

		74	
KOTRA		74	가
(	/	/	1)
		UP-DATING	

	,	,
--	---	---

kotra

<http://www.kotra.or.kr>

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1. 가

(2005)

	(United Arab Emirates)
	(, ,)
	83,600 km ² (, 99%)
	(53)
	(Abu Dhabi)
	404
	(Abu Dhabi), (Dubai), (Sharjah)
	(33.5%), (. . 63%), (3.5%)
	() ()
	(70%, 30%)
()	1971 12 2 ()
	7
가	, (H.H.Shaikh Khalifa Bin Zayed Al-Nahayan) 2004. 11. 5 8 . 5
	12 , 25%
가	UN(71.12), ILO, FAO, UNESCO, IFC, WHO, IDA, OPEC, ,
	12
	5 (80%)

2005 가 가 UAE
2-4 가

GDP	US\$ 798 (03 , : EIU)
GDP	7% (03 , : EIU)
1 GDP	US\$19,749 (03 , : EIU)
	2.4% (01 , CIA Fact Book)
가	3.1% (가, 03 , : EIU)
	Dirham, Fils (1Dirham = 100 Fils)
	US\$1 = 3.671 Dirham
()	US\$1 51 (03 , : EIU)
	(28.3%), (38.0%), (3.6%), (13.9%) (7.0%), (9.2%)
	(980 / 3), 가 (4)
	US\$658 , US\$519 (03 , : UAE)
	- , , - , ,

-UAE (2005)

	, , (2003.9)
(04)	- US\$ 25.8 - US\$ 72.9
	- , , , 가 - , ,
	1,200

2. /

[]

UAE	가	,	가	가	,
2	가		가		
	2002		2003	-2005	

[]

(: %)

	2002	2003	2004	2005
GDP	1.8	5.2	4.1	4.9
('000 b/d)	1,990	2,277	2,115	2,225
(US\$ m)	16,948	21,659	16,242	15,416
가 (av)	2.9	3.2	3	2.7
	1.8	1.1	1.2	3.2
(% of GDP)	-11.2	-8.5	-13.2	-14.4
fob (US\$ bn)	49.6	56.7	52.4	53.3
fob (US\$ bn)	35.2	37.2	39.8	42.7
(US\$ bn)	8.4	12.4	5.2	3.7
GDP (% of GDP)	11.9	15.8	7.1	5.2
(; US\$ bn)	19.7	20.7	22	23.4
Dh:US\$ (av)	3.67	3.67	3.67	3.67

[]

UAE 6% 50
가 OPEC UAE 가
UAE
, (, , 가 ,)
가
UAE 가
UAE
UAE
‘ BUBBLE ’

, UAE 가 UAE
 가 UAE 가가
 ' BUBBLE ' 가
 UAE 가
 UAE 3 UAE
 , 5% 4 ,
 (25%) , TV 가 ,
 가
 가 가 .

[]

2004 , 가 UAE 23% 252
 2006 가
 3%
 ,
 5% .

, 가가 UAE
 . 2005 GDP 2% 18 2004 GDP
 0.7%, 6 5 가
 2006 37 GDO 4.2% 2004
 가 .

[]

UAE 10 UAE (AED) 2005
 가 가 .

3. / -UAE

1. -UAE

가. 對UAE

< >

(: - US\$ / - %)

		對 UAE	UAE	(1)	(2)	(3)
1990	65,016	609	0.9	18	16	23
1991	71,870	645	0.9	21	17	24
1992	76,632	803	1.0	22	19	26
1993	82,236	1,053	1.3	16	19	32
1994	96,013	1,171	1.2	18	24	41
1995	125,058	1,321	1.1	21	23	42
1996	129,715	1,378	1.1	19	24	27
1997	136,164	1,425	1.0	23	29	34
1998	132,313	1,497	1.1	21	27	32
1999	143,685	1,551	1.1	21	25	31
2000	172,268	1,992	1.2	17	26	24
2001	150,439	2,169	1.4	14	25	29
2002	162,471	2,269	1.4	16	25	27
2003	193,817	2,207	1.0	20	22	27
2004	253,845	2,587	1.0	22	29	25
2005.2	42,848	492	1.0	21	33	29

* (1) - UAE가

* (2) - 가

* (3) -

UAE 90

93

對

2002

-2.7%

가

4%

2003

對 UAE

20

2004

17.2%

가

20%가

가

가

가가 가

가

(: - US\$ / -%)									
				가					
1990	609	226	37.1	68	11.2	146	23.9	4	0.7
1991	645	314	48.7	85	13.3	17	2.7	8	1.2
1992	803	364	45.2	106	13.2	27	3.3	10	1.3
1993	1,053	467	44.3	142	13.5	66	6.3	18	1.7
1994	1,171	529	45.2	205	17.5	66	5.6	43	3.7
1995	1,321	700	53.0	185	14.0	78	5.9	54	4.1
1996	1,378	623	45.2	268	19.5	77	5.6	68	4.9
1997	1,425	663	46.5	197	13.8	84	5.9	82	5.8
1998	1,497	580	38.8	153	10.2	84	5.6	93	6.2
1999	1,551	615	39.6	141	9.1	89	5.7	113	7.3
2000	1,992	572	28.7	199	10.0	97	4.9	280	14.1
2001	2,169	441	20.3	213	9.8	118	5.4	427	19.7
2002	2,269	407	17.9	234	10.3	115	5.1	560	24.7
2003	2,207	344	16.0	192	9.0	248	11.0	698	32
2004	2,587	350	14.0	203	8.0	297	11.0	774	30
2005.2	492	41	8.0	35	7.0	128	26.0	137	28

- 6

2004 97% 가
 1 2
 2 가 2004 9.4%
 37.5% 가

2004 5.6%, 2005 34% 가 가 가

對UAE

< >

(: - US\$ / - %)

		對 UAE	UAE	(1)	(2)
1990	69,844	1,124	1.6	15	6
1991	81,525	1,142	1.4	15	5
1992	81,775	1,283	1.6	16	3
1993	83,800	1,233	1.5	15	5
1994	102,348	1,081	1.1	17	5
1995	135,119	1,558	1.2	16	5
1996	150,339	2,259	1.5	14	5
1997	144,616	3,085	2.1	10	4
1998	93,282	2,123	2.3	9	5
1999	119,752	2,568	2.1	10	4
2000	160,481	4,703	2.9	8	4
2001	141,098	4,633	3.3	6	4
2002	152,126	4,210	2.8	9	4
2003	178,827	5,756	3.0	8	4
2004	224,463	7,290	3.0	7	4
2005.2	37,557	1,167	3.0	8	4

* (1) - UAE가

* (2) - 가

UAE 對 , 2
 가 98 31% 2000 80 %
 , 2003 36.7%, 2004 26.6% 가

對 UAE

< >

(: - US\$ / - %)

1990	1,124	1,099	97.7	19	1.7
1991	1,142	1,095	95.9	37	3.2
1992	1,283	1,229	95.8	52	4.1
1993	1,233	1,170	94.9	61	4.9
1994	1,081	993	91.9	80	7.4
1995	1,558	1,433	91.9	109	7.0
1996	2,259	2,175	96.3	75	3.3
1997	3,085	2,998	97.2	80	2.6
1998	2,123	2,056	96.8	52	2.4
1999	2,568	2,441	95.0	82	3.2
2000	4,703	4,568	97.1	116	2.5
2001	4,633	4,510	97.3	104	2.2
2002	4,210	4,068	96.6	108	2.6
2003	5,756	5,608	98.0	102.6	2.0
2004	7,290	7,161	98.0	106	2.0
2005.2	1,167	1,146	98.0	18	2.0

* MTI 2

*

* , , 가 90%

* 90%

對 UAE , 가

UAE 가 .

UAE , (INGOT)
DUBAL(Dubai
Aluminium) 550,000 10 .

4.

(: /)

	23	29,921	17	19,373
HYUNDAI-KHAFAJY LIMITED LIABILITY COMPANY	1	40	0	0
DAEWOO	1	67	0	0
DAEWOO ELECTRONICS MIDDLE EAST FZF	1	544	1	544
AL MAJID-SAMSUNG CO.	1	100	1	100
LG ELECTRONICS GULF FZE	1	8,000	1	5,300
SAMSUNG GULF ELECTRONICS CO.,LTD	1	6,909	1	6,174
HYUNDAI KANGKWAN	1	2,087	0	0
SHARJH PIPE MANU FACTURING CO.,LTD.	1	2,400	1	2,395
TAMARA LEGAL TRANSLATION CORP. LTD.	1	150	1	150
TAEHAN JENSUN	1	100	1	100
GOLDSTAR FACTORY	1	74	1	74
TAEIL CAR	1	191	1	153
AXCL GULF COMPANY	1	68	0	0
KOMANCO FOOD CO.,LLC.	1	620	1	575
HUMAX GULF	1	275	1	275
ID DIGITAL FZE	1	272	1	272
HYOMYUNG CONSTRUCTION L.L.C	1	20	1	20
SEOKYUNG ENGINEERING MIDDLE EAST FZCO	1	140	1	50
I2 TEXTILE LLC.	1	600	1	127
HIT INTERNATIONAL FZ-LLC	1	69	1	69
MEGATECH ENG & CON. EQUIPMENT	1	200	0	0
WONU INTERNATIONAL FZ CO	1	2,995	1	2,995
KT&G UAE OFFICE	1	4,000	0	0

對 UAE 2005 23 29,921
가 .

5.

UAE ‘ , .

가 , ,
UAE

, UAE ,
UAE

UAE 2002 12 28 GCC 2003 1 5% Federal Law No. 19 of 2002 , 100%

6. /UAE

UAE () .
UAE ' GE

225 , GE 400 215 .

GE 20 GE가
UAE () 350 280 70

GE PORTABLE, TEMPORARY

UAE 가 가
GE UAE .

GE 5KW 22.8MW가 20 ,
1000 Chiller, , ,
UAE 24 .

[:]

7. /

UAE 가 가 .

UAE 가
, 1 가 가 (11 -
2) .

가 가 .

UAE , , , ,
가 2-3 가

가
가

UAE Sandler Seating ,
Figueras International Seating, Zoefitig & Co Ltd, Acromat(), Erwin(), EMD(),
Link Trading (UK) Ltd, Metalliform Products PLC .

UAE , , ,
UAE .

, 2006 ,
가

UAE 8 45-50 90%
가 가

10 BS .

‘ Anti Panic ’ 가 .

UAE 5 , 5

- :
- : (ktcdxb@emirates.net.ae)

UAE 가		가
2003	4 – 4.5	5~10%
UAE	가	Ariston, Indesit, Bompani, Delonghi, Rinnai, Nikai(), Super General(), ELEKTA ()
2004	1/4	가 가 가
가	Ariston Indesit	10%
가		
OEM	Super General	OEM Nikai, Super General, Elekta 가 20%
OEM		Nikai 15% 가
UAE	가 가	50(D) x 50(W) x 85(H) cm 4 ,
가		
<	>	
○ 50(D) x 50(W) x 85(H)	65%	
○ 60(D) x 60(W) x 86(H)	15%	
○ 60(D) x 90(W) x 86(H)	10%	
○ Other bigger models	10%	
UAE	50%가	가
○ :		
○ :		
	(ktcdxb@emirates.net.ae)	

9. /PE

< >

UAE 2005 가 가 가 2003 2004

“ UAE , 10~15% , 1500 弗 ”

UAE PE 10~15% .

80% 3 UAE PE 가 2004 1,500 .

PE 가 , , PVC

PVC PE 가 PVC PE 95% , .

40 % PE 60% 가 , 가 .

UAE 가 , , 가 가 가 UAE .

PE 가 12 X 12 3.5 , 2.4 .

4 X 5 가 6 .

UAE 가 가 ,

가 .

, 가 가

.

10. /

< >

UAE 2005 가 가 가 2003 2004

“ UAE 10% 가 ”

UAE

2004 UAE 7

가 DYNAPAC 가
MIKASA, TAIYO, MEIWA, SAKAI 가
3

가 3 , .

BELLE 가

UAE 가

가 , ,
가

HIGH-END

가 30%가 가

가

PC MAGAZINE, WINODWS FLATRON TFT LCD 2002 PC
 LG
 20 LG CYBER CUP () PC 2002
 LG UAE
 7 가
 90
 FLAG SHIP
 1999 , 4 30%
 2000 36%, 2003 50% 가 LG
 UAE .

3.

LG CRT TFT LCD
 15 " , 17 " CRT 15 " , 17 " , 18.1 " TFT LCD
 가 70% DB
 STORAGE PC, , Total Solution
 UAE ,

[2/2] - " M UAE "

1.

M 1999 M UBS
 M 1969 , 30 ,
 , , , , ,

1999 IMF M
 , 가 ,
 UAE

2.

1)

UAE , 8 가 45 95%

가
가 UAE SPLIT (FLOOR, CEILING, WALL),
WINDOW 25,000, 30,000 , 1,300 990
70% .

WINDOW SPLIT 80% 가
, , ,
UAE

2) M

M 가 UAE 1999 , LG, , 가
30 가 5 가
40% .

, , , SANYO, NATIONAL, MITUSBISHI, O GENERAL
(FUJITSU), DAIKEN CARRIER(),
ZAMIL, COOLINE, ABU HOSSAN, SUPRA
,LG,

LG, , , M
가 가
1999 1 SUPER GENERAL MOU

3) KOTRA 가

, SUPER GENERAL 1999 2001 3 200
80,000 가 OEM ,
M KOTRA
가

M TENDUM
, OEM UAE ,
,
WINIA AGENT SHIP
, BASE CAMP

M OEM JACKYES
(-VENUS), JUMBO (- SUPRA), ETA (-FUJITA) TOP 3 가
가 JACKYES JUMBO UAE
GCC 가 가
3 가 ETA

4)

ETA , 가 PACAKGING
4
2002 2 , 500 253 OEM . M
TENDUM 1

3. 5

15 9 , WINIA , WEDYAN GEN TRADING 가 7
10
KTC GROUP 1
가 가 12 M , ETA,KTC
GROUP, EIEME (MAHY KHOORY GROUP)
2003 1 EIEME WINIA
MOU 2003 5 EIEME UAE
M HYUNDAI 3,600 , WINIA 1,000
2 1999 5

[] - “ ”

D社
D/P 5 2
1 (25,000)
2

送金 D社
1 2

(D/P) 가
D社 SHIP BACK
SHIP BACK 가
AWB() 가 D/O()
?

(SUPREME COUNCIL)

UAE

가

TV,

UAE

10

가

가

가

2005

가

UAE 7

가

가

()

가

가

UAE

가

UAE

93%

UAE

가

가

가

UAE

○ : EIU

○ : (ktcdxb@emirates.net.ae)

13. /

“ ... ”

UAE

4 9 , UAE

가

8

‘ -Robot Jockey ’

‘ , ’

2002

UAE

2 3

UAE

UAE CRA()

, CRA ,

,

UAE

가

가

가

UAE

가

10

4

가

10km

18~20

4,000~5,000

가 가

150~200

가

Hejin

, 가

가

90%

가

(?)

가

가

.

가

6

4,5,6km

가

가 가

1997

CRA

12~14

2

Jockey ’ .

가

가

‘ -Camel

가 10

가 20kg 가 .

, , 3

.

UNICEF 1993 2004 가 , 45kg , 16 가 UAE

가 UAE, , ,

가 2002 ,

가 ,

가 UAE가 , UNICEF

가 ,

, ' ,

가가

UAE 가 가 1,500 , 가

가 가

가

가

가

(?)가

가

가

, ,

.

14. /UAE

“ UAE 가 ”

, (UAE) 4 5 , UAE

, UAE 가

, UAE

5 1

UAE 25%

15%가

UAE 6

UAE 3 가

2003 2004 가 UAE 가 2003 3 5 ,
2004 6 4 2005 10% 가 10
가가

, 가 UAE UAE 가 UAE

UAE ,
(National Human Resources Development and
Employment Authority) 가 ‘ Retail Open Day ’
400 가 UAE UAE
가

가 UAE 145 UAE
UAE ' =Emiratisation '

가 1 UAE
85% . UAE
50
2% UAE

15. / IT

IT
2003 Rutgers University
10 20
18

IT 가 가
2003 UAE 90%
39%, 1
PC 20% 39% 가
2.7% 1 GDP IT
가 450 1

Emirates Airlines 345
LAN(WLAN)
40,000
PDA
50 (DWTC)
가 WLAN
Wi-Fi 가

Wi-Fi WLAN 1999 IEEE(Institute of Electrical and
Electronics Engineers) 802.11 Ethernet
802.11b . UAE 5 Wi-Fi
802.11b 11 가
256 2 가 DSL ADSL

2004~2005 , 가, 10 WLAN
 가 가 35 (Hot Spot
) WLAN . 2005 Hot Spot 80
 2006 140 .
 Hot Spot 110 2004 9 Hot Spot
 2,750 2004 가 4,200
 . 2005 Hot Spot 가 14,000
 Hot Spot 175 .
 , 2006 Hot Spot 가 140 Hot Spot 가
 250 GCC 6 Hot Spot 1,000 14%
 WLAN 가 35,000 .
 2006 GCC WLAN 250,000 .

16. /UAE IPO

2005 , 16 IPO가 가
 .
 EFG-HERMES社 , UAE
 가
 IPO UAE UAE
 .
 12 20 (DFM-Dubai Financial
 Market) 264%가 가 (ADSM-Abu Dhabi Security
 Market) 182% 가 .
 2 UAE 304%가 가
 GCC 가 가 가
 290%, 260% 가 . (GCC –Gulf Cooperative Council /
 , , , , , UAE)
 UAE 2 가
 ,
 가 UAE IPO
 ,
 , UAE ETISALAT IPO 40%
 2004 10 , ETISALAT 2 , 10
 16 25 Ettihad Etisalat IPO()
 16 IPO
 UAE .

, 2004 10 ETISALAT
 20% 가 SR50 (\$11) , 2 SR10 (\$226.6
) IPO IPO 30 가
 .
 , UAE 2 가가
 , 가 4
 UAE 가 가
 가 .
 , ETISALAT 가 , 2
 9.95% 가 , 5.7% 38.80
 (11) .
 가 , 가 가
 가 가 가 , 가가
 가 가 .
 , (DFM) 20 가 764.7
 798.35 . 71
 89 가 13 16 (4.8) .
 가 가 4.61 5,543.65
 .

17. / / ,

1. :

☐ UAE ,

가
 가 ,

가 가

☐ 가

○60 가

○30 가 (90 가)

- 500 1 가

- 1 30 가 가

☐

○

○

(, ,)

2.

☐

/ /) 가 (, ,

☐

Cigarette(2000), Cigar(400), Tobacco(2 kg), (. 2 ℓ
2 ℓ wine) 가 .
가 5% . 가

☐

☐

(Exchange) 가 .
US\$1 = Dh3.67 .
가
US\$1 = Dh3.65, US\$1 = Dh3.71 .
가 .

18.

(Exchange) 가 .
US\$1 = Dh3.67 .
가
US\$1 = Dh3.65, US\$1 = Dh3.71
가 .
가 US\$1 = Dh3.50 가

19.

1.

UAE 가 (5 - 10) 36 -55
(11 - 4) 15 -37
가
100mm .
가 85%
60% 70% (6 - 8) 90 - 100% 가
가 가 가

2.

/	1	2	3	4	5	6	7	8	9	10	11	12
	24.1	24.5	27.8	32.4	37.0	39.1	40.5	40.3	38.8	35.2	30.4	26.4
	13.8	14.4	17.1	19.9	23.4	26.1	28.7	29.1	26.1	22.5	17.8	15.3
	31.8	33.6	40.9	43.0	44.6	47.3	47.2	46.3	44.6	41.1	36.2	31.8
	7.7	8.7	10.8	12.8	15.7	20.7	20.4	24.0	22.3	14.4	10.1	9.4

20.

New Year 's Day, Sheikh Zayed's Accession Day, National Day (月)
2-3 ,
2

1 20-24	Eid Al Adha
2 10	Muharram-Islamic [Hejira] New Year
4 21	Mawlid Al Nabi-Prophets Birthday
8 6	Zayeds Accession Day ()
9 11	Lailat / Isra Wal Mairaj / Prophets Accession Day
10 5	Ramadan Begins ()
11 3-5	Eid Al Fitr
12 2-3	UAE National Day ()

21. / / ,

1.

KST-5 (12) UAE 7 .

2.

7 1 30 .

가 7 3 . 가

8:00-13:00, 16:00-19:00

(8:00-13:00), 8:00-13:00, 16:00-19:00
19:00 10 , 1 10

(9 -2)

가 . 2005 10.6 -11.5 .

3.

08:30-13:00, 14:00-17:30 1 30 가

4.

1 1 12 31

22. /UAE

가.

UAE

www.u-net.com/projectp/blitz/hotels.htm

가 2004 20~30% 가 ,

가 , 가 3~4

(6 8) 가 가 (11 3)

가 4 200 가

가 .

(1) 5 STAR

- Dubai Sheraton Hotel : 04)2281111, 04) 2213468.
Creek . 10 .
- Intercontinental Hotel : 04) 2227171, 04) 2284779.
Creek . souk
5 10 .
- Hyatt Regency Hotel : 04) 2091234 04) 2091235.
가 가 .
/ DUBAI GOLD SOUK가 .
- Le Meridien Airport Hotel : 04) 2824040 04) 2825540.
.
- Al-Bustan Rotana Hotel : 04)2820000 04)2828100.
.
- Hilton Hotel : 04)3314000 04)3313383.
DUBAI WORLD TRADE CENTER .
15 .

(2) 4 STAR

- Dubai Marine Hotel : 04)3520900 04)3521035.
UAE 가 DUBAI TEXTILE MARKET
- Al-Khaleej Hotel : 04)2211144 04)25237140.
souk 가 .

(3)

- Abu Dhabi Sheraton Hotel : 02)6773333 02)6725149.
.
- Abu Dhabi Intercontinental Hotel : 02)6666888 02)6669153.
가 .
- Novotel Center Hotel : 02)6333555 02)6343633.

23. /UAE

[]

UAE,

가

.

가

.

,

.

UAE

<http://www.dubai-online.com/explorer/index.html>.

1.

- ()
* : ()
* : T 971-2-681-2370, 665-0563 F 971-2-665-0563
M 971-50-652-3182 E-mail : son346@hotmail.com
* : , Khalidia Palalce Hotel , UAE
가 ,

- Shogun ()
 * :
 * : T 971-4-228-5568, 228-6179 F 971-4-228-5487
 M 971-50-625-1419
 * : 3 (Al Ghurair)

- 가 ()
* :
* : T 971-4-337-7876 M 971-50-658-0360
* : 2002

- ()
* :
* : T 971-4-345-3200, 345-1300 M 971-50-552-2531
* : Capital 가

- ()
* :
* : T 971-4-266-7453 F 971-4-297-7691
M 971-50-626-4751 E-mail : sillaidd@hanmail.net
* .

- (Sea World)()
- * :
- * : T 971-4-321-1500 F 971-4-321-0883
- M 971-50-635-3057 E-mail : ajmkor@emirates.net.ae
- * :

2.

- Miyako :) 04-2096717
Hyatt Regency
- Creekside :) 04-2071750
Sheraton Dubai 가
- Minato :) 04-Extn 7385
Intercontinental Dubai 2
- Kiku :) 04-7022703
Le Meridien Airport 1

3.

- Long Yin :) 04-7022325
Le Meridien Airport , 가
- Summer Place :) 04-4076915
Metropolitan 가

4.

- Machanga :) 04-3182530
Hilton Jumeirah
- Al Muntaha :) 04-3017600
Burj Al Arab
- Vu ' s :) 04-3198771
Emirates Towers
가 가
- Billy Blues : 04)3451272.
Satwa roundabout PLAZE HOTEL .
- Planet Hollywood : 04)33244777
Wafi Center .

5.

Seaworld:) 04-3211500

Sh. Zayed Road

○ Al Mahara :) 04-3017600

Burj Al Arab

, 가

6.

○ Mays El Reem :) 04-6077988

JW Marriott

○ Automatic :) 04-2277824

가

○ Shahrzaad :) 04-2096707

Hyatt Regency

7.

24. / / ,

1.

2005	3	25	-	-	2	3
		2	가	.		

9 20 , , 3

40 .

6 08 20 .

2005 5 1
1 - , -UAE 9

UAE 64 가
40 가

*** . ***

UAE 가 2007 100KM 2

*

- EUROPCAR INTERRENT 04)3520033
- AVIS RENT-A-CAR 04)2282121
- UDGET RENT-A-CAR 04)8823030
- HERTZ 04)8824422
- THRIFT CAR RENTAL 04)3370743

* 4

- RENT-A-WRECK 04)2623111
- THRIFT CAR RENTAL 04)3370743
- UNITED CAR RENTALS 04)2666286

3.

*** ***

UAE / ETISALAT

○ IDD ()
- 00 + 82 + +

○ HCD ()
3가 ,
- 0800 + 1182 ()
- 0800 + 1282 ()
- 0800 + 1382 ()

○
- PRE PAID CARD (30 Dhs)
“ 800+80+70 ”

30 Dhs 가
- (30 Dhs)

(SLOT)

- : , ,

*** ***

가

25.

가.

○ KOTRA	04-3327776
○	02-4435337
○	02-6650563
○	04-2218130

○	999
○	998
○	997
○	181
○	996

○ ()	04-2066666
○ (Car Hire)	
* Avis	04-2282121
* Hertz	04-8824422
○	04-8858989 (AAAServiceCenter)
○ (Freight-forwarding)	
* TNT	04-8004333
* Kanoo	04-3521525
○	
* TNT	04-8004333
* DHL	04-2995333
* Fedex	04-8821821
○	
* American Hospital	04-3366777
* Welcare Hospital	04-2827788

26.

1.

*** / ***

12 2

가

가

가

가

가

가

/

/

3-4

UAE

가

가

가

가

,

12

3

가

220/240V, 50HZ

()

가

2.

가

가

가

UAE

70%가

가

가

가 가

3 (1)

*** ***

999
300~400 가

Dubai Hospital	04-2714444	
Al Maktoum Hospital	04-2221211	
Al Wasl Hospital	04-3341111	
Rashid Hospital	04-3371111	
American Hospital	04-3367777	

가 . 24

가 24

180 가

*** ***

UAE

가 . ,

가 5

1 5

가
가

10%

*** ***

UAE

*** ***

10 50

*** ***

UAE

6 8 市内 商街가 舉市的
DUBAI SHOPPING FESTIVAL
가 色色 가
" "
2

● (CITY CENTER) : 04)2232344.

가 가

UAE

DUBAI SHOPPING FESTIVAL 가

* AL-GHURAIR CENTER : 04)2232333.

가 가

* Burjuman Center, Lamsy Plaza

*** 가 ***

UAE 가 ,

27.

1.

UAE 가 , 가

2. (Desert Safari Tour)

4 WD (Wheel Drive)

, , ()가 .

□

Gulf Ventures (Tel : 04-2260041, Fax : 04-2260027) Dh 195 (US\$ 54)

Net Tours (Tel : 04-2668661, Fax : 04-2668662) Dh 235 (US\$ 65)

3. (Dubai Museum)

1787 Al Fahidi Fort

8:30 - 7:30

(14:00 -

19:30) . 3 , 1 .

가

4. (Creek Tour)

가 Creek

Creek

Creek 가 , . ,
가

□ : Coast Line (Tel : 04-3450867)

□ : 09:30, 11:30, 13:30, 17:30

□ : DH 35 (13:30 DH 60)

□ : 1 (2).

28.

1.

□ Peace be with you - Al Salamu Alaykum []
(Good morning/afternoon/evening)

□ And With You Peace - Wa Alaykum As-Salaam[]
Al Salamu Alaykum []

□ Good Morning - Sabah El Kheir []

□ Good Morning - Sabaah An-Noor[-]

□ Good Afternoon Good Evening - Masaa El Kheir []

□ Good Afternoon Good Evening - Masaa An-Noor[-]

□ Good Bye - Maa As-Salaama[]

□ Good Bye - Allah Yisulmak[]

□ Thank You - Shukraan[]

- I - Anaa []
- You - Entaa []
- What - Eih []
- Where - Fein []
- When - Emtaa []
- What Time - El Saaa Kam []
- How Much - Bekam []
- How - Ezzay []
- Want - Ayiz () [] Ayiza () []
- Must - Lazem []
- Can I or is it possible - Mumken []
- Excuse me - An Ezznak() [] An Ezznik () []
- Problem - Mushkela []
- not this way - Mush keda []
- Sorry - Assef []
- Yes - Naem [] aywa []
- No - Laa []
- Expensive - Ghaly []
- Cheap - Rekhiss []
- Good - Kuwaiss []
- Bad - Woihesh []
- Much - Keteer []
- Little - Oulayel []
- Little by little- Shewayaya Shewayaya []
- Near - Ourayeb []
- Very - Awee []
- Today - El Naharda []
- Tomorrow - Bokra [], Bukra []
- It isn't here - Mosh mawgoud []
- There is no - mafish []
- Finish - khlass []

1.

3

2.

UAE 83,600km² 80% 110KM
600KM

77,700 sq km 97%

3.

UAE 3,050m
UAE

4.

가 0% 70km²
UAE

5.

UAE 가 9.8%
3 가

가

6.

가 (SAND DUNE)
雜木 雜草가
가

30.

1.

UAE 2004 4,040,000 (: UAE)
80% 가 UAE 1973~74

UN 2029 UAE 가 4 7% 가
, 10 , 9 , 100 , 35 , 15 ,
10 , 9 , 3 , 1,000 800

67.2%, 32.8% . 가
 654 54.2% . 1,289,
 가 71.9%, 19.4%
 69.91 , 72.2 72 . 20
 50 ,

2.6%() 가
 100%

2.

33.5 % . , , 65.5%

3.

가 ,

中東國家

가 .

가 ,

4.

가 . 70%, 가 30%
 . UAE 가

5.

UAE 가 1950

6.

UAE UAE
 100%가 가 UAE

31.

1.

7 UAE
定着民 遊牧民()
가 , , ,
() 가
UAE
가
無知

2.

7
() 回歸
()

3

16 , 100
(UAE 7
UAE 가 發展)

1622 Shahabbas가
18
海上貿易
海賊海岸 沿岸

18

가가

18 UAE 3大勢力 .
Qawasim, Liwa Bani Yas,
Al Bu Said. 3 . Bani Yas
가 , 가 .

Qawasim Al Bu Said . Al Bu Said
Qawasim Qawasim
'海賊 海岸' . 1818
가 가
Qawasim (SHEIKH)
. 1892
가
條約 1971
. 1820 가
(가).
19 가 .

5.
19 Qawasim 가
"英國-印度 蒸氣船會社(British/India Navigation Company)" 寄港地
, 1903 -
礎石 .
1960 가

1968 1971
. 保護下 가
單一 政體
UAE 7 가 ()
가

8 1971 9 가 . 7 가
2 , 7 가 ' ' 가
12.2 12 가

19 UAE (Trucial Coast)

16 :
1622 : (Shah Abbas)가 ,

1650 :
1820 : (General Peace Treaty)

1853 : (Perpetual Maritime Truce Treaty)

1892 : (Trucial Coast) ,

1903 :
1932 : British Imperial Airway , 가

1952 : Trucial States Council

1958 :
1962 :
1965 :
1966 :
1971 : , UAE(United Arab Emirates)
가 (12 2) , (Sheikh Zayed bin Sultan Al Nahyan)가

1972 :
1983 :
1979 : (Sheikh Maktoum bin Rashid al-Maktoum)

(6. 25)

32. 가

1.

UAE 7 가 가 . 가

7 , , , , , , ,

5 . 7 Emirate (王, Ruler, Sheikh
) Supreme Council

Abu Dhabi Ruler가

Dubai Ruler가 Ruler

Ruler's Office가

가 .

2.

UAE

1971

最高統治者委員會(SUPREME COUNCIL),

가

UAE

7

가 1

5

가

5

3.

4.

()가

6

3

가

가

16

가

5.

UAE

()

6.

(Federal National Council)가

40

가

35. 가

- : , (Ruler)
- : Khalifa Bin Zayed Al Nahayan
- : 2004 11 3

- - 1948 ()
 - Al Ain
 -
 - . 1969 /
 - . 1971 /
 - . 1973 (Prime minster)
 - . 1974
 - : Falconry

2.

= = 가

3.

- :
 - .
 - () ()
- : Mohammed Bin Rashid Al Maktoum
- - 1949
 - : Mons Officer Cadet Training College, U.K.
 -
 - . 1972 Director of Police & Public Security in Dubai
 - . 1972 -
 - . 1995

36.

1. 聯邦政府

- : Khalifa bin Zayed al-Nahayan
- : 1948
- :
- : 1969.2.1 /
1971.6.1 /
1973.12.23 UAE

2. 聯邦政府 .

- : Maktoum Bin Rashid Al Maktoum
- : 1939
- : 1961 - 64 Cambridge
- : 1971 - 79 Deputy Ruler 1
1982 - 90
1990 - Ruler,

3.

- : Sultan Bin Zayed Al Nahayan
- : 1953
- : Cambridge (1973)
- : 1977 UAE (Assistant Chief of Staff of the UAE)
1978 - 82 UAE
(Commander in Chief of the UAE Armed Forces)
1989 -
- : Zayed

4.

- : Sheikh Sultan Bin Muhammed Al Qasimi
- : Sheikh Rashid Bin Humaid Al Nuaimi
- : Sheikh Ahmad Bin Rashid al Mulla
- : Sheikh Saqr Bin Muhammed Al Qasimi
- : Sheikh Hamad Bin Muhammed Al Sharqi

37.

1.

	()
(Abu Dhabi)	64,750
(Dubai)	3,900
(Sharjah)	2,600
(Ras al-khaimah)	1,690
(Ajman)	260
(Fujairah)	1,170
(Umm al-Qaiwain)	780

2.

(1)

○ :
 ○ : , ,
 ○ : , 가
 ○
 /가 90%가
 . 5

(2)

○ :
 ○ :
 ○ : ,
 ○ : (UAE 70%)

(3)

○ :
 ○ : , ,
 ○ : , (UAE 가)
 ○
 .
 UAE 30% . 가

38.

UAE 가 가 , , , , , 가
.
.
, UAE , 對
가
.
UAE , 가 , , 가
가
.

39.

1.

UAE .
.
.
.

- : g, kg, ton
- : cm, m, km

2.

가 220 가 , , 380
가 50HZ
BS .

40.

1.

UAE 가
.
.
가

가 가 DEPA RTMENT
OF ECONOMIC DEVELOPMENT
DEPARTMENT OF ECONOMIC DEVELOPMENT ONE-STOP SERVICE
1992 ,

가 .

DEPARTMENT OF ECONOMIC DEVELOPMENT 意志 ,
가 가 가
WORLD PRACTICE

/

DEPARTMENT OF ECONOMIC DEVELOPMENT .

2.

가

41.

1.

가	.	가
,	.	가
2004	2003	2004

(1)

(DCA) 939,966
21.5% 가, 2003 168,511
12.3%가 가 .
1 105 145
2
(2003) 200,000
107%

(2)

40 가 , 250
4,100 m ,

(3)

19 가 . UAE - ,
Transit
가 가 大韓航空
()

2.

(1) Port Rashid

○

- 13m 5 가
(1,350m 7)
- 8 (60,000 s/m)

○

Bulk
- 11.5m 36
- 14 (140,000 s/m)

(2) Jebel Ali

○

- 1,300 m
- (10,000 s/m)
- 8,000 TEUs

○

Bulk
- 6
- 6 (48,000 s/m)
- 175,000 s/m

○

○ 2,500 . 9

(3)

- : Port Zayed (13)
- : Port Khalid (13), Khor Fakkan
- : Port Saqr (8)
- : Port Fujairah(5)

42.

[]

: Abdulla Mohamed Ali AL-SHURAF AL-HAMMADY
: 5-5
: 02-790-3235/7
: 02-790-3238

43. /

1.
:

2.
:
:

3.
:
:

4.
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5.
:
: 가 가

6.
:
:

7.
:
: 가 .

44.

/

HAWALA

UAE

‘ ’

‘ HAWALA ’

100

‘ HAWALADHARS (HAWALA

) ’ 가

.

HAWALA

?

HAWALA

, 가

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HAWALA

‘

’

, ‘

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‘

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가

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UAE

가

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,

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UAE

Kumar

가

.Kumar

가

가

가

1

가

가

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가

Kumar

가

가

3-4

가

가

.

가

2

가

가

.

Kumar

HAHALADHAR (Hawa l a)

Hawa l adhar

.

Kumar

. Hawa l adhar

가

.

Kumar가

Hawa l adhar가

.

가

.

Hawa l adhar

가

.

Hawa l adhar

Hawaladhar . ' 가 ' ,
Hawaladhar 가 .
가 Hawaladhar
. Hawaladhar ?
. A Hawaladhar가 B Hawaladhar 1000
B Hawaladhar가 A Hawaladhar 500 A
B 500 가 . 0 가
Hawaladhar
Hawaladhar .
Hawaladhar Kumar
가 ' , 5 .
UAE
?
가 Hawaladhar UAE
Hawaladhar UAE
Hawaladhar Kumar
가 Hawaladhar
' ,
' ,
' ,
가
A Hawaladhar Hawaladhar 3
B Hawaladhar B
Hawaladhar 가 C,D,E, F Hawaladhar
.
.
UAE Hawaladhar가 Hawaladhar
Hawaladhar UAE
가

45. /UAE

가 UAE 88,667 , , ,
 對 UAE 5 64%
 가 .
 UAE 95% 500
 , , .
 65%
 30% , 2
 .
 2 12,859
 .
 가
 가 .
 3-4 , AI Aman社
 Rafie ‘ 가 가 ,
 .
 가 2001 KOTRA
 .
 Rafie 30%
 (CAM SHAFT) .
 가
 .
 1-2 50 가
 Rafie 가 .
 가
 Rafie가 가
 .
 Rafie ‘ , ‘ , ‘ ,
 가 .

가 가 가

11.5 -18 ' CV () ' 39-40 CIF 3.46

FOB 13.91 가 ' 3-4

, 가 가 가

가 가

1/5

' Genuine ' , ' Made in Korea '

가

가 가

가 20m AI Aman社

가 , 가

가 가

' No Problem ' 가

가 FOB 12.5 CIF 4

- 가

Rafie CV 가 WAXING 6 5

3/4 가

GM 2/3가 ACL 社

Big 3

M사가

2-3
가

가 . 가
Rafie

가

가 가

가

가

가

가

가

가 ‘ ’ 가 가

[:]

46. /

35km

. (Jebel Ali Free Zone-JAFZ / JAFZ)

JAFZ UAE 가 _____

2004 100 2,700 가 1985 JAFZ가 140
가 19 20
15~20% 가

700 , UAE 가 1,000 , 가
 가 450 , 가 250 , ,
 가 200 , 가 100 .

74%, 22%, 4%
 , , LG, 18 가 1 가
 가 .

1 가

JAFZ ,
 가 가 .
 ,
 19 JAFZ
 40 2004 JAFZ 5

50
 JAFZ
 4

, CIS

40%가 JAFZ
 JAFZ

JAFZ가
 ?

JAFZ 4 (無), 2 (多) .

3 3 가 JAFZ 4 2 가 .

4 (無) (無) , (無) , (無) , (無)

無 가 .

JAFZ() 가

JAFZ , , 0% .
가

無 JAFZ
100%
가 가 .

無 UAE GCC 가 UAE
UAE
100%
51% UAE .

‘ ,
UAE .

JAFZ JAFZ 100%
FZE FZCO가 .

無 , JAFZ JAFZ
가 . JAFZ UAE JAFZ
JAFZ

‘
JAFZ

2 (多) . 2 (多) (多) , (多)

(多) JAFZ 15km 67
(港) .

700 , 45 TEUs, Cargo 180
MERSK 20 가 JAFZ
10 , 40 가 .

55 100 40 가
1-2 .

(多) JAFZ .

JAFZ JAFZ UAE , , , , , 20 가 , ,

JAFZ

2 UAE JAFZ 4-5 JAFZ 1-2 JAFZ
가 가 가
48 가 가

47. /

< 가 , NO.1 >

對 가 가 6 86%가 가
7 6 3

11 88%

83% 가 가 2 8 47% 가 109%

가 2 5 42%

28% 가 가 가

對 0.79 가 7 0.82

가

가 ,

UAE ‘ ’, ‘ ’, D 8 社

PETROFAC社 UAE
4 , 180 S社
1,800 가

UAE D社가 7
, , ,

가 KOTRA
가 , 가 , PU

KOTRA , 가
Gulf Medical社가 K社 87 5
K社가 460

S社가 KOTRA 190

5 , Rashed Ameen社
D社 1 6 5

Rashed Ameen社 , 9 1 , 10 2
3 , 가

T社
Rashed Ameen社 D社

, UAE , ,
가

7%

, , , 가

48. /

“ ”

“ – Special police ”

. 가 .

가 .

[]

!
Dubai 가

가 가 .

3 10 6 30 Clock Tower
Maktoum Road Union Bank Special Police

Key

가

No.1 가 .

Al Ghurea Shopping Mall 가
!

. Dirham US\$.

가 .1

Al Ghurea Shopping Security Man 가

Antonio Banderas .

Dubai

Dubai

Special Police

가

[]

UAE

3

가

999

, UAE
가

가

○ : (ktcdxb@emirates.net.ae)

49. 가 / 가

	()	가 (USD)
1. (6)		
1.1	1 / Pierre Cardin 100%,	1,754.1
1.2	1 / Ninaricci 100%	131.1
1.3	1 / 100%(,)	64.0
1.4	1 / 100%	5.0
1.5	1 / Burberry ()	654.3
1.6	1 /	8.2
2. (9)		
2.1	1KG /	10.9
2.2	1KG / 1	3.5
2.3	1KG / Short Grain	1.8

2.4	1KG /	0.8
2.5.	10	1.7
2.6	1KG /	0.7
2.7	1KG /	1.2
2.8	1.5 /	1.6
2.9	1.5 / Evian 1 pet	0.3
3. (11)		
3.1	1KG	8.7
3.2	1KG	5.2
3.3	1 / (120g)	0.8
3.4	1.8 / (100%)	3.9
3.5	1 / , , 1	12.3
3.6	1 (200g)	13.7
3.7	1	12.3
4. (8)		
4.1	1 /	
4.2 KFC	1 / (: 1, 1, 1)	3.8
4.3	1 / Pizza Hut 1 (Large)	9
4.4	250ml 1	
4.5	355ml 1 /	
4.6	1 /	
4.7	750ml / l	
4.8	1 (175g) / Taster's Choice Original	
5. (4)		
5.1 ()	150m ² / / 3 Semi-furnished	2,117.0
5.2 ()	150m ² / / 500m ² 4 Semi-furnished	2,732.0
5.3	%	0.1
5.4	%	
6. 가 (4)		
6.1 TV	, 29 TV,	368.6
6.2 VTR	, 6 ,	121.6
6.3 DVD Player	, (×)	81.7
6.4	, 20 ,	109.0
7. (7)		
7.1	1 / 가	304.6
7.2	150g 1 /	1.6

7.3	1 / ORAL B Advantage	9.6
7.4	1 / Gillette Contour Plus(1, 2)	2.0
7.5	1 / 1.5V AA 1	1.3
7.6	1 (300) / Kleenex Facial Tissue	1.6
7.7	1 / DOVE Cream Bar White	0.9
8. (8)		
8.1	A4 1 (250)	1.4
8.2	1 (12) / BiC round stic USA	2.9
8.3	1 (12) / HB	1.6
8.4 CD	1 (12) / SONY CD-R 700MB	5.9
8.5	1 / Nokia	204.9
8.6	1	
8.7 가	1 / 1	136.6
8.8	1	68.3
9. (5)		
9.1	2000cc (A/T)	12,021.0
9.2	1 / MOBIL 가 10W40	2.5
9.3	1 / (가 95.1%)	0.3
9.4	2000cc	109.3
9.5	2000cc (1) , , 가	491.8
10. (4)		
10.1	1	
10.2	1	0.4
10.3 ()		0.8
10.4 (가)	가 (1Km)	0.3
11. (11)		
11.1	1 / 가 ,	68.3
11.2	/ (가)	12.3
11.3 ()	3 (180) / 가 (08:00-21:00)	
11.4 ()	3 (180) / (- , 06:00-24:00)	0.1
11.5 ()	3 (180) / - / (- , 06:00-24:00)	2.0
11.6	1 / (2-3)	0.1
11.7 ()	1 (10g) / -	0.7
11.8	1 (1KG) / - DHL	107.7
11.9	1kwh / 가	0.1
11.10	1m ³ / 가	0.0
11.11 가	1m ³ / 가	0.3

12. (6)		
12.1	(數)	94.0
12.2	/ American School	95.6
12.3	/ American School	548.0
12.4	(1) / American School	12,737.7
12.5	(1) / American School	12,737.7
12.6	(1) / American School	12,737.7
13. . (6)		
13.1	18 1 (), ()	124.3
13.2	가 18 (), ()	5,191.3
13.3	1 (12) / Titeilist DT SoLo	65.6
13.4	Callaway 1	655.7
13.5 DVD	1 /	20.5
13.6	1 /	8.2
14. . (5)		
14.1	4 가 (1) Full Cover ()	3,142.0
14.2 (×)	,	82.0
14.3 (○)	, ()	13.0
14.4	1	82.0
14.5 ()	10	0.7
15. . . (4)		
15.1	1 /	125.7
15.2	1	41.0
15.3 TV	1 /	60.1
15.5	1 / Time Newsweek	4.9
16. (6)		
16.1 ()	1	386.0
	1	420.0
16.2 ()	1	254.0
	1	287.0
16.3 ()	1	246.0
	1	279.0
16.4 ()	1	130.0
	1	136.0
16.5 ()	1	19.6
16.6 ()	1	7.0

가

UAE

1962

1971 UAE가

UAE

3. /UAE

19 UAE (Trucial Coast) 7

- 16 :
- 1622 : (Shah Abbas)가 ,
- 1650 :
- 1820 :
- 1853 : (Perpetual Maritime Truce Treaty)
- 1892 : (Trucial Coast) , ,
- 1903 :
- 1932 : British Imperial Airway
- 1952 : Trucial States Council
- 1958 :
- 1962 :
- 1965 :
- 1966 :
- 1971: , UAE(United Arab Emirates)
- 가
- (Sheikh Zayed bin Sultan Al Nahyan)가
- 1972 :
- 1983 :
- 1979 : (Sheikh Maktoum bin Rashid al-Maktoum)
- (6. 25)

51.

[]

AE 1996 WTO() UAE 7

WTO

가 UAE 가 WTO

.

WTO , UAE 2004 UAE

20 , 1980

가가

.

, UAE 가 (51% UAE

)

2004 11 UAE Sheikhha Lub a
al-Qassimis UAE

UAE .

UAE 가 100%
가
가 ,
1980
3

UAE , UAE 7 가
가 가 가 .

UAE 93% 가 .

가
가
가

가

[]

UAE 7 5

UAE 가 가

UAE GDP 3~15%
2003 36 , 2002 80
UAE .

52.

[UAE]

UAE (COMMERCAIL BANKS), (MONEY EXCHANGE HOUSES)
(INSURANCE COMPANIES), (SECURITIES FIRMS)

UAE 35%
50%

UAE (Union Law No 10 Of 1980) CBU(CENTRAL BANK OF UAE)가
, MOEC(Ministry
of Economy and Commerce)가

UAE 20 26 311 , 109
213 ,
, 7 (AJMAN)
20 14 가

UAE 가 가 ,
DHS 20,000 (US\$ 5,500) 가

UAE L/C

UAE 2000 ADSM DFM
15 , 12

가
100%

UAE 47 21 UAE 26

2001 ,

3.67 DHS

53.

1.

UAE . UAE .

UAE 가가 . 가

UAE , . 가

가 . UAE 가
(DEPARTMENT OF
ECONOMIC DEVELOPMENT)

가 . UAE 90
. 93 .

/ UAE 가 .

2.

- : Ministry of Economy & Commerce Trade Mark Section
- : T) 971-4-2284151 F) 971-4-2225685

3.

-
- 商標印版 10
- ()
- ()

4.

(Application Deposit Register)

, , , .

5.

o Section
o Israel-Boycott Office

6. , , ,

Section

7.

Section (.)

가 Committee ,
가

8.

Committee Section Committee
10
,

9.

Committee가
60

10.

가 Section Commi
ttee

11.

Section
2
o , , ,
o
o
o
o , ,
o ,

12.

가 60

Section 15

13.

가 30

14.

Section

15.

Section 15
Committee가
30 가

16.

10 , 10
가 . 3

17.

○ : US\$1,500
○ : US\$356()
○ : US\$1,000 - US\$1,500().

54.

UAE 가
. 1989 "ESCP(The Emirates Society for
Consumer Protection)" 가
.
" (No. 4 of 1979)
UAE ESCP

55.

1.

UAE

가
2003 1 GCC GCC 가 (, , , ,
, , UAE) 가 5%
UAE ' No.(19) of 2002 ' 100%

2.

(MOH – Ministry Of Health)
(DOH-Ministry Of Dubai)
UAE UL,CE
가

3.

[]

○ UAE

○

○

○

○ , , ,

○

[]

○ GCC 가

○

○

○

○ 35mm

○

○

○

56.

1.

2003 1 GCC GCC 가(, , , , , UAE) 가 5% UAE ' No.(19) of 2002 ' 100% .

2.

B.E.(Bill of Entry) B.E. 180 . 30

3.

[]

○ UAE

○

○

○

○ , , ,

○

[]

○ GCC 가

○

○

○

○ 35mm

○

○

○

[]

○ (, , , 가 , ,)

○ , , , (, , ,)

○

○ (No. 03.04)

○ , ,

○ 가 (,)
 ○ 가 , ,
 ○ ,
 ○ (, , , , , , , , ,)
)
 ○ , , (, , , ,)
 ○ (, , , , ,)
 ○
 ○ , , , No.30.01, 30.05, 30.06
)
 ○ , (, , ,)
 ○ 가 (), ()
 ○ ,
 ○
 etc - UAE KOTRA

57.

UAE

1 :

2 : Bill of Entry Form ()

- Delivery Order(D.O)
- Bill of Lading
- Packing List
- Certificate of Origin(C.O)
- Trade License
- (Authorisation Letter to Shipping Co.)

{ }

Shipping Co. C&F ID Pass .
 B/E(Bill of Entry), ID
 Pass .

3 :

- CIF 5%
-

4 :

○ ,
○ / 가
B.E. "Cleared"

{ }

○ , , ()
○ Under Value
○ ()

5 : (Out Gate Pass) (Vehicle Pass)

6 :

○ , 가 ,
가 .

58.

가
(Indenting Agent)가 , .

1.

.
CIS, , 가 , ,
1-1.5%
BUR DUBAI TEXTILE MARKET 400 .

2.

가
10% 가 가
DEIRA SOUK BUR DUBAI SOUK .

가 가 .
Al Aweer's Ras Al Khor 5 s/m DUCAM
200 가 .

DEIRA SOUK CIS, 가

5-6		가	
Deira Dubai Gold	Maret	200	가
Gold Market			

가 . ,
가
가 . ,
CIS, .

가 . . . OEM

1. UAE International Tender Local Tender 2가 International Tender Local Tender UAE 가 가가 가 International Tender 가 (UAE), 가 가 OFFER 가

LOCAL TENDER (UAE 가 가 UAE 가 가). UAE
가 (가 가 OFFER 가
UAE 가 가 OFFER 가

2. UAE

(UAE) . UAE UAE
51% 가 가 가 40% 가 10%

(ABU DHABI ELECTRICITY AND WATER AUTHORITY) UAE

가

(:)
(: XX)
1

가 가 OFFER
가 UAE 가
OFFER가 .
가 (가 가)
OFFER AGENT가 .

3. 가

○ Total Bid

. UAE Total Bid

○ Optional Bid

. Optional Bid
Optional Bid

4.

** 1 :

○
○

가 (가가)

**** 2 :**

- 가 / 가
- (Contract Division)
- (Purchase Department)
- 가 250 (US\$69) 5,000 (US\$1,370)
- 3 -6 , ,

**** 3 :**

- 1)
 - 2)
- - Local sponsor/agent/partner Trade License
 -
 - (Bank Letter of Gurantee)
 -
 - Local sponsor
 - representation/partnership
 - (Financial Statement)
 - (Manpower)
 - (Price List)
 - (Technical Details)
 - (Project Completion / Implementation Schedule)
 - 2
 - (Spares Requirement Projection Schedule)
 - (Experience Certificate)
 - (1,2)
 -
 - UAE Irrevocable Letter of Guarantee
 - 가 5-10% L.G.
 - 가 150 .

**** 4 :** .

- 1)
- 가 가 ,
 - 3
 - 1 가 .

2)
o Techno-commercial Evaluation

가 . 가
. UAE UAE 51% 가 가 가 40%
가 10% .

o ,

**** 5 :**

가 (Letter of Intent)

**** 6 :**

o
o L.P.O. (Local Purchase Order)
o shipment/supply
o
가 .

**** 7 :**

o (10%)
o Performance Bond 90

**** 8 :**

**** 9 :** ()

1)

- 100% 90 100%

2)

o B/L 50%
o (Test Run) 25%
o 90 : 25%

** 10 :

0 , 1
2 .
0 가 .
0 가 .
0 .

5. 가

가 FOB .
,

60.

UAE 外換
' 完全自由 ' .
, 外換 (Money Changers)
UAE 100 212 가 ' ,
, ,
70%
,
(ID) 2,000 (600)
가 .

CUSTOMER ' UAE CBU(UAE) ' KNOW-YOUR-
가 ' ' 가

UAE 가 ' , ' , ' ,
가 (No 14 of 1995)

, UAE ,

' HAWALA ' 100 ' HAWALADH
ARS(HAWALA) ' 가 .

HAWALA

?

HAWALA

, 가

•

HAWALA

6

,

,

6

가

UAE

가

UAE Kumar

가 .

Kumar 가 가

가 1

가 가 .

가 . 가 Kumar 가
가 3-4 가
가 .

가 2
가 가

Kumar HAHALADHAR(HawaIadhar) Kumar
HawaIadhar . . HawaIadhar
가

Hawa I adhar

•

. Hawaladhar
가

Kumar가 Hawaladhar가

•

가

Hawa I adhar 가 .
Hawa I adhar

Hawa I adhar

Hawaladhar . ‘ 가 ’ ,
Hawaladhar 가 .

Hawa I adhar

가

가	Hawaladhar
.	Hawaladhar

A Hawaladhar가 B Hawaladhar 1000
 B Hawaladhar가 A Hawaladhar 500 A
 B 500 가 0 가
 Hawaladhar

Hawaladhar

Hawaladhar Kumar
 가 , 5

UAE

?

가 Hawaladhar UAE
 Hawaladhar UAE Hawaladhar UAE

Hawaladhar Kumar

가 Hawaladhar ,
 , ,

가

A Hawaladhar Hawaladhar 3
 B Hawaladhar B
 Hawaladhar 가 C,D,E, F Hawaladhar

UAE Hawaladhar가 Hawaladhar

Hawaladhar
 가 UAE

[]

UAE , 가 가

, UN 가 ,

UAE , 100%, 2~3

가 2005 가

2003

○ UAE

가 1 가
2005 가 2003

○ UAE

	1998	1999	2000	2001	2002	2003
(US\$)	33.4	36.5	49.6	48.2	45.70	65.8

(: IMF, EIU)

○ (2002 가 2005 가)

(: US\$)

/	1998	1999	2000	2001	2002.11
	7,583	8,089	13,468	11,682	9,433
	1,931	2,335	4,275	4,212	3,456
	1,638	1,624	2,014	2,173	2,115
가	957	1,107	1,369	1,241	1,288
	657	793	1,605	1,390	1,245
	1,302	1,195	1,551	1,505	1,135
	529	660	1,077	1,219	1,104
	842	968	747	817	1,014
	644	670	906	1,167	828
()	-	422	853	620	664

(: KOTIS, IMF)

○ (2005 2001 가 가)

(: US\$)

/	1999	2000	2001
(/)	14,200	23,400	19,900
가	2,300	3,700	3,400
	1,154	1,247	1,166
	1,185	1,138	1,052
, ,	930	984	1,105
	277	292	391
,	221	252	337
	587	602	607
/	517	572	753

(: IMF)

○ (2005 2003 가)
(: US\$)

가	2002	2003
	2,021	2,141
	609	827
	214	587
	483	563
	294	418
	-	327
	367	325
	207	312.8
	283	308
	239	237

(: IMF, DUBAI 2003)

.

○ UAE (2002 가 2005 가)

	1998	1999	2000	2001	2002	2003
(US\$)	28.7	27.9	30.8	32.8	33.93	51.9

(: IMF)

○ (: US\$)

/	2002	2003
	2,894	3,637
	1,794	2,633
	1,848	2,254
	1,597	1,936
	1,794	1,863
	1,060	1,794
	1,536	1,636
	1,375	1,197
	1,239	1,175
	1,030	1,153

(: DUBAI 2003)

○

(2005 , 2001 가 가)
(: US\$)

/	1999	2000	2001
, ,	3,630	3,750	4,365
/	2,820	2,861	2,908
	2,775	2,668	2,535
	1,987	2,047	2,164
	1,828	1,868	1,897
	1,575	1,559	1,602
, ,	879	945	1,138

(: IMF)

2.

□

- /
()
- 가

□

- 2004 가 340
- , , CIS, 150
(14)
-

□

가 가
- 가 ,
가
- 25% 가

□

- 가 ,
- 5% (: , . 50%, 100%)

□ 가

- 가가 (: ,)

□ 가

- UAE 80% . 가

- 5% (, , 100%)

□

- UAE	25%,	75%
-------	------	-----

- UAE 가 , 가 가 .

'Undervalue' ,
- 가 , 가

- 가 가 가

UAE

- 가 (, 가)

-

가

□ ,

-

가

.

-

가 가

가

가

(

)

-

□

-

(AT SIGHT) 가 가

, L/C

가

D/P D/A

,

-

, TT

20~30%

,D/P,D/A

-

.

가

(AT SIGHT)

가

D/A

120 DAYS

,

가

.

62.

/

UAE 1971

가

가

가

가

IBM

1. UAE

IBM

!

“ IBM ”

“ IBM ” . IBM (In Sha Allah)',
 (BuPkra)', (Ma Alish)' 造語

" " "100%
 "盡人事 待天命" 가

" 가
 가 BUYER

UAE 가

L/C가

" " L/C가 L/C
 " (BuPkra)" 1 ,
 가 L/C " L/C "

L/C가 (MaAlish)'
 (NO PROBLEM)
 L/C (KNOW PROBLEM)" 가

2. !
 UAE 가 見本 本品
 가

DISCREPANCY UNPAID 惡名

가

"This L/C is available for negotiation only after receipt by the beneficiary
 of further instruction of shipment from us."

가 가

가

"60% of invoice value available at sight and remainder to be negotiated upon receipt of notice from drawee that they satisfied with merchandise."

가

- o Certificate issued by Korean Port Authorities at the port of loading
- o Certificate from the carrier, master, or their agents issued after the date of sailing of the carrying vessel from the port of loading
- o Bill of Lading issued by at the port of loading
- o Bill of Lading showing shippers load and count not acceptable
- o Fax transmission report is accompanied the original documents
- o Relevant postal receipt is accompanied the original documents
- o Relative courier receipt is accompanied the documents

UNPAID

가

가

3. UAE L/C !

UAE 70% UAE가
 3 L/C 가 L/C 가
 UAE 가 가

4. UAE 가 !

UAE 가 가 가
 가 가 가
 UAE 가 가

5.

!

UAE
1/4

1/3

UAE

가

50%

가

가

6.

1)

가 가

UAE

가

가 가

2)

가

UAE

'GENERAL MANAGER'

'MANAGING DIRECTOR'

가

3) UAE

가

가

UAE

가

?'
가
가

가

4)

가
가 가 가

가 가 가 가
가 가 가

63. /

1.

UAE 外國人 가 49%
가

2.

가 UAE
90 가 2,200 가

○
○
○ ()
○ /
○ ()
○ , , 가 가
○

UAE

가

가

UAE

(, ,)

가

100%

가 가

가

(JEBLE ALI FREE ZONE,

)가

(BULKY)

3.

○

:

/

○

: 100km²

○

:

35km

○

: 2004

2,400

가

(

90%

)

○

: LG

11

○

가 ()

-

: US\$ 2.72-5.45/M2(

)

-

: US\$25,886-34,060/unit (

510m2

33m2

45m2

)

-

: US\$9,537/unit (

26.88m2)

○

-

:

7,500m2,

5

5

가

-

:

510m2,

3

-

:

,

.

64.

‘ , ’

99%가

UAE,

100

가

가

가

?

가

‘

,

가

UAE

,

.

‘

,

,

,

가

가

.

‘ ’ 가 가
 .
 , GCC 5%
 6 100% . (, 100% ,
 .)

CIS 가

UAE 400 70% 280 UAE 80%
 70 .

UAE 75% ,
 CIS 가 3

105 가 145
 168 , 939
 가 , 42 .

港, 港 2 가 .
 港 2004 130 港 2003
 5,002 , 11,777 2 .

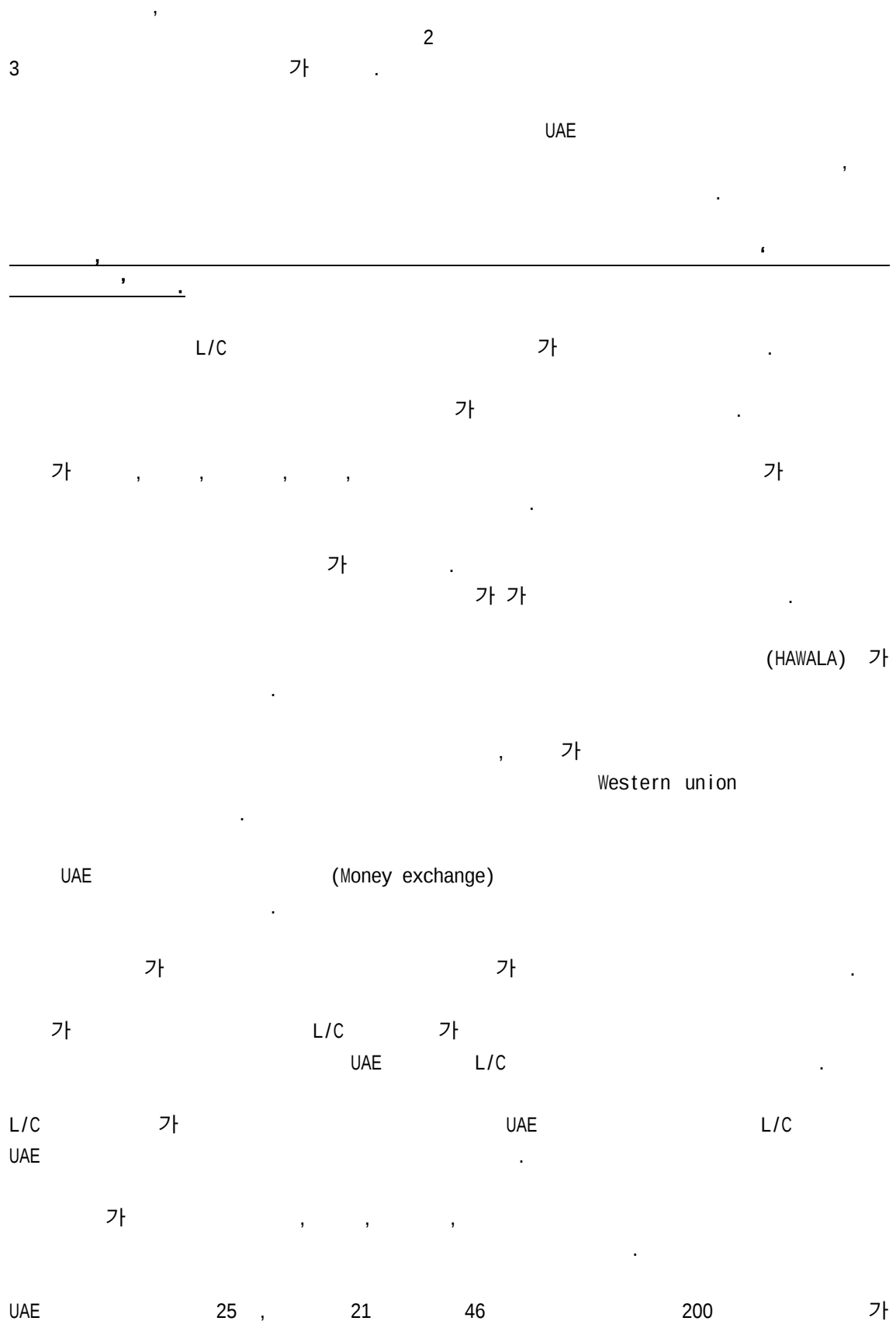
港 港
 15km 67 .

港 700 , 45 TEUs, Cargo 180
 MERSK 20 가 .

(Creek) 港 .

(DOW) 100 ,

가 .



65.

UAE (FDI – Foreign Direct Investment)

, 2~3 (99
)
2002 FDI 164 . (2004 가 가)
, UAE Heritage 156 23
가 , 가 가
가 가 가
UAE
UAE 51%
100% 49%
JEBEL ALI FREE ZONE 100%
100% WTO

66.

가 . UAE 7
가 JEBEL ALI FREE ZONE 가
JEBEL ALI FREE ZONE .

[JEBEL ALI FREE ZONE]

○ UAE (95%) JEBEL ALI FREE ZONE(JAFZ)
. Jebel Ali Free Zone "FZE"(Free Zone Establishment)
FZE

○ JAFZ
- : Jebel Ali Free Zone (JAFZ)
-
.
.

- : 100km²
- : 35km

- : 2004 2,200 가
- : LG 11

[JEBEL ALI FREE ZONE]

1.

- : JEBEL ALI FREE ZONE AUTHORITY
- (: SALES & MARKETING TEAM)
- : (1) (APPLICATION FOR LICENSE)
- (2) FZE
 - * FREE ZONE ESTABLISHMENT
- (3) (PROJECT SUMMARY)
- (4)
 - (가)
 - (JEBEL ALI FREE ZONE AUTHORITY
 - / 가 가
 - .
 -)

2. 가

- : JEBEL ALI FREE ZONE AUTHORITY
- : 1 (OFFICE)
- 2 (OFFICE + OR/AND)
- * 가
- * 가 "JEBEL ALI FREE ZONE AUTHORITY"
- 가

3.

- : JEBEL ALI FREE ZONE AUTHORITY
- : 1-2 ()
- : (1) 가
- .
- /
- .
- ()
- .
- reference()
- .
- (negotiator) (legal representative)
- ()

. ()
 . (negotiator) (legal representative)
 . ()
 . (negotiator) (legal representative)
 . (manager, director, secretary)
 . ()

(2) 가

. (UAE
)
 . (UAE)
 . (UAE)
 . (negotiator) (legal representative)
 . ()
 . ()
 . (negotiator) (legal representative)
 . ()
 . (negotiator) (legal representative)
 . (manager, director, secretary)
 . ()

4. / /

: JEBEL ALI FREE ZONE AUTHORITY

* :
 / 1 () ()
)

5. PROFORMA

(LEASE)
 : JEBEL ALI FREE ZONE AUTHORITY
 :
 : PROFORMA LEASE AGREEMENT(JEBEL ALI FREE ZONE
 AUTHORITY DRAFT .)
 ()
 : CASE BY CASE (가,
 ,
)
 ()
 : (1)PROFORMA LEASE AGREEMENT(JEBEL ALI FREE ZONE
 AUTHORITY DRAFT .)
 (2) /OR/AND

(UAE)

* : JEBEL ALI FREE ZONE AUTHORITY

- 가

: DUBAI ELECTORNICITY & WATER DEPARTMENT

: 가 (NO OBJECTION LETTER JEBEL ALI FREE ZONE AUTHORITY

- 가

: EMIRATES COMMUNICATION

: 가 ((NO OBJECTION LETTER JEBEL ALI FREE ZONE AUTHORITY

* 가 (BUILDING PERMIT) JEBEL ALI FREE ZONE AUTHORITY /

가

6.

: JEBEL ALI FREE ZONE AUTHORITY

: LEASE AGREEMENT(JEBEL ALI FREE ZONE AUTHORITY DRAFT)

: 3-4

: : 3,500

: : 100

: : 500

: : 3,000

FZE : 10,000 ()

: :

*

: 250

: 150

: 900

P.O.BOX : 210

: 10-20 (,SM)

: 95,000 -125,000 (, 510SM)

: 95,000 -125,000 (, 510SM)

:35,000 (, 27SM)

7. ()

: JEBEL ALI FREE ZONE AUTHORITY

: .(5)

8. /

: JEBEL ALI FREE ZONE AUTHORITY

:

: 1

67. /

1.

가 (Branch) Representative
Office) . 가 가 가 .

UAE (Representative Office) (Business Operation)
가 UAE , ,
PROMOTION

2.

- ()
- () 2 (Balance Sheet), ,
- (Power of Attorney)
- (Decision Letter)
-
- (Company Profile)
- 1
- UAE 가 , 가

- * ()
- * UAE (3)
- * , 가
- * 가 가

3.

- Ministry of Foreign Affairs
(1)
- Ministry of Foreign Affairs
Typing Centre .) (
- (SERVICE AGENT)
(가 Sponsor .
4)
- Ministry of Economy & Commerce 가
- : 1)
2)

- 3) 가 ()
- 4) , I.D.
- : DH5,000("No-Objection Letter") + DH10,000(.
- : 1 ("No-Objection Letter" committee가
(1)). Ministry of Economy & Commerce
- : 가 2 (1 , 1) 가
- 1 2 가

○ Economic Department

- : 1) Ministry of Economy & Commerce
- 2) ()
- 3)
- * 要
- : 7 (가 2)

○ Dubai Chamber of Commerce & Industry

- : 1)
- 2)
- 3) (가)
- 4) ()
- :
- : Economic Department 商議

○ 가			Dubai
Economic Department	New Licence	Trade Licence	Commercial
Register			

○ (1)

- Employee Accommodation Fee : DH2,500
- . 5%(5 가)
- Market Fee : DH5,000
- . 10%(5 가)
- Processing Fee : DH1,700
- : DH3,000

* , , , ,
가

○ Register Economic Department Trade Licence Commercial
Ministry of Economy & Commerce 2-3
가

○ 가 (Labour Card) , , ,

4. 가 (가 -COURIER SERVICE-)

COURIER 3 DUBAI POSTAL DEPARTMENT
COURIER .

DUBAI POSTAL DEPARTMENT “ TEMPORARY PERMISSION ”
가 3 COURIER 가 .

3 Trade Licence DUBAI POSTAL DEPARTMENT
가 COURIER SERVICE 1 Licence Fee Dhs 100,000 (\$ 27,322.41)

, 1 POSTAL DEPARTMENT Licensese

COUREIER POSTAL DEPARTMENT ,
Dhs 1,000,000 10% Licenece Licence
Fee .

20kg COURIER 가 CARGO SERVICE
4 .

POSTAL DEPARTMENT (971-4-2031441 971-4-2031372).

68. /

1.

(1) UAE → (2) 가 → (3) 가 → (4)
N.I.L .

2.

(1) UAE

가 UAE
UAE GCC (SERVICE AGENT
)

* /
* GCC = UAE, , , , 6

(2) 가(Temporary Agreement)

[]

가가
가 ,
5% , 6
6 가

PDF ,

2 ,

가 ,

* : 6 , 6 가
* : (Ministry of Finance and Industry)
* : egov.uae.gov.ae/mofisite (가)
* 가 : MPOST ()

[]

* UAE GCC

*

●

Dept of Economic Development

TRADE LICENSE

()

●

●

/ / ,

●

,

(3) 가(Industrial Production License)

[]

가 6
(Ministry of Finance and Industry) 가 ,
1 가 MPOST

- * : 1 ,
- * : (Ministry of Finance and Industry)
- * : egov.uae.gov.ae/mofisite (가)
- * 가 : MPOST ()

[]

- * UAE GCC
- *

●

Dept of Economic Development
TRADE LICENSE
()

●

●

/ / ,

●

,

- * (KRO-K Drawing)

3.

(/ 3.65 AED = 1US\$)

	(AED)
New industrial license	200
Renewal of the industrial license	100
Changes in the statements of an existing establishment	50
Priority certificate for the home produce	100
Renewal of the certificate of priority for home produce	100
Issue of the temporary agreement	
Renewal of the temporary agreement	
Vlaue added form to receive the national certificate of origin	

e- (e-dirham)

e- UAE

e- (www.e-dirham.gov.ae)

[e-]

Abu Dhabi Commercial Bank

National Bank of Dubai

Commercial Bank of Dubai

Union National Bank

National Bank of Sharjah

Al-Mashreq Bank

Arab Bank for Investment & Foreign Trades

e-

4. GCC

GCC 가

GCC 가

, UAE

가

GCC 가

UAE

GCC

가

INDSUTRIAL PRODUCTION LICENSE

NATIONAL INDUSTRIAL LICENSE

I.L.

N.I.L

가 .

N.I.L. Ministry of Finance & Industry

N.I.L. 가 (1)

51% UAE GCC 가

(2)
40%가
GCC
40% UAE
가 INDUSTRIAL LICENSE

UAE
Ministry of Finance &
Industry

N.I.L.

6 Ministry of Finance & Industry N.I.L.

3

6 Ministry of Finance & Industry

% Value 가

Ministry of Finance & Industry
가

3 가
가

6

Ministry of Finance & Industry N.I.L. 가 UAE 40%
Local Contents N.I.L.
가

Ministry of Finance & Industry , Ministry of Economy & Commerce
C/O

N.I.L. C/O UAE 가 , GCC

, GCC 가

69. /

3 , UAE 20%
 . 2003 2,795 가 UAE .
 2002 2,509 300 가
 . (2005 2004 가
 가 2003)
 UAE 7 600
 , 1,058 가 879 2 ,
 391 3 , 258 4 .
 91 , 75 , 43 100 가 .
 , UAE ,
 가 가

<UAE >

		(%)		(%)
,	256	9	23,085	11
, ,가	242	9	32,954	15
& 가	324	12	17,399	8
, ,	199	7	12,866	6
	507	18	29,512	14
	382	14	33,606	16
	59	2	6,874	3
, /	702	25	52,926	25
	124	4	3,475	2
	2,795	100	212,697	100

(: EMIRATES INDUSTRIAL BANK ANNUAL REPORT)

70.

1. (JAFZ)

1)

- : Jebel Ali Free Zone(JAFZ)
- -
 - , , , ,
- : 100km²
- : '80 , '85
- - : 35km
 - : Jebel Ali Free Zone Authority
 - . ADD : P.O.BOX 17000, Dubai, UAE
 - . TEL : 971-4-815000
 - . FAX : 971-4-815001

2)

- 가 ()
 - : US\$2.72 5.45/m²(가)
 - : US\$25,886 34,060/unit (가 ,
510m² 33m² 45m²)
 - : US\$9,537/unit(26.88m²)
- - : 7,500m², 5 5 가
 - : 510m², 3
 - :
- -
 -
 -
 -
 -
 -
- - . 가 (380/220 V, 50HZ)
 - . JAFZ 31.5 가 ,
 - . US\$0.04/KWH, US\$5.45/1,000gal lons

-
 .
 . UAE
 -
 . 35km 55 100

-
 . JAFZ 15km 67
 가 . 700 , 45 TEUs,
 Cargo 180
 . 18m , JAFZ
 10

-
 .
 175 DDD
 . 가 ,
 US\$67.93
 . ,

3)

○ '04 75 2,400 가 JAFZ
 ○

	()
	849
	621
Sub continent	383
	225
	194
	90
	38
	2,400

○

	225
	853
	44
	1,125

5)

, JAFZ () , 가

Sony, Aiwa, AST, Bose, Casio, Black & Decker,
Brother, Cleveland Bridge, HJ Heinz, Honda, Nissan, Nokia, Reebok, Land Rover, McDermott,
Shell Markets, JVC, Goldstar, Samsung ,
Distribution Centre JAFZ

JAFZ ()

가 , , LG , 가
JAFZ Warehouse 가

2 3

가

JAFZ

, , , ,

2. (HFZ)

- : The Hamriyah Free Zone(HFZ)
- : 100km²
- - : 40km
 - : Hamriyah Free Zone Authority
 - . ADD : P.O.BOX 1377, Sharjah, UAE
 - . TEL : 971-6-883000
 - . FAX : 971-6-883332
- :
- :

3. (FFZ)

- : Fujairah Free Zone(FFZ)
- : 1987
- - : UAE
 - : Fujairah Free Zone Authority
 - . ADD : P.O.BOX 1133, Fujairah, UAE
 - . TEL : 971-9-228000
 - . FAX : 971-9-228888

o ()

	Dhs	US\$
Commercial License		
<i>Activities allowed:</i> Import, export, distribution, consolidation, storage or warehousing of items specified on the license. Maximum limit is three similar product lines.	3,500	953
Commercial-General Trading License		
A General trading license can be obtained under a commercial License, which allows for a large number of product lines.	13,500	3,678
Industrial License		
<i>Activities allowed:</i> Import raw materials, carry out manufacturing, processing, assembling, packaging and exporting the finished product. (Feasibility study and clearance form the SAIF-Zone Health & Environment department is required.	3,500	953
Service License		
<i>Activities allowed:</i> Restaurants or food outlet/ catering services, travel agency, cargo & freight forwarding, accounting and financial services etc.	3,500	953
Footnote:		
Free Zone Establishment and Free Zone Company Registration (one time charge)	10,000	2,724
Amendment / Changes in License (Before Expiry)	1,000	272
Exchange rates 1 US\$ = 3.67 UAE Dirhams (approx)		

○ (,)

		(US\$)	
Land	Per Sq. M.	3.81	Minimum plot size is 2,500.00 Sq.m. Larger plots are available. Grace period of 6 months for construction. *
Full Service Executive Office Suites	22 Sq. M.	7,588	Price includes receptionist service, parking and utilities. Upon additional payment conference facility and secretarial services are also provided.
Pre-Built Small Warehouse	250 Sq. M.	16,349	Comprises of 206 sq.m. Warehouse and 44 sq.m. of office space. Available Elec. Power is 30KV. Additional power at extra cost. *
Pre-Built Large Warehouse	602 Sq. M.	29,973	Comprises of 490 sq.m. Warehouse and 112 sq.m. of office space. Available Elec. Power is 25KV. Additional power at extra cost. *
Temporary Warehouse	80 Sq. M.	548	Available on a monthly, quarterly, semi-annual or annual basis.
Container Parking	20' and 40'	27	Available on a minimum monthly basis.
* Rental price does not include facilities.			

○ (,)

	가 (US\$)
Electricity	0.06 per Kwh
Water	9.54 per 1000 gallons
Gasoline	1 per gallon
Diesel Fuel	1 per gallon

○ : Ras Al Khaimah Free Trade Zone

○ : 2000

○

- : UAE 7 ,
UAE

- : Ras Al Khaimah Free Trade Zone

. P.O. Box.: 10055, Ras Al Khaimah, United Arab Emirates.

. Tel: 971-7-2280889

. Fax: 971-7-2280859

. E-mail: rakiftz@emirates.net.ae

○ 가 () : 1US\$= 3.67 Dhs

< >

Ex-large	Dhs 29,000.00	Dhs 32,000.00
Large	Dhs 22,000.00	Dhs 28,000.00
Medium	Dhs 18,000.00	Dhs 20,000.00
Small	Dhs 15,000.00	None

< “ Suite ” >

	(Dhs)	(US\$)	
130m ²	55,000.00 - 75,000.00	14,986.00 - 20,436.00	Each suite includes 3 offices, 2 bathrooms, 1 kitchen, cleaning services and utilities

< + >

	(Dhs)	(US\$)	
150m ² expandable - 1,800m ² (sections)	135.00/m ²	37.00/m ²	Offices (22m ² -32m ²) are available at this facility.

< >

Spacious, 2 bedroom, 2 bath, beach-front.	24,000.00	6,539.00	See the marketing specialist about this offer.

< >

<u>SIZE</u>	(Dhs)	(US\$)	
20 x 50m - 25 x 40 = 1,000m ² *	11/m ²	3.0	Option to build warehouses or production facilities. * Smaller Plots are also available
30 x 40m = 1,200m ²	10/m ²	2.7	
40 x 40m = 1,600m ²	9/m ²	2.5	
40 x 50m = 2,000m ²	8/m ²	2.2	
40 x 60m = 2,400m ²	7/m ²	1.9	
50 x 60m = 3,000m ²	6/m ²	1.6	
10,000m ² +	5/m ²	1.4	

○

- 100% 가
- 100%
- 100% 가
- 15 가
- ,

71. /

UAE , 가
UAE

[]

○ : 55%
○ : 50%

[]

○ 20%

[]

○ 10%

72.

[]

2004 2005
가 가 , 2001 ,
2002 .

1.

2001 UAE 377 Kwh , 205
Kwh, 가 129 Kwh (: DEWA, ADWEA, www.eia.doe.gov)

UAE 99% 가 ‘ ,
16 가 가 .

UAE 가
()
10~15% 가 가 .

UAE -Federal Electricity and
Water Authority (FEWA) 163.5 ‘national grid’

2.

1976 (The Emirates Telecommunication Corporation, ETISALAT)가

, , .
2001 340 가 가 190
62%가 2003 75%

2001 AJEEB.COM 社가 UAE 24.4%
66 가 , 가
가 16%, 2.6%

(: EIU)

3.

가 80% ‘
100% .
가 , UAE

2001 86,896 , 47,808 .
(: DEWA, ADWEA)

4.

UAE (P.O.Box) , .

(GPO) 1 16 (Post Office)
07:30 13:30, 14:00 20:00

, , 가 , , ,

(DHL, FEDEX, OCS, UPS, TNT) ,
10 , 3 .

73.

1.

UAE

가

2.

- ;US\$140-220/
- ;US\$160-270/
- ;US\$270-540/
- ;US\$350-490/
- ;US\$680-950/
- ;US\$1,090-2,0/0/
- ;US\$1,600-2,700/

3.

4.

UAE 80 (FEDERAL LAW ON REGULATING LABOR RELATIONS)

[가 UAE]

15 (LABOR DEPARTMENT)

[가]

(LABOR DEPARTMENT) 가 (WORK

PERMIT)

. UAE가

UAE

5.

2

1

, 1

가

6

6.

1 8 , 1 48
(LABOR MINISTER) 가 1 (1
9) 2

7.

30
3
가
가 48
가
가
가

8.

가 1
- 5 : 21 X
- 5 : 21 X 5 +
{ 30 X
(- 5)}
- 2 .

9. (Fringe Benifit)

- 100-200%
- 가 2 1
- 200
- 400% 가 .

74.

1.

((25%) 가 UAE 商街
UAE 가

2.

가
가
90 가가 가 가

75.

1.

UAE
가 가

2.

, , 가
, , ,

*

- (Al Mutawa Marine Service)
: 04-342 1552, 324 3114
:
:
:
- (Al Shazwani)
: 04-336 4337
:
:
:
:

가 . 가

3.

UAE 가 .

가 , ,

가 , ,

가

,

.

PGA Desert Classic Emirates Golf Club
Dubai Creek Golf & Yacht Club, Nad Al Sheba Golf and Horse
Racing Club, Montgomerie 2003 12 Arabian ranch가 .

,

4.

,

76. 가 / 가

UAE 가 .

UAE 70% 가 .

(, ,

) .

1. (RESIDENCE)

UAE 가

1 : Employment (VISA)

- : Labor Office
-
- ()
- 1
- ()
- Trade License
- : 21 -30
- : DH 160 (US\$ 44)

2 : Employment (Visa)

- : Immigration Office
-
- Employment Visa , Trade License 1
- Representative Card, Computer Card
- :
- DH 100 (US\$ 27) 10
- (Dh100) DH 200 1-2

3 : Visa Status

- : Immigration Office
-
- Visit Visa , Employment Visa ,
- : 2-3
- : DH 500 (US\$ 137)

4 : Medical (Health) Card

- : Health Department
-
- 1 (가),
1
- Employment Visa 1 , 2
- : 5
- : DH 300 (US\$ 82)

5 : Fitness Health Certificate

- :
-
- , 2 , Employment Visa
- : 5
- : DH 200 (US\$ 55)

6 :

- : Labor Department
-
- 3 (, , , , sponsor ,)
- (UAE)
- : 1
- : DH 80 (US\$ 22)

7 : Labor Card

- : Labor Dept. (Ministry of Labor & Social Affairs)
-
- (),
- Fitness Health Certificate ,
- ()
- Trade License , Labor Computer Card, 3
- : 15
- : DH 80 (US\$ 22)

8 : Residence Visa

- : Immigration Office
-
- (,), 4
- Trade License , 1
-
- DH 300 : 10
- DH 400 (DH100) : 1-2

9 : 가 (,) Residence Visa

- : Immigration Office
-
- (,), ,
-
-
- DH 100 ; 10
- DH 200 (DH100) : 2-3

10 : Visa Status

- : Immigration Office
-
- , Visit Visa
- " " Residence Visa
- : 2-3
- : DH 500/가 1 (US\$ 137)

11 : Medical Card

- :
-
- 1 (가), 1
- Visa 1 , 2
- : 5
- : DH 300 (US\$ 82)

○ :
○
- , 2 , Residence Employment Visa
○ : 5
○ : DH 200 (US\$ 55)

○ : Immigration Office

○ :

- (,), 4

- Trade License , ,

○ :

DH 300 : 10

DH 400 (DH100) : 1-2

* Urgent fee Immigration Office 가

UAE 가 .
가
가 .

가 ()

90% the Galleria, the Al Ghurair Centre, Holiday Inn Crowne Plaza, WAFI Apt., Inter-con. Plaza.

가 , /
,
가 .
. 가
가 . 가

(가 (:Dirhams))	
1 /	30,000- 60,000
2 /	60,000- 70,000
1 /	70,000- 90,000
2 /	95,000-120,000
3 /	130,000-200,000
(가 (:Dirhams))	
/	80,000- 150,000
/	150,000-200,000
/	250,000-350,000

3.

가 . 1 가 .

4.

가 .

.

(Residence Visa)

UAE

가 . ,

UAE

UAE

○

- 1 ()
- * Traffic Department (Tel : 04-692222) 가
- 3
- 3 (, Residence Visa)
-
- 1 (
- UAE)
- Sponsor Trade License 1

○

- 1) Traffic Dept.
- 2) : { : DH 50 (US\$ 14) }
- 3) : Traffic Dept. Eye Test Clinic 4)

5.

UAE

. UAE

150

가

1,000CC

77.

1.

2005

, UAE

796

가

2/3

1/3

2.

79

가

((KG1-KG2, G1-G12) 가

Al Mawakeb	DUBAI	04 2851415	, 가
American School	DUBAI	04 2440824	, 가
Dubai College	DUBAI	04 2481212	, 가
DubaiEnglish Speaking school	DUBAI	04 3371457	
Emirates internationalschool	DUBAI	04 2489804	
International School of Choueifat	DUBAI	06 2582211	, 가 가
International School of Choueifat	SHARJAH	06 5582211	, 가 SHARJAH
SharjahEnglish School	SHARJAH	06 5522779	, 2-3 가
SharjahAmerican School	SHARJAH	06 5585555	, 가 가 ,

78. /

[UAE 45] 가 971

	04) 329-1621	04) 329-1593
가	04) 222-3434	04) 223-6085
	04) 222-5139	04) 227-0493
	04) 332-6661	04) 332-5481
	04) 887-1155	04) 887-1077
	04) 883-8349	04) 883-8302
	04) 324-8240	04) 324-8241
	04) 337-7119	04) 336-5622
	04) 353-4544	04) 353-0399
	04) 222-9634	04) 222-9455
	04) 221-8891	04) 228-2802
	04) 883-8416	04) 883-7714
	04) 222-5747	04) 222-4725
	04) 228-4041	04) 228-4402
	04) 229-2254	04) 229-2257
	04) 221-8280	04) 221-8178
	04) 222-4346	04) 224-3190
	04) 351-7042	04) 351-5023
	04) 883-2229	04) 883-2284
	04) 393-3824	04) 393-3055
	06) 573-0964	06) 573-0963
	04) 332-6667	04) 332-6566
GM	04) 314-3341	04) 331-4102
	04) 223-2533	04) 222-0943
	04) 228-7755	04) 228-7766
	04-228-1133	04-228-1132
	04) 221-8483	04) 227-5183
	04) 883-0800	04) 883-0899
LG	04) 223-6703	04) 228-1805
LG	04) 881-2199	04) 881-3996
LGEGF	04) 881-2191	04) 881-3995
LG	04) 332-9445	04) 332-9446
LG	04) 881-3693	04) 881-3996
LGEME	04) 881-3663	04) 881-3818
SK	04) 331-3457	04) 331-3316
SK NETWORKS CO.,LTD	04) 295-4184	04) 295-4209
	04) 343-9844	04) 343-9834
	04) 332-5637	04) 332-5638
	02) 671-1535	02) 671-6123
	04) 359-1931	04) 359-1932
	04) 295-4008	04) 295-0309
()	04) 884-6066	04) 884-5993
	02) 627-6273	02) 627-6274
LG E&C	04) 334-0883	04) 334-0884
SK	02) 674-7227	02) 676-5308
Kanoo Shipping	04) 507-2284	04) 393-1986
WINNERS MARINE	04) 336 - 8181	04) 336-8191
WINNERS MARINE	04) 337 - 8181	04) 336-8192

79.

	2002	2003	2004	2005
GDP () - (*1)	71.2	79.8	78.3	76.8
GDP (%) - (%2)	1.8	7.2	4.0	4.0
() - (*3)	3.8	4.0	4.2	4.4
가 (%) - (*1)	2.9	3.1	3.0	2.5
AED vs US\$ - (*4)	3.671	3.671	3.671	3.671
() - (*5)	2,270	2,300	2,200	2,350
() - (*1)	49.62	59.27	57.57	58.50
() - (*1)	39.15	41.17	42.00	42.84
() - (*1)	10.46	18.10	15.57	15.67
() - (*2)	15.22	16.00	16.50	16.50
() - (*2)	14.20	14.60	14.90	15.10

(: BMI = Business Monitor International)

#

e/f=Business Monitor

*1=UAE Central Bank, *2=IMF/World Bank, *3 = Ministry of Planning

*4=Ministry of Economy & Commerce, *5=OPEC

80.

[]

UAE

2⁻³

1⁻²

가

가

가

2005

가

2002⁻2003

가

가

1.

(:)

	1999	2000	2001	2002	2003
(FOB 가)					
(1)+(2)+	36.5	49.8	48.7	49.6	65.8
(1) 가	2.2	3.8	3.6	3.4	3.9
(2)	12.3	21.6	17.8	16.9	22.1
	11.8	13.1	13.9	14.6	22.3
(CIF 가)	31.8	35.0	37.3	42.6	51.9

(:EIU / IMF, UAE)

2.

(:)

//	1999	2000	2001	2002	2003
(FOB 가)					
	28.8	33.2	29.7	27.3	27.0
	8.3	10.5	10.7	9.9	9.6
	2.5	2.2	3.5	4.3	3.9
	2.8	4.0	3.5	3.4	3.8
(CIF 가)					
	4.4	8.1	7.5	8.2	11.4
	8.2	7.9	7.0	7.7	8.0
	5.9	7.3	6.0	6.6	7.9
	5.8	6.6	7.6	7.1	7.4

:EIU / IMF)

81. /

1.

2005 UAE 가 가 (:)

	/	2001	2002	2003
1		554	575	440
2		444	545	427
3		247	320	416
4		165	266	347
5		478	405	316
6		138	195	283
7		270	286	255
8		282	304	235
9		-	-	228
10		178	210	234

(:)
 * 10 UAE 48%
 * 가

2.

2005 UAE 가 가 (:)

	/	2001	2002	2003
1		5,190	7,399	7,838
2		1,690	2,229	3,028
3		493	783	2,150
4		924	1,768	2,062
5		967	1,079	1,533
6		-	-	1,199
7		944	1,344	1,192
8		396	759	1,145
9		808	1,034	1,130
10		875	1,010	869

(:)

* 10 UAE 59%

* 가

3.

2005 UAE 가 가 (:)

	/	2001	2002	2003
1		7,744	10,593	13,312
2		5,735	6,566	9,638
3		5,756	6,766	8,253
4		5,109	5,845	7,088
5		5,731	6,556	6,822
6		4,753	3,883	6,568
7		5,908	5,622	5,989
8		4,675	5,033	4,384
9		5,552	4,536	4,301
10		3,413	3,401	4,220

(:)

* 10 UAE 65%

* 가 UAE , 40-50% 가
(41%가).

82.

/2005

1. 對 UAE

(: US\$ / %)

		2004		2005(1~04)	
			가		가
		2,586,980	17.2	957,381	5.4
1		401,076	28.4	167,528	14.4
2		100	-99.8	77,910	872,846.40
3		236,359	-7.1	69,788	-29.7
4		116,977	97.1	44,261	19.3
5		93,653	5.6	42,447	29.3
6		164,491	9.4	40,543	-33.2
7		88,202	-4.5	26,237	-9.5
8	TV	60,047	13.8	20,895	-13.1
9		51,508	9.8	20,333	-6.2
10		57,758	-1.4	19,909	-44.8
11		53,349	17.4	17,671	12.4
12		26,878	10.1	17,114	88.6
13		39,851	182.8	17,009	34.6
14		76,396	-23.4	15,798	-65.3
15		53,526	46.5	15,774	21
16		41,307	4.7	14,166	-2.3
17		30,369	91.8	13,818	50.3
18		0	-	13,632	-
19		10,798	24.3	13,351	229.2

(: EIU)

2. 對 UAE

(: US\$ / %)

		2004		2005(1~04)	
			가		가
		7,290,117	26.6	2,836,755	39.9
1		5,455,057	30.2	2,225,600	55.8
2		1,444,091	33.8	489,840	0.1
3	LPG	240,937	6.1	76,604	24.3
4		94,982	-4.6	36,218	0.9
5		10,694	261.9	2,013	-65.8
6		997	-87.6	853	74.6
7		1,006	123	834	411.3
8		1,303	127.3	542	45.8
9		12	-86.6	475	-
10	가	520	57.9	465	130.5
11		266	-80.4	353	1,190.70
12		811	-48.2	331	1,560.90
13		35	-45.3	271	41,915.20

(: EIU)

83.

/

(: /)

	23	29,921	17	19,373
HYUNDAI-KHAFAY LIMITED LIABILITY COMPANY	1	40	0	0
DAEWOO	1	67	0	0
DAEWOO ELECTRONICS MIDDLE EAST FZF	1	544	1	544
AL MAJID-SAMSUNG CO.	1	100	1	100
LG ELECTRONICS GULF FZE	1	8,000	1	5,300
SAMSUNG GULF ELECTRONICS CO.,LTD	1	6,909	1	6,174
HYUNDAI KANGKWAN	1	2,087	0	0
SHARJH PIPE MANU FACTURING CO.,LTD.	1	2,400	1	2,395
TAMARA LEGAL TRANSLATION CORP. LTD.	1	150	1	150
TAEHAN JENSUN	1	100	1	100
GOLDSTAR FACTORY	1	74	1	74
TAEIL CAR	1	191	1	153
AXCL GULF COMPANY	1	68	0	0
KOMANCO FOOD CO.,LLC.	1	620	1	575
HUMAX GULF	1	275	1	275
ID DIGITAL FZE	1	272	1	272
HYOMYUNG CONSTRUCTION L.L.C	1	20	1	20
SEOKYUNG ENGINEERING MIDDLE EAST FZCO	1	140	1	50
I2 TEXTILE LLC.	1	600	1	127
HIT INTERNATIONAL FZ-LLC	1	69	1	69
MEGATECH ENG & CON. EQUIPMENT	1	200	0	0
WONU INTERNATIONAL FZ CO	1	2,995	1	2,995
KT&G UAE OFFICE	1	4,000	0	0

對 UAE
가

2005

23 29,921

84. 가

1.

(:)

	1999	2000	2001	2002	2003
Money (M1) incl others	8,243	9,283	10,753	12,821	15,875
% change, year on year	2	3	4	5	6
Quasi-money	21,757	25,314	31,875	34,494	38,784
Money (M2)	30,000	34,596	42,628	47,315	54,659
% change, year on year	11.5	15.3	23.2	11	15.5

: IMF, International Financial Statistics (IFS).

2.

(%; period averages unless otherwise indicated)					
	1999	2000	2001	2002	2003
Lending interest rate (%)	10.6	9.7	8.2	6.8	5.6
Money market rate (%)	5.3	6.5	3.9	1.8	1.2

: Central Bank of the UAE

3. 가

(% change, year on year)					
	1999	2000	2001	2002	2003
Consumer prices (av)	2.1	1.3	2.7	2.9	3.1

: Central Bank of the UAE.

4. (:)

	1999	2000	2001	2002	2003
Total reserves incl gold	10,765.80	13,613.40	14,237.10	15,310.10	15,087.80
Total international reserves excl gold	10,675.10	13,522.70	14,146.40	15,219.40	15,087.80
Gold, national valuation	90.7	90.7	90.7	90.7	0

: IMF, IFS.

5. (:)

	2001	2002	2003	2004
Total revenue	5,565	5,717	5,741	5,918
Emirate contributions	3,730	n/a	n/a	n/a
Abu Dhabi	3,403	n/a	n/a	n/a
Dubai	327	n/a	n/a	n/a
Ministry revenue	1,835	n/a	n/a	n/a
Total expenditure	6,174	6,308	6,343	6,507
Salaries & wages	n/a	n/a	n/a	n/a
Services & goods	n/a	n/a	n/a	n/a
Ministry of Defence	n/a	n/a	n/a	n/a
Security forces	n/a	n/a	n/a	n/a
Capital expenses	n/a	n/a	n/a	n/a
Fixed investments	n/a	n/a	n/a	n/a
Financial investments	n/a	n/a	n/a	n/a
Federal National Council	n/a	n/a	n/a	n/a
Other	n/a	n/a	n/a	n/a
Budget balance	-609	-591	-602	-589

: Ministry of Finance and Industry.

85.

1. (2005 , 가)

UAE (NG DEPT) 2003 가 7.6% 4.041
GCC 6

가 (: 2.745 / : 1.296)

가 2002 2 2001 3.448
2002 3.754 , 2003 4.041 가 가

< >

(:)

	2001	2002	2003	% (200-2003)
	1,362	1,470	1,591	8.2
	1,029	1,112	1,204	8.2
	562	599	636	6.2
	196	215	235	9.3
	181	187	195	4.3
	106	112	118	5.3
	52	59	62	5.1
	3,488	3,754	4,041	7.6

가 1.17 , 가 552 , 가 519 ,
225 , 가 102 , 가 54 , 38 ,
32 가

UAE 가 9.3% 가
가 8.2% 2,3

UAE 25%, (, , , ,
) 40% , , ,
15 1 15 40 2
80% UAE

UAE 가 1 2001
19,835 2002 18,870 2003 18,200
1

UAE 2003
348
UAE 2.2 2002 2.03

< >

	()
1970	180,226
1975	557,887
1980	1,042,099
1985	1,379,303
1990	1,773,000
1995	2,411,041
2000	3,247,000
2001	3,488,000
2002	3,754,000
2003	4,041,000

< (性比)>

	()	()
	104	42.3
	77.2	34
	38.2	21.7
	12.8	8.7
	11	7.7
	9.6	4.3
	3.5	2.4

< >

	9.9%
	14.7%
	16.9%
	17.6%
	20%
	20.7%
	26.2%

2. (2004 , 가)

		(%)		(%)
,	256	9	23,085	11
, ,가	242	9	32,954	15
& 가	324	12	17,399	8
, ,	199	7	12,866	6
	507	18	29,512	14
	382	14	33,606	16
	59	2	6,874	3
, /	702	25	52,926	25
	124	4	3,475	2
	2,795	100	212,697	100

(: EMIRATES INDUSTRIAL BANK ANNUAL REPORT).

3. ()

	UAE					
2001	6,926	13,289	15,143	35,628	36,965	72,323
2002	7,657	13,339	15,280	36,267	37,054	73,330
2003	7,967	11,384	13,215	32,566	40,552	73,118