

2001 上半期

主要 輸出市場 動向分析

- 10 輸出市場，10 輸出品目 中心 -

2001. 8

大韓貿易投資振興公社

目 次

1. 10	輸出市場	10	輸出品目 分析	
				1

가.

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2. 10	市場別 動向		進出戰略	
				9

○ : 2001 10

○ : 2001 10
()

Focus

○ 10 10

○

○ 10 10 : KOTIS

○ 10
:

1. 10 輸出市場 10 輸出品目 分析

가.

10	:	,	(	)	,	,	가	,
,	,	,	,					
(2001						10	)	

□ 2001 225 () 786
 , 10 528

○ 10 67% , 10 가

cf. 10 : 70.3%('00) → 67.2%('01.)

□ 對 10

○ 10 7.6%

- (-5.0%)

○ 10 , , 7

- 對 , 가 , ,
 20%

○ 10 3 (, ,) 10
73.8%,

- 對3 : 50.6%('00) -> 49.6%('01.)

< 10 >

(: , %)

	2000	2001		
	37,611	15,682	29.7	- 8.8
	29,163	14,112	26.7	2.5
	20,466	9,158	17.4	- 6.3
	8,027	3,099	5.9	- 23.5
가	5,648	2,196	4.2	- 23.9
	5,154	2,138	4.1	- 7.8
	5,380	1,920	3.6	- 25.8
	3,504	1,726	3.3	6.9
	2,658	1,428	2.7	16.9
	3,514	1,308	2.5	- 23.9
10	121,124	52,767	100.0	- 7.6
()	172,268 (70.3)	78,568 (67.2)		- 5.0

) KOTIS

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10	:	,	,	,	,
		,	,	,	,
	,				
(2001				10	)

□ 10 383 ,
48.8 %

□ 10 對 10 247 , 10
(64.3 %) 10 (67.2 %)

- 10 10 : 69.6%(‘00) → 64.3%(‘01.)

< 10 10 >
(: , %)

	2001.1- 6		2000
	5,862	89.1	88.2
	3,777	51.9	49.1
	1,327	23.3	25.5
	2,861	73.4	73.4
	6,450	90.3	92.2
	2,077	71.4	70.5
	602	39.9	40.8
	939	69.1	73.4
	442	43.0	40.6
	320	34.4	35.1
10	24,660	64.3	69.6

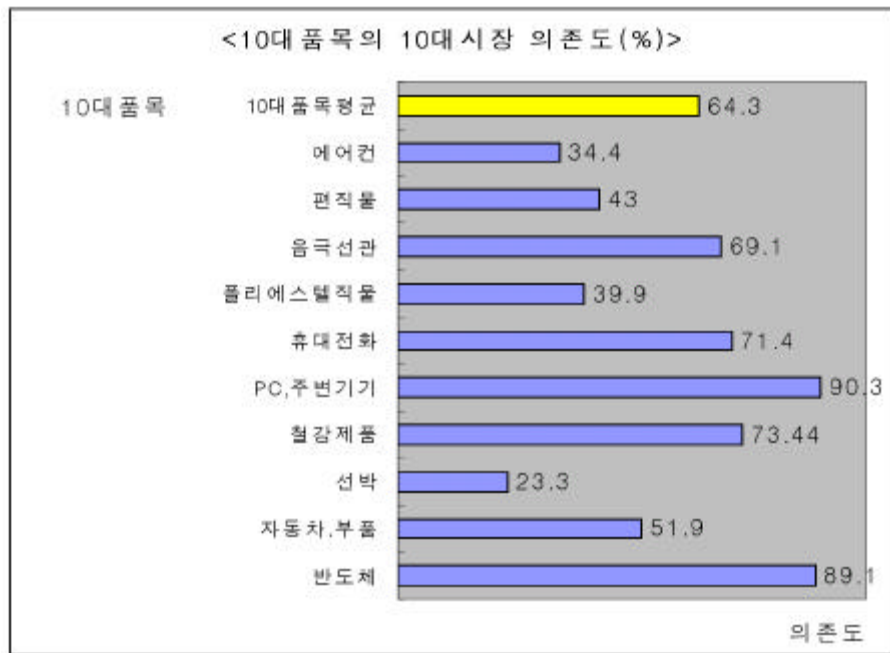
) KOTIS

□ 10

6

10

○ , 10 가
(90%)



□ 對 10

○ : , , ,
○ : , , ,
 ,

cf. . “ 3. 10 對 10
(2001.)”

$$\square \begin{matrix} 10 & & 10 \\ & (& 5 &) \end{matrix},$$

□ 10 , , , ,
 , 가 ,

$$\mathbb{O} \quad \left(\quad , \quad , \quad , \quad \right)$$

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	， ， ，
PC	， ， ， ， 가 ， ，
	， ， ， 가 ， ， ，
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- 5 -

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：	，	，	가 ， ， ， ，

□ 10

○ 對 ， ， 가
， 가 ()

○ 7

- ， ，

- 對 가 ， ，

· 가
/

□ 10

○ ： 가 6% ， 가

- : 가 가 8% 가
- : IT .
- : , , 對 가 15% 가 .
- 가 , :
- : 가 對 2%
- : 가 가 對 . PC 가 , IT
- :
- : . 가 . 가 , 가

○ ; , 對
(-6.5%)

<10

. >

가		
	,	, PC , , ,
	, , ,	, , ,
	,	PC , ,
		PC , , , ,
가	, PC ,	, , , ,
	PC , , ,	, ,
		, PC ,
	, , , , PC	, , ,
	PC , , ,	, ,
	, PC ,	, , , ,
		PC , , ,

) KOTRA

2. 10 市場別 動向 進出戰略

【 】

1.

가.

(: US\$, %)

	2000	2001. 5					
	1,218,022,000	97,055,950	-	- 3.6	489,500,000	-	2.3
	40,307,670	2,765,233	2.8	- 10.9	15,035,160	3.1	0.4

: World Trade Atlas

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< 1- 5

>

(: US\$, %)

Country							가
	1999	2000	2001	1999	2000	2001	
World	390,810	478,392	489,500	100.00	100.00	100.00	2.32
1 Canada	79,394	94,476	96,375	20.32	19.75	19.69	2.01
2 Japan	51,099	59,173	55,880	13.08	12.37	11.42	- 5.57
3 Mexico	42,034	53,522	54,961	10.76	11.19	11.23	2.69
4 China	28,605	34,844	37,836	7.32	7.28	7.73	8.59
5 Germany	21,396	24,109	25,699	5.47	5.04	5.25	6.60
6 United Kingdom	15,328	17,844	18,293	3.92	3.73	3.74	2.52
7 Korea, South	11,243	14,974	15,035	2.88	3.13	3.07	0.41
8 Taiwan	13,593	15,669	14,472	3.48	3.28	2.96	- 7.64
9 France	10,282	12,144	13,553	2.63	2.54	2.77	11.61
10 Italy	8,836	9,954	10,198	2.26	2.08	2.08	2.46

: U.S. Dept of Commerce, Bureau of the Census

○ , 1 5
2.32% 가 .

○ 1 5 ,
가 8.59% .

○ 가 가 가
가 , ,
 ,

2.

가.

(: US\$, %)

	2000	5					
	7,396,470	262,821	9.5	- 56.2	1,934,559	12.9	- 30.5
	5,195,000	438,000	15.8	62.2	2,589,000	17.2	41.0
	3,315	446	0.0	- 23.0	2,567	0.0	38.9
	1,511,000	97,000	3.5	- 23.0	523,000	3.5	- 18.3
.	7,797,156	345,000	12.5	- 44.0	2,348,360	15.6	- 17.8
	2,916,000	270,000	9.8	64.6	1,363,000	9.1	59.2
	191,518	14,538	0.5	- 34.7	65,751	0.4	- 22.0
	37,000	5,000	0.2	66.7	17,000	0.1	- 5.6
	143,480	13,817	0.5	26.5	90,430	0.6	67.2
	296,391	14,426	0.5	- 59.4	230,637	1.5	- 7.2
	40,308,000	2,765,000	100.0	- 10.9	15,035,000	100.0	0.4

: World Trade Atlas

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○ : 가 ,

- : , 가
- : 가 가 .
- : 가 ,
- , : IT .
- : 가
- : 가 16% , 22% ,
- : (TV) , TV 가
- : 가 가 가
- : ,

3.

가. (HS 8542)

1) 10

(: US\$, %)

	2000	5					
	7,396,470	262,821	12.6	- 56.2	1,934,559	14.3	- 30.5
	6,697,000	267,000	12.8	- 46.4	2,010,000	14.9	- 24.0
	5,451,000	288,000	13.8	- 32.7	1,737,000	12.9	- 14.2
	5,257,000	250,000	12.0	- 39.2	1,609,000	11.9	- 16.7
	4,838,000	280,000	13.4	- 33.6	1,665,000	12.3	- 4.5
가	3,259,000	130,000	6.2	- 49.6	969,000	7.2	- 16.2
	2,006,000	159,000	7.6	9.7	1,043,000	7.7	42.1
	1,279,000	58,000	2.8	- 86.3	394,000	2.9	- 77.4
	1,975,000	40,000	1.9	- 56.0	302,000	2.2	- 27.1
	902,000	44,000	2.1	- 38.0	250,000	1.9	- 20.6
	42,479,000	2,090,000	100.0	- 39.1	13,488,000	100.0	- 15.3

: World Trade Atlas

2)

○ '98 52 , '99 56 2000
79 가 , 1-5
19 3

○ 가 PC, Network & Communication
Equipment 2000
, System
가

○ 9 가 , ,

○ , 가

Rambus 가 DRAM Profit ,

. (HS 8702- 8708)

1) 10

(: US\$, %)

	2000	5					
	53,954,000	4,653,000	36.6	0.5	21,591,000	33.8	- 10.0
	40,025,000	2,804,000	22.0	- 18.0	15,688,000	24.6	- 3.7
	25,392,000	2,094,000	16.5	6.8	10,406,000	16.3	5.6
	16,210,000	1,489,000	11.7	15.9	7,443,000	11.7	4.2
	3,594,000	226,000	1.8	- 28.9	1,213,000	1.9	- 21.0
	5,195,000	438,000	3.4	62.2	2,589,000	4.1	41.0
	2,366,000	215,000	1.7	- 5.3	1,079,000	1.7	7.3
	1,103,000	108,000	0.8	18.7	594,000	0.9	2.1
	632,763	59,249	0.5	0.6	275,801	0.4	13.1
	154,300,700	12,728,440	100.0	- 0.2	63,845,060	100.0	- 1.8

: World Trade Atlas

2)

○ 2000
1,740 1 5

○ 가
2001 1-5 1.8%

-

○

,

,

가

-

2000 30%가

2.7%

, 1 -5

4.1% 가

○

가

(10 10

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가

(

XG 300,

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,

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가

○

가

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,

. (HS 8907- 8908)

1) 10

(: US\$, %)

	2000	5					
	395,000	38,000	43.4	- 26.9	277,000	45.9	9.9
	157,000	0	0.0	- 100.0	34,000	5.6	- 40.4
	145,000	10,000	11.4	- 16.7	63,000	10.4	6.8
	130,000	14,000	16.0	55.6	61,000	10.1	19.6
가	56,000	1,000	1.1	- 50.0	8,000	1.3	33.3
	54,000	5,000	5.7	0.0	26,000	4.3	4.0
	33,000	2,000	2.3	0.0	30,000	5.0	172.7
	26,000	0	0.0	- 100.0	2,000	0.3	- 66.7
	25,000	1,000	1.1	144.5	12,000	2.0	0.0
	21,000	4,000	4.6	100.0	41,000	6.8	272.7
	3,315	446	0.5	- 23.0	2,567	0.4	38.9
	1,178,194	87,644	100.0	- 11.7	603,859	100.0	10.8

: World Trade Atlas

2)

○ 가 1 - 5 가

○ 가 (38%) 가 , 170% 가 ,

. (HS 72-73)

1) 10

(: US\$, %)

	2000	5					
	5,689,000	452,000	21.6	- 17.1	2,123,000	20.9	- 15.7
	2,663,000	198,000	9.5	- 20.5	965,000	9.5	- 17.0
	2,295,000	168,000	8.0	- 12.5	870,000	8.6	- 10.4
	2,274,000	190,000	9.1	- 13.2	941,000	9.3	11.6
	1,967,000	128,000	6.1	- 31.9	646,000	6.4	- 26.9
	1,564,000	161,000	7.7	16.7	607,000	6.0	- 1.0
	1,511,000	97,000	4.6	- 23.0	523,000	5.2	- 18.3
	1,400,000	84,000	4.0	- 13.4	448,000	4.4	- 26.3
	787,000	59,000	2.8	- 20.3	304,000	3.0	- 16.3
	774,000	55,000	2.6	- 11.3	287,000	2.8	- 7.7
	28,814,000	2,093,000	100.0	- 20.5	10,152,000	100.0	- 16.9

: World Trade Atlas

2)

○ American Institute for International Steel

1-2% 가

○ , ,

- , 가
가 .
가

○ 가
가

○ 1-5 5 2 18.3%
10 - 20%

○ , 가
가
 ,

· , (HS 8469- 8473)

1) 10

(: US\$, %)

	2000	5					
	14,688,132	806,159	13.7	- 28.0	4,908,273	15.5	- 19.0
	10,705,339	777,735	13.3	4.8	3,918,583	12.3	12.6
	10,572,002	679,000	11.6	- 21.2	3,667,516	11.5	- 10.5
가	10,111,000	680,000	11.6	- 13.0	3,573,000	11.3	- 5.8
	8,987,523	796,000	13.6	24.2	3,948,641	12.4	37.8
	8,244,000	482,000	8.2	- 27.6	2,834,134	8.9	- 10.1
	7,797,156	345,000	5.9	- 44.0	2,348,360	7.4	- 17.8
	3,746,009	276,000	4.7	- 9.2	1,413,917	4.5	2.5
	2,655,005	192,000	3.3	- 2.0	936,126	2.9	- 6.5
	2,583,000	177,000	3.0	- 6.8	870,287	2.7	- 6.9
	90,132,669	5,867,924	100.0	- 15.8	31,753,920	100.0	- 5.4

: World Trade Atlas

2)

- 2/4 Dell (, IBM) PC 가 ,
- IT OEM 가 .
- 가 가 , AS PC
- (MS)가 (OS) XP PC 가 , 가 (PDA) TV PC PC . (HS 852520)

1) 10

(: US\$, %)

	2000	5					
	2,916,000	270,000	30.1	64.6	1,363,000	30.8	59.2
	1,801,000	202,000	22.5	45.3	940,000	21.2	81.8
	1,425,000	61,000	6.8	- 56.1	401,000	9.1	- 21.2
	941,000	50,000	5.6	- 37.5	297,000	6.7	- 17.5
	846,000	99,000	11.0	45.6	455,000	10.3	66.1
	513,000	57,000	6.3	7.5	163,000	3.7	- 7.4
	337,000	45,000	5.0	50.0	263,000	5.9	160.4
	270,000	10,000	1.1	- 23.1	96,000	2.2	65.5
	245,000	18,000	2.0	63.6	85,000	1.9	107.3
	192,000	1,000	0.1	- 66.7	7,000	0.2	- 88.7
	10,109,000	898,000	100.0	20.5	4,427,000	100.0	39.5

: World Trade Atlas

2)

○ 4.2 가
가
1 -5 39.5%
.

○ 2001 18% 가 90

○ Nokia, Motorola, Qualcomm, Ericsson,
Samsung , Samsung 가
Motorola, Qualcomm, Ericsson

- OEM , ,
가 .

○ CDMA
,
가

- 가
1~3 Nokia, Motorola, Ericsson

가

○ , 1-5
13 6 59.2% 가

○

. (HS 5407)

1) 10

(: US\$, %)

	2000	5					
	191,518	14,538	25.0	- 34.7	65,751	23.7	- 22.0
	122,042	10,325	17.8	- 1.2	52,917	19.1	0.4
	93,411	6,570	11.3	- 26.8	30,847	11.1	- 21.9
	41,917	2,004	3.4	- 61.8	11,024	4.0	- 55.2
	33,636	2,663	4.6	- 18.7	12,999	4.7	- 9.5
	32,734	4,259	7.3	20.4	15,481	5.6	25.6
	30,534	2,475	4.3	- 18.9	11,667	4.2	- 19.0
	27,894	2,176	3.7	- 35.5	10,307	3.7	- 35.5
	22,682	1,165	2.0	- 39.2	5,963	2.2	- 18.1
	18,277	1,276	2.2	- 38.1	6,963	2.5	- 18.8
	751,206	58,103	100.0	- 23.3	277,247	100.0	- 16.1

: World Trade Atlas

2)

○ (MFA)

가

가

가

,

.

○ 1 -5 가 16% ,

22% ,

○ 가 20%

가

○ 7 25 4 (, , ,)
 ,
 ,
 Byrd

○ 가 가
 , WTO 가

. (HS 8540)

1) 10

(: US\$, %)

	2000	5					
	315,000	35,000	41.2	59.1	146,000	38.7	23.7
	250,000	18,000	21.2	28.6	87,000	23.1	- 11.2
	56,000	5,000	5.9	25.0	23,000	6.1	9.5
	37,000	5,000	5.9	66.7	17,000	4.5	- 5.6
	36,000	4,000	4.7	33.3	17,000	4.5	13.3
	36,000	3,000	3.5	- 40.0	13,000	3.4	- 18.8
	32,000	7,000	8.2	133.3	38,000	10.1	216.7
	29,000	2,000	2.4	0.0	7,000	1.9	- 30.0
	10,000	1,000	1.2	0.0	6,000	1.6	50.0
	10,000	1,000	1.2	0.0	3,000	0.8	- 50.0
	869,000	85,000	100.0	34.9	377,000	100.0	9.3

: World Trade Atlas

2)

○ ,
 가가 가

○ 가 SONY , OEM
 , TV(), TV

○ LCD() TV
 TV
 ,

. (HS 6002)

1) 10

(: US\$, %)

	2000	5					
	287,330	26,989	36.7	6.8	131,477	36.0	13.9
	143,480	13,817	18.8	26.5	90,430	24.7	67.2
	82,483	9,254	12.6	33.2	34,747	9.5	12.9
	64,074	7,518	10.2	- 7.1	29,418	8.0	6.9
	44,677	4,691	6.4	0.2	18,680	5.1	9.2
	40,737	2,947	4.0	- 38.5	15,317	4.2	- 19.5
	18,837	1,181	1.6	- 51.3	12,375	3.4	12.8
	12,737	437	0.6	- 79.8	1,286	0.4	- 82.7
	10,465	7,518	10.2	- 7.1	3,758	1.0	- 29.2
	9,789	789	1.1	- 24.9	3,927	1.1	- 1.6
	775,213	73,589	100.0	0.0	365,530	100.0	14.7

: World Trade Atlas

2)

○ 가 , ,
가
○ 가
가 가

. (HS 8415)

1) 10

(: US\$, %)

	2000	5					
	708,397	62,567	36.0	- 9.7	270,186	26.2	- 12.2
	296,391	14,426	8.3	- 59.4	230,637	22.3	- 7.2
	214,264	24,793	14.3	17.0	112,184	10.9	21.3
	203,946	18,126	10.4	8.7	92,252	8.9	16.3
	192,502	26,362	15.2	- 14.4	150,572	14.6	25.4
	69,974	7,939	4.6	- 7.8	49,683	4.8	8.9
	33,939	2,189	1.3	65.9	25,242	2.4	3.9
	31,590	2,944	1.7	- 36.7	15,580	1.5	- 21.6
	26,373	1,682	1.0	- 27.3	13,246	1.3	9.8
	23,093	970	0.6	- 45.3	7,101	0.7	- 23.6
	1,939,025	173,686	100.0	- 15.9	1,032,927	100.0	0.6

: World Trade Atlas

2)

○ () , 2000 LG 가

1

1 - 5

○ 가 , OEM
,
가

4.

가.

○ 2% 가 ,
, 가
6%

-
, , IT

○ , 가 , 가 ,

- 27.6% 가 376
, 3 -0.7%, 4 -3.0%, 5 -7.0%
가 98
7 31

○ ,
, 가 가
,

.

1) .

○ 5,000

- ,

가

가

2) Sales Rep

○ OEM ,
 , 가

-

Sales Rep

- , 가 ,
 .

-

K-Mart Price Club
Sales Rep 가

3)

○ .

- 2,000
400 .

- 62%가

.

- ,

4)

○ OEM
가

○ OEM
가
.

- 가 , ODM(Oringianl
Development Manufacturing) 가

-

5)

○ 1,832 3,466
가 2004 1 4
.

- B2B	1,410	2,801
가	,	,
	,	가
- B2C	421	659

<2001 >

	1	2	3	4	5	6
(%)	0.1	29.0	14.3	11.1	3.5	- 0.6

: 2001.6

○ 115 6.9% 가 9.9%
 , 2000 10.3% 0.4

- 1
 , 가 가 80%
 ,

- 가 , , 가
 20 30% , , ,
 , ,

- , , 가
 , 가

○ 가 가 8%
 , , , 가
 가

2.

가.

(: US\$, %)

	2000	2001 6			2001 1- 6		
	1,233,467	126,605	6.2	36.4	633,666	5.5	29.2
	108,093	17,694	0.9	103.0	79,799	0.7	84.8
	6,706	-	-	-	4,263	-	24.1
	1,965,564	191,949	9.3	- 0.1	1,031,287	9.0	9.3
/ /	584,140	37,416	1.8	- 6.2	215,173	1.9	- 25.2
	93,407	16,428	0.8	- 25.3	79,148	0.7	139.7
	704,655	58,982	2.9	- 32.1	305,401	2.7	- 10.5
	1,538,491	84,791	4.1	- 42.1	578,186	5.0	- 16.2
	256,553	24,625	1.2	- 3.3	146,752	1.3	15.2
	14,705	2,001	0.1	16.3	9,496	0.1	16.1
	23,207,944	2,056,065	100	- 5.0	11,510,184	100	6.9

: KOTIS

.

○ : , , 3

70%

- 가 가 IT
() 100%
(가)

○ : 2000 270 ,
가 가

- , 가 20% 2,600 가 가
1

- 가 가
, 가

가 ()

○ : , ,
가가

○ : CDMA ,
()

○ :
가 가

○ 가 : 가 가 , , , , ,
TV 가 가

3.

가. (HS 8542)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	3,506,922	387,365	26.4	27.1	1,947,870	24.7	30.2
	2,357,352	251,186	17.1	23.4	1,268,096	16.1	30.8
	1,067,915	151,930	10.3	72.3	717,438	9.1	56.8
	1,038,295	142,655	9.7	84.2	702,007	8.9	76.4
	1,233,467	126,605	8.6	36.4	633,666	8.0	29.2
	915,514	80,776	5.5	- 1.4	475,216	6.0	15.7
가	605,407	61,352	4.2	8.4	418,696	5.3	65.0
	638,115	57,415	3.9	- 1.0	388,538	4.9	61.0
	669,011	50,103	3.4	-36.3	327,111	4.1	- 5.6
	319,193	32,752	2.2	50.2	218,031	2.8	103.6
	13,801,271	1,469,809	100	21.6	7,897,497	100	37

: KOTIS

2)

- 7-8% ,
가
.
- , , , , PDA 가
가 IC 가
- 2000 IC 230 , 689 (83)
, 70%
- 10 GDP 7%
20% 2005 4,177 (530
) , 2010 10,393 (1,250)
- , , ,
packaging, ,
- ,
,
- 가 가
IT () 100%
(가)

. (HS 8702- 8708)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	1,215,684	220,016	50.7	23.3	829,056	39.3	56.6
	1,000,141	161,944	37.4	93.9	779,337	37.0	69.7
	176,410	24,214	5.6	112.4	109,417	5.2	44.5
	108,093	17,694	4.1	103.0	79,799	3.8	84.8
	376,391	17,206	4.0	-56.2	59,394	2.8	-71.0
	71,494	6,683	1.5	9.8	41,680	2.0	45.0
	60,767	5,764	1.3	5.4	41,203	2.0	69.9
	59,404	5,719	1.3	12.4	35,820	1.7	37.2
	50,333	3,995	0.9	11.8	27,126	1.3	-0.9
	8,489	8,360	1.9	1867.1	15,971	0.8	554.5
	3,306,001	433,568	100	47.5	2,108,166	100	39.8

: KOTIS

2)

○ 2000

60% 가

○ 90

가 95

가 3, 4 , 2000 가 80%

- 2.5 2.5

100% 가

○ , 가 ,

(),

,

○ , , 가

가

. (HS 8901- 8908)

1) 10

(: US\$, %)

	2000	2001 6			2001 1- 6		
	3,533	1,015	8.5	-	359,993	74.8	16872.8
	155,961	4,649	39.1	- 57.9	65,546	13.6	- 10.0
	6,553	16	0.1	- 99.7	11,418	2.4	83.3
	9,551	76	0.6	145.2	8,640	1.8	242.9
	9,564	-	-	-	8,392	1.7	10.2
	-	3,784	31.8	-	4,337	0.9	-
	6,706	-	-	-	4,263	0.9	24.1
	98	-	-	-	3,456	0.7	-
	8,985	885	7.4	49.2	2,998	0.6	- 32.5
	10,716	380	3.2	- 68.8	2,934	0.6	- 51.0
	336,545	11,882	100	- 52.1	481,083	100	253.8

: KOTIS

2)

○ ,

30

○ 2000 14.3

5% 6%

○ 10%

99 7 1 , 26 2

,

,

가

- , ,

-

가

. (HS 72- 73)

1) 10

(: US\$, %)

	2000	2001 6			2001 1- 6		
	3,319,706	267,934	23.3	- 4.7	1,559,867	24.1	- 2.0
	2,196,230	209,956	18.3	21.3	1,168,872	18.0	23.8
	1,965,564	191,949	16.7	- 0.1	1,031,287	15.9	9.3
	884,823	130,598	11.4	120.9	660,383	10.2	108.2
	321,564	42,681	3.7	80.1	274,488	4.2	108.3
	272,417	39,551	3.4	142.0	251,766	3.9	130.6
	355,612	34,065	3.0	61.2	251,501	3.9	165.7
	422,037	43,564	3.8	11.6	235,194	3.6	22.3
	181,758	27,092	2.4	71.2	120,247	1.9	91.1
	85,669	19,838	1.7	71.3	91,598	1.4	196.3
	11,260,846	1,149,107	100	22.3	6,477,001	100	32.9

: KOTIS

2)

○ 1996 1 1

- 1999 , 가 가
가 가

○ 50 60% 70 70%
가 90%

- , , 가

- 가

가 50%

가 5 2,450

가

가

가

가

가

가

(HS 8469- 8473)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	1,790,705	186,075	19.7	29.0	1,055,691	18.7	22.4
	1,098,539	128,287	13.6	35.0	777,111	13.8	78.7
	1,423,839	130,161	13.8	12.7	760,127	13.5	17.7
	1,094,933	91,408	9.7	- 12.7	548,431	9.7	7.9
	696,141	64,033	6.8	30.6	416,659	7.4	61.5
가	874,588	73,897	7.8	10.9	399,513	7.1	- 2.4
	674,409	55,357	5.9	- 10.1	370,200	6.6	18.1
	584,140	37,416	4.0	- 6.2	215,173	3.8	- 25.2
	381,825	31,304	3.3	- 1.1	201,937	3.6	47.8
	209,567	24,692	2.6	55.1	139,584	2.5	46.3
	10,317,377	942,434	100	12.0	5,647,534	100	23.3

: KOTIS

2)

○ 2000 (PC, , ,
) 70%

○ 가
(PC , , CD ,)

- (, ,)
PC

○ , IT 가

- , 가 , 가
가 , 가
가

○ CD ROM, TFT-LCD,
가 ,

- ,
()

. (HS 85252022)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	166,483	21,252	33.0	5.6	148,832	41.9	93.1
	242,112	21,671	33.7	- 23.6	95,859	27.0	9.8
	93,407	16,428	25.5	- 25.3	79,148	22.3	139.7
	43,201	4,113	6.4	1165.5	21,086	5.9	44.2
	17,640	110	0.2	- 98.3	3,729	1.0	- 75.6
	7,928	-	-	-	2,720	0.8	154.4
	658	8	0.0	-	1,161	0.3	-
	1,572	721	1.1	-	983	0.3	-
	1,135	2	0.0	-	912	0.3	707.1
	388	16	0.0	- 82.8	544	0.2	88.2
	713,912	64,322	100.0	- 39.3	335,547	100.0	2.8

: KOTIS

2)

○ (GSM)

, , 5.4%

- 10 (CDMA)
 , 1,333 (25) 1
 가 , , 113

- 2 CDMA

○ 6 GSM 150 (
 SG2000), 140
 400

○ GSM (OEM)
 GSM (MX 6879)

○ (Daxian) TCL
 GSM 50

. (HS 5407)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	803,719	66,439	29.1	- 9.6	371,663	33.5	- 5.6
	704,655	58,982	25.8	- 32.1	305,401	27.5	- 10.5
	657,895	72,710	31.8	5.5	282,874	25.5	- 9.9
	190,164	17,959	7.9	- 16.5	84,535	7.6	- 16.2
	40,664	4,707	2.1	12.3	24,599	2.2	27.5
	22,610	752	0.3	- 54.0	7,853	0.7	- 28.0
	13,150	1,365	0.6	20.6	6,328	0.6	28.3
	9,258	1,200	0.5	13.5	6,255	0.6	36.1
	12,594	1,057	0.5	- 6.8	5,298	0.5	- 23.3
	8,322	719	0.3	1.7	3,945	0.4	8.7
	2,484,797	228,380	100.0	- 13.3	1,109,718	100.0	- 8.4

: KOTIS

2)

○ 가 가 가
 , ,
 - 가
 41.1%() ,
 10%
 - 가 가
 가

. (HS 8540)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	1,538,491	84,791	38.1	- 42.1	578,186	38.1	- 16.2
	686,863	43,843	19.7	- 32.7	289,212	19.0	- 16.3
	640,962	44,131	19.8	- 15.8	273,794	18.0	- 2.3
	141,522	13,413	6.0	28.3	73,199	4.8	14.8
	212,590	6,085	2.7	- 73.1	72,015	4.7	- 34.1
	157,279	8,713	3.9	- 4.7	67,932	4.5	10.0
가	79,992	4,663	2.1	- 20.2	38,838	2.6	44.8
	55,655	4,617	2.1	- 7.9	26,037	1.7	34.3
	57,531	2,652	1.2	- 60.6	23,130	1.5	- 40.5
	38,032	3,895	1.8	22.3	19,522	1.3	28.0
	3,762,728	222,408	100.0	- 34.3	1,518,266	100.0	- 12.7

: KOTIS

2)

○ ()

, 1

가

- , LG 가

. (HS 6002)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	256,553	24,625	26.1	- 3.3	146,752	27.7	15.2
	302,915	26,008	27.6	- 8.7	134,298	25.4	- 14.9
	178,401	15,755	16.7	- 6.5	84,303	15.9	- 1.8
	135,894	11,130	11.8	- 24.2	70,125	13.3	9.8
	137,961	12,228	13.0	- 16.0	63,054	11.9	- 7.1
	10,685	1,292	1.4	35.1	10,034	1.9	96.6
	7,319	796	0.8	46.6	3,596	0.7	83.3
	5,227	560	0.6	95.8	2,809	0.5	9.8
	4,509	188	0.2	- 65.5	2,179	0.4	13.5
	1,574	85	0.1	- 24.8	1,700	0.3	75.6
	1,058,600	94,205	100.0	- 9.2	528,938	100.0	0.9

: KOTIS

2)

○ 가

가

-

(2000 24.2% 27.7%)

. (HS 8415)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	109,040	10,989	36.2	17.7	65,776	39.8	17.8
	28,260	5,553	18.3	35.7	21,190	12.8	9.9
	23,365	2,706	8.9	- 15.0	16,784	10.2	35.7
	15,974	1,186	3.9	- 48.9	9,554	5.8	- 6.9
	14,705	2,001	6.6	16.3	9,496	5.8	16.1
	7,663	550	1.8	33.2	5,917	3.6	102.8
	5,216	1,409	4.6	89.4	5,322	3.2	136.1
	8,491	903	3.0	- 11.4	4,996	3.0	0.5
	1,676	325	1.1	712.5	3,845	2.3	584.2
	2,524	884	2.9	540.6	3,364	2.0	137.1
	256,037	30,347	100.0	2.4	165,122	100.0	20.1

: KOTIS

2)

○ 가 가
가 , 가

○ 2000 34.6% 가 1,826.67
, 2001 1,600 , 500
2,100

○ 2001 가 ,
가 가 ,
,

4.

가.

○ '96 3 5
2
10.7% 11.6% (,
)
- 가
7.9%

○ , 가
5
- 1 0.6%, 2 18.3%, 3 11.4%, 4 12.7% 가
가 5 -3.5% 6 1.8%
가

○ 가
가 80%
, ,
가 20-30%
- (- 7.2%),
(- 11.7%), (- 16.0%), (- 22%),
(- 15.1%)

○ , , 가
, 가
, 가 8%
.

- , , , 가
가

○ 가 가 ,
, , MP3,
, ,
5-6% 가
193

.

1) IT

○ IT

- IT 70 10
, IT
Match making

○

- Open Tide, LG EDS,
,

2)

○ 가

- : , ,
- : 10

- -

3)

○ 가

○ (,)가
가
(

- 가 가
100 , 4 APEC TECHNOMART 2001
9 江蘇省 蘇州

- 北京中關村技術交易中心 (2000 5) 43
300 (元)

○ 가

4) -

○ , ,

□

○ , , , , 1-2

10

- : 2002
- : , , , 4
- 가 : - 50

□ -

- : 2002 ()

— :

- : OEM

- 가 : 20-30

5)

○ , ,

- : / 1

- : , ,
가

6)

○ ,
21 KOBO

- , ,
KOTRA

7) 가

○ , , 가
600 가 , 가

- , 가
가 가

- (6) 3
가 (14), (16)

- 가 IT (), , , , ,
가 , , ,

8) - 10 가

○ 10

國際周 가

- , 가

○ ,

- 가

9)

○ 가 가 .

, , 가 ,

- , ()

- 가 가 가 ,

- , 가 ‘ 가 ,

○ 2000 가 27.6% '99
13.9% 14.5% , 2001 1-6
- 0.7% 10

- 가 가

- (35.1%), (21.5%), PC(12.5%), (18.9%
, (41.0%)

○ '98 4.3%, '99 5.2%,
2000 5.4% , 2001 1-6 5.0%

- 가

- (4.8%), (15.3%), , (8.3%)

○ 2000 4 2001 1-6 4
5

- (18.3%), (20.0%), (23.7%)

○ '99 4 2001

- 가

○ 가 ,
,

- 2000 가 15.0% 3.9%
, 2001 1-6 4.4% 4.1%

- 2000 가 66.2% 3.9%
, 2001 1-6 20.0%
3.5%

- 2000 가 32.0%, 3.8% ,
2001 1-6 11.9% 3.7%

- 2000 가 68.6% 3.7%
, 2001 1-6 5.7%
3.7%

- 2000 10.3% 가 3.4%
, 2001 1-6 4.9% 3.3%

2.

가.

(: US\$, %)

	2000	2001 6			2001 1-6		
	2,672,630	190,329	15.0	- 13.5	1,335,302	16.0	23.2
	118,444	11,609	1.9	15.8	72,572	1.7	44.5
	3,134	18	0.1	- 84.1	126	0.1	- 95.8
	1,556,466	93,599	25.8	- 20.6	702,314	26.8	- 8.3
/ /	2,460,483	201,527	9.5	- 13.4	1,049,596	8.3	- 15.3
	27,025	6	2.2	- 82.5	160	5.8	13.2
	49,963	3,016	40.0	- 44.8	19,396	41.7	- 28.1
	37,423	1,611	8.3	- 46.3	13,096	10.5	- 31.6
	18,616	1,033	18.7	- 60.0	6,377	19.1	- 44.4
	17,755	2,276	2.7	- 23.9	10,183	3.2	10.9
	20,442,750	1,374,497	5.0	- 18.1	9,411,864	5.2	- 4.7

: World Trade Atlas

·

○ : IT 가 , PC
가 2000 48.1% 2001 8.0%

○ : EU 가
-7.0% ,
가

○ : 2 가 가
 ,

○ : IT
 , ()
가 가

○ /

- IT () ()
가 , 가 가
2.1%

- OEM 가

○ : 2000 60% NTT
IMT 2000 10 , 93.7% .
2000 135 가 가 가

○ : 가
 , '98 54.1%, '99 51.2%, 2000 50.0%,
2001 41.7%

○

- TV (,) 가
 , TV
 13.2%

- TV

○ : 가 가 가
 가 가 , 가

○ : 가, 가 (4.1)
 가 78.9% 가 ,
 가

3.

가. (HS 8542)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	5,187,457	342,806	27.0	- 25.3	2,269,080	27.2	- 4.8
	3,113,094	180,108	14.2	- 17.0	1,400,306	16.8	17.6
	2,672,630	190,328	15.0	- 13.5	1,335,302	16.0	23.2
	1,886,770	136,608	10.7	20.6	827,429	9.9	- 3.9
	1,490,148	144,219	11.3	- 20.9	787,479	9.4	17.1
가	1,229,093	74,274	5.8	- 22.9	553,412	6.6	5.2
	358,282	32,789	2.6	- 1.7	153,293	1.8	- 13.0
	299,557	41,119	3.2	68.6	218,508	2.6	46.3
	237,972	22,528	1.8	- 18.8	108,956	1.3	- 2.3
	202,581	26,531	2.1	24.5	124,066	1.5	47.2
	17,880,880	1,272,241	93.7	- 17.7	8,354,324	93.1	8.0

: World Trade Atlas

2)

□

○ 2000 PC
가 48.1% 가
- 60% IC 55.7% 가,
'99 가

○ 2001 1-6
8.0% 가 가
- (- 4.8%), (- 3.9%), (- 13.3%), (- 2.3%)

○ 2001
가 가
- 10 ' XP' 가 ,

□

○ IC 20% DRAM , 2000
,
, 2001 가
, 가 가

○ IC 18% MPU 2000 PC
AMD ,
, 2001 가
,

- Linear IC(가 , AV , PC)
가

. (HS 8702-8708)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	4,111,103	228,287	37.1	- 22.3	1,728,719	41.3	- 17.4
	1,734,469	139,665	22.7	- 14.4	758,158	18.1	- 13.4
	402,940	40,030	6.5	6.8	205,621	4.9	- 12.9
	283,775	25,937	4.2	36.2	140,814	3.4	6.9
	283,124	21,155	3.4	- 24.3	132,902	3.2	- 12.8
	279,314	6,574	1.1	- 17.7	100,893	2.4	- 45.3
	257,430	14,177	2.3	- 15.0	175,366	4.2	60.8
	183,588	9,540	1.6	- 41.5	95,605	2.3	20.2
	175,552	12,094	2.0	- 5.4	67,900	1.6	0.9
	173,023	8,904	1.4	- 53.5	90,255	2.2	16.6
(16)	155,107	14,268	2.3	- 5.1	62,411	1.5	9.1
	9,112,809	615,636	84.6	- 13.2	4,182,847	85.1	- 7.0

: World Trade Atlas

2)

- 2000

가

14.3% 가

- VW , C
- 24.9% 가
- GM

- 2001 1-6

EU 가

7.0%

-

2001 1-6

10

- 2000 44.9%, 2001 1-6 44.5% 가

-

. (HS 8901- 8908)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	70,619	4,435	33.4	- 9.7	43,757	38.0	- 10.7
	51,234	2,454	18.5	-68.8	40,403	35.1	36.1
	26,934	0	0.0	0.0	0	0.0	0.0
	7,241	1,748	13.2	19.7	7,605	6.6	13.3
	6,610	727	5.5	- 18.7	4,024	3.5	12.7
	5,704	0	0.0	0.0	0	0.0	0.0
	5,611	1,637	12.3	264.8	4,410	3.8	46.7
	4,430	97	0.7	-96.1	877	0.8	- 74.2
	4,280	139	1.1	24.0	2,072	1.8	- 15.7
	3,753	1,057	8.0	-	2,938	2.6	0.5
(11)	3,134	18	0.1	- 32.5	126	0.1	-95.8
	202,247	13,277	92.8	-84.1	115,243	92.3	- 1.6

: World Trade Atlas

2)

○ 2 ,

- 가 , 가

○ 2000 0.3%
 , 60.3%

- 86.8%

○ 2001 1-6 가
 가 , 1.6%

- 95.8% 0.1%

. (HS 72-73)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	1,556,466	93,599	25.8	- 20.6	702,314	26.8	- 8.3
	1,247,540	85,816	23.6	- 10.1	562,166	21.5	- 7.6
	653,705	37,426	10.3	- 24.0	261,965	10.0	- 20.0
	528,012	33,596	9.3	- 38.0	242,725	9.3	- 6.6
	251,143	17,346	4.8	- 9.2	111,553	4.3	- 19.2
	167,293	13,569	3.7	- 13.8	79,174	3.0	- 2.6
	139,462	4,709	1.3	- 47.4	71,461	2.7	- 4.5
	106,171	8,449	2.3	- 4.8	53,469	2.0	- 1.5
	98,104	7,782	2.1	1.5	51,949	2.0	4.4
	67,604	4,309	1.2	- 41.9	51,733	2.0	28.3
	5,676,331	363,280	84.4	- 20.9	2,616,493	83.6	- 7.0

: World Trade Atlas

2)

□

○ 2000 70% 19.7% 가

,
23.3% 가

- 27.4%, 22.0%

○ 2001 1-6 IT
7.0%

- 薄板 3品(, ,) 4 450
370

-

□

○ 가 . 2000 가(, ,) , 2001 가 가

- 2001 1/4 - 20.3%
- ()

○ , 가

- 2001 1/4 20.0% 가

○ 가 가 가

· , (HS 8469- 8473)

1) 10

(: US\$, %)

	2000	2001 6			2001 1- 6		
	5,599,516	389,756	18.3	- 38.5	2,356,145	18.7	- 18.3
	5,060,993	425,151	19.9	- 6.4	2,459,703	19.5	1.3
	2,701,315	279,225	13.1	15.6	1,575,278	12.5	26.4
	2,460,483	201,527	9.5	- 13.4	1,049,596	8.3	- 15.3
	2,312,085	150,530	7.1	- 25.8	1,037,595	8.2	- 10.0
가	2,095,455	121,069	5.7	- 39.7	974,602	7.7	- 1.7
	1,921,174	120,551	5.7	- 15.0	852,823	6.8	2.8
	1,153,152	88,730	4.2	- 11.6	531,011	4.2	- 2.7
	964,392	141,377	6.6	119.2	476,633	3.8	19.2
	930,040	73,374	3.4	23.7	467,876	3.7	7.8
	26,923,830	2,132,538	93.5	- 14.6	12,627,190	93.4	- 2.1

: World Trade Atlas

2)

□

○ 2000 IT PC 10
가 (35.0% 가)

- (80%) 34.3% 가

○ 2001 1/4 가 , 2/4 IT
2.1%

- 가 가 가

○ 2001 IT

○ 2000 OEM 39.1% 가
9.1% , 2001

- OEM (가)

□

○ PC 2000 (), ()
, 2001 1-6 80%
30%

. 가

- PC PC 1/4

○ 가

- 2001 1/4 21.8% 가

○ (WS) IT
가

. (HS 852520.7031- 852520.7090)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	39,835	0	0.0	- 100.0	0	0.0	- 100.0
	27,025	6	2.2	- 82.5	160	5.8	13.2
	3,613	7	2.5	-	38	1.4	- 76.8
	3,243	29	11.3	7.0	967	34.8	- 58.4
	1,463	57	20.1	22.9	415	14.9	- 51.5
	1,007	3	1.2	-	25	0.9	- 68.1
	772	0	0.0	0.0	2	0.1	- 99.7
가	713	53	19.5	- 36.1	334	12.0	- 27.8
	703	57	20.9	22.9	302	10.8	24.4
	236	0	0.0	0.0	0	0.0	- 100.0
	79,488	270	77.7	- 97.0	2,783	80.7	- 93.7

: World Trade Atlas

2)

○ 2000 IT 81.6% 가
60%

- 50.1%

○ 2001 1-6 , NTT
IMT 2000 10 93.7%

- 34.8% 1

○ 2000 135 가 34.0% 2
, 2001 10 (24.4% 가)
가 (13.2% 가)

. (HS 5407)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	49,963	3,016	39.9	- 44.8	19,396	41.7	- 28.1
	9,019	1,182	15.6	52.1	4,361	9.4	- 1.9
	8,574	582	7.7	- 37.5	4,493	9.7	8.0
	7,518	1,182	15.6	52.0	4,698	10.1	24.6
	5,054	397	5.3	23.3	3,371	7.2	66.1
	3,749	391	5.2	11.7	2,525	5.4	26.6
	3,425	176	2.4	- 50.9	1,127	2.4	- 39.4
	2,687	182	2.4	- 19.2	1,112	2.4	- 20.1
	1,901	44	0.6	- 70.6	854	1.8	- 17.6
	1,875	157	2.1	- 13.9	1,257	2.7	26.2
	100,034	7,555	96.8	- 27.7	46,542	92.8	- 10.3

: World Trade Atlas

2)

○ 2000 EU , 90%
15.3% 가 6.0% 가

- 20.7% 가 70%

○ 2001 1-6 가
가 ,
10.3%

○ 2000 50.0% 2001 41.7%
, 가 가
가

. (HS 8540)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	82,722	5,390	27.7	- 26.7	30,635	24.6	- 23.6
	54,648	4,935	25.3	55.1	23,560	18.9	37.9
	42,472	2,502	12.8	- 39.9	14,492	11.3	- 10.8
	37,423	1,611	8.3	- 46.3	13,096	10.5	- 31.6
	29,039	927	4.8	- 70.3	11,893	9.5	- 23.7
	21,036	1,455	7.5	- 6.4	12,091	9.7	12.8
	16,945	33	0.2	- 96.5	795	0.6	- 60.5
가	14,184	1,097	5.6	- 57.4	5,073	4.1	- 39.7
	9,831	217	1.1	- 56.3	1,983	1.6	- 35.6
	4,856	247	1.3	- 11.0	2,452	2.0	29.0
	331,784	19,490	94.6	- 31.1	124,654	92.8	- 13.2

: World Trade Atlas

2)

○ 2000 TV 0.04%

- , ,

○ 2001 1-6 가
13.2%

- , 가

○ 2001 가 TV

가 , , TV

- TV 가 1

○ '98 22.6%, '99 18.9% 2001 10.5%

- 가 가

. (HS 6002)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	18,616	1,033	18.7	- 60.0	6,377	19.1	- 44.4
	11,296	1,261	22.8	- 30.7	5,212	15.6	- 23.2
	10,406	545	9.9	- 45.2	3,625	10.8	- 36.6
	8,192	1,019	18.4	56.4	7,141	21.3	83.9
	86,931	478	8.7	- 27.3	3,309	9.9	- 0.4
	3,928	449	8.1	38.2	2,045	6.1	14.7
	2,355	204	3.7	- 31.4	940	2.8	- 18.6
	1,639	14	0.3	- 89.0	915	2.7	- 19.4
	1,436	93	1.7	28.2	813	2.4	- 8.0
	1,065	70	1.3	- 41.5	649	1.9	10.7
	71,045	5,525	93.6	- 31.7	33,470	92.6	- 15.1

: World Trade Atlas

2)

○ 2000 가 8.9%

- 가 : (- 27.1%), (- 13.7%)

○ 2001 1-6 가 가 가 15.1%

- 가 : (83.9%), (14.7%), (10.7%)

○ '98 29.8%, '99 24.1% 2000 26.2%

, 2001 19.1%
 - 가 , 가
 - 2000 2001
 가
 . (HS 8415)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	93,806	33,361	39.9	142.5	131,153	41.0	175.0
	79,110	21,851	26.1	129.0	93,408	29.1	116.2
	66,134	4,284	5.1	- 13.0	19,923	6.2	- 40.5
	31,718	14,840	17.7	179.7	36,045	11.3	38.1
	17,755	2,276	2.7	- 23.9	10,183	3.2	10.9
	10,096	2,576	3.1	76.3	9,943	3.1	52.2
	7,306	931	1.1	- 2.4	4,671	1.5	40.9
	3,806	67	0.1	- 87.3	1,146	0.4	- 54.6
	3,388	1,405	1.7	118.2	4,308	1.4	101.0
	1,955	280	0.3	211.2	1,761	0.6	102.2
	324,146	83,694	97.8	105.2	319,959	97.8	78.9

: World Trade Atlas

2)

- 2000 가
18.9% 가
- (55.5% 가) 28.9% , (8.1% 가) 24.4% ,
(- 14.1%) 20.4%
- 2001 1-6 1/4 가
가, 2/4 ,
(1-5 3 5 2) 가

78.9%

○ '98 1.9% '99 5% 2000 5.5%
, 2001 3%

- ,
가

4.

가.

○ 2001 6.2% 가 45 540
(, 6 5)

- 2000 42 4,425

- : GDP 0.7%, 1 120 ,
2.8% EU 2.6% , 5.5% ,
가 25

○ 2000 204 6 6 1.0% 가 206
4

- :

- IT

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2.

가.

(: US\$, %)

	2000	20001. 5					
	2,233,930	114,950	21.4	- 34.8	771,353	26.1	- 13.2
	101,566	12,267	2.3	2.7	59,809	2.0	54.2
	78,028	14,853	2.8	116.6	39,071	1.3	44.5
	75,404	4,259	0.8	- 52.1	31,332	1.1	- 7.9
/ /	1,860,407	114,136	21.2	- 32.8	580,197	19.7	- 27.3
	454,498	29,686	5.5	- 14.8	159,311	5.4	- 25.7
	29,085	1,906	0.4	- 43.0	9,124	0.3	- 20.5
	108,035	3,585	0.7	- 46.8	26,317	0.9	- 37.1
	9,218	1,054	0.2	32.1	4,292	0.2	24.6
	15,542	743	0.1	- 69.9	3,541	0.2	- 43.9
	8,988,136	537,513		- 33.4	2,952,263		- 20.5

:

.

○

1- 5

20.5%

30

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○

13.2%

가

가

,

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○

44.5%

가

2- 3

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○

20%

,

,

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,

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3.

가. (HS 8542)

1) 10

(: US\$, %)

	2000	2001. 5					
	4,138,789	222,055	18.7	- 40.7	1,476,054	20.9	- 2.1
	3,588,318	171,902	14.4	- 42.0	1,023,477	14.5	- 26.2
	2,264,497	137,870	11.6	- 27.2	758,247	10.7	- 11.0
	2,233,930	114,950	9.7	- 34.8	771,353	10.9	- 13.2
	1,916,927	148,943	12.5	- 6.6	764,911	10.8	20.6
가	1,755,022	106,004	8.9	- 36.5	581,120	8.2	- 15.9
	584,825	27,642	2.3	- 51.1	190,614	2.7	- 16.9
	447,866	28,751	2.4	- 32.1	163,132	2.3	- 5.3
	222,271	10,174	0.9	- 53.1	54,102	0.8	- 42.4
	20,664,518	1,190,354		- 33.2	7,058,154		- 9.8

○ 2000 10 가 , , , , 가 , , , .

○ 42.4% 가 26.2%, 16.9%, 가 15.9%, 13.2% .

○ , 가 2.1% 가 CPU .

2)

○ 가 가 가 , 가 가 - 가 가

○ 7-8 DRAM 가
가
- 가 가
가

(HS 8702- 8708)

1) 10

(: US\$, %)

	2000	2001. 5					
	1,387,908	64,208	39.4	- 43.4	398,043	45.2	- 35.3
	550,246	46,599	28.6	5.9	178,196	20.2	- 14.6
	253,678	8,987	5.5	- 61.1	11,061	1.3	- 88.6
	128,312	6,017	3.7	- 47.9	41,676	4.7	- 25.1
	101,566	12,267	7.5	2.7	59,809	6.8	54.2
	68,292	1,658	1.0	- 82.8	19,824	2.3	- 32.2
	50,802	3,953	2.4	- 36.3	19,326	2.2	- 25.2
	44,205	1,706	1.1	- 63.1	11,061	1.3	- 39.4
	40,876	1,924	1.2	- 47.8	11,659	1.3	- 36.0
	37,426	287	0.2	- 93.1	7,045	0.8	
	2,872,759	162,975		- 35.2	880,610		- 27.8

2)

○ , 가 .

○ , WTO 가 1 , , , , 가

- 가 1 가 20%

○ 3,376 8.11%
80% 가

· (HS 8901- 8908)

1) 10

(: US\$, %)

	2000	2001. 5					
	134,620	6,522	22.7	- 62.9	34,454	28.6	- 48.7
	78,028	14,853	51.6	116.6	39,071	32.4	44.5
	41,367	3,077	10.7	- 22.9	17,214	14.3	- 1.7
가	8,134	398	1.4	- 11.3	3,055	2.5	39.8
	4,976	999	3.5	194.7	3,200	2.7	81.7
	36	161	0.6		169	0.1	685.0
	342,407	28,794		- 18.3	120,691		- 14.1

2)

○ , 1- 5 48.7%

,
44.5% 가

- , 가 2- 3

○

- 가
가

. (HS 72- 73)

1) 10

(: US\$, %)

	2000	2001. 5					
	340,928	17,585	38.3	- 42.4	111,170	40.8	- 25.5
	97,624	6,463	14.1	- 22.2	37,968	13.9	- 4.8
	83,451	4,342	9.4	- 50.1	25,296	9.3	- 24.7
	75,404	4,259	9.3	- 52.1	31,332	11.5	7.9
	34,325	2,118	4.6	- 19.1	11,012	4.0	- 17.9
	13,748	1,340	2.9	3.1	6,828	2.5	26.2
	3,543	147	0.3	- 58.6	1,987	0.7	79.9
	1,612	156	0.3	- 8.1	569	0.2	- 7.7
	8	-	-	-	2		- 18.8
	763,644	45,917		- 36.6	272,424		- 16.0

2)

○ / 가
 , 가
 .

○ , 가 8,100 NT\$

가

- , 6 7 6

132

· , (HS 8469- 8473)

1) 10

(: US\$, %)

	2000	2001. 5					
	2,831,187	112,997	27.7	- 50.5	627,443	27.6	- 46.4
	1,860,407	114,136	27.9	- 32.8	580,197	25.5	- 27.3
	780,568	46,279	11.3	- 39.8	220,842	9.7	- 28.5
	685,379	29,142	7.1	- 67.1	246,054	10.8	- 21.4
가	462,869	24,126	5.9	- 45.6	131,658	5.8	- 34.7
	323,189	18,024	4.4	- 20.8	113,835	5.0	- 4.5
	312,535	19,734	4.8	- 25.0	118,740	5.2	- 4.3
	182,119	21,603	5.3	10.8	95,754	4.2	48.8
가	116,460	1,534	0.4	- 88.8	42,136	1.9	- 19.1
	7,935,381	408,705		- 43.2	2,275,057		- 31.8

2)

○ IT , 31.8%
가 46.4%

- , , 가
30% , 50%
가 가 . 4.5%, 4.3%

○ 13%

·

○ PC(14.1%), PC (16.9%), CRT
(31.6%) (32.8%) ,
가 가 .

○ PC 가
가

가

,

.

(HS 852520)

1) 10

(: US\$, %)

	2000	2001. 5					
가	515,494	12,529	16.9	- 66.0	84,675	16.9	- 53.8
	452,571	29,686	40.1	- 14.8	159,071	31.5	- 25.7
	201,370	7,709	10.4	- 65.1	27,995	4.7	- 70.5
	152,815	10,044	13.6	- 39.0	68,601	16.0	26.0
	59,656	5,764	7.8	43.7	26,286	1.2	27.1
	49,710	5,564	7.5	17848.4	25,486	6.4	- 26.5
	39,529	1,853	2.5	- 31.5	17,598	5.3	28.1
	20,929	136	0.2	- 97.7	2,254	1.5	- 70.8
	10,839				2,077	3.9	- 80.3
	5,598				2,557	0.5	- 16.6
	1,517,154	74,048		- 40.4	419,757		- 34.4

2)

○ ‘99 2000 40%
가

- 1,800
1,300

.

○ , , , ,
가 GPRS

.

. (HS 5407)

1) 10

(: US\$, %)

	2000	2001. 5					
	29,085	1,906	37.4	- 43.0	9,124	39.3	- 20.5
	24,473	1,026	20.1	- 37.7	6,003	25.9	- 42.3
	3,950	49	1.0	- 75.8	975	4.2	25.5
	2,630	153	3.0	- 21.0	700	3.0	- 24.1
	2,587	118	2.3	- 47.8	783	3.4	- 1.0
	2,139	321	6.3	- 21.2	1,158	5.0	- 18.3
	1,815	83	1.6	- 41.0	715	3.1	- 6.8
	1,264	42	0.8	- 26.5	111	0.5	- 87.1
	515	574	11.3	1381.1	801	3.5	56.0
	15				6		244.2
	83,521	5,095		- 43	23,192		- 37.7

2)

○ 1- 5
20.5%, 42.3% , 37.7%

○ 가 , 2- 3
가 .

○ , 가
.

. (HS 8540)

1) 10

(: US\$, %)

	2000	2001. 5					
	471,453	21,319	63.3	- 51.4	104,753	58.6	- 51.5
	108,035	3,585	10.7	- 46.8	26,317	14.7	- 37.1
	60,368	3,362	10.0	- 44.1	12,599	7.0	- 55.5
	38,007	1,171	3.5	- 67.1	11,987	6.7	- 22.7
	29,062	854	2.5	- 51.5	6,235	3.5	- 39.6
가	20,283	1,033	3.1	- 35.1	5,779	3.2	- 31.1
	3,785	10		- 93.8	887	0.5	- 62.6
	1,048	613	1.8	172.3	1,735	1.0	427.1
	810	104	0.3	87.3	429	0.2	177.3
	638	153	0.5	201.8	429	0.2	151.9
	789,538	33,664		- 50.2	178,912		- 48.2

2)

○ 1- 5
37% , 4
22% .

○ CRT
35 7 .

. (HS 6002)

1) 10

(: US\$, %)

	2000	2001. 5					
	9,218	1,054	43.1	32.1	4,292	41.6	24.6
	7,223	377	15.4	- 31.1	1,666	16.1	- 41.4
	1,517	207	8.5	25.3	1,244	12.0	145.8
	1,510	121	4.9	96.9	489	4.7	- 14.7
	884	11	0.5	- 93.6	132	1.3	- 58.2
	454	18	0.7	- 62.9	196	1.9	09.3
	371	399	16.3	5002.6	542	5.3	736.7
	119	3	0.1	- 1.5	26	0.3	- 4.0
	74	11	0.5		141	1.4	120.5
	39				19	0,2	115.4
	26,240	2,448		20.5	10,330		5.1

2)

○ 2000 26 US\$
가 2000 921 US\$ 24%
가

○ 2 41% ,
700% 가

.

. (HS 8415)

1) 10

(: US\$, %)

	2000	2001. 5					
	53,986	4,673	34.9	- 6.5	20,855	35.1	- 8.2
	18,021	1,172	8.8	- 72.1	4,370	7.4	- 5.5
	16,934	1,928	14.4	- 40.7	8,495	14.3	- 14.9
	15,542	743	5.6	- 69.9	3,541	6.0	- 43.9
	10,257	948	7.1	0.2	4,684	7.9	- 29.0
	5,863	1,348	10.1	106.8	3,743	6.3	43.1
	4,954	246	1.8	- 58.2	825	1.4	- 63.3
	2,783	203	1.5	20.1	918	1.5	17.8
	1,306	465	3.5	541.9	1,116	1.9	134.1
	1,271	129	1.0	45.3	640	1.1	40.8
	148,146	13,389		- 34.8	59,475		- 17.5

2)

○ 2000 148
 1-5 17.5% .
 8.2% 5.5%, 14.9%
 . 4 43.9%
 43.1% 가 .

○ , 가
 가 , .

○ 가 25- 30%
 , 5
 10%

.

4.

가.

○ Deutsche Bank 2000 GDP
47% 21%

- ,
가 가
, 가
.

1)

○ ADSL ,

- 2 ADSL 126 100
가

○
가

- (NT\$1,700), 70
- 6 2001 (NT\$900 , 5
NT\$4,500)

2)

○ . ,

- : 13.7%(2000) → - 1.2% (2001)
- : 22.0%(2000) → - 10.8% (2001 6)
- : 26.5%(2000) → - 16.9% (2001 6)

○ LCD, local 가

- 2001 LCD 1,450 (2000 445)

○ 가

- 70%가 (5 , 700)

○ ,

80 3 15% 68 2 가 2000 .

.

○ 가
가 .

○ .

1)

○ ‘92
가
 , .

2)

□

○ ,
가

.

□ WTO 가

○ WTO 가
가 . ,
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□ WTO 가

$$\odot \quad \quad \quad : \quad \quad \quad , \quad \quad \quad / \quad \quad \quad , \quad \quad \quad /$$

○ : , ,

☐

○ . 가 WTO 가

☐

○ 가

【 가 】

1. 가

가.

(: US\$, %)

	2000	2001 6			2001		
	134,680,131	9,839,028	-	- 16.4	60,008,256	-	- 3.0
	4,819,723	283,541	2.9	- 24.1	1,936,767	3.2	- 14.3

: 가 (TDB)

.

○ 가 가 가

- 가 : 2000 21.6% 가
2001 3.0%

○ , 가 (7 11)

○ , , , , ,

○ 가

- 가 1

- 18.4% 3

- 8% 가

- (- 2.4%), (3.8%), (- 5.9%), (- 12.8%)

- 14.3% .
3.6% 3.2% .

2.

가.

(: US\$, %)

	2000	2001 6			2001		
	1,936,054	91,751	32.4	- 41.2	645,889	33.3	- 26.6
-	74,336	8,135	2.9	44.6	45,735	2.4	59.6
-	15,545	1,004	0.4	8.7	7,203	0.4	8.2
	185,841	0	0	-	616	0.03	- 99.4
	76,852	5,188	1.8	9.0	26,056	1.3	- 25.5
/ /	154,578	7,666	2.7	- 0.5	53,029	2.7	40.4
	309,823	31,372	11.1	19.3	222,428	11.5	45.2
	1,787	72	0.03	- 20.9	726	0.04	- 39.6
	67,650	7,698	2.7	12.8	31,142	1.6	- 22.3
	4,997	196	0.07	- 63.8	1,376	0.07	- 62.4
	35,343	3,739	1.3	- 10.1	15,017	0.8	- 12.2
	4,819,723	283,541	100.0	- 24.1	1,936,767	100.0	- 14.3

: 가 (TDB)

.

○ : 가
, 가

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- 가

가

- 가 가 가
가 가 .
가 ,
가

○ : 가 가 .
가 가가

○ : 가 , , 가 .
가 , , 가 .

○ : 가 , , 가 .
가 가
가
가 ,

○
- 4 가 가
가
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○
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가
- 가 ,
가 가

○ : LCD LCD 가

○ : , 가 .

○ : 가 () 가 .
 . LG, .

3. 가

가. (HS 8542)

1) 가 10

(: US\$, %)

	2000	2001 6			2001		
	6,319,397	465,871	28.1	- 11.6	2,780,554	25.6	- 1.0
	4,381,899	271,530	16.4	- 20.4	2,082,451	19.2	19.5
	4,350,656	270,140	16.3	- 24.0	1,572,142	14.5	- 24.3
	2,504,811	156,740	9.5	- 18.5	1,144,746	10.5	27.4
	2,189,498	105,208	6.4	- 45.9	706,243	6.5	- 28.7
	1,936,054	91,751	5.5	- 41.2	645,889	5.9	- 26.6
	1,080,261	69,729	4.2	- 18.7	477,683	4.4	2.0
	611,979	26,378	1.6	- 55.1	259,298	2.4	- 1.6
	464,253	29,643	1.8	- 21.3	176,654	1.6	- 13.0
	585,290	34,499	2.1	- 38.9	175,515	1.6	- 36.9
	26,810,822	1,655,561	100.0	- 25.2	10,871,766	100.0	- 6.8

: 가 (TDB)

2) 가

○ 가
 가

○ , 가 7 90%
26.6%

○ 24.3% ,
가 .
.
(HS 8702- 8708)

1) 가 10

□ (HS 8703)

(: US\$, %)

	2000	2001 6			2001		
	549,520	28,300	38.6	- 58.0	264,909	50.8	- 5.0
	233,036	15,613	21.3	5.8	112,026	21.5	- 2.8
	74,336	8,135	11.1	44.6	45,735	8.8	59.6
	22,294	7,696	10.5	85.3	22,983	4.4	75.0
	31,562	2,317	3.2	16.2	14,335	2.8	- 9.4
	24,467	2,405	3.3	264.0	13,153	2.5	66.7
	24,524	1,175	1.6	- 47.8	11,963	2.3	7.7
	13,646	307	0.4	- 82.1	7,050	1.4	- 19.3
	10,125	842	1.1	- 36.9	6,615	1.3	59.3
	12,643	1,548	2.1	139.6	6,292	1.2	26.3
	1,058,452	73,233	100.0	- 29.9	521,271	100.0	- 0.2

□ (HS 8708)

(: US\$, %)

	2000	2001 6			2001		
	215,666	19,974	35.5	7.1	105,103	32.9	7.1
	150,239	12,443	22.1	- 7.9	73,242	22.9	10.1
	67,991	2,933	5.2	- 73.1	25,936	8.1	- 28.7
	5,861	3,701	6.6	952.9	14,195	4.4	449.4
	25,728	2,288	4.1	3.8	12,180	3.8	6.5
	25,176	1,788	3.2	- 17.5	11,563	3.6	- 12.7
	25,808	1,710	3.0	- 28.0	10,925	3.4	- 26.1
	17,372	1,557	2.8	- 0.9	9,594	3.0	19.3
	15,875	1,297	2.3	9.2	8,483	2.7	32.9
	15,545	1,004	1.8	8.7	7,203	2.3	8.2
	640,003	56,256	100.0	- 5.5	319,476	100.0	7.3

2) 가

- 가
(\$ 3% 가).
 - ,
가 가
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(, BMW)
 - : , , , , ,
(* 9 top 10)
 - ,
,
 - 가 ,
가 .
- . (HS 8907- 8908)

1) 가 10

(: US\$, %)

	2000	2001 6			2001		
	380,736	5449	12.4	-	41,043	46.0	- 78.0
	23,378	34,644	78.9	1,909.5	36,535	40.9	158.4
	37,421	861	2.0	283.4	1,940	2.2	- 94.7
	657	309	0.7	17,655.5	1,686	1.9	324.9
	5,698	738	1.7	460.6	1,580	1.8	9.8
	5,611	16	0.0	- 95.2	1,497	1.7	- 29.9
	725	949	2.2	14,770.6	1,032	1.2	1,039.8
	968	334	0.8	28,663.9	802	0.9	82.9
	11,384	92	0.2	73.5	793	0.9	24.1
	185,841	0	0.0	-	616	0.7	- 99.4
	693,327	43,885	100.0	1,571.5	89,219	100.0	- 75.6

2) 가

○ 가

○ 가
가 가가

○ ,
가

. (HS 72- 73)

1) 가 10

(: US\$, %)

	2000	2001 6			2001		
	300,125	24,071	21.8	1.9	138,278	21.8	2.5
	219,314	18,286	16.6	- 6.4	106,147	16.7	- 2.6
	170,093	11,625	10.5	- 8.3	71,404	11.3	- 14.2
	96,521	8,988	8.2	- 0.9	46,942	7.4	7.3
	76,216	4,819	4.4	- 30.5	31,699	5.0	- 17.1
	56,135	3,863	3.5	- 28.8	27,829	4.4	10.4
	76,852	5,188	4.7	9.0	26,056	4.1	- 25.5
	70,131	4,753	4.3	- 30.0	23,835	3.8	- 25.8
	37,657	3,472	3.1	46.9	22,009	3.5	18.0
	39,781	3,601	3.3	1.4	17,312	2.7	- 1.8
	1,383,019	110,253	100.0	- 8.0	634,497	100.0	- 4.5

2) 가

○ 가 가

, ,

○ , 가 .
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○ , 가

· , (HS 8471)

1) 가 10

(: US\$, %)

	2000	2001 6			2001		
	1,913,801	101,881	19.9	- 29.6	741,225	24.6	- 15.8
	1,066,048	82,893	16.2	- 11.3	507,756	16.9	- 1.1
	762,805	60,420	11.8	- 4.9	379,364	12.6	8.0
	545,790	70,313	13.7	43.3	342,182	11.4	46.7
	659,864	73,174	14.3	32.8	321,681	10.7	16.0
	270,208	41,876	8.2	65.4	213,983	7.1	129.7
	339,579	30,728	6.0	- 16.1	144,365	4.8	- 3.2
가	183,509	9,719	1.9	- 27.2	83,370	2.8	56.4
	154,578	7,666	1.5	- 0.5	53,029	1.8	40.4
	80,508	7,981	1.6	- 1.2	48,288	1.6	22.7
	6,369,721	512,150	100.0	- 2.6	3,008,287	100.0	7.2

2) 가

○ 가

가 , ,
가

○ 가
 , .

· (HS 852520)

1) 가 10

(: US\$, %)

	2000	2001 6			2001		
	309,823	31,372	26.2	19.3	222,428	31.6	45.2
	340,550	22,267	18.6	7.7	117,821	16.7	- 14.9
	95,224	12,366	10.3	54.6	73,931	10.5	74.0
	107,232	16,354	13.7	89.6	67,957	9.7	80.7
	61,432	6,542	5.5	111.3	40,440	5.7	30.0
	65,625	4,774	4.0	- 37.6	37,637	5.4	16.4
	71,510	6,431	5.4	- 29.1	36,549	5.2	46.0
	30,389	7,320	6.1	279.6	28,678	4.1	11.1
	40,998	2,292	1.9	- 13.3	25,172	3.6	16.9
	29,622	1,799	1.5	- 24.9	10,322	1.5	13.1
	1,299,374	119,638	100.0	21.9	703,485	100.0	17.5

2) 가

○ 2000 4 가 ,
Big Bang 가
가

○

- ,
가

- ,
가

. (HS 5407)

1) 가 10

(: US\$, %)

	2000	2001 6			2001		
	3,483	507	28.2	81.8	1,507	17.5	7.6
	1,385	323	18.0	108.6	928	10.8	85.7
	2,139	182	10.1	- 8.8	843	9.8	- 18.2
	1,787	72	4.0	- 20.9	726	8.4	- 39.6
	1,880	70	3.9	- 60.2	662	7.7	- 24.3
	1,697	128	7.1	11.5	537	6.2	- 54.1
	1,919	49	2.7	- 80.9	535	6.2	- 44.5
	1,241	60	3.3	- 36.8	480	5.6	- 0.6
	837	91	5.1	233.8	480	5.6	52.8
	366	49	2.7	- 24.1	338	3.9	104.6
	20,749	1,797	100.0	- 13.8	8,621	100.0	- 14.8

2) 가

○ ,
가
가

○ 가

가

○ , , , .

가 가 .

. (HS 8540)

1) 가 10

(: US\$, %)

	2000	2001 6			2001		
	333,051	18,326	44.5	- 28.7	113,498	49.4	- 15.8
	203,626	10,446	25.3	- 49.3	56,953	24.8	- 40.3
	67,650	7,698	18.7	12.8	31,142	13.5	- 22.3
	13,631	1,665	4.0	4.7	7,949	3.5	48.6
	24,604	1,139	2.8	- 62.2	7,244	3.2	- 28.9
	10,319	612	1.5	- 44.7	4,051	1.8	- 40.7
	49,980	506	1.2	- 95.9	3,198	1.4	- 90.4
	2,949	486	1.2	200.3	1,534	0.7	- 3.0
	11,909	0	0	-	932	0.4	- 82.2
	248	125	0.3	-	913	0.4	7,394.2
	731,691	41,228	100.0	- 45.6	229,857	100.0	- 32.5

2) 가

○ LCD 가

.

○ LCD 가 ,

○ , , ,

가

· (HS 6002)

1) 가 10

(: US\$, %)

	2000	2001 6			2001		
	91,653	7,915	36.0	- 5.2	48,438	40.8	16.1
	78,646	5,954	27.0	- 48.6	27,776	23.4	- 34.4
	54,137	5,078	23.1	7.8	25,031	21.1	11.2
	23,058	2,110	9.6	- 31.0	11,242	9.5	14.8
	660	207	0.9	-	1,748	1.5	-
	4,997	196	0.9	- 63.8	1,376	1.2	- 62.4
	1,754	52	0.2	- 33.5	619	0.5	- 48.3
	451	172	0.8	82.9	575	0.5	78.7
	1,518	69	0.3	- 35.6	429	0.4	- 52.4
	1,273	122	0.6	91.9	381	0.3	- 55.8
	262,039	22,016	100.0	- 23.8	118,848	100.0	- 5.2

2) 가

- , , 가
- , , , 가

· (HS 8415)

1) 가 10

(: US\$, %)

	2000	2001 6			2001		
	129,682	8,643	25.1	- 12.7	56,436	27.6	2.6
	113,869	9,294	26.9	- 16.3	51,019	24.9	- 1.2
	98,638	7,646	22.2	- 10.6	45,613	22.3	7.4
	35,343	3,739	10.8	- 10.1	15,017	7.3	- 12.2
	43,486	1,739	5.0	32.5	10,728	5.2	15.4
	29,441	1,170	3.4	- 56.3	10,246	5.0	- 28.5
	13,668	737	2.1	- 23.8	3,800	1.9	- 16.3
	15,330	338	1.0	- 46.4	3,492	1.7	61.3
	11,929	226	0.7	- 18.7	1,508	0.7	- 37.0
	9,536	208	0.6	62.1	1,251	0.6	- 65.0
	666,959	34,501	100.0	- 14.9	204,789	100.0	- 1.9

2) 가

○ 가 () 가

○ .

○ LG, 가 Sanyo 가
10% .

○ 80% 가 가
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4.

가. 가

○ 가 .

- 가 가 .
0.5% 1.5% 가
(9.9%).

- 가 .
가

- 가 .

- , .

. 가

○ 가 가

○ :
가
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○ :
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○ , :
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가

○ : 가
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, , 가 ()
,) 가 (,).

【 】

1.

가.

(: US\$, %)

	2000	2001. 4					
	502,032,445	42,264,826	-	10.6	171,398,547	-	5.7
	5,375,459	330,232	0.8	- 17.9	1,447,472	0.8	4.7

$$: \quad (\quad), \quad (\quad)$$

•

○ 2000 EU 51.8%

○ 10 (9.6%), (8.8%), (8.5%),
(7.0%), (6.7%), (4.9%), (4.8%), (3.8%),
(3.4%), (3.4%) .

○	22	1.07%
---	----	-------

- : (458), (437),
(334 : , ,),
(323), (277)

- : 22.3%

2.

가.

(: US\$, %)

	2000	2001.4					
	1296914	62888	19.0	- 29.8	316074	21.8	- 5.5
	591075	34141	10.3	- 5.7	114161	7.9	- 21.7
	214636	162	-	217.6	237	0	- 19.9
	37337	-	-	-	-	-	-
/ /	860193	63138	19.1	21.9	278390	19.2	42.7
	241742	7654	2.3	- 65.8	23809	1.6	- 79.5
	23782	2292	0.7	52.0	6586	0.5	17.9
	5654	1474	0.4	762.0	4721	0.3	388.2
	18262	1363	0.4	26.0	4008	0.3	6.8
	4312	380	0.1	242.3	1423	0.1	30.8
	5375459	330232	100.0	- 17.9	1447472	100.0	4.7

: (), ()

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○ / / , 가
가

○ 가 , ,
가 5.5%

○ , 가
80% 1/3

○ ,
가

3.

가. (HS 8542)

1) 10

(: US\$, %)

	2000	2001.4					
	2,444,942	212,312	24.6	21.6	934,307	23.8	31.1
	1,677,230	122,855	14.2	- 1.6	508,510	12.9	0.9
	1,603,735	153,548	17.8	- 18.3	638,241	16.2	21.8
	1,296,914	62,888	7.3	- 29.8	316,074	8.0	- 5.5
	518,414	31,938	3.7	- 31.5	141,985	3.6	- 15.5
	391,548	18,632	2.2	16.7	78,214	2.0	9.2
	239,830	22,379	2.6	- 1.0	79,131	2.0	- 17.4
	182,763	17,338	2.0	52.4	84,014	2.1	14.7
	160,375	39,360	4.6	32.7	210,175	5.4	98.4
	122,561	44,486	5.1	- 20.5	209,429	5.3	31.1
	11,780,596	864,340	100.0	- 8.0	3,928,095	100.0	12.1

: ()

2)

○

○ , 가

. (HS 8702 8708)

1) 10

(: US\$, %)

	2000	2001.4					
	3,316,911	445,455	14.6	86.2	2,114,371	17.5	73.2
	3,125,650	192,972	6.3	- 22.7	1,001,701	8.3	- 60.3
	3,100,933	389,028	12.8	- 16.6	1,464,626	12.1	- 55.1
	3,033,528	202,661	6.6	- 42.5	828,590	6.8	- 36.2
	2,419,769	249,618	8.2	8.3	925,276	7.6	- 12.0
	2,346,126	255,496	8.4	- 2.3	883,670	7.3	- 8.2
	1,470,742	155,606	5.1	13.6	569,138	4.7	- 21.3
	1,326,874	283,772	9.3	111.6	682,500	5.6	25.3
	935,874	11,786	0.4	- 14.1	242,427	2.0	32.7
	866,077	85,311	2.8	- 0.3	310,032	2.6	- 19.1
	591,075	34,141	1.1	- 5.7	114,161	0.1	- 21.7
	29,247,800	3,047,797	100.0	4.9	12,102,959	100.0	- 0.3

2)

○

○ , , , , EU

○ 2000 12 1.1% , 22%

. (HS 8901 8908)

1) 10

(: US\$, %)

	2000	2001.4					
	214,636	162	0.4	217.6	237	0.1	- 19.9
	159,404	-	0	-	214,567	64.8	
	131,549	41	0.1	-	44,556	13.5	102.2
	124,071	26,353	70.9	1,416.3	32,647	9.9	346.6
	72,584	-	0	-	78,689	23.8	498.7
	36,609	-	0	-	-	0	
	34,446	278	0.7	- 38.1	8,605	2.6	531.3
	32,424	227	0.6	740.7	12,488	3.8	10573.5
	29,077	979	2.6	-3.1	2,618	0.8	- 67.4
	28,255	-	0	-	-	0	
	1,185,593	37,188	100.0	- 19.6	331,226	100.0	97.1

2)

○ 2001.4 20% , 1- 4 97% 가

○ 1 18% 2001

· (HS 72 73)

○ EU 가

○ 1.6%

○ 16 0.5%

○ 15 1.1%

, 0.2% .

· , (HS 8469 8473)

1) 10

(: US\$, %)

	2000	2001.4					
	4,752,667	318,048	16.0	- 31.8	1,505,137	16.8	- 9.0
	2,833,520	149,969	7.5	- 23.9	859,086	9.6	- 0.6
	2,648,405	222,695	11.2	4.4	912,644	10.2	12.8
	2,360,383	231,066	11.6	- 22.4	1,046,222	11.7	- 22.3
	1,742,738	114,454	5.8	- 22.4	594,703	6.6	- 5.1
	1,178,146	117,641	5.9	4.0	583,313	6.5	17.6
가	1,045,481	141,618	7.1	80.9	553,654	6.2	51.8
가	966,911	102,937	5.2	178.9	325,232	3.6	20.5
	950,154	129,689	6.5	214.7	517,956	5.8	34.5
	860,193	63,138	3.2	21.9	278,390	3.1	42.7
	26,531,818	1,987,181	100.0	0.7	8,950,886	100.0	4.3

2)

○ 가 .

○ , , 1/3

○ .

· (HS 852520)

1) 10

(: US\$, %)

	2000	2001.4					
	696,767	87,949	18.4	78.5	221,968	22.2	- 0.9
	620,743	17,587	3.7	- 44.2	106,042	10.6	- 30.9
	447,055	9,924	2.1	- 68.4	33,852	3.4	- 72.2
	379,680	266,905	55.7	2120.5	336,872	33.6	881.6
	241,742	7,654	1.6	- 65.8	23,809	2.4	- 79.5
	133,715	35,916	7.5	5341.8	93,844	9.4	1043.5
가	112,200	39	0	- 99.8	731	0.1	- 99.2
가	106,360	11,878	2.5	371.5	38,432	3.8	893.3
	78,570	3,261	0.7	482.3	12,863	1.3	1071.5
	72,998	-	0	-	-	0	-
	3,181,080	479,057	100.0	146.9	1,002,099	100.0	14.3

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7.6%

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· (HS 5407)

1) 10

(: US\$, %)

	2000	2001.4					
	103,449	8,846	21.3	18.8	36,340	23.2	4.1
	57,637	5,827	14.1	4.4	14,623	9.3	- 15.4
	51,228	3,886	9.4	- 4.9	14,729	9.4	- 12.9
	24,891	2,010	4.8	18.4	8,781	5.6	12.5
	24,349	1,916	4.6	21.9	7,339	4.7	- 10.6
	23,782	2,292	5.5	52.0	6,586	4.2	17.9
	23,541	1,998	4.8	11.9	8,805	5.6	41.8
	23,362	2,015	4.9	12.8	8,445	5.4	3.4
	18,696	1,034	2.5	- 23.0	4,939	3.1	- 19.7
	17,548	1,055	2.5	4.6	5,139	3.3	35.6
	486,726	41,446	100.0	10.2	156,897	100.0	1.7

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21.3%, 11.8%, 10.5%, 5.1%, 5%

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4

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5%

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(HS 8540)

1) 10

(: US\$, %)

	2000	2001.4					
	86,455	12,770	38.9	97.2	52,186	36.2	112.5
	72,401	5,331	16.2	-30.1	25,615	17.8	30.4
	57,455	3,143	9.6	-35.7	14,720	10.2	-49.8
	28,667	2,855	8.7	38.1	13,613	9.4	45.8
	20,015	1,334	4.1	-22.6	5,318	3.7	-32.1
	12,893	522	1.6	-35.6	2,642	1.8	-28.6
	12,866	1,007	3.1	5.4	3,941	2.7	-8.0
	10,779	5,34	1.6	-22.6	3,108	2.2	-0.5
	7,242	1,462	4.4	1823.7	4,525	3.1	395.6
가	6,873	79	0.2	-71.2	1,339	0.9	-47.0
	5,654	1,474	4.5	762.0	4,721	3.3	388.2
	358,808	32,864	100.0	16.8	144,099	100.0	20.7

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. (HS 6002)

1) 10

(: US\$, %)

	2000	2001.4					
	105,041	7,323	24.8	- 17.5	27,627	26.5	- 7.9
	35,975	3,435	11.7	29.6	11,389	10.9	- 8.4
	34,776	5,628	19.1	161.3	16,904	16.2	94.7
	18,262	1,363	4.6	26.0	4,008	3.8	6.8
	13,873	1,177	4.0	- 0.3	4,736	4.5	- 7.3
	11,977	1,003	3.4	- 34.1	4,239	4.1	- 27.1
	11,465	788	2.7	- 33.3	2,921	2.8	- 21.9
	11,194	657	2.2	154.7	2,221	2.1	14.5
	10,887	815	2.8	10.9	3,482	3.3	2.7
	8,675	964	3.3	37.3	3,078	2.9	9.9
	333,119	29,481	100.0	13.4	104,352	100.0	2.5

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- , , , EU 가 .
- 4 5.5% ,
- 가 .

. (HS 8415)

1) 10

(: US\$, %)

	2000	2001.4					
	150,529	12,253	20.7	56.3	55,201	25.2	20.2
	77,341	8,802	14.9	50.2	31,221	14.2	33.5
	62,113	11,580	19.6	157.7	25,945	11.8	69.1
	52,429	3,700	6.2	- 17.8	14,420	6.6	- 14.1
	50,109	3,369	5.7	- 24.1	11,442	5.2	- 33.1
	26,988	2,133	3.6	6.4	10,889	5.0	- 0.3
가	19,818	1,320	2.2	- 17.4	5,579	2.5	- 15.5
	19,557	812	1.4	- 45.1	4,943	2.3	- 20.2
	18,119	1,467	2.5	100.7	7,046	3.2	46.3
	17,866	1,885	3.2	105.8	8,507	3.9	144.2
	4,312	380	0.6	242.3	1,423	0.6	30.8
	607,945	59,227	100.0	40.1	219,101	100.0	19.9

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○ 18 0.7%

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가.

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- : 2% (1%

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- : 9%

- : 8.5%

○ 가 가

○ 2% 50 50

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- : EU
가,

- : 가
EU

1.

(: US\$, %)

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○ '98

3

가	EU
50%	

EU 가 EU 가

○ EU 가 가

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가

- , , 가 가 가 1/4

- 2000 34% 가 1/4 가
6.87%

○ 가 ()

가 가

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- (99 : 4.66% → 2000 : 4.54% → 2001.1/4 : 4.50%)
- (99 : 4.31% → 2000 : 4.90% → 2001.1/4 : 4.80%)

2.

가.

(: US\$, %)

	2000	2001.5			2001.5		
	577,954	48,545	14.6	17.0	389,053	20.9	87.6
	478,490	36,350	10.9	- 25.4	205,111	11.0	- 9.5
	263	90	0.0	6986.5	183	0.0	302.3
	119,133	13,068	3.9	0.2	48,418	2.6	- 2.1
/ /	1,741,383	50,913	15.3	- 54.9	310,945	16.7	- 45.8
	134,199	11,919	3.6	- 21.8	48,306	2.6	- 20.3
	35,886	3,389	1.0	18.3	11,860	0.6	- 2.4
	234,888	15,432	4.6	- 18.6	93,234	5.0	10.0
	38,154	3,187	1.0	- 5.9	13,632	0.7	37.5
	3,053	1,069	0.3	588.2	3,248	0.2	437.7
	5,325,980	333,015	100.0	- 20.0	1,859,023	100.0	- 6.1

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○ 37.6%

가 가

가

○ 가 , LG,

, TV 가

○ 가

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가. (HS 8542)

1) 10

(: US\$, %)

	2000	2001.5			2001.5		
USA	2,331,660	142,424	28.4	- 15.8	1,106,905	27.7	29.2
SOUTH KOREA	577,953	48,545	9.7	17.1	389,053	9.7	87.6
PHILIPPINES	415,796	27,792	5.5	25.9	349,196	8.7	231.6
MALAYSIA	940,797	45,422	9.1	- 30.4	310,204	7.8	0.8
SINGAPORE	965,873	34,656	6.9	- 53.1	308,605	7.7	2.3
NETHERLANDS	985,054	39,683	7.9	- 59.2	277,406	6.9	- 28.6
JAPAN	734,366	29,912	6.0	- 33.0	214,501	5.4	- 20.0
GERMANY	601,778	29,924	6.0	- 25.7	206,247	5.2	- 12.3
FRANCE	294,016	28,824	5.7	14.8	182,203	4.6	63.0
HONG KONG	409,313	8,187	1.6	- 77.2	112,750	2.8	- 32.6
	9,700,663	501,813	100.0	- 28.5	3,997,913	100.0	18.4

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○ HS MTI
HS 8542 5
가 가 가 .

- HS , 6
40.9%, 44.4% , MTI
 , 6 51.1%
가, 37.6% 가 가

○ 가
- 가
가

- (20%) ,

- DRAM (8542)
10- 15% S-RAM, Flash Memory 가
(HS 4 가)

○ (, , ,) 5
가 PC
가

. (HS 8702- 8708)

1) 10

(: US\$, %)

	2000	2001.5			2001.5		
GERMANY	10,045,377	813,623	27.0	- 14.7	4,615,128	7.1	1.3
FRANCE	5,396,783	477,173	15.8	12.0	2,459,815	2.5	0.4
BELGIUM	4,591,683	450,560	14.9	- 9.8	2,455,857	2.2	17.0
SPAIN	2,922,229	354,441	11.7	12.0	1,586,694	2.0	13.2
JAPAN	2,775,060	226,171	7.5	- 8.8	1,137,008	2.0	- 4.0
ITALY	2,010,479	180,829	6.0	- 6.6	896,008	1.8	- 0.8
NETHERLANDS	1,116,974	76,388	2.5	- 18.7	443,487	1.4	- 2.9
SWEDEN	1,302,794	94,331	3.1	- 20.0	400,996	1.3	- 19.8
USA	812,001	52,512	1.7	- 32.0	302,291	1.2	- 17.3
SOUTH KOREA	478,490	36,350	1.2	- 25.4	205,111	0.7	- 9.5
	34,118,407	3,017,347	100.0	- 4.4	15,635,831	25.6	1.6

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○ 10 가
1500cc 3
가

. (HS 8901- 8908)

1) 10

(: US\$, %)

	2000	2001.5			2001.5		
SPAIN	79,994	213	1.2	4609.4	77,842	44.2	87590
USA	56,563	5,834	31.9	- 30.9	27,362	15.5	- 14.9
FRANCE	34,755	4,285	23.5	22.8	21,394	12.2	14.4
NORWAY	19,378	1,322	7.2	18.5	7,182	4.1	23.6
GERMANY	732,393	1,355	7.4	73.5	6,916	3.9	-98.4
JAPAN	3,976	493	2.7	11.7	5,963	3.4	256.8
CANADA	7,632	449	2.5	-52.7	3,809	2.2	-8.8
NETHERLANDS	12,903	690	3.8	-79.2	2,999	1.7	-66.5
TAIWAN	4,579	0	0.0	- 100.0	2,702	1.5	76.2
SWEDEN	10,753	187	1.0	-80.7	2,276	1.3	-30.3
SOUTH KOREA(38)	262	90	0.5	5873.9	183	0.1	312.1
	1,028,962	18,262	100.0	- 46.1	176,043	100.0	-68.4

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- , EU

. (HS 72-73)

1) 10

(: US\$, %)

	2000	2001.5			2001.5		
GERMANY	1,247,336	44,988"	14.8	- 56.5	550,133	17.9	7.8
FRANCE	614,579	20,026	6.6	- 61.4	310,499	10.1	14.8
USA	490,161	36,481"	12.0	- 12.0	226,191	7.4	9.0
ITALY	459,587	26,257	8.6	- 38.3	196,445	6.4	- 3.8
BELGIUM	440,327	9,578	3.2	- 73.5	160,325	5.2	- 13.2
SWEDEN	402,074	11,544	3.8	- 66.8	154,707	5.0	- 9.0
JAPAN	155,714	19,388	6.4	41.3	117,377	3.8	86.9
SPAIN	275,774	6,230	2.1	- 74.4	116,695	3.8	- 1.0
CHINA	220,867	21,163	7.0	13.2	113,216	3.7	35.5
NETHERLANDS	374,389	10,237	3.4	- 94.4	110,283	3.6	- 33.8
SOUTH KOREA(18)	119,132	2,945	1.0	- 77.4	48,418	1.6	- 2.1
	6,986,250	303,747	100.0	- 48.4	3,070,726	100.0	4.2

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50% 가

○ 가 EU

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. , (HS 8469- 8473)

1) 10

(: US\$, %)

	2000	2001.5			2001.5		
NETHERLANDS	4,621,591	265,451	16.4	- 27.4	1,686,694	16.3	- 5.2
USA	4,185,111	270,809	16.7	- 4.8	1,622,977	15.7	4.5
IRISH REPUBLIC	3,656,833	190,795	11.8	- 15.8	1,385,480	13.4	- 0.5
GERMANY	2,718,370	143,527	8.9	- 35.9	1,000,055	9.7	- 4.5
TAIWAN	2,343,751	98,745	6.1	- 37.3	732,537	7.1	- 11.9
FRANCE	1,182,434	62,540	3.9	- 21.5	407,470	3.9	- 15.1
CHINA	713,312	61,780	3.8	41.4	377,937	3.7	87.6
JAPAN	1,112,427	66,999	4.1	- 19.0	367,455	3.6	- 21.2
SINGAPORE	846,773	75,485	4.7	34.9	356,781	3.5	14.2
HONG KONG	864,442	54,592	3.4	- 6.1	322,603	3.1	- 9.1
SOUTH KOREA(12)	1,741,382	50,913	3.1	- 54.9	310,945	3.0	- 45.8
T otal	28,671,575	1,621,390	100.0	- 20.9	10,336,604	100.0	- 5.3

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○ 가 2
PC 가 4/4
2/4

- PC 가 10%- 20%

- 10 가 5

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5

45%

가 가

가

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(HS 8525)

1) 10

(: US\$, %)

	2000	2001.5			2001.5		
GERMANY	1,310,313	46,135	13.2	- 39.6	451,251	25.5	- 4.4
FINLAND	950,709	106,239	30.4	19.3	384,934	21.7	21.6
JAPAN	533,497	49,879	14.3	18.8	205,439	11.6	24.8
FRANCE	792,728	14,220	4.1	- 22.8	129,454	7.3	- 31.4
USA	270,198	14,653	4.2	- 32.3	88,946	5.0	- 14.6
CHINA	165,570	24,068	6.9	15.9	73,295	4.1	18.3
NETHERLANDS	109,825	10,510	3.0	22.5	56,985	3.2	42.0
SOUTH KOREA	134,198	11,919	3.4	- 21.8	48,306	2.7	- 20.3
AUSTRIA	39,935	1,758	0.5	83.1	32,837	1.9	905.9
TAIWAN	28,267	5,496	1.6	124.4	29,305	1.7	193.4
	5,114,190	349,557	100.0	- 0.8	1,772,674	100.0	2.5

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가

70%

가

가

(, BT, ONE2ONE, Oragne) 2.5 ,

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가

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70%

Free Pay Phone

30%

가

가 20%- 30%

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. (HS 5407)

1) 10

(: US\$, %)

	2000	2001.5			2001.5		
TURKEY	36,055	4,124	8.9	16.6	18,326	8.9	22.4
BELGIUM	36,517	4,024	8.7	13.2	18,278	8.9	20.5
ITALY	50,130	2,989	6.4	-35.0	17,521	8.5	-21.1
GERMANY	40,108	3,354	7.2	-3.6	15,555	7.6	-5.2
INDONESIA	32,882	4,278	9.2	89.3	14,973	7.3	9.2
INDIA	26,666	3,044	6.6	20.6	12,052	5.9	22.9
SOUTH KOREA	35,885	3,389	7.3	18.3	11,860	5.8	-2.4
USA	21,648	2,224	4.8	32.3	10,588	5.1	25.4
CHINA	21,454	2,091	4.5	35.3	10,563	5.1	51.7
SPAIN	21,178	1,903	4.1	19.0	9,883	4.8	8.0
	481,675	46,407	100.0	11.4	205,712	100.0	5.8

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○ 4 10%

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- , , 20% 가

. (HS 8540)

1) 10

(: US\$, %)

	2000	2001.5			2001.5		
SOUTH KOREA	234,887	15,432	19.8	- 18.6	93,234	24.7	10.0
JAPAN	242,631	22,278	28.5	- 2.4	93,133	24.7	- 5.3
GERMANY	160,849	14,572	18.7	34.1	62,932	16.7	17.8
USA	88,159	10,057	12.9	58.8	45,804	12.1	40.0
NETHERLANDS	29,981	3,085	3.9	68.1	15,861	4.2	22.4
SINGAPORE	27,631	1,970	2.5	140.3	11,442	3.0	38.0
FRANCE	40,400	1,710	2.2	- 48.8	10,677	2.8	- 41.4
THAILAND	19,874	1,291	1.7	- 3.5	9,461	2.5	165.1
MALAYSIA	19,013	1,457	1.9	1.8	7,159	1.9	32.0
	958,649	78,132	100.0	4.8	377,204	100.0	6.4

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○ 가 가 (Comet,Dixxon)

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○ TV 5% 450 가
7% TV DVD ,
가 가

. (HS 6002)

1) 10

(: US\$, %)

	2000	2001.5			2001.5		
SOUTH KOREA	38,153	3,187	18.1	- 5.9	13,632	17.3	37.5
ITALY	40,443	2,463	14.0	- 25.6	13,079	16.6	- 32.8
INDIA	10,842	2,070	11.8	202.4	7,621	9.7	74.8
FRANCE	27,917	1,327	7.5	- 46.3	6,878	8.7	- 51.0
GERMANY	23,957	1,831	10.4	- 22.3	6,685	8.5	- 39.3
TAIWAN	20,280	1,071	6.1	- 10.3	5,569	7.1	- 18.6
TURKEY	11,130	583	3.3	- 32.8	3,239	4.1	- 25.9
SPAIN	9,877	389	2.2	- 57.3	2,544	3.2	- 43.0
BELGIUM	6,251	499	2.8	- 18.3	2,056	2.6	- 5.0
USA	4,750	291	1.7	- 47.1	1,648	2.1	- 37.6
	236,248	17,577	100.0	- 10.8	78,734	100.0	- 18.7

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가

. (HS 8415)

1) 10

(: US\$, %)

	2000	2001.5			2001.5		
JAPAN	119,669	11,107	21.1	3.2	56,225	20.8	8.4
USA	100,472	8,504	16.2	- 15.0	47,307	17.5	14.0
BELGIUM	75,084	5,432	10.3	- 36.5	32,353	12.0	6.2
GERMANY	42,403	5,330	10.1	110.6	24,010	8.9	70.9
ITALY	41,527	3,456	6.6	- 35.2	22,387	8.3	29.8
FRANCE	61,565	2,914	5.5	- 52.5	21,798	8.1	- 23.8
THAILAND	37,835	2,621	5.0	- 45.1	9,552	3.5	- 45.8
SPAIN	19,130	2,198	4.2	101.1	7,208	2.7	- 14.7
SWEDEN	14,727	1,107	2.1	- 2.7	6,081	2.2	- 13.0
NETHERLANDS	17,690	786	1.5	- 39.5	5,341	2.0	- 8.4
SOUTH KOREA(16)	3,053	1,069	2.0	594.9	3,248	1.2	438.6
	623,438	52,568	100.0	- 12.8	270,344	100.0	2.2

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○ HS 8415 가

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- 가
가 5
400% 가

4.

가.

○ , 가

- 2 91

- 3.6% 가

3.0% 2.0%
(3.0%)

- 8 4 5.0% (91
)
가 가

○

- 4/4 '98 , '99 PC
IT

- 가
2 3% 52 53

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1) ()

□ IT

○ 가가 IT

○ IT

- EU

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		PLASA 2001
	2001. 4. 3 - 5	9. 9 - 12
	NEC Hall 17- 19	Earl's Court
가	11 , 120 S/M	6 54 S/M
	Connector, Switch, Modular Plug Heat Tube, Mobile Phone Accessory	
	: U\$ 660 , : 576 가 : U\$ 925	
	가	

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○ Tesco, Sainsbury's, ASDA, Safeway, Somerfield

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○ Global Outsourcing

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	RS Components(62,250), Anglia(42)
	Unipart(128,700), Partco(15,000), Halford(75,000)

() 2000 :

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Global Sourcing ,

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EU 가 EU
(Green Marketing)

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가

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○ EU 가

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CCTV

□ **IT**

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가.

(: US\$, %)

	2000	2001.3			2001. 1/4		
	33,514,805	3,094,331	-	36.6	9,212,785	-	40.5
	2,082,574	268,467	8.7	97.4	666,386	7.2	98.7

:

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○ 2000 , 가 , 4
(‘99 6 /)

○ 2001 1/4 36.6% 가
97.4%가 가

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- 1 , , ,
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- 2 가 , , ,
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- 3 (), (), (), ,

○ 2001 1/4 2
가 .

○ , , , , ,

가 1/4

2.

가.

(: US\$, %)

	2000	2001.3			2001.1~3		
	4,548	279	0.1	163.2	1,547	0.2	378.9
	70,670	7,635	2.9	270.8	28,841	4.3	735.0
	45	21,719	8.1	-	74,092	11.1	-
	184,463	20,481	7.6	42.6	65,407	9.8	108.9
/ /	7,321	6,949	2.6	135.4	7,914	1.2	59.3
	18,950	9	0.0	- 99.5	4,611	0.7	- 29.8
	72,581	6,004	2.2	19.1	19,017	2.9	52.1
	4,845	1,744	0.6	2.0	2,649	0.4	40.5
	32,615	1,896	0.7	- 29.3	7,943	1.2	52.5
	3,228	250	0.1	104.9	743	0.1	264.2
	2,082,574	268,467	100	97.4	666,386	100	98.7

:

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○ : '99 10 , 1/4
40% 가 가

IT 가 .

○

- '99 10% 가

-

○ : 2000 10 가
1/4 가 2

○ :

○ : , , 가 ,
1/4
IT 가

○ :

○ :
3 가 , 가
1/4 가 ,

○ :
1/4
50%

○ : 가
71% 가

○ :
2 가 , 2 가
가

3.

가. (HS 8542)

1) 10

(: US\$, %)

	2000	2001.3			2001.1~3		
가	10,187	537	41.4	- 16.1	1,897	30.0	- 6.5
	4,548	279	21.5	163.2	1,547	24.5	378.9
	3,441	24	1.8	- 56.4	732	11.6	269.7
	3,433	14	1.1	- 96.1	518	8.2	- 23.5
	2,202	29	2.2	- 87.1	301	4.8	- 45.0
	1,510	36	2.8	- 42.9	590	9.3	298.6
	674	37	2.9	14.0	172	2.7	81.1
	607	16	1.2	- 15.8	92	1.5	206.7
	603	24	1.8	- 58.6	142	2.2	- 0.7
	583	6	0.5	- 72.7	223	3.5	129.9
	28,233	1,298	100	- 19.3	6,313	100	40.0

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2)

○ 가 , , 가
가

○ 3 가 가
가 가

· (HS 8702- 8708)

1) 10

(: US\$, %)

	2000	2001.3			2001.1~3		
	867,049	116,009	72.7	165.4	327,068	0.4	168.9
	140,206	13,670	8.6	194.7	36,043	0.3	60.7
	87,419	3,886	2.4	2.6	25,044	0.1	130.6
	70,670	7,653	4.8	270.8	28,841	0.1	735.0
가	65,421	3,702	2.3	24.9	12,380	0.1	13.0
	41,720	796	0.5	- 85.7	5,837	0.1	- 47.6
	32,600	1,400	0.9	- 19.3	6,592	0.0	108.5
	31,503	2,131	1.3	17.0	8,411	0.0	71.7
	24,099	9	0.0	- 99.0	3,241	0.0	190.2
	20,183	740	0.5	- 52.6	4,828	0.0	- 13.9
	1,486,971	159,655	100.0	118.0	493,039	100.0	136.1

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2)

○ 10 1/4 가
가 가

○ 28 ·
72%

○ ,
가

. (HS 8901- 8908)

1) 10

(: US\$, %)

	2000	2001.3			2001.1~3		
	273,868	3,910	3.2	- 79.8	26	0.0	- 99.9
	205,029	4,538	3.7	151166.7	28,550	9.7	- 68.2
가	181,416	44,240	36.0	2837.6	99,803	34.0	28.9
	52,999	19,200	15.6		19,201	6.5	30377.8
	29,607	25,627	20.8	269.6	27,210	9.3	292.4
	19,000	-	0.0		-	0.0	
	18,022	-	0.0		-	0.0	
	14,340	4,373	3.6	437200.0	26,418	9.0	424.6
	11,203	-	0.0		-	0.0	- 100
	8,229	2,257	1.8	3,372.3	2,491	0.8	3,732.3
(35)	45	21,719	17.7		74,092	25.2	
	867,178	122,970	100.0	336.0	293,594	100.0	21.6

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2)

○ 10 가
1/4 가
10

○ , , 가 2
35
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. (HS 7201- 7326)

1) 10

(: US\$, %)

	2000	2001.3			2001.1~3		
	598,205	48,877	31.3	68.1	146,557	28.9	81.6
가	226,694	7,172	4.6	6.8	27,015	5.3	- 79.8
	184,463	20,481	13.1	42.6	65,407	12.9	108.9
	158,874	8,835	5.7	- 47.6	24,785	4.9	- 31.6
	108,576	8,331	5.3	- 27.1	26,083	5.1	- 18.8
	101,149	7,573	4.8	267.3	30,792	6.1	101.1
	98,635	6,608	4.2	51.5	21,448	4.2	45.6
	36,497	7,091	4.5	10.2	27,581	5.4	149.1
	66,964	4,882	3.1	299.5	18,904	3.7	188.9
	59,042	2,822	1.8	- 6.1	14,380	2.8	60.7
	2,097,546	15,299	100.0	- 88.8	506,739	100.0	8.7

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2)

○ , 가 , ,

1/4

2

가

○ 가 , , 가

가

가

· , (HS 8469- 8473)

1) 10

(: US\$, %)

	2000	2001.3			2001.1~3		
	36,873	2,052	7.6	- 12.3	8,680	12.5	66.3
	32,280	2,815	10.4	- 21.7	12,402	17.8	76.5
가	31,098	2,411	8.9	- 32.7	7,622	11.0	13.1
	23,438	1,120	4.1	- 54.8	6,638	9.5	- 19.4
	18,929	347	1.3	- 61.8	1,645	2.4	- 64.1
	11,282	1,201	4.4	166.9	4,208	6.0	279.1
	8,400	453	1.7	- 48.1	6,290	9.0	459.1
	7,321	6,949	25.7	135.4	7,914	11.4	59.3
	2,866	91	0.3	- 62.2	373	0.5	- 49.0
	1,354	155	0.6	30.3	1,012	1.5	258.9
	199,487	27,007	100.0	30.9	69,562	100.0	48.5

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2)

○ IT

○ , , 가
가

○ 가

· 가
가

- 1/4 가 ,

. (HS 852520.7031- 852520.7090)

1) 10

(: US\$, %)

	2000	2001.3			2001.1~3		
	18,950	9	1.7	- 99.5	4,611	73.1	- 29.8
	15,892	138	25.9	- 82.6	307	4.9	- 65.7
	2,424	244	45.9	- 9.0	331	5.2	- 83.8
	2,262	15	2.8	- 95.3	114	1.8	- 79.4
	2,172	4	0.8	-	6	0.1	- 94.7
가	1,115	-	0.0	- 100.0	24	0.4	- 27.3
	633	2	0.4	100.0	7	0.1	- 97.0
	337	13	2.4	85.7	32	0.5	- 59.5
	204	-	0.0	- 100.0	51	0.8	- 50.0
	43	1	0.2	0.0	11	0.2	450.0
	44,693	532	100.0	- 85.5	6,308	100.0	- 42.4

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2)

○

가

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○

가

가

. (HS 5407)

1) 10

(: US\$, %)

	2000	2001.3			2001.1~3		
	72,581	6,004	35.6	19.1	19,017	38.7	52.1
	69,953	7,778	46.2	89.0	22,601	46.0	128.2
	12,137	889	5.3	80.0	1,704	3.5	1.5
	6,357	833	4.9	600.0	2,073	4.2	138.3
	2,612	492	2.9	94.5	1,016	2.1	62.0
	2,529	216	1.3	285.7	534	1.1	- 31.5
	2,150	29	0.2	- 19.4	131	0.3	138.2
	653	21	0.1	- 80.2	50	0.1	- 78.7
	2,239	86	0.5	38.7	413	0.8	321.4
	557	12	0.1	- 68.4	44	0.1	- 75.4
	179,604	16,853	100.0	53.3	49,183	100.0	68.3

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2)

○ 1/4

○ / , 1/4

○ 1

. (HS 8540)

1) 10

(: US\$, %)

	2000	2001.3			2001.1~3		
	14,135	1,245	33.2	2.2	2,969	33.5	- 20.5
	4,854	1,744	46.5	2.0	2,649	29.9	40.5
	2,910	551	14.7	363.0	1,787	20.2	609.1
가	1,407	99	2.6	- 62.5	182	2.1	- 47.6
	556	14	0.4	366.7	44	0.5	- 18.5
	475	10	0.3	- 86.8	90	1.0	- 29.7
	440	64	1.7	146.2	145	1.6	81.3
	299	-	0.0	- 100.0	25	0.3	- 10.7
	51	26	0.7	2,500.0	26	0.3	73.3
	45	-	0.0	- 100.0	-	0.0	- 100.0
	45,563	3,753	100.0	8.6	8,850	100.0	- 0.3

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2)

○ 가
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○ 가 가
가

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○ , , 가 ,

가

. (HS 6002)

1) 10

(: US\$, %)

	2000	2001.3			2001.1~3		
	56,326	6,060	47.2	72.7	15,444	43.7	97.9
	32,615	1,896	14.8	- 29.3	7,943	22.5	52.5
	13,409	1,477	11.5	28.4	3,574	10.1	67.6
	11,830	1,879	14.6	194.5	3,431	9.7	209.9
	3,158	268	2.1	43.3	490	1.4	39.2
	3,031	136	1.1	- 26.9	439	1.2	- 16.7
	2,808	373	2.9	92.3	1,888	5.3	249.6
	2,662	223	1.7	- 27.1	454	1.3	9.4
	1,683	22	0.2	- 94.2	31	0.1	- 95.7
가	1,272	23	0.2	- 43.9	66	0.2	- 40.5
	133,798	12,829	100.0	32.2	35,344	100.0	71.6

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2)

○ 가

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○ 1/4 가

가

가

○ 가 가

. (HS 8415)

1) 10

(: US\$, %)

	2000	2001. 3			2001.1~3		
	21,342	707	29.7	- 68.5	3,484	32.9	- 24.4
	5,771	366	15.4	124.5	1,542	14.6	283.6
	5,501	353	14.8	68.1	1,754	16.6	134.8
	3,509	189	7.9	145.5	407	3.8	44.3
	3,228	250	10.5	104.9	743	7.0	264.2
가	2,247	67	2.8	- 83.5	299	2.8	- 47.9
	1,879	35	1.5	400.0	167	1.6	626.1
	2,019	180	7.6	- 36.2	482	4.6	- 7.3
	1,322	128	5.4	245.9	206	1.9	6.2
	1,522	49	2.1	- 54.6	301	2.8	- 5.0
	50,537	2,378	100.0	- 39.8	10,587	100.0	27.3

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가

가

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가.

○ '97 .

○ 가

○ 10 1/4
가
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○ 5 , , ,
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○ 7 10 가
35

○ , , , 가 가
5

○ , , , 4 가
가

○ 10
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【 】

1.

가.

(: US\$, %)

	2000	2001. 4					
	195,742,083	16,550,000	-	11.4	6,8361,250	-	12
	2,054,583	140,417	0.8	- 12.0	698,750	1.0	19.3

: (Dutch Central Bureau of Statistics)

.

○ 2001 4 683.6 12%
가 . 16% 가 70.8 .
EU 가 50% , 5% .

○ 2001 4
23.1% 가 4 1.4%

- 4 62.3% 가 ,
72.7% 가 가 가

- 4 18.5% 가 22.4% 가 .

- 4 12% 19.3% 가
. , , 가
가 12% .

○ , , OA
, , , (, , ,
,), , , 가 , (,
, ,)

- 50% , , 가 , .

2.

가.

(: US\$, %)

	2000	(4)					
	29,559	477	0.4	- 10.0	2,035	0.3	- 3.4
	182,340	15,509	11.5	- 9.4	65,330	9.7	0.6
	803	112	0.1	- 55.9	304	0	- 28.3
	17,845	630	0.5	- 76.6	10,023	1.5	50.7
/ /	969,081	66,203	49.0	- 4.5	377,530	56.3	52.7
	115,380	5,424	4.0	- 58.0	28,707	4.3	- 35.0
	8,948	377	0.3	18.2	2,261	0.3	- 8.7
	44,737	5,187	3.8	107.2	17,519	2.6	48.8
	11,412	856	0.6	10.9	3,760	0.6	30.7
	12,955	1,034	0.8	65.3	3,154	0.5	23.8
	2,054,583	135,200	70.9	- 11.7	670,800	76.1	19.3

: (Dutch Central Bureau of Statistics)

○ 50% 9.7% 10 76.1% .

.

○

- 2001 4 , 3.4% .
가

- 2001 2/4 1/4 20~25% .

○

-

. , 6.8% 가 4

. 2000 가 1
(24.2%) , Suzuk, Mitsubishi 14

. 가
가 .

- : 가 ,
19% 가
가 .

○

- 2001 4 44.4% 가 ,
28.3% 가

- , , , 가
가 .

- (EU)

.

○

- 2001 4 5.8% 가

- 50.7% 가
- 가 가
- 가 가
- / /
- 9 52.7% 가
- 가 .
- , LG ,
- , 가 30% 가 ,
- 가 가 .
- 가 PC
- PC 가 가 .
- : 47.9% 가
- 35% . 가
- 가 .
- : 13.8%
- 8.7% .
- 가 가 .
- : 가 . 2001 4
- 107.2%, 48.8% 가 .
- 0.7% .
- (woven fabric) : 2001 4 30.7%
- 가 . , , .

○

- KOTIS 3
가 (3 118.9%; 4 135%; 5 598.4%; 6 304.9%)

- 6.1% 가
23.8% 가 . , . 가 .
가 가
.

3.

가. (SIT C : 772)

1) 10

(: US\$, %)

	2000	2001. 4					
	583,149	49,244	29.6	20.3	220,120	30.6	25.6
	276,955	31,998	19.2	69.3	131,039	18.2	74.2
	230,032	18,412	11.2	6.2	80,603	11.2	21.4
	139,370	8,272	5.0	- 12.6	35,809	5.0	- 14.6
	115,576	11,709	7.0	21.8	66,043	9.2	92.9
	89,170	7,533	4.5	0.6	26,989	3.7	- 9.5
	69,585	6,397	3.8	73.4	29,099	4.0	82.2
	49,935	5,772	3.5	73.8	26,947	3.7	57.1
	38,702	3,191	1.9	3.5	12,346	1.7	8.7
	32,711	5,173	3.1	112.3	14,178	2.0	49.9
	29,559	477	0.3	- 10.0	2,035	0.3	- 3.4
	1,869,805	166381	100	24.2	719,956	100	30.9

: (Dutch Central Bureau of Statistics)

2)

○

2001 4 30.9% 가 .
(30.6%), (18.2%), (11.2%), (9.2%) .
0.3% .

○ 1/4 가 2/4
 20- 25% 4/4
 . ASML 3/4
 .
 .
 . (SITC : 781- 784)

1) 10

(: US\$, %)

	2000	2001. 4					
	3,780,469	326,104	11.4	- 5.2	1415,517	34.5	3.0
	1,933,669	139,882	4.9	- 16.8	684,394	16.7	- 4.4
	1,483,065	93,779	3.3	- 20.8	384,551	9.4	- 16.7
	1,289,262	113,109	3.9	- 5.7	482,017	11.8	- 2.9
	1,024,640	90,165	3.1	5.1	330,409	8.1	1.0
	812,613	60,135	2.1	- 2.5	248,549	6.1	- 24.5
	665,101	47,213	1.6	- 5.7	194,905	4.8	- 13.4
	182,340	15,509	0.5	- 9.4	65,330	1.6	0.6
	141,283	12,545	0.4	11.9	47,781	1.2	- 10.3
	138,659	12,824	0.4	- 4.4	56,624	1.4	32.4
	11,969,883	2,870,088	100	- 7.3	4,098,152	100	- 3.4

2)

○

- 1 , 2 3
 . 2001 14 ,
 8 .
 - 2001 1/4 530,000
 560,000 . 4 25 .
 - , , , , ,

· Mazda(- 20.4%), Suzuki(- 16.6%), Mitsubishi(- 18.0%)
· 2001 4 13.4%
0.6% 가 .

- 1/3 (1999 1/4
264,000 ; 2000 1/4 250,000 ; 2001 1/4 220,000)

○

- 2001 4 9.8 , 460
· 14 . ,
, , , .

- OEM 가
·

- After Market , 가
가 ,
·

· (SITC : 793)

1) 10

(: US\$, %)

	2000	2001. 4					
	42,822	2,431	10.8	- 32.9	9,104	8.9	- 38.3
	30,390	1,581	7.0	- 61.6	6,434	6.3	- 37.5
	17,421	1,286	5.7	- 50.9	3,997	3.9	- 30.5
	17,260	1,480	6.6	- 0.2	5,028	4.9	28.8
	13,985	25	0.1	-	1,364	1.3	266.6
	13,870	126	0.6	55.7	9,930	9.7	787.0
	12,708	956	4.2	223.6	3,134	3.1	14.3
	8,598	612	2.7	- 31.7	2,504	2.4	- 12.3
	8,445	32	0.1	- 93.4	2,403	2.3	35.7
	7,326	17	0.1	- 83.5	658	0.6	73.2
	803	112	0.5	- 55.9	304	0.3	- 28.3
	266,757	22,540	100	- 7.4	102,704	100	44.4

2)

- , 가
 . 2000 14 55% 가 .
 가 78% .
- 2000 2.7 , 2001
 4 1 44.4% 가 .
 30
- 2000 , , ,
 2001 , , 1,2,3 .
- (SITC : 67)

1) 10

(: US\$, %)

	2000	2001. 4					
	1,349,867	114,493	32.2	7.2	463,839	32.0	2.1
	557,013	63,416	17.8	2.3	239,642	16.5	- 2.0
	272,422	29,541	8.3	32.0	111,367	7.7	38.2
	239,940	18,816	5.3	- 1.4	82,478	5.7	4.1
	186,803	18,182	5.1	9.7	68,331	4.7	6.1
	177,666	16,860	4.7	25.0	68,962	4.8	5.3
	142,380	5,201	1.5	- 72.9	50,820	3.5	- 17.9
	111,866	5,919	1.7	- 37.4	31,496	2.2	- 20.7
	90,910	7,583	2.1	- 14.9	29,448	2.0	- 21.2
	87,563	11,846	3.3	162.6	44,078	3.0	151.8
	17,845	630	0.2	- 76.6	10,023	0.7	50.7
	3,799,743	355,330	100	1.9	1,448,830	100	5.8

2)

- 2001 4 14.5 5.8% 가 .
- 1 0.7%
 50.7% 가 .

○ 1 10 가 . 가 , , 가 .

. / / (SITC : 752, 759)

1) 10

(: US\$, %)

	2000	2001. 4					
	4,064,303	283,738	15.9	2.4	1,408,063	16.9	10.4
	3,006,720	220,639	12.4	- 2.9	977,636	11.8	7.8
	2,001,928	147,556	8.3	21.7	694,584	8.4	21.4
	1,884,475	162,085	9.1	64.2	835,417	10.0	104.7
	1,833,444	148,269	8.3	- 15.6	651,431	7.8	15.7
	1,804,437	131,860	7.4	- 10.2	571,131	6.9	- 3.7
가	1,663,925	96,557	5.4	- 31.0	445,236	5.4	- 21.3
	1,627,313	154,137	8.7	159.2	249,831	3.0	- 2.8
	969,081	66,203	3.7	- 4.5	377,530	4.5	52.7
	787,405	47,025	2.6	- 45.7	207,503	2.5	- 26.1
	24,167,248	1,780,148	100	- 2.6	8,316,626	100	11.5

2)

○ .

○ 2000 242 2001 4 83
11.5%

- 3.8 52.7% 가 .
가

○ 가 IT
5% . 가
가, , 가 ,

. 5 가 가

3

○ Desktop Compaq, Dell, Fujitsu-Siemens, IBM, HP가
Toshiba, Compaq, IBM, Dell .

. (SIT C : 764)

1) 10

(: US\$, %)

	2000	2001. 4					
	2,511,204	232,958	33.6	35.3	979,991	34.7	43.5
	678,496	68,204	9.8	40.7	255,636	9.0	21.9
	533,558	47,885	6.9	19.1	212,486	7.5	45.4
	523,757	54,844	7.9	68.9	187,101	6.6	40.5
	314,214	34,675	5.0	60.8	130,575	4.6	85.7
	305,731	44,279	6.4	1959.5	126,434	4.5	1346.9
	297,465	21,755	3.1	- 2.8	70,307	2.5	- 38.1
	266,077	19,987	2.9	38.1	94,285	3.3	46.2
	263,077	23,139	3.3	161.0	105,886	3.7	106.6
가	203,993	20,808	3.0	199.7	67,303	2.4	79.2
	115,380	5,424	0.8	- 58.0	28,707	1.0	- 35.0
	7,271,019	692,750	100	50.2	2,825,174	100	47.9

2)

○ 2000 73 2001 4 28
47.9% 가

- 2.9 1%
35% .

○ , , , 1/3
. 2001 가 , ,
, 가

- .

- 43%가

.

. (SITC : 653)

1) 10

(: US\$, %)

	2000	2001. 4					
	84,457	5,874	21.1	- 5.5	27,167	22.8	- 13.7
	41,490	2,413	8.7	- 38.1	9,016	7.6	- 29.8
	34,852	2,267	8.1	- 14.7	8,593	7.2	- 15.9
	14,652	1,340	4.8	23.2	4,353	3.7	17.0
	13,802	910	3.3	- 7.0	3,746	3.1	- 20.0
	13,568	1,018	3.7	2.1	3,950	3.3	- 13.5
	12,648	1,007	3.6	12.2	4,244	3.6	- 4.2
	12,204	835	3.0	- 8.8	3,830	3.2	2.8
	10,350	5,895	21.2	- 35.9	28,270	23.8	- 20.8
	8,948	377	1.4	18.2	2,261	1.9	- 8.7
	303,047	27,853	100	- 15.8	119,012	100	- 13.8

2)

○ 2001 4 1.2 13.8%

- 2.2 (8.7%) 1.9% 10

- ,
17%, 2.8% 가 .

○ , 가

.

. (SIT C : 776)

1) 10

(: US\$, %)

	2000	2001. 4					
	1,055,075	86,588	13.6	29.2	362,388	13.7	40.1
	973,271	95,922	15.1	26.3	388,918	14.7	0.5
가	878,083	98,774	15.6	82.9	384,595	14.6	71.6
	630,888	50,237	7.9	20.7	195,636	7.4	7.4
	557,801	56,367	8.9	32.7	208,164	7.9	37.6
	512,186	40,043	6.3	6.7	154,830	5.9	3.5
	284,624	20,325	3.2	- 5.6	101,151	3.8	25.2
	242,783	19,573	3.1	8.0	89,408	3.4	18.7
	221,732	12,766	2.0	- 7.0	76,789	2.9	33.4
	181,206	15,681	2.5	20.6	61,501	2.3	10.9
	44,737	5,187	0.8	107.2	17,519	0.7	48.8
	7,061,525	634,380	100	34.2	2,640,930	100	33.8

2)

○ , , , ,
가 가 .

○ 2000 70 2001 4 26
33.8% 가

- 1.7 48.8% 가
0.1% .

○ , , 가 가 50% . 2001
4 가 가 , ,
가 가 .

. (SIT C : 655)

1) 10

(: US\$, %)

	2000	2001. 4					
	22,535	781	9.9	- 56.6	5,305	15.7	- 28.6
	18,477	1,125	14.2	- 37.5	5,068	15.0	- 20.2
	16,358	754	9.5	- 21.1	3,485	10.3	- 21.6
	11,412	856	10.8	10.9	3,760	11.1	30.7
	11,254	582	7.3	5.3	2,494	7.4	- 22.4
	5,778	445	5.6	- 16.0	3,380	10.0	100.2
	5,596	279	3.5	- 49.5	1,188	3.5	- 43.2
	4,965	400	5.0	- 48.3	1,168	3.5	- 35.5
	3,164	310	3.9	162.0	1,254	3.7	65.4
	1,971	558	7.0	385.2	1,317	3.9	127.9
	108,509	7,921	100	- 14.5	33,823	100	- 10.7

2)

○ 2000 1 2001 4 3.4
10.7%

- 2000 4 2001
30.7% 가 , 3
.

○ 가 , ,
가 .

. (SIT C : 741)

1) 10

(: US\$, %)

	2000	2001. 4					
	199,075	17,678	23.4	15.6	74,076	24.3	24.3
	135,643	8,253	10.9	- 28.5	36,754	12.1	- 19.2
	83,847	4,873	6.4	- 48.5	21,656	7.1	- 28.5
	81,223	8,544	11.3	39.7	30,098	9.9	28.2
	78,843	6,893	9.1	7.2	29,662	9.7	22.9
	64,151	5,203	6.9	- 8.5	19,158	6.3	- 5.3
	50,237	4,765	6.3	8.8	19,612	6.4	37.3
	30,783	2,318	3.1	18.0	8,955	2.9	58.2
	22,656	1,791	2.4	- 0.3	6,267	2.1	- 24.0
	20,866	800	1.1	- 57.9	5,828	1.9	- 39.4
	12,955	1,034	1.4	65.4	3,154	1.0	23.8
	919,383	75,606	100	- 1.9	304,398	100	6.1

2)

○ 2000 2001 4 3
1/3

- 6.1% 가 . , , ,
 , . 3.1 23.8% 가 .

○ 가 . .

4.

가.

○ 2001 1/4 1.6% Eurozone
1993 4/4 가 .

○ 1 2% .

- , , .

○ , 5% , , , 가 ,
 , 가 , , , , ,

○ ABN-AMRO 2001 8 'Economic Perspectives'
2001

- 2.4%, 0.5%, 0.7%, 5.1% 가 .

○ 가 .

- 5, 6 10%- 15% .
가

○ 1/4 가 .

○

4

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가

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○

가

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: EU

(, CD-ROM)

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: TV,

○

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○

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가

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○

Outsourcing

【 】

1.

가.

(: US\$, %)

	2000	6					
	82,200,939	6,374,068	-	- 10.4%	37,698,787	-	- 2.5%
	3,663,337	243,555	3.8%	- 16.4%	1,376,387	3.7%	- 24.0%

:

.

○ (61.0%), (7.5%),
(5.4%), (4.2%) .

○ 가(20.2%) (16.9%), 가
(13.0%), (5.4%) .

○ 2000 4.5% 3.7%
.

○ 對 7 가
, , 가
가 .

- 7 : , , , , ,
,

2.

가.

(: US\$, %)

	2000	(1-6)		
	1,470,255	365,187	26.5	- 48.5
	36,416	14,313	1.0	- 34.7
	90,216	8,903	0.6	- 90.1
	276,639	112,234	8.2	- 21.5
/ /	184,861	95,558	6.9	17.3
	102,216	67,516	4.9	76.9
	28,168	9,400	0.7	- 31.6
	3,368	608	0.0	- 68.4
	53,255	6,063	0.4	- 82.6
	3,663,337	1,376,387		- 24.0

:

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○

- 1 ‘99.4 가

- , Wafer 가 , .

○ : TV, 가
 , Matsushita, Chunghwa
가.

○

- , , , ABS , LDPE, HDPE, .

- 2 (IMP2: 1996-2005)
가 , 2000 RM17.6 (15)
가 2 .
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- 가
가 가 .
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- ,
PC 가
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- , ,
20% .
- Steel Bar, Wire Rod Long
Products Gunawan Iron & Steel S/B
Ji Kang Dimensi S/B 2 가 .
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- , 가 가
가
- , ,

가 , , 가
20%

2 .

○ : 1

, , PCB
, 가

가

가 .

3.

가. (HS 8542)

1) 10

(: US\$, %)

	2000	(1-6)		
	6,280,489	2,607,797	29.7	- 12.3
	3,573,150	1,518,289	17.3	- 9.3
가	2,940,958	1,213,208	13.8	- 8.4
	1,512,803	567,268	6.5	- 26.1
	1,158,355	269,711	3.1	- 50.9
	1,117,350	454,132	5.2	- 2.5
	762,716	296,947	3.4	- 17.4
	525,837	430,897,	4.9	50.1
	524,916	190,353	2.2	- 28.8
	445,903	299,079	3.4	53.9
	21,257,116	8,784,476		- 11.4

:

2)

○ 10%

- 48.5% .
가 가 .

○

가

- Intel, Motorola, Samsung Electronic Group, AMD

.

○

, ,

.

- 가

가 .

. (SITC78)

1) 10

(: US\$, %)

	2000	(2001.1-6)		
	1,308,674	571,947	71.3	- 9.5
	131,108	59,139	7.4	- 15.6
	36,689	11,316	1.4	- 44.6
	36,416	14,313	1.8	- 34.7
	31,095	16,200	2.0	19.4
	18,558	6,076	0.8	- 38.7
	17,547	4,376	0.5	- 52.7
	17,458	7,555	0.9	- 14.0
	16,792	9,668	1.2	34.7
	13,489	8,626	1.1	82.3
	1,729,171	801,637		- 5.2

:

2)

○

5.2%

○ 가

- KIA ()

- Honda .

AFTA 2003
(2006)

○ (- 34.7%),

. (SIT C793)

1) 10

(: US\$, %)

	2000	(2001.1-6)		
	90,216	8,903	26.1	- 90.1
	47,971			
가	40,250	1,255	3.7	- 95.9
	8,505	12,718	37.3	1013.6
	8,174	653	1.9	- 88.2
	4,355	3,316	9.7	77.7
	3,379	734	2.2	31.6
	929	453	1.3	- 39.6
	850			
	255	137	0.4	108.0
	206,661	34,902		- 74.0

:

2)

○ 2001 50% .

○ 90%

가

.

. (SIT C67)

1) 10

(: US\$, %)

	2000	(2001.1-6)		
	953,139	588,724	52.9	23.9
	276,639	112,234	10.1	- 21.5
	241,750	92,597	8.3	- 24.1
	92,084	18,847	1.7	- 36.1
	80,239	29,371	2.6	- 21.4
	60,674	28,142	2.5	2.5
	50,345	23,568	2.1	- 12.9
	49,734	27,411	2.5	45.7
가	35,908	15,553	1.4	- 11.6
	33,495	13,558	1.2	- 16.9
	2,152,521	1,113,850		7.6

:

2)

○ 7.6% 가 ,

가 .

○

· , (SIT C 75)

1) 10

(: US\$, %)

	2000	(2001.1-6)		
가	902,784	440,963	19.1	6.2
	756,029	369,666	16.0	- 0.8
	327,355	214,637	9.3	- 16.1
	460,595	186,574	8.1	- 15.8
	372,316	221,166	9.6	35.5
	295,337	164,700	7.1	38.8
	191,418	144,261	6.2	95.3
	184,861	95,558	4.1	17.3
	153,495	113,097	4.9	77.5
	101,824	60,358	2.6	- 10.9
	4,500,734	2,311,518		11.3

:

2)

○ 2001 11.3% 가

- 가 , EPF() .

○ PC 76.9% 가

- LG가 1990 .
LG PC

○ PC PC 가 .

. (HS 852520)

1) 10

(: US\$, %)

	2000	(2001.1-6)		
	255,426	106,113	41.6	29.8
	66,345	16,455	6.4	- 63.7
	55,897	2,229	0.9	- 86.4
	43,205	20,039	7.9	9.1
	34,558	36,766	14.4	304.3
	31,274	13,968	5.5	- 24.0
	25,353	19,242	7.5	85.4
	16,784	8,750	3.4	- 1.4
	15,687	11,000	4.3	47.1
	13,834	70,179	27.5	453.9
	596,432	255,271		6.3

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2)

○ , 가 가

○ , , 가
, , 가
20% ,

2

. (HS 5407)

1) 10

(: US\$, %)

	2000	(2001.1-6)		
	38,632	18,511	38.4	- 11.5
	26,797	10,708	22.2	- 11.8
	8,939	3,718	7.7	- 12.1
	8,079	3,661	7.6	1.1
	4,958	1,195	2.5	- 63.0
	4,739	2,079	4.3	- 4.7
	3,700	3,411	7.1	82.3
	1,826	434	0.9	- 38.4
	1,579	387	0.8	- 57.3
	1,461	713	1.5	- 30.2
	108,721	48,203		- 12.1

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2)

○

- 가 .

○

가

- ,

. 가 .

. (HS 8540)

1) 10

(: US\$, %)

	2000	(2001.1-6)		
가	333,955	103,976	20.7	- 33.7
	278,861	82,100	16.3	- 42.6
	250,416	106,982	21.3	8.8
	213,663	34,568	6.9	- 67.7
	177,979	57,958	11.5	- 35.9
	87,711	34,218	6.8	- 22.2
	60,292	17,289	3.4	- 24.6
	54,697	11,463	2.3	- 62.7
	19,684	6,758	1.3	- 14.5
	11,500	16,637	3.3	658.9
	1,534,666	503,389		- 30.5

:

2)

○ TV, 가 ,
, Matsushita, Chunghwa 가

. (HS 6002)

1) 10

(: US\$, %)

	2000	(2001.1-6)		
	68,121	31,647	49.6	- 11.3
가	27,547	12,866	20.2	- 0.9
	18,855	8,600	13.5	8.1
	12,671	4,442	7.0	- 28.4
	2,661	1,389	2.2	13.3
	2,263	655	1.0	- 35.2
	2,134	442	0.7	- 70.1
	1,232	1,111	1.7	929.3
	929	237	0.4	- 44.4
	708	789	1.2	101.3
	139,789	63,811		- 7.1

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2)

○

. (HS 8415)

1) 10

(: US\$, %)

	2000	(2001.1-6)		
	33,966	9,153	37.0	- 49.1
가	8,787	3,337	13.5	- 30.2
USA	6,389	1,361	5.5	- 62.5
	3,421	1,984	8.0	31.1
	3,245	1,426	5.8	24.9
	3,218	1,571	6.4	0.2
	2,995	1,876	7.6	16.1
	2,924	1,558	6.3	49.1
	1,618	613	2.5	- 32.5
	1,213	747	3.0	273.7
	71,116	24,734		- 31.1

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2)

○ 가

YORK, TOSHIBA

가

- 가

○ LG

가

4.

가.

○

- ,

60%

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-

가

RM 30

SOC

(EPF)

(11% - 9%)

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○ 가

가

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가

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가

가

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66%

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가

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가

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- 2000 35 2 - 3.6%
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- , , 가 , CNBC
가 가 ,
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○ 가 1 -4.0%, 2 19.9%, 3
- 1.5%, 4 - 0.4%, 5 - 3.2%, 6 - 6.6% 2

○ 47 3.6% ,
53.5% 25 8.8%
3

- 3

2.

가.

(: US\$, %)

	2000	2001 6			2001 1- 6		
	1,530,583	107,173	9.7	37.1	772,496	10.4	14.4
	49,988	4,133	1.8	50.1	17,406	1.5	- 8.8
	13	4	0.1	-	4	-	-
	414,796	32,724	9.2	- 11.0	189,562	9.4	- 19.8
.	354,538	24,377	2.0	185.9	200,532	1.6	- 4.3
	1,001,612	101,789	22.4	21.3	646,140	25.2	30.3
	397,030	30,644	26.3	- 29.7	171,368	23.2	- 15.9
	353,044	8,463	20.6	- 71.6	107,062	29.7	- 32.7
	189,676	13,888	8.2	- 7.5	81,476	8.7	- 14.8
	43,710	3,775	6.3	- 22.7	20,294	5.4	- 18.9
	10,333,290	724,989	100.0	- 6.4	4,719,209	100.0	- 3.6

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가. (HS 8542)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	3,606,103	252,241	22.9	3.6	1,713,006	23.1	9.4
	3,069,764	205,333	18.7	- 15.7	1,374,112	18.6	- 2.4
가	2,266,864	192,021	17.5	17.5	1,274,502	17.2	26.9
	1,530,583	107,173	9.7	37.1	772,496	10.4	14.4
	1,765,377	102,710	9.3	-9.4	698,264	9.4	- 17.1
	581,521	55,202	5.0	37.2	346,611	4.7	40.8
	591,171	44,520	4.0	7.0	298,260	4.0	21.3
	508,531	57,255	5.2	76.7	273,783	3.7	18.7
	298,593	24,966	2.3	- 32.8	137,323	1.9	0.5
	50,297	7,519	0.7	315.6	106,464	1.4	274.4
	15,088,770	1,099,656	100.0	4.7	7,400,701	100.0	9.6

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2)

○ ,

○ 가 , ,

가 가

○ 14.4% 가 가

가 ,

가

○ 103.5% 가

45.6% 가

· (HS 8702- 8708)

1) 10 (: US\$, %)

	2000	2001 6			2001 1-6		
	911,799	104,679	46.1	24.5	498,819	43.4	9.7
	475,728	72,922	32.1	45.5	317,999	27.6	38.6
	176,325	11,283	5.0	- 31.0	82,144	7.1	- 14.7
	44,139	3,535	1.6	- 28.2	31,134	2.7	29.8
	21,435	3,560	1.6	94.2	25,800	2.2	202.6
	52,523	6,666	2.9	- 1.0	25,218	2.2	- 14.9
가	42,512	3,924	1.7	14.1	21,397	1.9	- 10.9
	21,543	2,705	1.2	82.2	20,363	1.8	94.0
	49,988	4,133	1.8	50.1	17,406	1.5	- 8.8
	24,767	791	0.3	- 48.6	16,999	1.5	120.7
	2,028,021	227,213	100.0	20.4	1,150,570	100.0	13.1

:

2)

- .
- , 1998 3 가
43.2% 가
- 42.4% 가
(34.8%), (5.1%)
- , , 75%
, 20% BMW, ,
5% 가 ,
- 27% 762 0.9%
591 241 가
350
- , , ,
- . (HS 8901- 8908)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
가	1,468	-	0.0	-	14,755	48.1	77,557.9
	15,191	3,792	82.5	1,212.1	9,564	31.2	246.0
	3,240	-	0.0	- 100.0	1,892	6.2	94,500.0
	2,919	5	0.1	- 37.5	1,520	5.0	55.9
	-	302	6.6	-	702	2.3	-
	2,231	171	3.7	5,600.0	637	2.1	- 11.0
	-	-	0.0	-	590	1.9	-
	526	161	3.5	-	398	1.3	-
	170	82	1.8	-	164	0.5	24.2
	383	-	0.0	- 100.0	127	0.4	262.9
	13	4	0.1	-	4	0.0	0.0
	29,443	4,596	100.0	1,023.7	30,702	100.0	516.8

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2)

○ 50 , 3

○ 1,500 가

. (HS 72- 73)

1) 10

(: US\$, %)

	2000	2001 6			2001 1- 6		
	1,187,305	98,364	27.8	2.3	557,032	27.7	- 4.0
	1,056,122	77,734	21.9	- 4.6	398,654	19.8	- 25.3
	721,000	55,310	15.6	11.9	320,818	16.0	- 8.5
	414,796	32,724	9.2	- 11.0	189,562	9.4	- 19.8
	108,893	11,532	3.3	44.7	72,285	3.6	19.0
	110,436	11,424	3.2	3.0	63,407	3.2	- 5.9
	53,256	3,085	0.9	-	44,486	2.2	57.5
	108,197	4,783	1.4	- 29.6	39,068	1.9	- 36.6
	84,023	5,965	1.7	- 6.7	35,946	1.8	- 8.2
	72,650	6,877	1.9	26.5	32,356	1.6	- 16.7
	4,547,308	354,272	100.0	187.7	2,010,958	100.0	- 12.9

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2)

○ 20 5 6
(27.7%) 가 (19.8%),
(16%), (9.4%)

○ 90% ,

- ,

○ ,
가 가

○ 가 가 가

· , (HS 8469- 8473)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	6,209,040	371,357	30.8	77.1	2,830,061	33.7	1.6
	2,246,448	196,056	16.3	222.2	1,259,157	15.0	26.2
	1,530,923	155,971	12.9	807.0	865,035	10.3	28.9
	1,923,347	114,393	9.5	193.5	840,822	10.0	- 4.3
가	1,861,716	129,041	10.7	32.8	818,215	9.8	- 9.7
	1,365,717	86,886	7.2	212.1	702,812	8.4	9.0
	486,241	24,219	2.0	167.5	210,108	2.4	- 7.2
	354,538	24,377	2.0	185.9	200,532	1.6	- 4.3
	251,105	22,321	1.9	217.0	136,151	0.9	- 37.0
	90,898	16,066	1.3	2,094.8	74,399	0.0	- 100.0
	17,408,111	1,205,794	100.0	141.2	8,388,323	100.0	6.2

:

2)

○ CPU, RAM , DVD-ROM,
 ,

○ 28
33.7% , (15%) (10.3%),
(10%)

○ DVD-ROM, PDA,
가 가

- 가 ,

. (HS 85252070)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	1,504,571	122,550	27.0	24.9	744,357	29.0	37.6
	1,001,612	101,789	22.4	21.3	646,140	25.2	30.3
	334,091	25,197	5.6	- 16.6	186,101	7.2	13.2
	136,124	25,903	5.7	275.7	136,619	5.3	155.2
	182,127	30,657	6.8	236.1	134,485	5.2	115.3
	180,131	26,735	5.9	460.5	124,126	4.8	53.1
가	191,056	22,951	5.1	57.1	120,683	4.7	30.0
	89,981	10,872	2.4	241.1	74,437	2.9	424.1
	69,952	19,108	4.2	305.1	70,252	2.7	132.8
UAE	55,860	10,913	2.4	3.7	66,363	2.6	129.0
	4,221,042	453,994	100.0	47.8	2,567,738	100.0	44.1

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2)

○ 83% , 1
가 ,

○ 가 50%

, , ,

○ 30% 가

- , LG , ,

. (HS 5407)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	616,361	37,453	32.2	- 35.9	257,952	35.0	- 15.5
	397,030	30,644	26.3	- 29.7	171,368	23.2	- 15.9
	236,871	14,037	12.1	- 44.3	87,796	11.9	- 23.7
	164,979	13,933	12.0	- 29.1	83,127	11.3	- 1.1
	180,759	11,003	9.5	- 31.3	76,173	10.3	6.9
	19,107	1,513	1.3	- 25.2	10,296	1.4	7.4
	23,286	1,357	1.2	- 33.8	9,217	1.2	- 17.2
	32,075	949	0.8	- 51.0	6,932	0.9	- 34.1
	14,732	1,427	1.2	15.9	6,877	0.9	16.8
	15,382	543	0.5	- 68.8	5,058	0.7	- 39.5
	1,753,739	116,322	100.0	- 34.1	737,443	100.0	- 13.4

:

2)

○ , 가 가

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가 가

○ , , ,
가 9- 10 가

. (HS 8540)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	353,044	8,463	20.6	- 71.6	107,062	29.7	- 32.7
	248,325	18,245	44.5	- 4.3	100,731	27.9	- 18.6
	158,810	4,299	10.5	- 64.9	41,443	11.5	- 48.7
가	59,377	2,215	5.4	- 49.5	23,400	6.5	- 16.9
	26,598	3,053	7.4	54.1	21,267	5.9	220.8
	54,588	2,330	5.7	- 69.3	20,836	5.8	- 16.4
	4,380	1,189	2.9	-	14,450	4.0	-
	35,982	242	0.6	- 94.9	11,093	3.1	- 59.6
	23,718	18	0.0	- 99.4	6,950	1.9	- 50.3
	25,841	508	1.2	- 82.1	5,555	1.5	- 65.5
	1,041,952	41,010	100.0	- 58.3	360,679	100.0	- 30.9

:

2)

○ (29.7%), (27.9%) 57.6%
, - 49%
, ,

○ 1
94%가 가

○ 가 - 32.7% CRT
TFT - LCD, PDP

. (HS 6002)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	1,268,472	111,792	65.7	15.5	604,875	64.6	1.8
	387,022	29,452	17.3	- 16.6	155,770	16.6	- 19.0
	189,676	13,888	8.2	- 7.5	81,476	8.7	- 14.8
	74,397	4,774	2.8	- 24.0	24,403	2.6	- 32.5
	37,488	2,292	1.3	- 4.8	18,777	2.0	3.2
	40,253	1,814	1.1	- 24.2	13,095	1.4	- 16.9
	18,656	399	0.2	- 71.8	4,814	0.5	- 40.5
	10,531	704	0.4	2.8	4,525	0.5	- 9.2
	8,874	955	0.6	148.7	4,234	0.5	19.6
	8,755	523	0.3	- 28.5	3,327	0.4	- 13.7
	2,106,143	170,219	100.0	2.3	935,961	100.0	- 6.4

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2)

○ 65% 1 , , , 3 , , ,

○ 15% 8 가 , 5 (65%) 가 , - 6.2%

. (HS 8415)

1) 10

(: US\$, %)

	2000	2001 6			2001 1-6		
	119,486	18,928	31.4	53.7	107,650	28.5	58.7
	150,574	12,020	19.9	- 18.5	79,128	21.0	1.9
	77,541	6,901	11.4	- 27.1	41,121	10.9	- 22.8
	77,507	6,465	10.7	- 34.4	37,166	9.9	- 18.3
	54,509	4,858	8.1	- 0.7	24,971	6.6	- 6.3
	43,710	3,775	6.3	- 22.7	20,294	5.4	- 18.9
	39,640	1,495	2.5	- 71.1	19,915	5.3	- 18.5
	26,244	1,705	2.8	- 32.1	10,804	2.9	- 15.3
가	16,491	1,724	2.9	- 11.9	9,053	2.4	4.1
	14,597	288	0.5	- 74.8	8,790	2.3	31.8
	659,776	60,298	100.0	- 13.9	377,138	100.0	2.7

:

2)

○ 가 50% 가 ,

○ 50%

○ 2 - 18.9% , 39.3% 1

4.

가.

○ 2 5 , 3 2%

- , 가 1%

○ 가 , IT 가

○ , 가 , 가

- 가 23.2% , 6.5% 1 ()

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1)

○ , 가

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- , Park'n Shop, Wellcome ,

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- ,

2)

- 가 ,

3) (深圳) .

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가

- HKTDC, JETRO, CCPIT

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4)

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1. 10

2. 10 10 (2001.)

3. 10 對10 . (2001.)