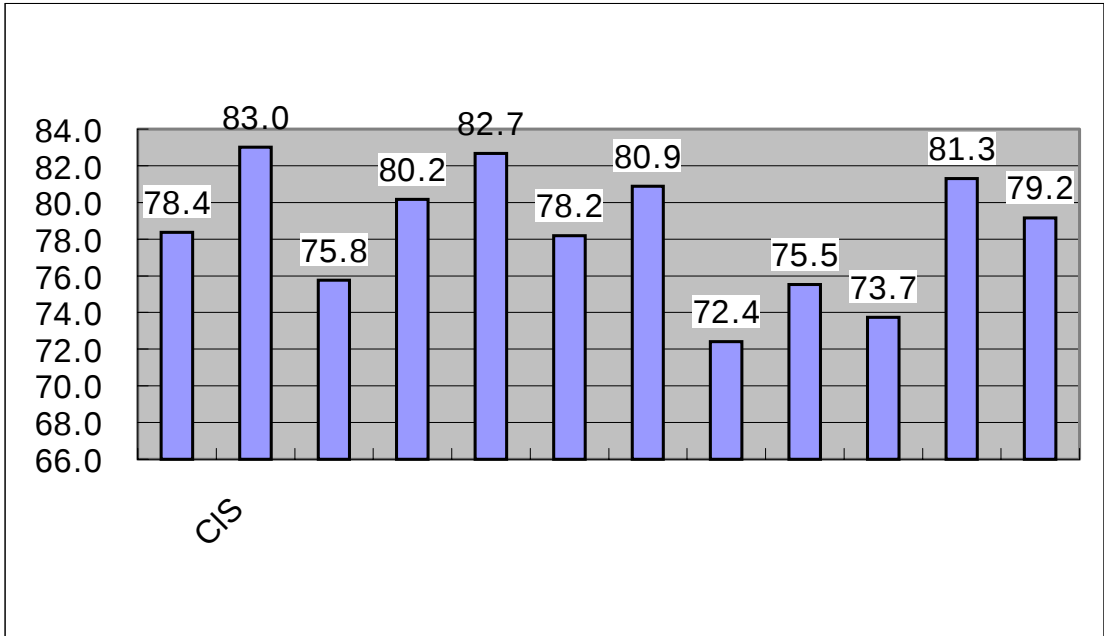
- ,

* , CIS 가

,

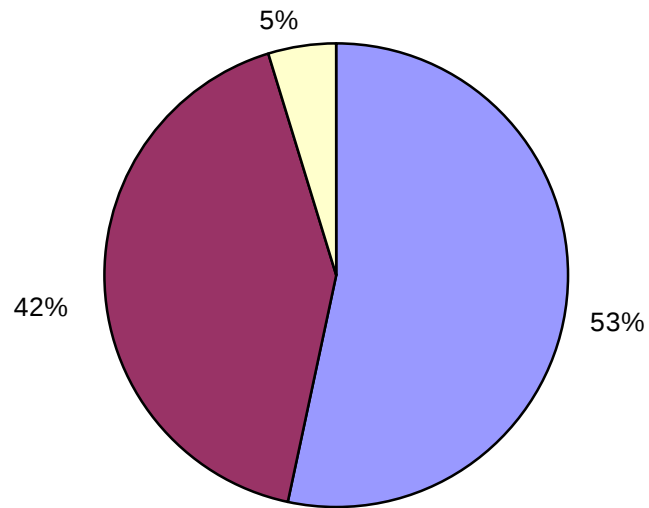


- CIS,
, , ,
.



.

0 , ' 95%가 ' ' 5% .

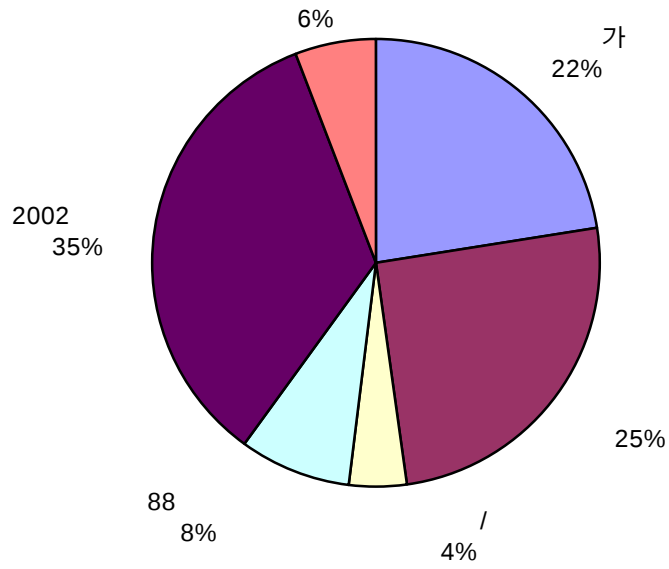


- ' ' 7%
2% .

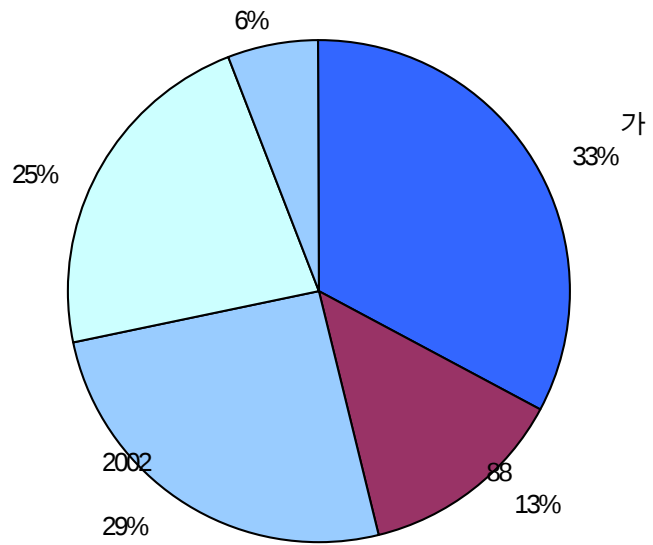
0 가 ' ' .
35% 1 .
- 29% .

0 ' 가' 33%
22% .

()

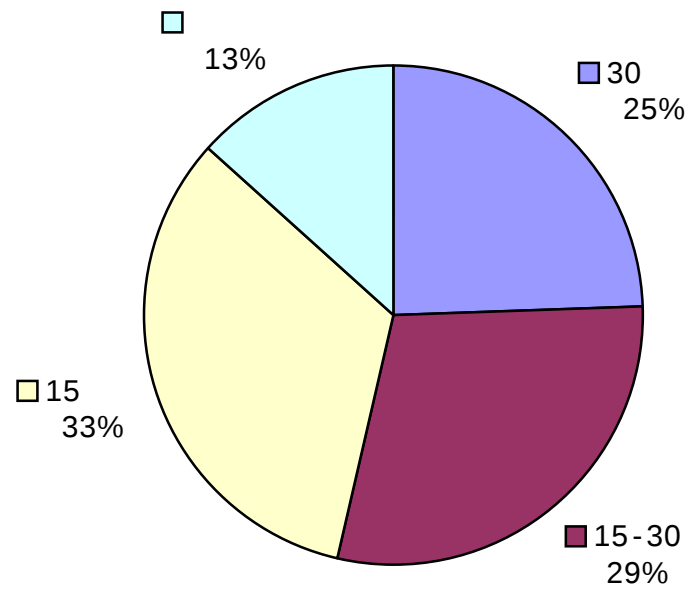


()

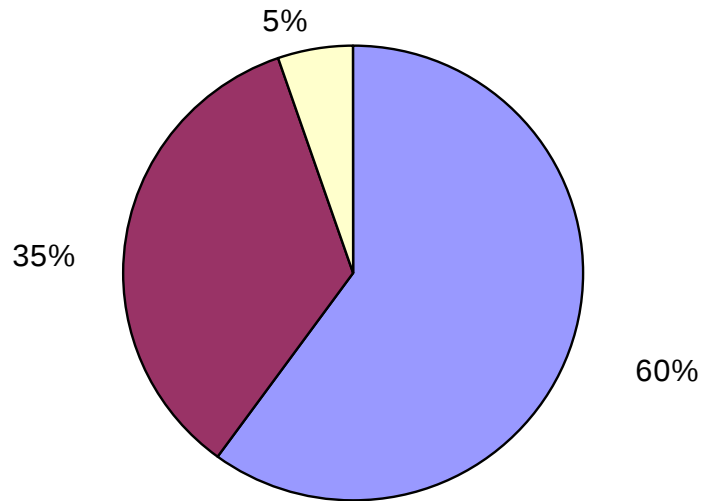


2. 가

0 13% , 54% 15 .



0 60%가 , 35% , 5% .



0 가 ' 4 '

33% 1 .

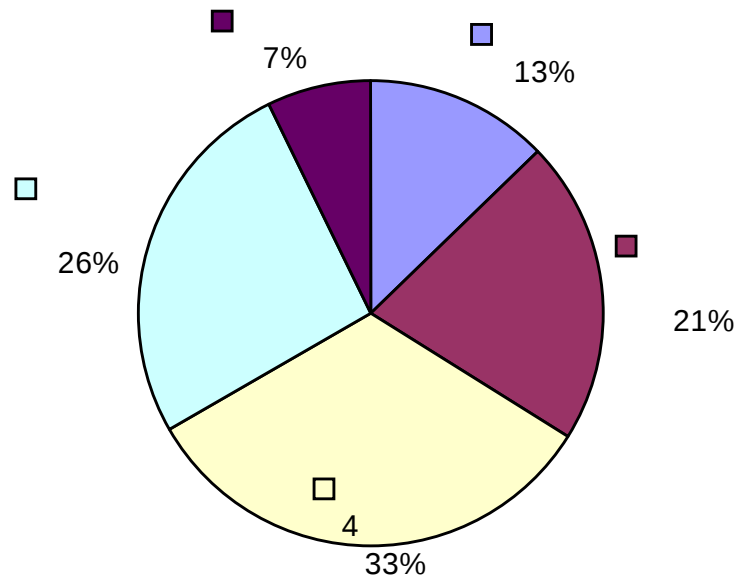
- ' '(26%) .

0 ' ' 21%

가 .

0 1 7%

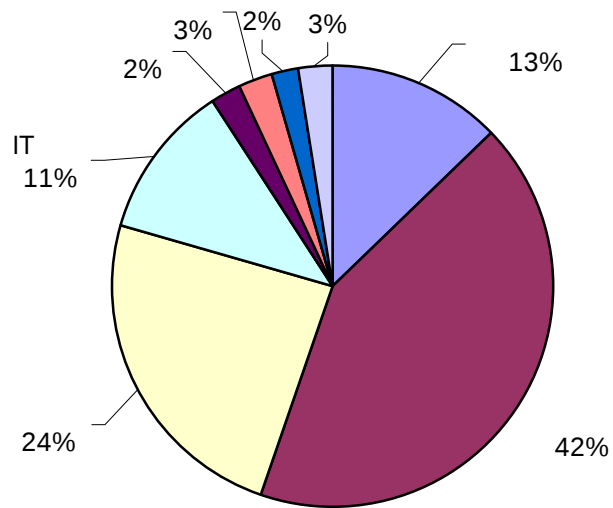
.



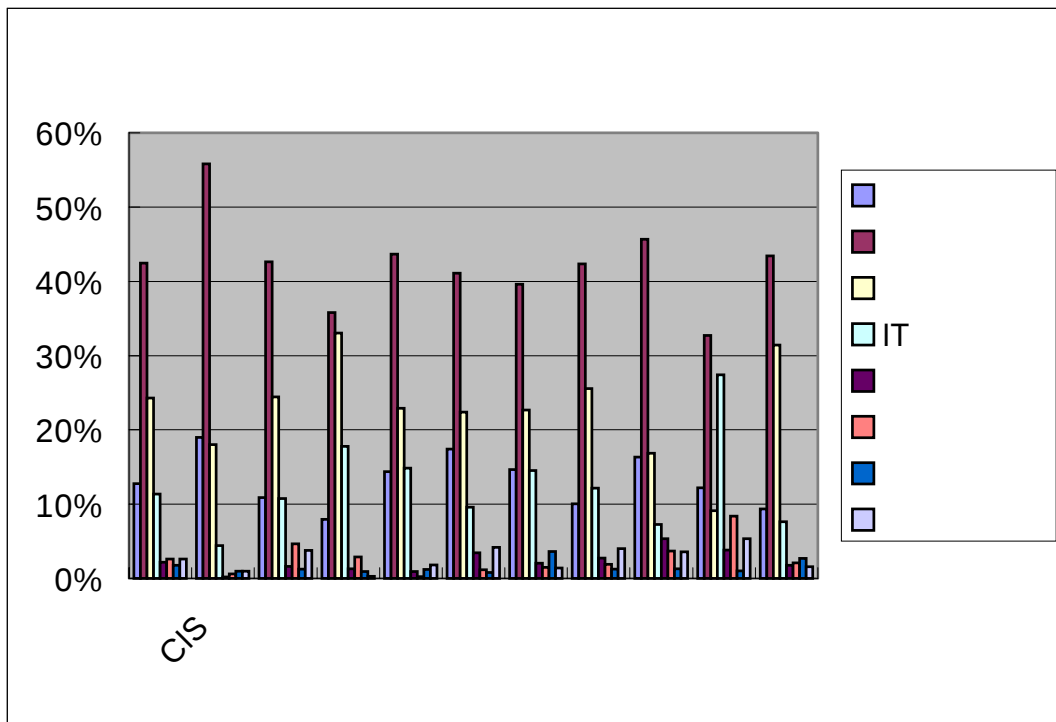
3.

가.

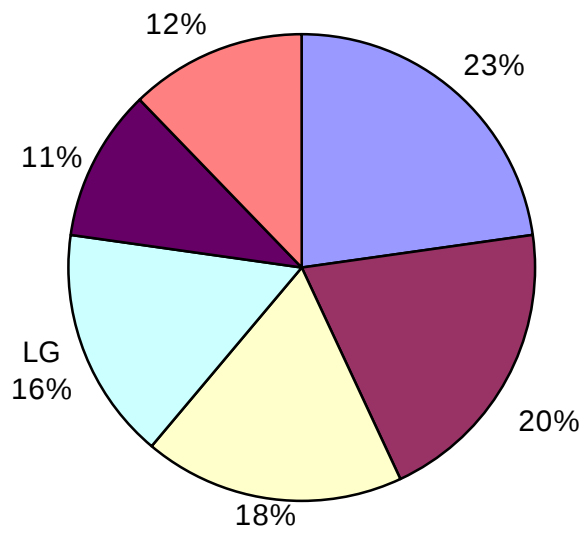
0 가 가 42% 1
 , IT 11%
 IT 가 .



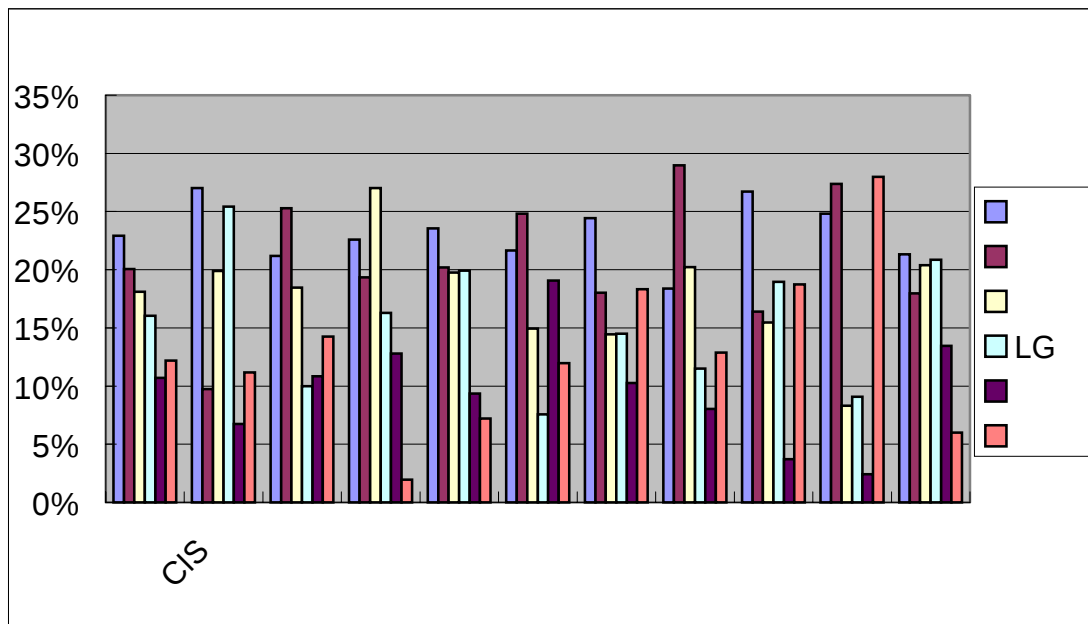
0 , , IT
가 .



.
 0 23% 가
 , (20%), (18%), LG(16%),
 (11%) .
 - ,
 (SK, , KAL)
 가
 .



0 가, , , , 1 가 ,
 가
 .



4.

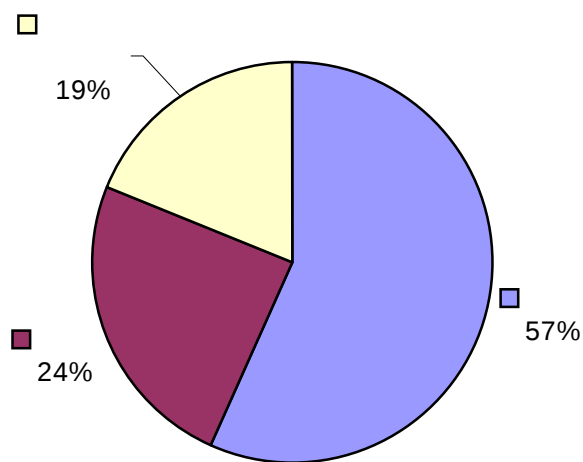
가.

0 57%가 ' ' 24%

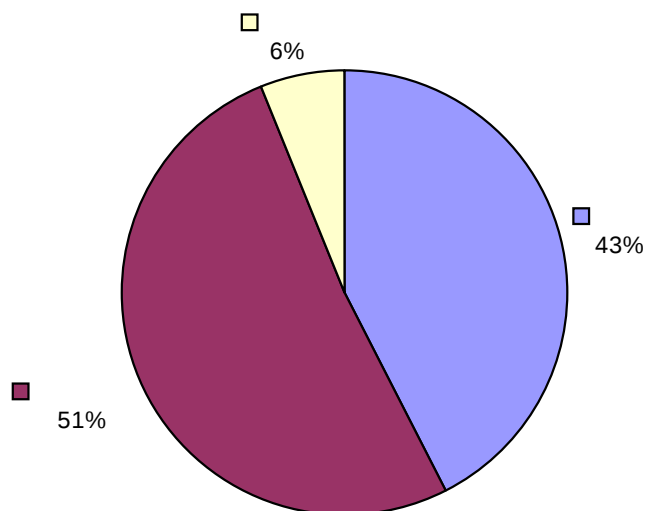
' ', 19% ' ' .

20%

0
 . (43%가 14,157 2,022)



0 ' ' 6%, ' ' 51% .

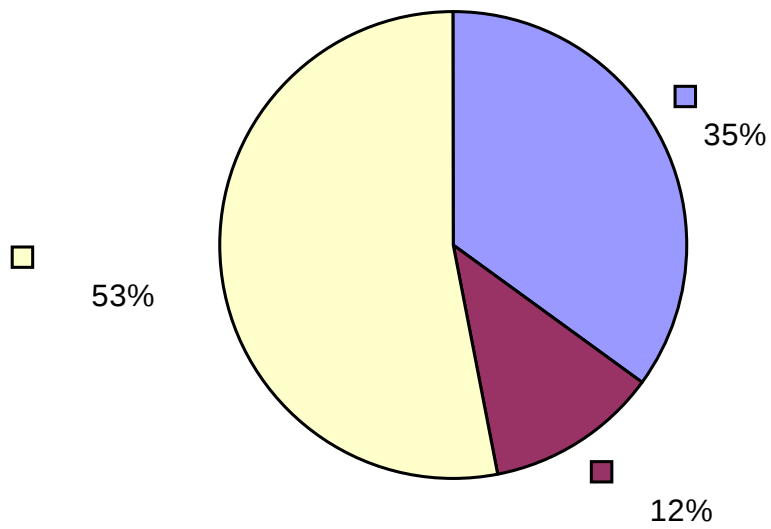


0

35%가

, 53%

.



0

39%가 ' '

.

-

7%

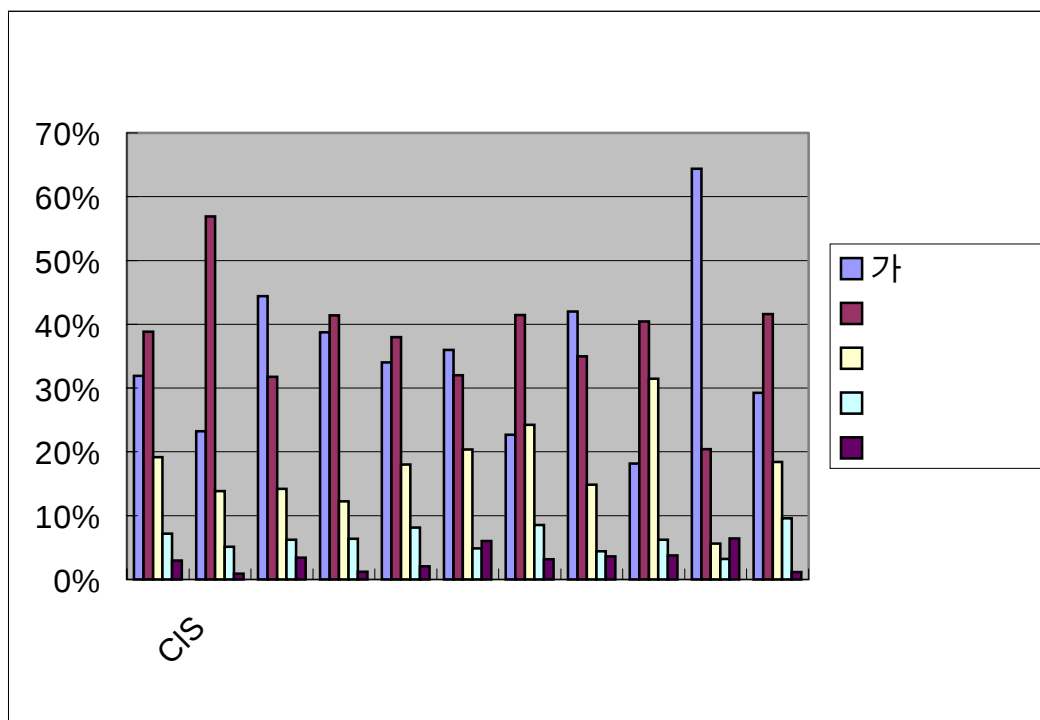
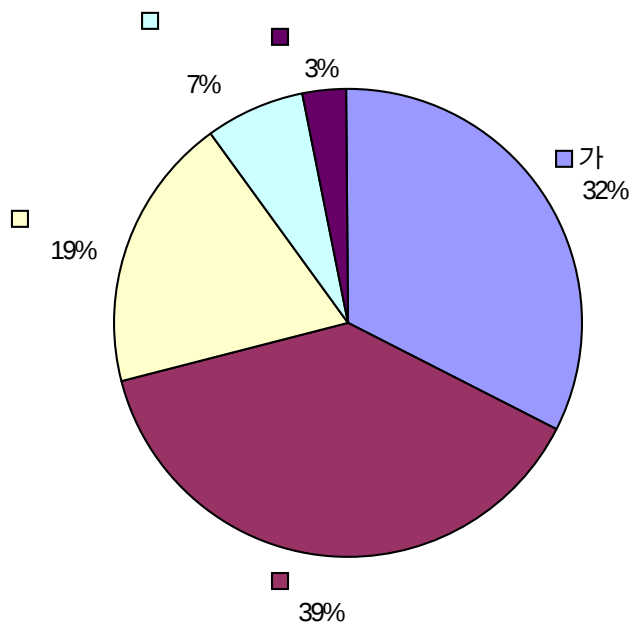
가 가

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가

,

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III.

1. 가

0 가

- 가
(1.2) .

- , 가 ,
가 가 .

0

- 10% 1.2
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가 ,
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